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October 12, 2023

VIA ELECTRONIC MAIL ONLY

Ms. Lora W. Johnson, CMC, LMMC Clerk of Council City Hall - Room 1E0 1300 Perdido Street New Orleans, LA 70112

Re: Filing of Entergy New Orleans, LLC's Energy Smart Midyear Report for Program Year 13 (Resolutions R-11-52, R-17-31, R-17-176, R-17-177, R-17-623, R-19-516, R-21-153, R-22-523; UD-08-02, UD-17-03)

Dear Ms. Johnson,

On February 3, 2011, the Council of the City of New Orleans ("Council") adopted Resolution R-11-52 requiring periodic reports regarding Energy Smart to be filed with the Council. Council Resolution R-22-523 adopted on December 15, 2022, approved the PY13-14 Implementation Plan, with reserved approval for PY15, and approved APTIM, Environmental and Infrastructure ("APTIM") as the Third-Party Administrator. Council Resolution R-21-153 altered program reporting requirements from quarterly to semi-annual reports.

On behalf of APTIM, Entergy New Orleans, LLC submits this Energy Smart Program Year 13 Midyear Report for the period of January 1, 2023 through June 30, 2023 and requests that you file this submission in accordance with Council regulations. Should you have any questions regarding this filing, please contact my office at (504) 670-3680.

Sincerely,

Kevin T. Boleware

Enclosure

cc: Official Service List UD-08-02 and UD-17-03 (via electronic mail)





Midyear Report

Energy Smart Program Program Year 13 Submitted: 10/12/2023

1100 Poydras Street Suite 2060 New Orleans, LA 70163 p. 504-229-6868

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Executive Summary

The Energy Smart Program (Program) was developed by the New Orleans City Council (Council), is administered by Entergy New Orleans, LLC (ENO) and is implemented by APTIM, the Third-Party Administrator (TPA). This report contains performance data and activities for the Program for the period of January 1, 2023 - June 30, 2023. This report includes pre-evaluated gross savings.

To ensure success in current and future programs, APTIM has engaged several subcontractors that have extensive experience in energy efficiency programs and in the New Orleans market to implement the program, including:

- ILSI Engineering
- Legacy Professional Services
- Spears Consulting
- Green Coast Enterprises
- Energy Wise Alliance
- Franklin Energy Services
- EnergyHub
- Harris Energy Solutions
- MD Energy Advisors
- Urban League of Louisiana
- Bidgely Inc

This report contains data on the Energy Smart program offerings, including:

- Summary of activities by offering.
- kWh savings achieved, kW reduction and incentives spent.
- Marketing, outreach and engagement.
- Training and workforce development activities.
- Supplier diversity highlights.

Staff List

Name	Title	Company	Location
Brenda Hopewell	Vice President, Energy Solutions	APTIM	San Francisco, CA
Dan Reese	Director of Energy Programs	APTIM	Portland, OR
Tony Hass	Portfolio Director – Utility Programs	APTIM	Hartford, WI
Megan Sykes	Marketing Manager	APTIM	Baton Rouge, LA
Michelle Krueger	Program Director	APTIM	New Orleans, LA
John Krzystowczyk	Commercial Program Manager	APTIM	New Orleans, LA
Dawn Ellerd	Marketing & Outreach Lead	APTIM	New Orleans, LA
Reagan Gill	Marketing Communications Specialist	APTIM	Dallas, TX
Kevin Fitzwilliam	Training & Development Specialist	APTIM	New Orleans, LA
Spencer Kurtz	Sr. Energy Engineer	APTIM	Charlotte, NC
Michael Slaughter	Finance	APTIM	Baton Rouge, LA
Nick Bengtson	Sales Executive	EnergyHub	Brooklyn, NY
Nathan Meadows	Client Success Manager	EnergyHub	Brooklyn, NY
Meredith Seale	Education Coordinator	Energy Wise Alliance	New Orleans, LA
Brandon Muetzel	Community Outreach Manager	Energy Wise Alliance	New Orleans, LA
Nate Wolf	Residential Program Manager	Franklin Energy Services	New Orleans, LA
Alan Mitchell	Field Manager	Franklin Energy Services	New Orleans, LA
Amanda Welch	Operations Analyst	Franklin Energy Services	Milwauke, WI
Melissa Carlson	Client Marketing Manager	Franklin Energy Services	Chicago, IL
Kat Piacentino	Client Marketing Manager	Franklin Energy Services	Rochester, NY
Wendy Becker	Outreach Manager	Franklin Energy Services	Milwaukee, WI
Daniel Franklin	Operations Manager	Franklin Energy Services	New Orleans, LA
James Herman	Operations Analyst	Franklin Energy Services	New Orleans, LA
Dwayne Haley	Energy Advisor	Franklin Energy Services	New Orleans, LA
Jackie Dadakis	Chief Operating Officer	Green Coast Enterprises	New Orleans, LA
Joe Ryan	Director of Energy Services	Green Coast Enterprises	New Orleans, LA
John Eskew	Energy Management Specialist	Green Coast Enterprises	New Orleans, LA
Ben Meyers	Benchmarking Associate	Green Coast Enterprises	New Orleans, LA
Brandon Brown	Energy Management Specialist	Green Coast Enterprises	New Orleans, LA
Jessica Harris	President	Harris Energy Solutions	Austin, TX
lam Tucker	President & CEO	ILSI Engineering	New Orleans, LA
Keeley Evans	Project Specialist	ILSI Engineering	New Orleans, LA
Gill Page	Energy Engineer	ILSI Engineering	New Orleans, LA
Alcide Tervalon III	Principal	Legacy Professional	New Orleans, LA
Aaron Herbert	Project Energy Engineer	Legacy Professional	New Orleans, LA
Iryell Richard	Small Commercial Project Coordinator	Legacy Professional	New Orleans, LA
Denzel Harry	Energy Advisor	Legacy Professional	New Orleans, LA
Louis Bart	Energy Advisor	Legacy Professional	New Orleans, LA
Jacob Pohlman	Residential QA/QC	Legacy Professional	New Orleans, LA
Derrick Hammond	Energy Advisor	Legacy Professional	New Orleans, LA
Larry Tervalon	Energy Advisor	Legacy Professional	New Orleans, LA
Vindocto Torns	Energy Advisor	Legacy Professional	New Orleans, LA

Brandon Barbre	Recycling Specialist	Legacy Professional	New Orleans, LA
Wilbert Curtis	Recycling Specialist	Legacy Professional	New Orleans, LA
Ethan Cartwright	Energy Advisor	MD Energy Advisors	New Orleans, LA
Layne Carroll	Energy Advisor	MD Energy Advisors	New Orleans, LA
Cleveland Spears	President/CEO	Spears Consulting	New Orleans, LA
Meredith Adams	Account Executive	Spears Consulting	New Orleans, LA
Klassi Duncan	VP Entrepreneurship & Innovation	Urban League	New Orleans, LA
Cherie Duckworth	VP of Workforce Development	Urban League	New Orleans, LA

Offerings Overview

Residential

Energy Efficiency

- Home Performance with ENERGY STAR[®].
- Retail Lighting & Appliances.
- Income-Qualified Weatherization.
- A/C Solutions.
- Multifamily Solutions.
- Appliance Recycling & Replacement Pilot.
- Behavioral Energy Efficiency.
- Energy Academy Education and School Kits.

Demand Response

- EasyCool Bring Your Own Thermostat.
- Peak Time Rebate Pilot.
- Residential Energy Battery Storage Pilot
- Bring Your Own Charger EV Pilot

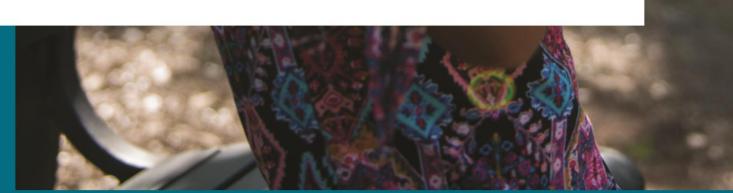
Commercial & Industrial

Energy Efficiency

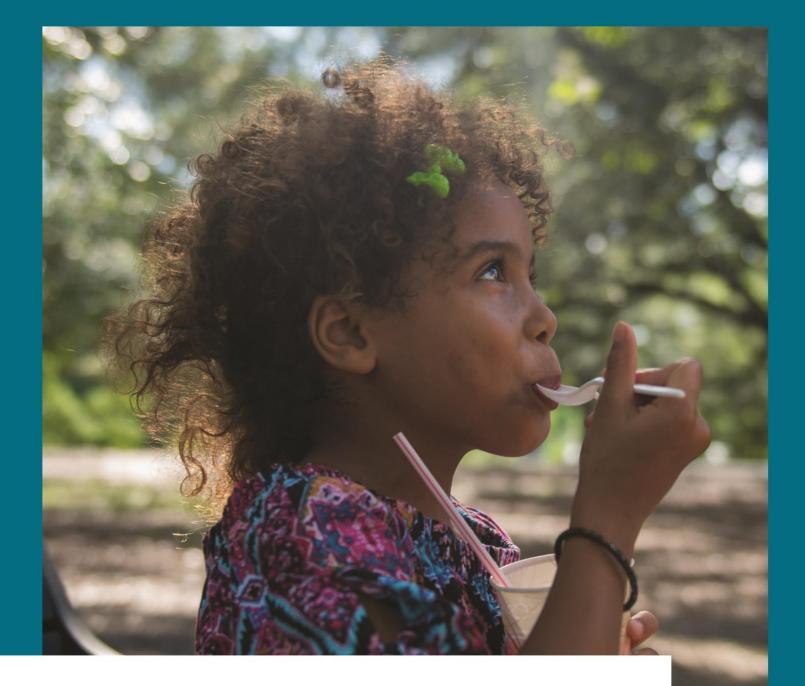
- Small Commercial & Industrial Solutions.
- Large Commercial & Industrial Solutions.
- Publicly Funded Institutions.
- Commercial & Industrial Construction Solutions.

Demand Response

• Large Commercial & Industrial Demand Response



PROGRAM PERFORMANCE & ACTIVITY



Program Performance and Activity

	kWh SAVINGS**	kWh GOAL*	% TO GOAL	kW SAVINGS	kW GOAL*	% TO GOAL	INCENTIVES**	BUDGET	% TO BUDGET
Commercial & Industrial - Energy Efficiency	21,636,575	54,247,606	40%	1,727.71	8,639	20%	\$2,584,226	\$6,367,571	41%
Commercial & Industrial - Demand Response***	N/A	N/A	N/A	N/A	6,970	N/A	\$22,570	\$418,200	5%
Residential - Energy Efficiency	19,990,895	50,370,779	40%	2,474.92	3,614	68%	\$2,244,407	\$6,919,833	32%
Residential - Demand Response***	N/A	N/A	N/A	N/A	10,974	N/A	\$72,125	\$450,875	16%
Total	41,627,470	104,618,385	40%	4,202.63	30,197	14%	\$4,923,328	\$14,156,479	35%

Table 1.1

*Goals are reflective of the Energy Smart Implementation Plan PY 13-15. Summary tables show savings achieved and incentive spend from 1/1/2023 through 6/30/2023.

**Savings and incentives are reflective of projects that have been completed as well as projects that are being implemented.

***Demand Response program results are determined and evaluated after completion of the program year.

Table 1.2

	PROGRAM COSTS*	PROGRAM BUDGET	% OF PROGRAM BUDGET
Commercial & Industrial - Energy Efficiency	\$4,518,808	\$11,367,686	40%
Commercial & Industrial - Demand Response	\$279,020	\$878,200	32%
Residential – Energy Efficiency	\$3,644,464	\$10,118,854	36%
Residential – Demand Response	\$541,258	\$1,419,573	38%
TOTAL	\$8,983,550	\$23,784,313	38%

*Program costs are reflective of projects that have been completed as well as projects that are being implemented.

Table 1.3

EM&V SPENT	EM&V BUDGET	% OF EM&V BUDGET
\$146,368	\$985,955	15%

Residential Summary

The Energy Smart Residential Portfolio had a successful start to Program Year 13 (PY13). The portfolio achieved 19,990,895 in kWh savings and reached 40% of the energy savings goal. In May, the Department of Energy recognized the Energy Smart Program as an ENERGY STAR Sustained Excellence Partner of the Year for a fourth consecutive year. The ENERGY STAR® program annually honors a group of organizations that have made outstanding contributions to protecting the environment through superior energy achievements. Winners are selected from a network of thousands of ENERGY STAR® partners. The Energy Smart program was recognized for its efforts to advance innovations in residential energy efficiency programs and technologies, therefore improving the affordability of home energy upgrades for diverse households through Home Performance with ENERGY STAR® offering.

