

STANLEY, REUTER, ROSS  
THORNTON & ALFORD, LLC

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ALISON N. PALERMO

OUR FILE NO.  
41,654

December 14, 2022

**VIA ELECTRONIC DELIVERY**

Lora W. Johnson, CMC, LMMC  
Clerk of Council  
Council of the City of New Orleans  
Room 1E09, City Hall  
1300 Perdido Street  
New Orleans, Louisiana 70112

**Re: *IN RE: Application of Entergy New Orleans, LLC, and the Louisiana Utilities Restoration Corporation for Authority to Fund and Finance Storm Recovery Reserves, and Related Relief***  
**CNO Docket UD-22-01**

Dear Ms. Johnson:

Attached for your further handling please find an errata page containing corrections to the public version of the Louisiana Utilities Restoration Corporation and Entergy New Orleans, LLC's ("ENO") final Issuance Advice Letter filed by ENO on December 13, 2022, in this matter. As a result of the remote operations of the Council's office related to Covid-19, ENO submits this errata filing electronically and will submit the original and requisite number of hard copies once the Council resumes normal operations, or as you direct. ENO requests that you file this submission in accordance with Council regulations as modified for the present circumstances.

The errata page reflects changes to Attachment 1, Schedule B (Estimated Up-Front Financing Costs) to the final Issuance Advice Letter. The differences between the original and the attached errata filing are shown in red font. This does not change any subtotals or the total estimated up-front financing costs to be securitized as reflected in Attachment 1, Schedule B.

Thank you for your courtesy and assistance with this matter. Please do not hesitate to contact me if you have any questions.

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With kind regards I am,

Sincerely,



Alison N. Palermo

ANP/

Enclosure

cc: Official Service List for Docket UD-22-01 (via electronic mail)

**ATTACHMENT 1**  
**SCHEDULE B**  
**ESTIMATED UP-FRONT FINANCING COSTS**

<b>Non-Company Upfront Financing Costs</b>	
Underwriters' Fees & Expenses	\$1,112,455
Underwriters' Counsel Legal Fees & Expenses	\$300,000
Issuer Legal & Advisory Fees	\$25,000
Issuer Financing Acceptance Fee	<b>\$104,650</b>
State Bond Commission Fees	<b>\$80,030</b>
Bond Counsel Fees	\$150,000
Rating Agency Fees	\$410,000
Printing	\$15,000
Trustee's/Trustee Counsel's Fees & Expenses	\$50,000
LURC Legal and Advisory Fees	\$300,000
LURC Financial Advisor	\$200,000
Original Issue Discount	-
Cost of Swaps & Hedges	-
Other Credit Enhancements (Overcollateralization Subaccount)	-
Rounding/Contingency	\$5,060
Debt Service Reserve Subaccount (DSRS)	\$4,709,250
<b>Subtotal Non-Company Up-front Financing Costs</b>	<b>\$7,461,445</b>
<b>Company Upfront Financing Costs</b>	
Company's Financial Advisor Fees & Expenses	\$183,555
Company's Internal and External Advisors, including Legal Fees & Expenses	\$1,240,000
Company's Non-legal Securitization Proceeding Costs & Expenses	\$15,000
Company's Miscellaneous Administrative Costs	\$50,000
Servicer's Set-Up Costs	\$50,000
External Servicing Costs (Accountant's)	\$300,000
<b>Subtotal Company Up-front Financing Costs</b>	<b>\$1,838,555</b>
<b>TOTAL ESTIMATED UP-FRONT FINANCING COSTS TO BE SECURITIZED</b>	<b>\$9,300,000</b>

**Note:** Any difference between the Estimated Up-front Financing Costs financed for, and the actual Up-front Financing Costs incurred by, the Corporation, the Issuer and ENO will be resolved, if estimates are more or less than actual, in accordance with Ordering Paragraph 3 of the Financing Order.