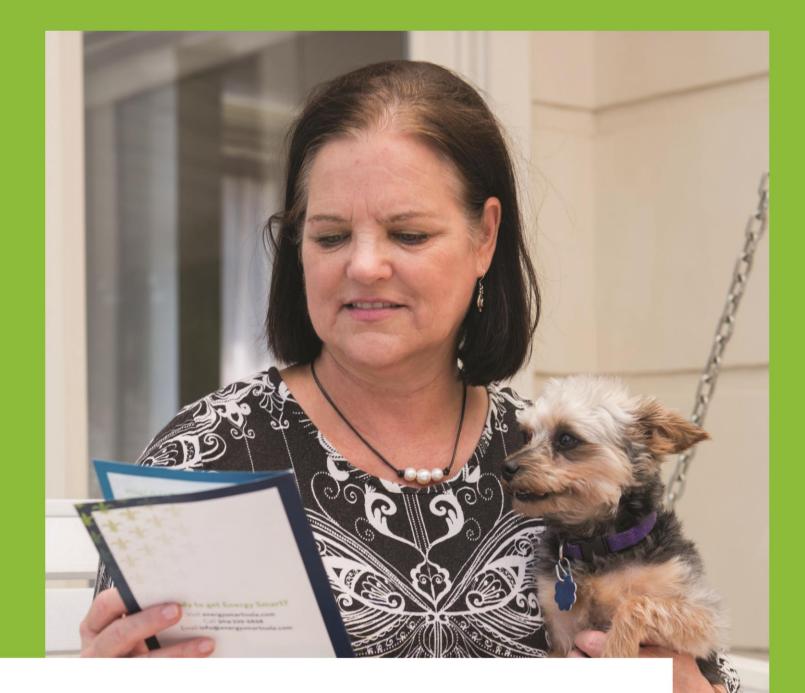
The Retail Lighting and Appliance and Home Performance with ENERGY STAR offerings have been the main drivers within the portfolio in Q1 and Q2 and are on track to meet energy savings goals. These programs focused on achieving lighting savings in the first half of PY13 due to the changes in lighting standards by the Energy Independence and Security Act (EISA) effective July 1, 2023. The EISA regulations decrease the energy savings Energy Smart may achieve with LED lighting, and therefore the quantity of LED lighting measures will decrease in the residential portfolio for Q3 and Q4. The Multifamily Solutions offering served eight properties in Q1 and Q2. Income Qualified Weatherization is on track to meet participation and energy savings goals with the support of customer outreach and partnerships in the community. Lastly, the Behavioral offering began utilizing AMI data for Home Energy Reports and upgraded the emailing platform to impact more customers.

Commercial & Industrial Summary

The Energy Smart Commercial & Industrial (C&I) portfolio built a pipeline of 21,636,575 kWh in the first two quarters of PY13, resulting in a forecast of 40% to the energy savings goal and 41% to the incentive budget. While impacts of COVID-19 and the associated restrictions have been limited in PY13, trade allies and customers alike have reported ongoing staffing challenges as well as continued supply chain disruptions that cause very long lead times for equipment such as chillers and VFDs. The Energy Smart C&I pipeline was negatively impacted by the delay in program approval for 2023. Project pre-approvals for PY13 could not be issued until December 2022, leading to a decrease of 6.5 million kWh in pipeline to start PY13 in comparison with PY12.

Energy Smart designed a bonus structure in Q1 that built upon lessons learned from PY12 Step-Down Bonus to incentivize trade allies and customers to submit and complete projects earlier in the program year. A 25% incentive bonus was offered for applications submitted by June 30 for projects that anticipated completion by September 30. The 25% bonus was successful at driving additional program applications. A total of 72 projects reserved the 25% bonus incentive which contributed an additional 11.7 million kWh to the commercial portfolio pipeline.

New program offerings were introduced in Q2 including compressed air leak repair and small business energy assessments. Compressed air incentives are paid per leak repair, the incentive rate is determined by the facility's operation schedule. Outreach staff focused on trade ally recruitment and direct outreach to industrial customers during the first half of the year. Small business energy assessments were designed to introduce small commercial customers to the Energy Smart program, install measures for immediate savings and connect the participants with program trade allies to complete additional recommended measures.



RESIDENTIAL OFFERINGS



Residential Offerings Summary

OFFERING	kWh SAVINGS	kWh GOAL*	% TO GOAL	kW SAVINGS	kW GOAL*	% TO GOAL	INCENTIVES	BUDGET	% TO BUDGET
Home Performance with ENERGY STAR [®]	11,157,892	16,461,506	68%	511.96	883	58%	\$840,067	\$1,929,175	44%
Retail Lighting & Appliances	5,567,188	7,997,811	70%	904.77	1,110	82%	\$404,013	\$1,143,327	35%
Multifamily Solutions	418,644	2,678,475	16%	51.67	142	36%	\$79,758	\$677,241	12%
Income Qualified Weatherization	1,399,681	3,817,679	37%	618.07	108	572%	\$643,651	\$1,850,412	35%
A/C Solutions	724,147	2,848,496	25%	301.31	1,239	24%	\$109,707	\$999,341	11%
Appliance Recycling & Replacement	59,639	1,701,810	4%	1.05	25	4%	\$68,611	\$221,737	31%
Behavioral**	-	14,067,914	0%	-	N/A	0%	\$0	\$0	N/A
Energy Academy Education and School Kits	663,704	797,088	83%	86.10	107	80%	\$98,600	\$98,600	100%
EasyCool - Bring Your Own Thermostat**	-	N/A	N/A	-	9,600	0%	\$59,375	\$355,000	0%
Peak Time Rebate Pilot**	-	N/A	N/A	-	714	0%	\$0	\$48,275	0%
Residential Energy Battery Storage Pilot**	-	N/A	N/A	-	135	0%	\$5,400	\$18,500	29%
Bring Your Own Charger EV Pilot**	-	N/A	N/A	-	525	0%	\$7,350	\$29,100	25%
Total	19,990,895	50,370,779	40%	2,474.92	14,588	17%	\$2,316,532	\$7,370,708	31%

Table 2.1

*Goals are reflective of the Energy Smart Implementation Plan PY 13-15. Summary tables show savings achieved and incentive spend from 1/1/2023 through 6/30/2023.

**Behavioral and Demand Response program results are determined and evaluated after completion of the program year.

Home Performance with ENERGY STAR®

Description

This offering will achieve long term, significantly cost-effective electric savings through the use of local auditors and contractors who will help residential customers analyze their energy use and identify opportunities to improve efficiency, install low-cost energy-saving measures, and identify and implement more comprehensive home efficiency projects. The offering includes a home energy assessment which may also recommend follow-up measures to be completed by trade ally contractors. The home energy assessment includes a walk-through inspection and direct installation of low-cost measures such as LED lighting, high-efficiency showerheads and water aerators, smart power strips, pipe wrap and smart thermostats. The home energy assessment may recommend follow-up measures which require diagnostic testing to achieve deeper savings in the home. Follow-up measures, completed by an Energy Smart approved trade ally, include attic insulation, air conditioning tune-up, air sealing, and duct sealing. This offering also includes an energy- saving kit component offered through the Online Marketplace, which provides an easy customer entry point. The Home Performance with ENERGY STAR[®] offering includes all buildings with four or fewer units. Structures of this size and construction type often behave and function more like single-family homes, with owners often occupying one of the units, thus minimizing the split-incentive barrier.

Highlights

The Home Performance with ENERGY STAR® offering achieved 11,157,892 in kWh savings, reaching 68% of the goal. The Energy Smart team completed 352 assessments in the first half of the year and generated 40% of the savings from direct-install measures at the time of the assessment. The deeper savings measures by the trade allies, which include attic insulation, air sealing and duct sealing, generated the remaining 60% of the savings for retrofit customers. This measure mix allowed the offering to produce an average of 2,297 kWh per customer. Lighting kits were mailed to 24,637 customers and 1,501 Online Market kits were ordered by customers, which the program team used to create marketing leads and generate low-cost savings. Lighting kits were utilized to increase lighting savings while still allowed prior to EISA standards changing. The Department of Energy recognized the Energy Smart Program as an ENERGY STAR® Partner of the Year, Sustained Excellence, for the fourth consecutive year for its exemplary commitment and dedication to energy efficiency. The ENERGY STAR[®] program annually honors a group of organizations that have made outstanding contributions to protecting the environment through superior energy achievements. The Energy Smart program was recognized for its efforts to advance innovations in residential energy efficiency programs and technologies, therefore improving the affordability of home energy upgrades for diverse households through Home Performance with ENERGY STAR® offering.

ENER	GY SAVINGS	(kWh)	DEMAND REDUCTION (KW)			BUDGET		
kWh Savings	kWh Goal	% to Goal	kW Savings	kW Target	% to Target	Incentives Spent	Incentive Budget	% to Budget
11,157,892	16,461,506	68%	511.96	883	58%	\$840,067.05	\$1,929,175.00	44%

Table 3.1

Performance

Retail Lighting & Appliances

Description

The objective of the Retail Lighting and Appliance offering is to increase awareness and sales of efficient lighting and appliances to Entergy New Orleans residential population. The offering will provide customers the opportunity to purchase a variety of discounted products that are ENERGY STAR qualified or better. The Energy Smart Online Marketplace features energy efficiency products at discounted prices. This allows Entergy New Orleans customers to purchase energy efficiency products online and have them shipped directly to their home.

Highlights

During the first six months of PY13, the Retail Lighting and Appliances offering achieved 5,567,188 in gross kWh savings, reaching 70% of the goal. The offering continues to provide a large portion of savings for the residential portfolio and continues to be the most cost-effective and visible residential offering.

Point-of-sale lighting rebates, particularly with standard LEDs, were the main driver of savings at participating retailers. Additional savings came from the Online Marketplace and mail-in appliance rebates for ENERGY STAR[®] certified refrigerators, window air-conditioning units, pool pumps, dehumidifiers, smart thermostats and heat-pump water heaters. Big-box stores, including The Home Depot, Costco, Lowe's and Walmart, all participated in the point-of-sale offering, with sales at Costco providing the most savings. The program team also continued its partnership with more local stores, such as The Green Project, Eddie's Ace Hardware, and Habitat for Humanity's ReStore. Partnerships with local stores are vital to providing access to quality energy-efficient products to customers who shop locally and to support local businesses.

The mail-in appliance rebate offering continues to be vital to providing customers better access to energy-efficient products with the increasing cost of goods. Placement of marketing materials in The Home Depot, Lowe's, and Walmart, alert customers of potential appliance rebates as they are making their selection in-store.

The Online Marketplace continues to play an important role in providing customers access to energyefficient products. In addition to the manufacturer and retailer discounts during the winter and spring promotional periods on smart thermostats, LED bulbs, indoor water savers, and advanced power strips, Energy Smart also offered a three-day flash sale on the Amazon smart thermostat, with a customer cost of only \$4.99. In the first six months of PY13, the Online Marketplace sold 4,528 LEDs, 90 advanced power strips and 144 water-saving products largely as add-on purchases for customers purchasing smart thermostats.

Performance

Table 4.1

ENERGY SAVINGS (kWh)			ERGY SAVINGS (kWh) DEMAND REDUCTION (kW)				BUDGET	
kWh Savings	kWh Goal	% to Goal	kW Savings	kW Target	% to Target	Incentives Spent	Incentive Budget	% to Budget
5,567,188	7,997,811	70%	904.77	1,110	82%	\$404,013	\$1,143,327	35%

Table 4.2

Retail & Appliance Sales Quantities

Participation type	
In-Store	QTY
Lighting	37,980
Online Marketplace	QTY
Advanced power strips	72
Smart thermostats	546
Smart thermostat accessories	57
Insulation	69
Lighting	855
Water savers	109
Mail-In rebates	QTY
Pool pump	4
Heat pump water heater	6
Refrigerator	51
Window A/C	18
Water cooler	0
Smart thermostat	41
Portable dehumidifier	7

Table 4.3

Participating Retailers

	SUPPORTED RE		
RETAIL COMPANY	Lighting	Appliances	ADDRESS
Barto Appliance		Х	1400 Airline Dr
Costco Wholesale		Х	3900 Dublin St
Home Depot (Bullard)	Х	Х	12300 I-10 Service Rd
Home Depot (Central)	Х	Х	1100 S Claiborne Ave
Lowes (Central)		Х	2501 Elysian Fields Ave
Lowes (Read)		Х	5770 Read Blvd
Walmart (Tchoupitoulas)	Х	Х	1901 Tchoupitoulas St
Walmart (Chef Menteur)	Х	Х	4301 Chef Menteur Hwy
Walmart (Behrman)	Х	Х	4001 Behrman PI
Walmart Bullard	Х	Х	6000 Bullard Ave
The Green Project	Х		2831 Marais St
Eddie's Ace Hardware	Х		4401 Downman Rd
Habitat for Humanity's ReStore	Х		2900 Elysian Fields Ave

Multifamily Solutions

Description

This offering targets multifamily property owners (landlords) and managers, as well as apartment and condo renters. The offerings will address their unique needs through a combination of incentives for both direct install and prescriptive measures, and through property owner and tenant education. A property must have a minimum of five units to qualify for Multifamily Solutions. This allows for the Multifamily Solutions offering to be more focused on the unique needs of owners, managers and renters of larger buildings.

Highlights

The Multifamily Solutions offering achieved 418,644 in kWh savings, reaching 16% of the goal. The program team began the year working with eight properties completing direct installation and assessments. Trade allies have been assigned to five of the properties with a sixth property available going into Q3. Trade ally follow up work is scheduled to start in June and the program will accrue the majority of the program offering energy savings in Q3. Outreach efforts to multifamily property tenants and managers will continue for pipeline opportunities for PY14.

Performance

ENERGY SAVINGS (kWh)			DEMA	ND REDUCTIO	N (KW)	BUDGET		
kWh Savings	kWh Goal	% to Goal	kW Savings	kW Target	% to Target	Incentives Spent	Incentive Budget	% to Budget
418,644	2,678,475	16%	51.67	142	36%	\$79,758	\$677,241	12%

Table 5.1

Income-Qualified Weatherization

Description

The Income-Qualified Weatherization offering is designed to offer qualifying customers free energy efficiency projects ranging from direct install measures, such as LED bulbs and water savings measures, to demand response enabled smart thermostats and comprehensive envelope measures.

Highlights

The Income-Qualified Weatherization offering achieved 1,399,681 in kWh savings, reaching 37% of the goal. During the first half of the year, the Energy Smart team completed 371 Income Qualified home energy assessments. The Income-Qualified Weatherization offering generated 24% of kWh savings from direct install measures at the time of the assessment. Trade allies performed follow up measures recommended in the energy assessment report, which include attic insulation, air sealing and duct sealing. Follow up measures generated the remaining 76% of the kWh savings achieved. This measure mix allowed the offering to produce an average of 3,941 kWh reduction per customer.

The Income-Qualified Weatherization offering coordinated with multiple local organizations that support income-qualified customers. Total Community Action and AmeriHealth invited the Energy Smart team to provide education tables, present program information at energy efficiency training events and enroll customers in the program offering. Vietnamese Initiatives in Economic Training (VIET) continued to collaborate with the program by signing up their members for home energy assessments and supporting language translation. The Estates, a neighborhood in the Desire area, has enrolled all qualified residents in the offering. This work began in May and will include almost 400 customers.

Performance

ENERGY SAVINGS (kWh)			DEMAND REDUCTION (kW)			BUDGET		
kWh Savings	kWh Goal	% to Goal	kW Savings	kW Target	% to Target	Incentives Spent	Incentive Budget	% to Budget
1,399,681	3,817,679	37%	618.07	108	572%	\$643,651	\$1,850,412	35%

Table 6.1

A/C Solutions

Description

The A/C Solutions offering provides residential customers with a more comprehensive set of options to help lower the energy consumption associated with keeping their homes cool and comfortable in the summer. Customers with functioning air conditioning can improve the efficiency of their units with the help of a comprehensive air conditioning tune-up or replacement. The offering also includes the installation of new Demand Response (DR)-enabled smart thermostats. The program works to enhance the ability within the territory's HVAC contractor network to provide value-added services to customers.

Highlights

The A/C Solutions offering achieved 724,147 in kWh savings, reaching 25% of the goal. The offering served 316 customers. Air conditioner tune-ups provided 52% of the kWh savings, duct sealing generated 47% and Smart thermostats were installed for 4 participating customers, totaling 1%. The offering will continue to utilize targeted marketing for air conditioner tune-ups throughout the second half of the program year in addition to adding more eligible trade allies to support the offering.

Performance

ENERGY SAVINGS (kWh)			DEMAND REDUCTION (kW)			BUDGET		
kWh Savings	kWh Goal	% to Goal	kW Savings	kW Target	% to Target	Incentives Spent	Incentive Budget	% to Budget
724,147	2,848,496	25%	301.31	1,239	24%	\$109,707	\$999,341	11%

Table 7.1

Appliance Recycling & Replacement Pilot

Description

The Appliance Recycling and Replacement Pilot offering will encourage early recycling of qualifying low efficiency appliances, such as refrigerators and freezers, for residential customers. The Pilot will also offer a refrigerator replacement option for income-qualified residential customers. This offering will go beyond federal recycling requirements using environmentally friendly best practices for recycling all components of each appliance and ensuring the inefficient equipment is permanently removed from the electric grid.

Highlights

The Appliance Recycling and Replacement Pilot achieved 59,639 kWh savings this reporting period. The offering served 83 income-qualified customers with the refrigerator replacement measure, installing a new ENERGY STAR[®] refrigerator which will reduce appliance electricity consumption. The Income-Qualified Weatherization home energy assessment now includes refrigerator replacement criteria to identify more qualified customers for this measure. The offering recycled 42 inefficient refrigerators to remove them from the electric grid permanently as well as four freezers. The Program Team has integrated the Appliance Recycling offering in cross promotional marketing with all residential portfolio program offerings, including the bill insert advertising free home energy assessments for the Home Performance with ENERGY STAR[®] offering.

Performance

ENE	ENERGY SAVINGS (kWh)		DEMA	ND REDUCTIO	N (kW)	BUDGET		
kWh Savings	kWh Goal	% to Goal	kW Savings	kW Target	% to Target	Incentives Spent	Incentive Budget	% to Budget
59,639	1,701,810	4%	1.05	25	4%	\$68,611	\$221,737	31%

Table 8.1

Behavioral Energy Efficiency

Description

The Behavioral offering provides customers a Home Energy Report/Scorecard (HERs). Residential customers will receive a monthly HER that compares them to similar and efficient households, shows their usage over time, provides tips for saving energy and directs them to other program offerings. Residential customers that have provided email addresses are opted into the offering and can opt-out at their discretion. Customers who have not provided an email address may receive a printed HER on a quarterly basis.

Highlights

The first Home Energy Reports (HERs) for PY13 were sent to customers in April and have continued each consecutive month to present. A total of 79,862 HERs have been delivered to customers year to date. In PY13 multiple enhancements were made to the Behavioral offering which included a redesign of the HERs template with updated program branding and easy-to-read graphics. The program team upgraded the email marketing platform to increase the number of customers that could receive email HERs. This platform upgrade doubled the number of HERs that could be sent to customers electronically. In addition, the Behavioral offering began utilizing AMI usage data for Home Energy Reports instead of monthly billing data.

Performance

ENERGY SAVINGS (kWh)			DEMA	ND REDUCTIO	N (kW)	BUDGET		
kWh Savings*	kWh Goal	% to Goal*	kW Savings	kW Target	% to Target	Incentives Spent	Incentive Budget	% to Budget
	14,067,914		N/A	N/A	N/A	\$0	\$0	N/A

Table 9.1

*Behavioral program results are determined and evaluated after completion of the program year.

Energy Academy Education and School Kits

Description

The Energy Academy program, a collaborative effort between Entergy New Orleans and National Theatre for Children, has achieved its targeted milestones in promoting energy efficiency within the NOLA Wise School Kits initiative during the first half of the year. The program's live-in-school energy efficiency program was designed to achieve a kWh savings target of 797,088 kWh. Key highlights of this accomplishment are successfully implemented across the Entergy community, reaching 30 schools in total. Among these, 28 elementary schools and 2 middle schools actively participated, benefiting from engaging and informative live-in school educational performances that focused on energy efficiency and energy savings.

Highlights

The NOLA Wise School Kit program effectively accomplished its kWh savings objective of 797,088 kWh. This outcome was made possible through the distribution of 4,102 energy savings kits to the 30 participating schools. These kits enabled students to practice energy-saving techniques in their classrooms and also in their homes, fostering a culture of sustainable energy efficiency. NTC's partnership with ENO and the successful execution of the Energy Academy program demonstrates the commitment to promoting energy-wise behaviors and environmental stewardship within the community.

Performance

ENE	ENERGY SAVINGS (kWh)		DEMAND REDUCTION (kW)			BUDGET		
kWh Savings*	kWh Goal	% to Goal*	kW Savings	kW Target	% to Target	Incentives Spent	Incentive Budget	% to Budget
663,704	797,088	83%	86.10	107	80%	\$98,600	\$98,600	100%

EasyCool for Residents

Description

The residential Bring Your Own Thermostat (BYOT) Demand Response offering taps into the existing installed base of connected thermostats in the Entergy New Orleans territory. Through technical integrations with the leading thermostat manufacturers in the industry, Energy Smart will have the ability to enroll, monitor, and control connected thermostats and leverage the enrolled aggregation as a capacity resource for peak demand reduction. When a Demand Response event is dispatched, targeted devices will experience a temperature adjustment (an "offset" or "setback") that will in turn curtail HVAC usage during the peak period.

Highlights

The EasyCool offering enrolled 1,242 new customers during the reporting period bringing the total enrolled devices to 6,210. New Orleans experienced record-breaking heat in the month of June, which resulted in higher electricity demands. According to the National Weather Service, 2023 surpassed the record for the greatest number of excessive heat warnings in a year. In 2022, five excessive heat warnings were issued. As of June 29, 2023, seven excessive heat warnings have been issued in Orleans Parish. The Program Team dispatched three events in June, detailed in the table below. All events included 30 minutes of pre-cooling by two degrees, followed by increase in set temperature by three degrees. Customers can "opt-out" of the event at any time by changing the temperature setting on their thermostat. All four events produced full participation rates between 55-59%. Customers are counted as full participants if they do not "opt-out" of the event.

Performance

EASYCOOL	DEMAI	ND REDUCT	ION (kW)	ENRO	LLMENT BU	DGET	PARTICIPATION BUDGET **		
FOR RESIDENTS	kW Savings*	kW Target	% to Target	Incentives Spent	Incentive Budget	% to Budget	Incentives Spent	Incentive Budget	% to Budget
вуот	-	9,600	N/A	\$59,375	\$230,000	26%	\$0	\$125,000	0%

Table 10.1

*Demand Response program results are determined and evaluated after completion of the program year. ** Demand Response participation incentives are issued at the conclusion of the summer season in October.

Table 10.2

EVENT DATE	EVENT TIME	EVENT LENGTH	FULL PARTICIPATION
6/13/2023	4:00-7:00	3 hours	56.90%
6/15/2023	4:00-7:00	3 hours	55.90%
6/29/2023	3:00-6:30	3.5 hours	58.60%

Peak Time Rebate Pilot

Description

The opt-in Peak Time Rebate Pilot will engage customers to reduce energy consumption during Peak Events. The proposed Pilot allows Entergy New Orleans to call events year-round and will include customer engagement through email. Email communications will notify customers when events are imminent and provide clear recommendations on how and when to reduce their energy consumption. The Pilot includes a tiered incentive for low, medium, or high savers ranging from \$10 to \$50.

Highlights

The Peak Time Rebate Pilot completed the opt-in enrollment period, successfully recruiting 2,700 participants. The enrollment campaign targeted customers with higher average loads, with more opportunity to shed load during peak demand events, as well as customers who are not enrolled in the EasyCool Bring Your Own Thermostat program. The event notifications were designed, approved and will launch in July 2023.

Bring Your Own Charger (BYOC) EV Pilot

Description

The BYOC program incentivizes EV owners to charge their vehicles during preset off-peak hours, with no special hardware or separate meter required. Participants will program their vehicles to charge during off-peak hours, and software developed by program administrator, Sagewell, will confirm off-peak charging is taking place using AMI data. The program has a 2023 enrollment goal of 350 vehicles. Enrolled customers will receive a credit of \$7 per month, paid quarterly.

Highlights

The BYOC program launched on July 18, 2023. Approximately 9% of the program enrollment target was achieved in the first 14 days of the program between July 18 and July 31 with a total of 27 customers and 31 EVs enrolled. As setting a charging schedule is a required part of enrollment, participants began charging off-peak immediately upon enrollment.

In the first 3 days after launch, there were 20 vehicles enrolled and scheduled to charge off-peak when New Orleans temperature was 98 degrees July 20, 2023. There were 31 vehicles approved as of July 31, 2023 when temperature reached 100 degrees. July 2023 was the second hottest July on records and Entergy New Orleans benefited by launching BYOC in time for record-breaking heat.

The program was initially marketed via email to 270 ENO customers who received an EVSE rebate. Over 75% of recipients opened the email, and 30% of those that opened the email clicked a link to learn more about the program. Marketing efforts will continue via electronic newsletter and other channels in August 2023 and beyond.

Performance

Performance of program participants will be determined via AMI data analysis. Program performance metrics will include percentage of charging sessions during on-peak and off-peak periods, aggregate EV charging load shapes and other metrics. ENO staff and Sagewell are still working on finalizing an automated AMI meter data transfer process for reporting.

Data from other BYOC programs around the country shows that over 90% of EV charging occurs outside of the afternoon and evening peak windows and 98% of EV charging occurs outside of coincident system peak hours. Additionally, because BYOC shifts EV load via everyday charging schedules instead of active management, no DR events are called. This every-day load shifting feature helps reduce localized distribution system overloading throughout the year and not just on the systemwide highest peak load days of the year.

Description

The Residential Battery Pilot has a one-year term which began on April 1, 2023 and continues through December 31, 2023. The objective of the program is to secure 135 kW in peak demand reduction through the participation of 30 residential battery customers. The target audience is residential customers that have already purchased, or plan to purchase, a residential battery storage solution as part of their home solar photovoltaic (PV) system. The incentives being proposed are designed to encourage participation in the battery storage demand response program. They are not high enough to meaningfully influence battery storage adoption or convert a PV system customer into a PV + battery storage customer.

There are two main objectives of the pilot. The first is to understand how much demand reduction can be realized during peak time periods. The second is to determine acceptance of the program's utilization of customers' battery for a demand response program.

Highlights

Currently have eleven residential customers enrolled and seven additional being integrated into the demand response system. There is ongoing challenges in the area with some of the local installation contractors. Multiple contractors have gone out of business, did not complete the installation fully, or equipment was installed incorrectly. We are working with the contractor community to refer customers to an alternate contractor to allow for participation in the program.

Entergy has called for four demand response events this season. Honeywell has marketed the program to residents, manufacturers, and installers. A referral incentive is available for customers and trade allies.



COMMERCIAL & INDUSTRIAL OFFERINGS



Commercial & Industrial Offerings Summary

OFFERING	kWh SAVINGS**	kWh GOAL*	% TO GOAL	kW SAVINGS	kW TARGET *	% TO GOAL	INCENTIVES**	BUDGET	% TO BUDGET
Small Commercial & Industrial Solutions	1,801,554	4,925,994	37%	158.73	949	17%	\$221,528	\$711,293	31%
Large Commercial & Industrial Solutions	15,080,371	35,008,874	43%	1,174.85	6,475	18%	\$1,857,776	\$4,037,813	46%
Publicly Funded Institutions	4,141,910	10,799,767	38%	270.44	409	66%	\$435,360	\$1,486,165	29%
Commercial & Industrial Construction Solutions	612,740	3,512,971	17%	123.69	806	15%	\$69,563	\$132,300	53%
Large Commercial & Industrial Demand Response***	-	-	N/A	-	6,970	0%	\$22,570	\$418,200	5%
TOTAL	21,636,575	54,247,606	40%	1,727.71	15,609	11%	\$2,606,796	\$6,785,771	38%

Table 11.1

*Goals are reflective of the Energy Smart Implementation Plan PY 13-15. Summary tables show savings achieved and incentive spend from 1/1/2023 through 6/30/2023.

**Savings and incentives are reflective of projects that have been completed as well as projects that are being implemented.

***Demand Response program results are determined and evaluated after completion of the program year.

Small Commercial & Industrial Solutions

Description

The Small Commercial & Industrial Solutions offering provides small businesses (100 kW demand or less) and other qualified non-residential customers the opportunity to achieve electricity savings through strategies designed specifically for this sector. This offering helps small business customers analyze facility energy use and identify energy efficiency improvement projects. Program participants are advised on applicable offerings through the program as well as financial incentives for eligible efficiency measures that are installed in their facilities by trade allies.

Highlights

The Small Commercial & Industrial offering reached 1,801,554 kWh, resulting in a forecast of 37% to goal. Participation in the Small Commercial & Industrial offering increased compared to the mid-year point of PY12 with 44 Small Commercial & Industrial project applications received in PY13 compared to 30 applications in PY12. In order to drive Small C&I customer participation, the Energy Smart team prioritized direct outreach and marketing strategies including directing customers to the Project Inquiry form on the Energy Smart website, designed to reduce application barriers for busy small business owners.

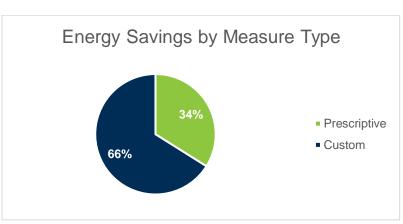
Energy Smart introduced the PY13 25% Customer Bonus at the beginning of Program Year 13 to allow customers to apply for a project by June 30th and reserve a 25% increased incentive as long as the project was completed before September 30, 2023. The PY13 25% Incentive Bonus helped reduce project costs for Small C&I customers and in the first half of the year increased overall Small C&I incentives by over \$13,000.

Throughout the first half of PY13 the Energy Smart team maximized the number of customer-initiated Small C&I projects by performing direct outreach and providing one-on-one support from project initiation to incentive payment. The team's Small Commercial Outreach Specialist immediately contacted customers following an Inquiry Form submission. The Outreach Specialist assisted customers in gathering additional project information, soliciting project estimates from program trade allies, ensuring equipment eligibility and completing project application documents. Over 60% of the Energy Smart Inquiry Forms received were associated with Small Commercial customers.

Performance

- A total of 14 projects were completed during the first half of PY12 and 30 additional projects are currently being implemented.
- 44 orders were processed from the Small Business online store.
- Small Business online store orders achieved 59,456 kWh.

ENE	ENERGY SAVINGS (kWh)			DEMAND REDUCTION (KW)			BUDGET		
kWh Savings*	kWh Goal	% to Goal	kW Savings*	kW Target	% to Target	Incentives Spent*	Incentive Budget	% to Budget	
1,801,554	4,925,994	37%	158.73	949	17%	\$221,528	\$711,293	31%	





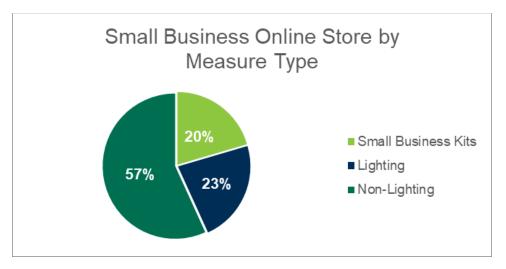


Chart 12.2

Large Commercial & Industrial Solutions

Description

The primary objective of the Large Commercial and Industrial Solutions offering is to provide a solution for larger (greater than 100 kW demand) non-residential customers interested in energy efficiency through a prescriptive or custom approach. The Large Commercial & Industrial offering is designed to generate significant energy savings, as well as a longer-term market penetration by nurturing delivery channels, such as design professionals, distributors, installation contractors and Energy Service Companies (ESCOs).

Highlights

By the end of Q2, the Large Commercial & Industrial offering reached 15,080,371 kWh, resulting in a forecast of 43% to goal. The Energy Smart Large C&I pipeline was 5.7 million kWh higher at the midyear point in PY12. Energy Smart received more projects in the first six months of PY13 than in the same period in PY12 and these projects contributed 1,072,106 kWh more to the Large C&I pipeline in PY13 compared to PY12. This Large C&I pipeline decrease is a result of delayed Energy Smart program approval in 2022; the Program was not able to pre-approve projects for PY13 until mid-December 2022 which led to zero projects in the pipeline until January 2023. Large C&I projects generally have longer sales cycles, longer equipment lead times and longer installation timelines. Delayed Energy Smart program approval negatively affects Large C&I program savings more than any other offering.

Large C&I customers and trade allies continued to report staffing challenges, tighter budgets and long lead-times for non-lighting measures such as chillers and VFDs. The 25% Customer Bonus was designed to allow customers to reserve a higher bonus amount throughout an additional quarter compared to PY12's bonus structure. In the first half of PY13, 43 Large Commercial & Industrial projects reserved a 25% Customer Bonus incentive which added over \$200,000 in additional incentives and 8.1 million kWh to the PY13 pipeline.

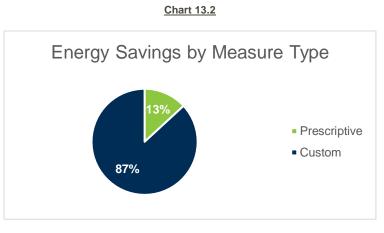
Energy Smart continues to prioritize recruiting new trade allies and re-activating existing trade allies to meet the energy savings goal for Large C&I customers in PY13. Publicly available bid documents and Utility Service Request Forms were utilized so far in PY13 to maximize trade ally recruitment and participation. Energy Smart also added new measures and project tracks in the first half of PY13 including the Compressed Air offering and the Continuous Commissioning project track to ensure Energy Smart provides the most comprehensive portfolio of measures and offerings to meet the energy needs of Large Commercial & Industrial customers.

Performance

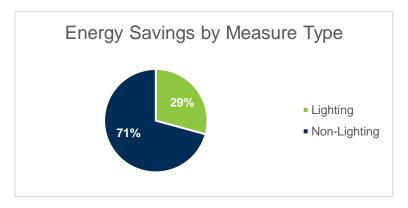
- A total of 25 projects were completed during the first half of PY13 and 56 additional projects are currently being implemented.
- Measure Mix: 29% lighting and 71% non-lighting.

Table 13.1

ENERGY SAVINGS (kWh)			DEMAND REDUCTION (KW)			BUDGET		
kWh Savings*	kWh Goal	% to Goal	kW Savings*	kW Target	% to Target	Incentives Spent*	Incentive Budget	% to Budget
15,080,371	35,008,874	43%	1,174.85	6,475	18%	\$1,857,776	\$4,037,813	46%







Publicly Funded Institutions

Description

The Publicly Funded Institutions offering is targeted at local publicly funded institutions. The offering assists end-use customers in overcoming barriers that are specific to publicly funded groups. Through hands-on expertise and consulting, the program benchmarks the institution's energy use and identifies a roadmap to success. Customers are given guidance throughout their engagement with the program.

Highlights

The Publicly Funded Institutions offering reached 4,141,910 kWh, resulting in a forecast of 38% to goal. After several years of exceeding the PFI energy savings goal and incentive budget, Energy Smart proposed to nearly triple the PFI energy savings goal from 3.6 million kWh in PY12 to 10.8 million kWh in PY13. Along with increased goal and incentive budgets, PFI outreach staff was expanded with an emphasis on retro-commissioning. Retro-commissioning has proven to be a cost-effective measure for PFI customers and helps facility managers better understand and control the energy use in their buildings.

Budget restrictions and limited funding for capital projects continue to impact PFI customers' ability to make energy efficiency investments. The Energy Smart program 25% Bonus aimed to address this challenge. The 25% Bonus increased PFI incentives by almost \$67,000 and contributed 2.8 million kWh to the PY13 pipeline. Customers that received the bonus include several public charter schools, city government and federal government facilities.

In order to meet the increased energy savings goal for PFI customers in PY13 the Energy Smart team continues to meet regularly with high impact PFI customers with substantial energy savings potential. Energy Smart Provides technical and application assistance as well as education for facility staff and City Departments about Energy Smart opportunities. In addition, Energy Smart staff is coordinating with the City's Office of Resilience & Sustainability to provide energy efficiency support to meet the City's aggressive sustainability goals as outlined in the Resilient New Orleans Strategy Report.

Performance

- Two projects were completed during the first half of PY13, and 15 additional projects are currently being implemented.
- Project Type: Both completed projects were Building Automation System projects.

ENERGY SAVINGS (kWh)			DEMAND REDUCTION (kW)			BUDGET		
kWh Savings*	kWh Goal	% to Goal	kW Savings*	kW Target	% to Target	Incentives Spent*	Incentive Budget	% to Budget
4,141,910	10,799,767	38%	270.44	409	66%	\$435,360	\$1,486,165	29%

Commercial & Industrial Construction Solutions

Description

The Commercial & Industrial Construction Solutions offering encourages customers to design and construct higher efficiency facilities than building code or planned designs. This offering is available to ground-up construction, additions or expansions, building repurposing and commercial building restorations. The New Construction offering provides incentives for design assistance, prescriptive measures and custom upgrades tailored to the customer's building operations.

Highlights

The Commercial & Industrial Construction Solutions offering reached 612,740 kWh, resulting in a forecast of 17% to goal. With program approval coming late in 2022, Energy Smart was unable to preapprove C&I Construction Solutions projects in PY12, which had a negative impact on the Program's ability to build a pipeline of new construction/major renovation projects that typically have long implementation timelines.

However, the Energy Smart outreach and marketing efforts have built momentum for this offering to garner more applications in Q1 and Q2 PY13 than any other program year since the C&I Construction Solutions offering was introduced. Outreach staff continue to educate and enroll prospective trade allies on the benefits of the Energy Smart program. Energy Smart also continues to receive several C&I Construction Solutions project leads each month via the Project Inquiry Form on the Energy Smart website. Many of these customers inquire specifically about building shell improvements such as windows, doors and insulation. Through the end of Q2, three C&I Construction Solutions projects received a 25% Customer Bonus incentive which added 95,000 kWh to the PY13 pipeline.

Performance

- Five Commercial & Industrial Construction Solutions projects compared to two projects in PY12.
- Measure Mix: 50% lighting and 50% non-lighting.
- Measure Mix: 70% prescriptive and 30% custom.

ENERGY SAVINGS (kWh)			DEMAND REDUCTION (kW)			BUDGET		
kWh Savings*	kWh Goal	% to Goal	kW Savings*	kW Target	% to Target	Incentives Spent*	Incentive Budget	% to Budget
612,740	3,512,971	17%	123.69	806	15%	\$69,563	\$132,300	53%

Table 15.1

Large Commercial & Industrial Demand Response

Description

The Large Commercial & Industrial Demand Response (DR) offering launched with an objective to secure a total of 7.5 megawatts (MW) of commercial demand shed over term of the program cycle. Large commercial customers (exceeding 100kW peak demand) are being recruited and enrolled for an automated turn-key DR solution.

An advanced software platform, Concerto®, was deployed for dispatch, control and optimization of all DR resources enrolled in the offering. Concerto is utilized to advance goals of maximizing customer satisfaction for participants in the offering while being adaptable to new and changing technologies that can provide flexibility and reliability, such as batteries, electric vehicles and distributed solar.

Highlights

The Program Team conducted 41 site surveys including hospitals, secondary schools, commercial office space, university, and industrial sites totaling 5.6 MW. The offering includes 19 enrolled customers totaling 5,923 kW. There are three projects in the installation and testing phase totaling 763 kW.

An effort to integrate with Entergy electrical meters has been completed. The integration allows Concerto® to produce same-day consumption and demand baselines to monitor customer performance in the Large C&I DR offering. Daily monitoring allows the customer, and in turn the Program Team, to maximize energy savings.

In addition to directly targeting customers, the outreach team is educating controls contractors on program benefits for both the controls company and their customers. Honeywell has joined local industry organizations to further conduct outreach and promote the multiple benefits of program participation in Energy Smart and the Large C&I DR offering.

MARKETING, OUTREACH & ENGAGEMENT



Marketing, Outreach & Engagement

Public Awareness Campaign

Highlights

The Energy Smart team launched the program's public awareness campaign on May 8. The goal of the year-long campaign is to utilize high-impact media tactics to drive awareness of the programs savingsbenefits and increase participation. A laser-focused targeting strategy was implemented. Media placement and messaging was placed within 11 zip codes identified as areas with customers having severe energy burdens. The 11 zip codes targeted were: 70126, 70127, 70129, 70117, 70116, 70119, 70112, 70125, 70113, 70115, 70114.

The team developed four static ads for the May 8 campaign launch. The ads ran on digital out-of-home (OOH) billboards and digital display ads followed by transit ads, launching on June 19. The OOH placements consisted of five 14'x48' digital bulletins that rotate throughout 14 locations in the city and four 10'x21' digital posters that are in fixed locations. Two are adjacent to the University Medical Center and the other two are targeting people entering and leaving the French Quarter and Central Business District. Digital dominant display advertising utilized geo-targeting to deliver ads to customers in the designated 11 zip codes while Device ID targeting delivered ads specifically to Energy New Orleans customers mobile devices visiting discount grocery, dollar stores and community assistance centers.

As of June 30 reporting, overall traffic to the Energy Smart website is up 12% and dominant display ad conversions are up 100%. The Energy Smart team is developing new creative executions with anticipated early August launch date.

Performance

DIGITAL BILLBOARDS	DATE	# OF BILLBOARDS	IMPRESSIONS
Digital Bulletins	May 8 – June 30	5	12,650,342
Posters	May 8 – June 30	4	3,217,785

Table 16.1: Digital Billboard

Table 16.2: Transit Ads

ТҮРЕ	DATE	# OF UNITS	IMPRESSIONS
Bus Shelters	June 19 - 30	10	528,000
Bus Kings	June 19 - 30	7	504,000
Bus Wrap	June 19 - 30	1	1,980,000

Table 16.3: Digital Ads

ТҮРЕ	DATE	IMPRESSIONS	CLICKS	CTR	CONVERSIONS
Device ID	May 5-31	104,025	185	.18%	52
	June 1 - 30	103,795	256	.25%	38
Dominant Display	May 5 - 31	282,990	515	.18%	100
	June 1 - 30	281,593	483	.17%	222

Residential Marketing and Outreach

Highlights

Program Year 13 kicked off in January with customer satisfaction survey emails to customers who had recently participated in the Energy Smart program. A second set of customer satisfaction survey emails were sent in May.

On Feb. 8, the Q1 digital campaign launched. The campaign targeted customers in the Entergy New Orleans territory. The digital campaign consisted of a Facebook ad, Google Search ad and Google Display ads. The Facebook ad launched on February 8 and the Google Search and Display ads kicked-off a week later on Feb. 15. The messaging for all three Q1 ads focused on the Home Performance with ENERGY STAR[®] offering with Residential Appliances as a secondary message.

Table 10.4. QT Digital Campaign Results								
CHANNEL	IN-MARKET DATE	IMPRESSIONS/ SENDS	AUDIENCE REACH/ OPENS	OPEN RATE	CLICKS	CLICK- THROUGH RATE		
Facebook ad (gif)	February 8–March 31, 2023	25,556	N/A	N/A	353	1.38%		
Google Search ad	February 15–March 31, 2023	2,983	N/A	N/A	330	11.06%		
Google Display ads	February 15–March 31, 2023	614,772	N/A	N/A	507	0.08%		

Table 16.4: Q1 Digital Campaign Results

Every month, the Energy Smart team creates an article for the monthly Circuit newsletter and a corresponding social media post to increase awareness and promote program participation. In February, the Energy Smart team produced a Home Performance with ENERGY STAR[®] bill insert. The two-sided bill insert showcased the benefits of the Home Performance with ENERGY STAR[®] offering along with all the other offerings available to customers through the Energy Smart program. The bill insert was sent to 110,000 customers between Feb. 2 and March 1.

On Feb. 13, a campaign focusing on the Home Performance with ENERGY STAR[®] offering and lighting discounts available in-store or on the Online Marketplace launched. The campaign included a postcard mailing, a lead generation email, a did-not-open email and a did-not-click email. The did-not-open email is a remarketing email to customers that did not open the lead generation email and the did-not-click email is a remarketing email to customers that opened the lead generation email but did not click the call to action in the lead generation email. The campaign targeted residential customers who had not participated in the Home Performance with ENERGY STAR[®] (HPwES) offering and lived within the Entergy New Orleans territory. The first postcard was sent on February 13 to customers that lived in the ZIP codes 70112, 70118, 70119 and the lead generation email was sent on February 13 to customers that lived in the ZIP codes from 70112-70119. The second postcard drop was sent on February 28 and targeted customers that lived in ZIP codes 70113, 70115, 70116 and 70117 while the second lead generation email was sent on March 2 and targeted customers that lived in ZIP codes 70122-70130, 70114 and 70131.

CHANNELIN-MARKET DATEIMPRESSIONS/ SENDSAUDIENCE REACH/OPENSOPEN RATECLICKSTLICK- THROUGH RATEPostcard – Drop 1February 13, 20235,164N/AN/AN/AN/ALead Gen Email – Drop 1February 13, 202349,0738,84818.74%3950.84%Did Not Open Email – Drop 1February 20, 202342,3893,3608.05%1450.35%Did Not Click Email – Drop 1February 20, 20234,7042,74558.35%511.86%							
Lead Gen Email – Drop 1 February 13, 2023 49,073 8,848 18.74% 395 0.84% Did Not Open Email – Drop 1 February 20, 2023 42,389 3,360 8.05% 145 0.35% Did Not Click Email – Drop 1 February 20, 2023 4,704 2,745 58.35% 51 1.86%	CHANNEL	IN-MARKET DATE				CLICKS	THROUGH
Did Not Open Email – Drop 1 February 20, 2023 42,389 3,360 8.05% 145 0.35% Did Not Click Email – Drop 1 February 20, 2023 4,704 2,745 58.35% 51 1.86%	Postcard – Drop 1	February 13, 2023	5,164	N/A	N/A	N/A	N/A
Did Not Click Email – Drop 1 February 20, 2023 4,704 2,745 58.35% 51 1.86%	Lead Gen Email – Drop 1	February 13, 2023	49,073	8,848	18.74%	395	0.84%
	Did Not Open Email – Drop 1	February 20, 2023	42,389	3,360	8.05%	145	0.35%
	Did Not Click Email – Drop 1	February 20, 2023	4,704	2,745	58.35%	51	1.86%
Postcard – Drop 2 February 28, 2023 5,721 N/A N/A N/A N/A N/A	Postcard – Drop 2	February 28, 2023	5,721	N/A	N/A	N/A	N/A
Lead Gen Email – Drop 2 March 2, 2023 52,710 9,391 18.26% 489 0.95%	Lead Gen Email – Drop 2	March 2, 2023	52,710	9,391	18.26%	489	0.95%
Did Not Open Email – Drop 2 March 9, 2023 45,877 4,619 10.2% 190 0.42%	Did Not Open Email – Drop 2	March 9, 2023	45,877	4,619	10.2%	190	0.42%
Did Not Click Email – Drop 2 March 9, 2023 37,957 6,907 18.33% 188 0.5%	Did Not Click Email – Drop 2	March 9, 2023	37,957	6,907	18.33%	188	0.5%

Table 16.5: Home Performance with ENERGY STAR Campaign Results

A large focus for the first six months of the year was on lighting. To help achieve the lighting savings goals, the Program Team sent an LED kit to eligible customers who had not had a Home Performance with ENERGY STAR[®] or Income-Qualified Weatherization assessment, with a focus on customers that were high energy users or in arrears. The LED kit contained five 9-watt standard LEDs, two 15-watt spotlight LEDs and one 13-watt standard LED. After the kit was mailed to customers, the team follow-up with a postcard mailing and three emails for those customers that had an email address. The three emails sent were a lead generation, did-not-open and did-not-click email. The kits and subsequent follow-up campaign was broken into four separate drops. All customers that were targeted had not received a kit or had a Home Performance with ENERGY STAR[®] or Income-Qualified assessment. Customers were then targeted based on the ZIP code for their residence. Drops 1 and 2 was sent to customers who lived in 70014 or 70131 and also focused on customers in arrears. Drop 3 was sent to customers who lived in 70112, 70113, 70115, 70116, 70117, 70118, 70119, 70125, 70130 and also focused on customers that were high energy users or in arrears. Drop 4 was sent to customers who lived in 70126, 70127, 70128, 70129, 70148 and also focused on customers that were high energy users or in arrears.

CHANNEL	IN-MARKET DATE	IMPRESSIONS/ SENDS	AUDIENCE REACH/ OPENS	OPEN RATE	CLICKS	CLICK- THROUGH RATE
LED Kit – Drop 1	February 21, 2023	4,242	N/A	N/A	N/A	N/A
Postcard – Drop 1	March 7, 2023	4,242	N/A	N/A	N/A	N/A
Lead Gen Email – Drop 1	March 15, 2023	2,916	438	15.18%	26	0.9%
Did Not Open Email – Drop 1	March 21, 2023	2,597	213	8.32%	11	0.43%
Did Not Click Email – Drop 1	March 21, 2023	299	155	51.81%	6	2.01%
LED Kit – Drop 2	March 7, 2023	4,250	N/A	N/A	N/A	N/A
Postcard – Drop 2	March 17, 2023	4,202	N/A	N/A	N/A	N/A
Lead Gen Email – Drop 2	March 24, 2023	2,974	555	19.48%	26	0.91%
Did Not Open Email – Drop 2	March 31, 2023	2,006	123	6.25%	9	0.46%
Did Not Click Email – Drop 2	March 31, 2023	318	148	46.67%	1	0.32%
LED Kit – Drop 3	April 21, 2023	8,122	N/A	N/A	N/A	N/A
Lead Gen Email – Drop 3 & 4	May 9, 2023	6,148	794	13.15%	48	0.8%
Postcard – Drop 3	May 18, 2023	16,115	N/A	N/A	N/A	N/A
Did Not Open Email – Drop 3	May 16, 2023	5,598	368	6.69%	18	0.33%
Did Not Click Email – Drop 3	May 16, 2023	479	204	42.62%	4	0.84%
LED Kit – Drop 4	May 11, 2023	8,122	N/A	N/A	N/A	N/A
Lead Gen Email – Drop 4	May 25, 2023	7,226	981	13.9%	84	1.19%
Did Not Open Email – Drop 4	June 1, 2023	6,417	487	7.61%	52	0.81%
Did Not Click Email – Drop 4	June 1, 2023	634	325	51.23%	28	4.42%

Table 16.6: LED Kit and Follow-Up Campaign Results

In April, the Department of Energy announced that the Energy Smart program won the 2023 ENERGY STAR[®] Partner of the Year Award—Sustained Excellence for the fourth consecutive year. The Energy Smart program was recognized for its efforts to advance innovations in residential energy efficiency programs and technologies to improve the affordability of home energy upgrades for diverse households through Home Performance with ENERGY STAR[®]. The Energy Smart team worked collaboratively with Entergy New Orleans communications team in developing the news release that ran on the Entergy New Orleans website.

On April 1, the Q2 digital campaign launched and targeted customers in the Entergy New Orleans territory. The digital campaign consisted of a Facebook ad, Google Search ad and Google Display ads. The messaging for all three Q2 ads focused on the Home Performance with ENERGY STAR[®] offering with A/C Tune-Up as a secondary message.

CHANNEL	IN-MARKET DATE	IMPRESSIONS/ SENDS	AUDIENCE REACH/ OPENS	OPEN RATE	CLICKS	CLICK- THROUGH RATE
Facebook ad (gif)	April 1-June 30, 2023	160,808	N/A	N/A	1,299	0.56%
Google Search ad	April 1-June 30, 2023	5,426	N/A	N/A	427	7.87%
Google Display ads	April 1-June 30, 2023	903,831	N/A	N/A	786	0.09%

Table 16.7: Q2 Digital Campaign Results*

*Data as of June 15, 2023.

On April 14, the April campaign launched. The April campaign consisted of a postcard, lead generation email, did-not-open email and did-not-click email. The campaign targeted any customer who lived in the Entergy New Orleans territory, have not had an assessment, and did not receive the LED kit that was sent on April 21. The campaign kicked off with the lead generation email on April 14 that was sent to 110,611 customers and then was followed up by the postcard that was mailed on April 18 to 9,999. The did not open and did not click emails were sent 10 days after the lead generation email on April 24.

CHANNEL	IN-MARKET DATE	IMPRESSIONS/ SENDS	AUDIENCE REACH/ OPENS	OPEN RATE	CLICKS	CLICK- THROUGH RATE
Lead Generation Email	April 14, 2023	110,611	13,856	13.02%	559	0.53%
Postcard	April 18, 2023	9,999	N/A	N/A	N/A	N/A
Did-Not-Open Email	April 24, 2023	98,859	8,241	8.5%	467	0.48%
Did-Not-Click Email	April 24, 2023	8,425	4,815	57.4%	171	2.04%

Table 16.8: April Campaign Results

In May, the Energy Smart team produced an A/C tune-up bill insert. The two-sided bill insert showcased the benefits of an A/C tune-up along with the other rebates available through the A/C Solutions offering. The May bill insert was sent to 110,000 customers between May 2 and May 31.

On May 26, the May-June campaign launched. The May-June campaign consisted of a postcard, lead generation email, did-not-open email and did-not-click email. The campaign targeted any customer who have not had an assessment or received a LED Kit. Customer were also targeted based on the ZIP code they lived in. The ZIP codes used included: 70112, 70113, 70115, 70116, 70117, 70118, 70119, 70125, 70130, 70122, 70124, 70126, 70127, 70128, 70129, 70148. The campaign kicked off with the lead generation email that was sent on May 26 to 63,875 customers and then was followed up by the postcard that was mailed on May 31 to 4,791. The did-not-open and did-not-click emails were sent June 19. The second portion of the campaign kicked off with the postcard that was mailed on June 15 to 4,980 customers. It was followed a week later on June 22 by the lead generation email. The did-not-open and did-not-click emails were sent after the lead generation email on July 12th.

	Table 16.9: N	lay-June Campa	gn Results			
CHANNEL	IN-MARKET DATE	IMPRESSION S/ SENDS	AUDIENCE REACH/ OPENS	OPEN RATE	CLICKS	CLICK- THROUGH RATE
Lead Generation Email – Drop 1	May 26, 2023	63,875	8,039	12.97%	241	0.39%
Postcard – Drop 1	May 31, 2023	4,791	N/A	N/A	N/A	N/A
Did Not Open Email – Drop 1	June 19, 2023	58,781	3,560	6.25%	208	.37%
Did Not Click Email – Drop 1	June 19, 2023	5,238	2,253	42.56%	101	1.91%
Postcard – Drop 2	June 15, 2023	4,980	N/A	N/A	N/A	N/A
Lead Generation Email – Drop 2	June 22, 2023	57,100	7,272	12.93%	269	.48%
Did Not Open Email – Drop 2	July 12, 2023	51,389	4,880	9.63%	212	.42%
Did Not Click Email – Drop 2	July 12, 2023	5,028	2,800	55.74%	108	2.15%

Table 16.9: May-June Campaign Results

In June, the team launched point-of-purchase (POP) signage for a select group of mail-in rebate products. The goal of the new POP is to help encourage more customers to take advantage of the rebates offered by the Energy Smart program.

EMAIL NAME	IN-MARKET DATE	IMPRESSION S/ SENDS	AUDIENCE REACH/ OPENS	OPEN RATE	CLICKS	CLICK- THROUGH RATE
A/C Tune-Up Survey - January 2023	January 30, 2023	16	2	15.38%	1	6.25%
EE Kit Survey - January 2023	January 30, 2023	22	10	100%	3	14.29%
HPwES Survey - January 2023	January 30, 2023	112	28	38.36%	10	9.01%
IQW Survey - January 2023	January 30, 2023	193	47	37.01%	19	10.22%
OLM Survey - January 2023	January 30, 2023	57	13	44.83%	3	5.66%
OLM Survey - May 2023	May 18, 2023	215	47	32.64%	10	4.69%
IQW Survey - May 2023	May 18, 2023	297	57	26.39%	29	10.10%
HPwES Survey - May 2023	May 18, 2023	226	64	46.72%	20	8.97%
EE Kit Survey - May 2023	May 18, 2023	110	34	47.89%	9	8.18%
A/C Tune-Up Survey - May 2023	May 18, 2023	134	20	21.51%	7	5.51%

Table 16.10: Residential Emails

DATE	SCHEDULED RECIPIENTS	OPEN RATE	CLICK-TO- OPEN RATE	UNIQUE OPENS	UNIQUE CLICKS	CLICK- THROUGH RATE
January February	Jan	uary and February	Results were not availa	able by Entergy Op	erating Company	
March	83,986	42.57%	1.26%	35,613	448	0.54%
April	84,574	47.12%	1.57%	39,681	623	0.74%
Мау	84,830	48.20%	1.83%	40,719	747	0.88%
June	85,335	46.43%	2.19%	36,808	991	1.04%

Table 16.11: Circuit Newsletter Metrics

Appliance Replacement and Recycling

All collateral and marketing pieces for this program offering were rebranded in Q1 and Q2. Digital advertising components were created and approved for upcoming marketing efforts which include a media mix of paid search, paid social, in-store signage, outreach events and email campaigns. Forecasting for search generated leads was conducted and it was determined the offering needed a presence on Google. The marketing team facilitated the creation and verification of the appliance recycling google business account which is expected to be complete late July. This will allow Energy Smart to populate local search engine optimization searches in the New Orleans area with targeted keywords and zip codes. In addition to the upcoming marketing efforts, the Energy Smart team has partnered with several title companies in the New Orleans area. The appliance recycling offering information will be included in promotional gift bags distributed to new homeowners in July and August 2023. Appliance Recycling was also featured in The Green Project's June newsletter and will be featured on the Green Project's New Orleans Recycling Guide listed online.

Table 16.12: Appliance Recycling Metrics

CHANNEL	IN-MARKET DATE	IMPRESSIONS/ SENDS	AUDIENCE REACH/ OPENS	OPEN RATE	CLICKS	CLICK- THROUGH RATE
Earned Media: The Green Project June Newsletter	June 2023	TBD	TBD	TBD	TBD	TBD
-						

EasyCool

The EasyCool offering marketing launched in Q2 during cooling season. Marketing efforts for this offering include paid social media, recruitment email marketing and a new table display for outreach events. The new booth display includes a scannable QR code which directs customers to a newly updated webpage. Webpage edits focused on added emphasis to the "Enroll Now" button. In addition to the current and upcoming marketing efforts, the EasyCool offering will also be included in promotional gift bags that will be distributed to new homeowners in July and August 2023. Marketing and advertising plans for the remainder of PY13 include text message marketing campaigns, informative leave behinds, point of purchase in-store signage, banner ads on the online marketplace and paid/organic/earned social campaigns.

CHANNEL	IN-MARKET DATE	IMPRESSIONS/ SENDS	OPEN RATE	CLICKS	CLICK- THROUGH RATE
Paid social	March – April 2023	159,283	n/a	718	0.45%
Enrollment Email	March 27, 2023	5,505	55.9%	189	2.5%
Earth Day Email	April 20, 2023	61,832	16.8%	423	0.4%
Pre-Season Reminder	June 9, 2023	4,754	60.7%	0	0

Table 16.13: EasyCool Metrics

Peak Time Rebate

The Energy Smart team supported the launch of the Peak Time Rebate Demand Response Pilot with several marketing efforts in Q2. Three recruitment emails were drafted and deployed over the span of two months, May-June 2023, resulting in 633 enrollments. A/B testing was conducted on email subject lines to ensure best practice for future efforts. The marketing team drafted and distributed a Circuit article, Entergy New Orleans' Residential, monthly e-newsletter, featuring the pilot and enrollment information. A press release was distributed to local media outlets the last week in June as an additional tactic to advertise the pilot. Ongoing efforts will include organic social media posts with Entergy New Orleans as well as the exploration of using text message and email marketing that will target zip codes with high energy usage.

Table 16.14: Peak Time Rebate Metrics

CHANNEL	IN-MARKET DATE	IMPRESSIONS/ SENDS	AUDIENCE REACH/ OPENS	OPEN RATE	CLICKS	CLICK- THROUGH RATE
1 st Drop: Recruitment email	May 25, 2023	62,446	16,268	17.8%	1,372	1.3%
Remarket Email: Did not click	June 8, 2023	13,721	13,721	16.5%	696	0.8%
Remarket Email: Did not open	June 8, 2023	5,096	5,096	7.6%	189	0.3%
3 rd Drop: Recruitment Email	June 23, 2023	N/A	N/A	N/A	N/A	N/A

Energy Smart Online Marketplace

Throughout PY13, the team promoted the Energy Smart Online Marketplace by using email marketing, Facebook ads, Google Shopping ads, homepage online store banners and a postcard. These tactics were used to create awareness for marketplace offerings, promotions and the duration of the promotions.

For the first six months of the year, the focus for the team was on promoting the LED discounts and the no-cost energy-efficiency kit available on the Online Marketplace.

Each campaign utilized email marketing that included a lead generation email, which first notified customers of marketplace promotions and their timeframes. Remarketing emails were used as reminders for customers to act on the promotion before it ended. A Facebook ad was used to help promote the new Amazon smart thermostat being added to the marketplace. The ad brought in 200 users during its short runtime. Google Shopping Ads have also been an ongoing tactic. So far this year, Google ads have yielded a 6.34% conversion rate on the marketplace. Marketplace discounts were also promoted via homepage online store banners. For each promotion, a homepage banner was created and added to the homepage of the marketplace. The banners included imagery pertaining to the discount, a message on the promotion and its duration.

By the end of Q2, the online marketplace reached 87.6% of the energy-efficiency kit goal, 14.6% of the annual thermostat goal (5,200 thermostats) and 59.5% of the annual LED goal (9,000 LEDs). The Google Nest Thermostat was the most popular thermostat, with 386 sold. The Sensi smart thermostat was the second most popular thermostat with more than 245 sold. Overall, the marketplace achieved an 8.88% conversion-rate average.

PROMOTION NAME	RUN DATES	PRODUCTS PROMOTED
LED PROMOTION	January 18-March 1, 2023	Standard LEDs
WINTER HELPFULNESS PROMOTION	February 15-March 1, 2023	Specialty LEDs, Google Nest Thermostat, Google Learning Thermostat
EARLY SPRING PROMOTION	March 2-March 29, 2023	ecobee3 lite, ecobee Enhanced, ecobee Premium, Standard LEDs, Indoor Water Savers
EARTH DAY PROMOTION	April 10-25, 2023	Google Nest Thermostat, Google Learning Thermostat, Emerson Sensi, Emerson Sensi Touch, Flood LEDs, Advanced Power Strip, Amazon Smart Thermostat
MEMORIAL DAY PROMOTION	May 22-July 5, 2023	Emerson Sensi, Emerson Sensi Touch, ecobee3 lite, Standard LEDs
FATHER'S DAY/FOURTH OF JULY PROMOTION	June 21-July 14, 2023	ecobee3 lite, ecobee Enhanced, ecobee Premium, Google Nest Thermostat, Google Learning Thermostat

Table 16.15: Online Marketplace Promotions

EMAIL NAME	IN-MARKET DATE	IMPRESSIONS/ SENDS	AUDIENCE REACH/ OPENS	OPEN RATE	CLICKS	CLICK- THROUGH RATE
Energy-Efficiency Kit + Lighting – Lead Generation Email	January 20, 2023	25,000	3,885	24.03%	956	3.89%
Energy-Efficiency + Lighting - Remarketing Email	January 31, 2023	49,995	7,402	22.51%	1,643	3.35%
February 2023 Campaign – Lead Generation Email	February 24, 2023	61,439	7,600	19.05%	2,009	3.32%
February 2023 Campaign – Remarketing Email	February 28, 2023	51,898	3,797	11.26%	920	1.79%
Energy-Efficiency Kit – Lead Generation Email	March 9, 2023	3,026	538	26%	121	4.20%
March 2023 Campaign – Lead Generation Email	March 17, 2023	67,573	6,076	13.46%	278	0.41%
March 2023 Campaign – Remarketing Email	March 23, 2023	50,485	3,420	10.52%	139	0.28%
Facebook Ad	March 23-April 23, 2023	17,614	N/A	N/A	523	2.87%
Earth Day Promo Campaign – Lead Generation Email	April 12, 2023	63,078	6,124	15.04%	339	0.55%
Earth Day Promo Campaign – Remarketing Email	April 22, 2023	56,609	2,091	5.69%	112	0.20%
Memorial Day Promo Campaign – Lead Generation Email	May 30, 2023	61,945	4,687	10.95%	426	0.70%
Memorial Day Promo Campaign – Remarketing Email	June 6, 2023	56,021	2,931	7.77%	418	0.75%
LED Discount Going Away Campaign – Lead Generation Email Send 1	June 15, 2023	66,936	4,120	8.60%	363	0.55%
LED Discount Going Away Campaign – Lead Generation Email Send 2	June 16, 2023	54,302	2,360	6.02%	324	0.71%
Father's Day/ Fourth of July Promo – Lead Generation Email	June 21, 2023					
LED Discount Going Away Campaign – Remarketing Email	June 22, 2023					

Table 16.16: Online Marketplace Emails and Facebook Ad

Marketing Collateral

- General Energy Smart Overview Brochure.
- General Energy Smart Overview Brochure (Spanish).
- General Energy Smart Handout.
- Residential Customer Authorization Form.
- Rebate Forms.
 - A/C Tune-Up Rebate Form.
 - Central A/C Rebate Form.
 - Duct Efficiency Improvement Rebate Form.
 - o HPwES and MF Attic Insulation and Air Infiltration Reeducation Rebate Form.
 - o IQW Attic Insulation and Air Infiltration Reeducation Rebate Form.
 - o IQW Duct Efficiency Improvement Rebate Form.
 - Dehumidifier Rebate Form.
 - Heat Pump Water Heater Rebate Form.
 - Pool Pump Rebate Form.
 - Refrigerator Rebate Form.
 - Smart Thermostat Rebate Form.
 - Trade Ally Smart Thermostat Rebate Form.
 - Water Cooler Rebate Form.
 - Window A/C Rebate Form.
- Customer Satisfaction Surveys.
 - Home Performance with ENERGY STAR Satisfaction Survey.
 - o Income-Qualified Weatherization Satisfaction Survey.
 - A/C Tune-Up Satisfaction Survey.
 - Energy Smart Online Marketplace Satisfaction Survey.
 - Energy Efficiency Kits Satisfaction Survey.
- Sensi Smart Thermostat Leave Behind.
- HPwES Contractor Agreement.
- HPwES and IQW Sorry We Missed You Door Hanger.
- Multifamily Sorry We Missed You Door Hanger.
- Multifamily Broken Item Leave Behind.
- Multifamily Landlord Permission Form.
- Multifamily Direct Install Service Agreement.
- Multifamily Program Sell Sheet.
- Multifamily Tenant Leave Behind.
- Multifamily Tenant Notification Flyer.
- Retail Employee Education Flyer.
- Four-Pack LED Bulb Giveaway Label.
- Energy Efficiency Kit Label.
- Energy Efficiency Kit Insert.
- Smart Thermostat Rebate Landing Page.
- Dehumidifier Rebate Landing Page.
- Water Cooler Rebate Landing Page.
- Trade Ally Rebate Forms Landing Page.
- HERs Reports.
- CEP Widget.

- Vehicle Magnet.
- Point of Purchase Signage.
- Appliance Recycling rack card.

Marketing Tactics

- Home Fitness Campaign Materials.
- Circuit E-Newsletters Content.
- EasyCool Switch Removal Letter and Envelope.
- Trade Ally Emails.
 - Q1 Newsletter.
- High Energy User Campaign Materials.
- Home Performance with ENERGY STAR[®] Bill Insert
- Spring into Energy Savings Campaign Materials.
- Trade Ally Emails.
 - Save the Date.
 - o Q2 Newsletter.
- A/C Tune-Up Customer Reach Back Campaign Materials.
- LED Kit Materials.
- A/C Tune-Up Bill Insert.
- Keep Your Cool Campaign Materials.
- My Rewards Emails.
- Online Marketplace Promotions.
 - Valentine's Day Promotion Materials.
 - Earth Day Promotion Materials.
 - Memorial Day Promotion Materials.
 - Summer Promotion Materials.
 - Postcard (Google Promotion Only).
- Appliance Recycling Campaign.
 - Paid search.
 - Digital display.
 - o Email.

Community Outreach

Highlights

COUNCIL DISTRICT	NUMBER OF EVENTS	ATTENDANCE
Α	3	850
В	29	3366
С	7	430
D	8	2056
E	6	439
Combined	6	1523
Total	59	8,664

Table 16.17: Community Outreach Events by Council District

The community outreach strategy included attending live meetings run by community groups, inviting community members to monthly Energy Smart hosted virtual briefings about the program and in-person tabling events. In addition to tabling, the Energy Smart team offered flexible content options to community groups, ranging from five-minute briefings to 60-minute energy efficiency lessons. During this period, community outreach was conducted over 61 event days, to gain visibility with up to 9,164 community members.

Eleven outreach events at public buildings reached a combined 1,311 customers. Event locations included Eastbank and Westbank Entergy Customer Care Centers, Amerihealth Caritas and the Orleans Parish Sheriff's Office.

The Energy Smart team continued to partner with the City of New Orleans at several Neighborhood Cares events in the Upper 9th Ward, Lower 9thWard and Taylor Park. The events pair community resources with volunteers that clean public spaces throughout the city.

As in previous years, neighborhood associations invited Energy Smart to their regular meetings to provide a five to 15-minute briefing. These presentations included five neighborhood associations including Hoffman Triangle, East New Orleans Neighborhood Advisory Committee (ENONAC), Aurora West, Treme and The Irish Channel Neighborhood.

The Energy Smart team continued to attend community resource groups such as Central Circle and Gladewaves and added the CADA Prevention and Recovery Center this Spring. These groups meet periodically and have standing invitations for all community members which help the team continue to expand the program's reach within their respective communities.

The team continued to offer 'Power Trip: Your Journey to Energy Efficiency.' Community members were invited to attend a 20-minute webinar on the Energy Smart program, followed by a question-and-answer session with an energy expert that provided individuals with information specifically for their home energy needs. In the first half of PY13, these events reached 18 participants.

During the springtime, the Energy Smart team partnered with Market Umbrella and tabled at several Crescent City Farmer's Markets throughout New Orleans. This offered additional networking opportunities as well as visibility to 1,450 community members.

Commercial Marketing and Outreach

Highlights

Marketing campaigns during the first six months of PY13 were heavily focused on supporting the 25% Bonus Incentive and the Small Business Online Marketplace promotional offerings. Marketing communication assets were developed and implemented to support these offerings throughout Q1 and Q2.

The website was updated to include the customer testimonial videos from Café Reconcile and LSU Health Science Center, 25% Bonus incentive messaging and the new 2023 program lighting and nonlighting calculators. The team refreshed the creative for the small business kit labels, developed new trade ally recruitment collateral and designed and printed new window clings for business customers that received incentives to display on their storefronts. Website content and collateral to support the new small business energy assessment and compressed air leaks offering were initiated in May and June and will be deployed in early July.

Energy Smart presentations were updated to reflect new program offerings and presented at a variety of customer and program partner meetings to include Entergy New Orleans Customer Service Managers, GNO Inc., Greater New Orleans and Company, Downtown Development District and Algiers Economic Development Foundation. The program also participated as panelist at the Love Your City Keep It Clean NOLA Kick-Off and the 2023 Women in Construction Convening: Pathways to Profit seminar.

Small commercial customers were targeted with promotional offers from the small business online marketplace. During the first of the PY13, three campaigns were implemented to promote the energy-saving products available during promotional periods when the online marketplace offered additional manufacturer discounts. The first campaign to launch was the Early Spring campaign in March, followed by Earth Day in April and Memorial Day in May. These campaigns were supported with email and a two-week paid social flight.

The Energy Smart team secured earned media opportunities in the first half of PY13. A press release was developed and distributed to media outlets highlighting the 25% bonus. The story was picked up by Biz New Orleans and made homepage headlines on NOLA NewsWire. During Earth Day, Energy Smart had an on-air appearance on WDSU to share how customers can save energy and money. Lastly, the Energy Smart team participated in the ribbon cutting and big check presentation ceremony for Poree's Embroidery on June 22. Poree's Embroidery completed a new construction project through Energy Smart.

The following advertising campaigns were launched throughout the first half of PY13.

- 25% Bonus Incentive.
 - Target: Large and small business customers and trade allies.
 - Social.
 - Digital Display.
 - Print.
 - Email.
 - Radio.
 - Earned Media.
- Early Spring OLM.
 - Target: Small business customers.
 - Social.
 - Email.
- Earth Day OLM.
 - Target: Small business customers.
 - Social.
 - Email.
- Memorial Day OLM.
 - Target: Small business customers.
 - Social.
 - Email.

25% Bonus Incentive Campaign Details

The 25% bonus incentive bonus offering was promoted heavily throughout the first six months of PY13 to increase awareness of the offering and help drive application. By the end of Q2, 72 projects reserved the 25% bonus.

The campaign launched on Jan. 26, 2023, with a targeted email campaign to over 11,000 Entergy New Orleans business customers and 223 Energy Smart program trade allies. Emails to these segments continued throughout the first half of the year and on average saw open and click through rates above the programs benchmarks for these targets.

CUSTOMER LIST	IN-MARKET	IMPRESSIONS/SENDS	REACH/OPENS	OPEN RATE	CLICKS	CTR
C&I	January 6	11,082	4,561	42.5%	155	1.4%
Trade Ally	January 27	223	131	62.1%	35	16.6%
C&I	February 13	10,944	3,318	31.1%	96	.9%
C&I	March 9	7,581	2,535	33.7%%	85	1.1%
C&I	April 19	7,596	2,661	35.3%	44	.6%
C&I	May 31	11,215	3,083	28.2%	91	.8%

Table 16.18:: 25% Bonus Email Campaign Results

Paid media to support this offering launched March 10 and ended on June 30. The media mix consisted of :15 and :30 radio spots traditional and digital streaming radio, print ads in Biz New Orleans and The

Times-Picayune, Facebook social, programmatic digital display, digital display ads on City Business Journal and NOLA.com home pages, City Business Journal Daily Alert e-newsletters, Biz New Orleans Morning e-newsletter, Chamber of Commerce e-newsletter and dedicated emails from Biz New Orleans and NOLA.com.

The 25% Bonus digital display ads launched on March 10. The first set of digital ads had LED imagery. The second had HVAC imagery. Reporting through June 15 showed the ads delivered 553,291 impressions and generated 1,611 clicks to the business landing page. These ads exceeded the 2022 program CTR benchmark of .14%. Individually, the HVAC creative outperformed the best with a CTR of 1.03%.

The paid social media approach consisted of launching an awareness campaign to maximize media reach and to build a retargeting audience of people who engaged with the program. In April, the strategy pivoted to a traffic driving campaign resulting in higher click through rates, but lower audience reach. This type of campaign is geared towards increasing the frequency or number of times the ad is served. In June the strategy pivoted to test a lead generation format which produced 47 leads. Results of each strategy are outlined below.

The Energy Smart team continued to utilize digital audio and the Biz Talks Podcast sponsorship and expanded the radio buy to include spots running on the WWL 105 FM traffic updates and on NFL Draft coverage.

QR codes were included in the print ads that ran in City Business Journal, Biz New Orleans and The Times-Picayune. The front-page strip ads on the business section of The Times-Picayune received 168,096 targeted impressions and reached 32,021 (44.2%) business decision makers in Orleans Parish.

Newsletter and social post content was shared with program partners such as, New Orleans Chamber of Commerce, Downtown Development District, Algiers Economic Development Foundation, GNO, Inc., NOLABA and StayLocal, for inclusion in their member newsletters and social media pages.

Table 16.19: 25% Bonus Paid Media Campaign Results

TACTIC	IN-MARKET DATE	IMPRESSIONS/ SENDS	AUDIENCE REACH/ OPENS	CLICKS/LEADS	CTR
Digital Display	March 10-June 30	553,291	90,642	1,611	.29%
Paid Social - Awareness	March 13-April 10	176,313	79,489	355	.20%
Paid Social - Traffic	April 11-May 31	59,087	17,706	2,497	4.23%
Paid Social - Leads	June 2-June 19	21,146	8,965	377/48	1.78%
WWL Radio Traffic Updates	April 3-June 30	2,822,400	215,300	N/A	N/A
Digital Audio	April 6-June 30	81,852	12,061	N/A	N/A
NFL Draft Radio	April 24-April 30	38 spots	N/A	N/A	N/A
NOLA Chamber E-Blast Digital Ad	April 3	N/A	2,444	N/A	N/A
City Business Print Ad	March 10	15,000	N/A	N/A	N/A
City Business Print Ad	March 24	15,000	N/A	N/A	N/A
City Business Daily Alert Ads	April 1	234,938	N/A	330	.12%
City Business Home Page Digital Ad	March 18-March 25	5,671	N/A	14	.25%
City Business Home Page Digital Ad	March 26-April 3	11,607	N/A	15	.13%
City Business Home Page Digital Ad	April 8-April 14	10,433	N/A	7	.07%
Times-Picayune Front Page Print Strip Ad	April 2 April 16 April 23 May 14 May 21	168,096 total of 5 insertions	32,021 total for 5 insertions	N/A	N/A
Biz New Orleans Biz Talks Podcast	April 11 April 18 April 25 May 1	N/A	105 79 128 93	N/A	N/A
Biz New Orleans 1/2 Page Print Ad	April 10	N/A	40,000	N/A	N/A
Biz New Orleans E-Blast & Re-Drop	May 9 May 22 May 31	17,000 40,000 40,000	N/A 8,717 8,688	N/A 898 991	N/A 2.25% 2.48%
Biz New Orleans Morning Biz Newsletter	May 4-June 4	N/A	N/A	425	N/A
Biz New Orleans Afternoon Biz Newsletter	June 6 June 13	2,254 1,928	5,715 4,919	193 147	N/A

Reporting Period: Launch to June 19, 2023

	DIGITAL DISPLAY	& DIGITAL AUDIO:	GEOGRAPHIC DELIVI	ERY
ZIP CODE *	IMPRESSIONS	CLICKS	CTR	REACH
70114	46,589	165	0.35%	9,024
70119	30,305	76	0.25%	5,719
70117	24,596	79	0.32%	4,987
70115	18,040	52	0.29%	3,197
70113	17,109	33	0.19%	3,794
70112	15,111	69	0.46%	3,131
70130	7,809	19	0.24%	1,227
70116	6,092	12	0.20%	1,278
70125	3,737	8	0.21%	681

Table 16.20: Digital Display and Digital Audio Ad Delivery by Zips

*Sample of the zip codes that showed the most impressions delivery via the digital display and digital audio ads.

AUDIENCE NAME	IMPRESSIONS	CLICKS	CTR	REACH
Eyeota > Americas > US > Job Function	5,262	26	0.49%	586
Receiving email about business operations	2,884	13	0.45%	378
Receiving email about Small Business	2,942	13	0.44%	881
Receiving emails about business finances	3,133	12	0.38%	1,484
Liveramp > D&B > Job Function > SMB Owners	6,974	23	0.33%	1,317
Flurry > Recently visited locations for Business Taxes and Payroll	6,503	18	028%	1,927
Flurry > Recently visited locations for Corporate Finance & Investments	10,721	28	0.26%	2,645
Flurry > Recently visited Construction & Electrical suppliers 4 times within 30 days	8,137	21	0.26%	2,593
Flurry > Visited locations for Commercial Realtors in the past 30 days	7,607	18	0.24%	1,863
Receiving Email about Commercial Insurance and Corporate Finance	3,482	13	0.37%	1,204

Table 16.21: Most Engaged Audience Segments*

*Sample of audiences targeted via geo-farming, email domain conquest and third-party audience targeting to anonymously advertise to prospects as they browse the web and use mobile apps was implemented.

Small Business Online Marketplace Campaign Details

Early Spring: Campaign ran March 3 through March 15. It launched March 3 on social media followed by an email on March 6, targeting small commercial customers. The promotion messaged deals on smart thermostats available on the Small Business Online Store. Sales metrics for March reported 639 users to the online marketplace representing a 660.7% increase from February. Session also experiences a triple digit increase over the prior month with a 500% increase. Social media drove 60.6% of the traffic to the online store. The average cart total was \$48.92. The 2.7% click through rate is 3x's greater than the benchmark link CTR for Meta social ads.

Earth Day: Campaign ran April 4 through April 23. It launched on April 14 on social media followed by an email on April 18, targeting small commercial customers. The promotion featured smart thermostats, LED bulbs, power strips and free small business kits. Sales metrics for April reported 853 new users to the online marketplace representing a 33.5% increase from March. Sessions also experienced a double digit increase over the prior month with a 39.6% increase. Social media drove 60% of the traffic to the online store. The average cart total was \$10.94.

Memorial Day: Campaign ran May 16 through May 29. It launched May 16 on social media followed by an email on May 23. The promotion messaged the clearance sale on LED bulbs – up to 80% off. Sales metrics for May reported 376 new users to the online marketplace, a 55.9% decrease compared to April. The number of sessions also decreased 52.8% compared to April, but conversions and the average cart totals had triple digit increases. The average cart total during this promotion was \$65 versus prior months cart total of \$10.94. This increase can be attributed to the new 4' linear LEDs priced at \$50 for a 25 pack.

CAMPAIGN/PROMO	CHANNEL	IN- MARKET DATE	IMPRESSIONS/ SENDS	AUDIENCE OPEN		OPEN RATE	CLICK- CLICKS THROUGH RATE
Early Spring	Email	March 6	7,391	3,096	42.2%	138	1.9%
	Social	March 3- March 15	26,929	14,488	N/A	728	2.84%
Earth Day	Email	April 18	7,338	2,600	35.8%	73	1%
	Social	April 14- April 23	40,489	16,628	N/A	719	1.8%
Memorial Day	Email	May 23	7,562	2,383	31.8%	71	.9%
	Social	May 16- May 29	33,349	9,254	N/A	526	1.6%

Table 16.22: Small Business OLM Campaign Results

MESSAGE/CHANNEL	IN-MARKET DATE	IMPRESSIONS/ SENDS	AUDIENCE REACH/OPENS	OPEN RATE	CLICKS	CLICK- THROUGH RATE
Kick-Off Meeting Email	January 10	185	100	54.9%	14	7.7%
Kick-Off Meeting Reminder Email	January 16	184	118	64.1%	22	12%
25% Bonus Incentive Email	January 27	223	131	62.1%	35	16.6%
Q1 2023 TA Quarterly Newsletter	March 20	65	36	55.4%	36	7.7%
Q2 2023 TA Quarterly Newsletter	May 11	154	60	39.5%	2	1.3%

Table 16.23: Trade Ally Newsletters and Emails

Marketing Collateral

Trade Ally Recruitment collateral: Become an Energy Smart Trade Ally

- Redesigned window cling and accompanying Thank You note.
- New Online Marketplace 'Thank You' insert.
- Small Business Energy Assessment web content.
- Compressed Air overview.
- Energy Smart program presentations.
- Social post templates.
- Meeting invite template.

Marketing Tactics

- 25% bonus press release.
- 25% bonus email.
 - o Owned.
 - Publisher dedicated eblasts.
- 25% bonus digital display ads.
- 25% bonus social media ads.
- 25% bonus print ads.
- 25% bonus :15 and :30 radio ads.
- OLM Early Spring email.
- OLM Early Spring social.
- OLM Earth Day email.
- OLM Earth Day social.
- Earth Day media interview on WDSU.
- OLM Memorial Day email.
- OLM Memorial Day social.
- Events/Sponsorships.

Customer Outreach

During the first half of PY13 the Energy Smart C&I Energy Advisors focused on direct customer outreach to business customers throughout the programs large, small and publicly funded segments to promote the 25% bonus incentive offering. During the first half of PY13, the outreach team met with 71 large commercial customers and 45 small commerical customers. Large commercial customers came from a a mix of segments such as hotels, universities, city government, economic development organziations, industrial service providers and contractors/real estate developers. Small commercial customer outreach focused primarily on the food and beverage segment followed by retail stores. The Energy Smart team participated in three Life City Keep It Clean NOLA events throughout the first half of PY13. On April 6, Energy Smart was a panelist at the Impact Officer Roundtable. On May 25, Energy Smart was one of four panelist at the Life City 'Keep It Clean NOLA Campaign' Kick-Off and lastly on June 28, the Energy Smart was one of three presentors at the "Keep It Clean NOLA" event at Café Negril. The Energy Smart team will have more opportunities to participate in these Life City events throughout PY13.

The Energy Smart team kicked-off the new small business energy assessment offering the first week of May. The outreach team pushed this new offering to small commerical customers through cold calling, direct customer meetings and presentations to organziations.

Table 16.24: C&I Customer Outreach

Date	Customer
1/6/2023	St. Stephens
1/6/2023	Tulane University
1/9/2023	Lagniappe Pharmacy
1/12/2023	National World War II Museum
1/18/2023	Lakeview Christian Center
1/20/2023	General Services Administration
1/24/2023	University of New Orleans
1/24/2023	Louisiana Cancer Research Center
1/25/2023	Highgate Properties
1/25/2023	New Orleans Food Co-op
1/25/2023	Hyatt Regency New Orleans
1/26/2023	Westin Hotel
1/30/2023	New Orleans Business Alliance
1/31/2023	NO Board of Trade Building
2/1/2023	City of New Orleans
2/1/2023	Canal Place
2/2/2023	Fire Food and Spirits
2/3/2023	General Services Administration
2/6/2023	SWBNO
2/6/2023	New Orleans & Company
2/7/2023	Louisiana Children's Museum
2/8/2023	Jonquil Wise
2/9/2023	Mad Chef
2/13/2023	GNO, Inc.
2/16/2023	Kevin Alker
2/17/2023	NOLA LED
2/23/2023	Hilton Riverside
2/28/2023	Port NOLA
3/1/2023	LSU-IAC
3/2/2023	Gloss Beauty Bar
3/7/2023	Bywater American Bistro
3/7/2023	Bywater Bakery
3/7/2023	Bywater Brewpub
3/7/2023	Better Boxing Company
3/8/2023	ROI Energy Investments
3/9/2023	AJ's Produce
3/9/2023	Bar Redux
3/10/2023	Bethlehem Lutheran Church
3/10/2023	Kevin Alker

3/13/2023	Diversified Enterprise New Orleans
3/13/2023	Krewe of Red Beans
3/14/2023	Bratz Y'all Bistro
3/14/2023	Country Club New Orleans
3/16/2023	Chester Development
3/16/2023	Kirk Williams
3/17/2023	GSA - Ameresco
3/17/2023	General Services Administration
3/17/2023	Nation World War 2 Museum
3/17/2023	National World War II Museum
3/22/2023	Plume Algiers
3/22/2023	Olive Branch Restaurant
3/22/2023	Dry Dock Café
3/22/2023	DiMartino's
3/22/2023	Kevin Alker
3/23/2023	Taste and See
3/23/2023	Touro Infirmary
3/24/2023	Isidore Newman School
3/24/2023	Praxus
3/27/2023	SWBNO - Procurement
3/28/2023	Meals from the Heart
3/29/2023	M3 Design
3/30/2023	Marriott EBC
3/31/2023	General Services Administration
3/31/2023	New Orleans Women in Business Conference
4/3/2023	IZ Systems
4/3/2023	Daniel Rich - PEC
4/4/2023	Air Power USA
4/5/2023	LSUHSC
4/5/2023	Arana Taqueria Cantina
4/6/2023	Life City
4/10/2023	Wisznia Architects
4/10/2023	GNO, Inc.
4/12/2023	Leo's Bread
4/13/2023	Second Line Stages
4/13/2023	Enterprising Women of Color
4/15/2023	New Orleans African American Museum
4/17/2023	Riley Foods
4/17/2023	JW Marriott
4/17/2023	TraElle Salon
4/20/2023	Goodwill Industries
4/25/2023	Textron
4/26/2023	Textron

4/26/2023	Gabrielle's
4/26/2023	The Ritz Carlton
5/1/2023	Impetus
5/1/2023	Baby's Snackbox
5/8/2023	WHO DAT Barbershop
5/9/2023	Algiers Economic Development Foundation
5/12/2023	General Services Administration
5/16/2023	New Orleans & Co
5/17/2023	Rusty Nail
5/18/2023	Avenue Plaza Hotel
5/24/2023	Jumpstart Childcare Development
5/25/2023	EMR Group
5/25/2023	Synergy-MEP
5/25/2023	Ruby Slipper
5/25/2023	M&J Restaurant/Flea Market
5/25/2023	Xclusive Arts
5/25/2023	Off the Porch Barbershop
5/25/2023	Block Body Training
5/30/2023	Hampton Inn Convention Center
5/30/2023	Hampton Inn Convention Center
5/31/2023	NBG LLC
5/31/2023	Liberty Bank
5/31/2023	Rendez-vous Haitian Restaurant
6/1/2023	Café Negril
6/1/2023	Spotted Cat
6/1/2023	R&B Bed and Breakfast
6/6/2023	Ferrand ACS
6/6/2023	Moses Engineering
6/6/2023	Ferrand ACE
6/12/2023	Pepperoni Ray's
6/13/2023	Energy Smart TA Advisory Meeting
6/19/2023	Galaxie
6/20/2023	EMR Group
6/20/2023	Link Restaurant Group

Trade Allies

Overview

The overall mission of the Trade Ally Network is to develop and increase the local residential, commercial, and industrial contractor base by facilitating training and marketing engagement opportunities, aiding with program participation, and providing support with obtaining supplier diversity certifications.

Engaging the registered Trade Ally Network is a key factor in the success of the Energy Smart program as trade allies bring in a substantial portion of program savings.

Network Development & Highlights

TIER	# OF TRADE ALLIES
Platinum	2
Gold	6
Silver	29
General	59

Table 17.1: C&I Trade Ally Tiers

Commercial & Industrial Trade Ally Network

In Q1, the Energy Smart team updated the Commercial & Industrial trade ally tier system based on trade ally participation in the prior program year. The designations of Platinum, Gold, Silver or General correspond to benefits such as the option to co-brand marketing materials. Trade allies learned their status prior to the Kick-Off meeting. In Q2, Energy Smart hosted four trade ally trainings on a variety of topics, both sales and technical.

Residential Trade Ally Network

The Residential Trade Ally Network held the Trade Ally Kick-Off and Awards on January 17, which served as the Q1 TAAG meeting. The Q2 TAAG Meeting occurred on June 14. The Energy Smart team discussed the following topics:

- Award Presentations.
- Program Savings to goal.
- Status of the Home Performance with ENERGY STAR[®] clipboard projects.
- Trade Ally referrals.
- No-shows and missed-appointments discussion.
- Income Qualification Attic Insulation Rebate Discussion.

Commercial & Industrial Trade Ally Advisory Group

Energy Smart hosted the Commercial & Industrial Trade Ally Kick-Off and Awards Ceremony on January 17. Program staff reviewed the following topics:

- Overall budget and goals for PY13.
- Program caps.
- The 25% bonus in the first half of the year.
- Updates to program requirements, such as an upgrade to the Design Lights Consortium standards.
- Updated tier rankings.
- Workforce development efforts with community colleges, LSU, Urban League, LA Green Corps, Youth Force NOLA and other local organizations.
- The opportunity to record audio/video descriptions of trade ally job descriptions which would be promoted within the workforce network.

Energy Smart provided the following awards to trade allies during the kick-off:

- Lighting Trade Ally of the Year.
- HVAC Trade Ally of the Year.
- Building Automation Trade Ally of the Year.
- Retro-commissioning Trade Ally of the Year.
- Small Business Trade Ally of the Year.
- Customer Service Trade Ally of the Year.

On June 13 the team hosted the Mid-Year C&I Trade Ally Advisory Group meeting. Program staff covered:

- The project pipeline and program status of goals and budget.
- The leaderboard of trade ally participation to that point in the year.
- Adjustments to offerings such as compressed air and continuous commissioning.
- Workforce development and training opportunities.
- Reminders about the project submission process.
- Emphasis on Q1 &Q2 bonus.

Measuring the Network

Contractor Engagement

Engagement is defined as contractors who have applied and been approved to become Registered Residential Trade Ally and/or Registered Commercial & Industrial trade ally. Contractors who register with both are counted in both totals.

Table 17.2: Trade Ally Engagement

CATEGORY	# OF COMPANIES
C&I Network	78
Residential Network	14
Total Engagement	92

Contractor Participation

Participation is defined as registered trade allies who have completed and closed out projects in the current program year.

Table 17.3: Trade Ally Participation

CATEGORY	# OF COMPANIES
C&I Network	23
Residential Network	11
Total Engagement	34

Training Program

Commercial & Industrial Highlights

Audiences Trained

Energy Smart provided technical training to:

- Commercial & industrial trade allies.
- Residential trade allies.
- Facility directors.
- Architecture firms.
- Commercial business owners.
- Workforce agency staff and students.
- Program staff.

Training Topics

Energy Smart provided onboarding training to 21 new Commercial & Industrial trade allies in the first half of PY13. The onboarding of individual Commercial & Industrial trade allies consisted of the following overview of the application process:

- Instructions on using the incentive application.
- An overview of the items required for project submission, such as a utility bill and a verification the equipment meets industry specifications.
- A review of the custom and prescriptive measure incentive rates.
- Training on communicating effectively about all Energy Smart offerings, including services which the individual trade allies do not offer themselves.

On March 22, Energy Smart welcomed energy engineer Adil Khan, CEO of TransPower Company and senior member of the Association of Energy Engineers, to lead the training 'Unlocking the Mystery of Utility Bills.' Topics included:

- Line items that determine overall utility bill price.
- Demand charge, energy charge and reactive power charge.
- Purchased power cost.
- Base rate charges.
- Riders.
- Franchise fees.
- Active power and apparent power.
- Power quality and power factor.

On April 12, Energy Smart welcomed David Bonaventure, PE, CEM, to discuss updates to the state Building Energy Code. David is the past president of the Baton Rouge Chapter of ASHRAE. The training covered how the changes will impact the state's Energy Code will impact:

- New insulation levels.
- Building envelope construction.
- HVAC equipment efficiencies.

- Building ventilation changes.
- Energy recovery.
- Lighting controls.
- Mechanical and electrical commissioning.

On April 26, Adil Khan led the training 'Power Factor: Back to the Basics.' Topics included:

- Understanding Power Factor.
- How non-linear loads or equipment affect the Power Factor in buildings.
- How Power Factor impacts watts per square feet in a building.
- How Power Factor affects power quality.
- How improving the Power Factor of electrical panels and equipment can improve overall building Power Factor.
- How energy inefficiencies in commercial buildings increase total power demand and consumption.

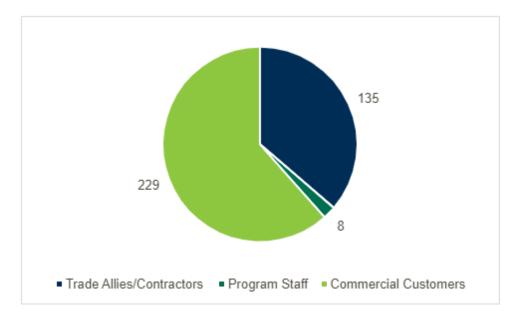
On May 23, Energy Smart welcomed renowned sales trainer Mark Jewell, author of Selling Energy, to lead a sales training for Energy Smart trade allies focused on the following topics:

- Prospecting through success stories.
- Understanding proper financial metrics in lieu of simple payback period.
- Speaking the language that facility directors and building owners need to hear.
- The purpose of the one-page proposal.
- How to sell to different audiences.
- How to craft a useful elevator pitch.



Chart 18.1: Hours of Training by Type

Chart 18.2: Training by Audience Type



Initiatives

Workforce Development

A key component of Energy Smart's delivery model is to continuously improve and elevate trade ally skills and capabilities through training and workforce development initiatives. Energy Smart's core training and workforce development partner is the Urban League of Louisiana (ULLA), a national organization with significant experience with workforce development and training initiatives.

The ULLA serves an integral role in the New Orleans community as an advocate, a service provider and a trusted source of information for communities of color and underserved populations on a variety of topics. As such, the ULLA plays a pivotal role in engaging these communities on behalf of Energy Smart, reaching minority contractors to prepare them to provide energy efficiency services for clients and to prepare them for green industry opportunities in the region. Additionally, ULLA's Contractor Resource Center provides support and training to local contractors who may not have previous experience performing energy efficiency upgrades or who haven't worked with a utility incentive program in the past.

Energy Smart coordinates program trainings through the program's partnership with the Urban League of Louisiana's Contractor Resource Center that provides year-round training for contractors at their multiple Louisiana locations.

In addition to the partnership with the ULLA, Energy Smart team coordinates with other local workforce development agencies, including:

- YouthForce Nola.
- Delgado Community College.
- YouthWorks in the City of New Orleans.
- New Orleans Business Alliance.
- Louisiana Green Corps.

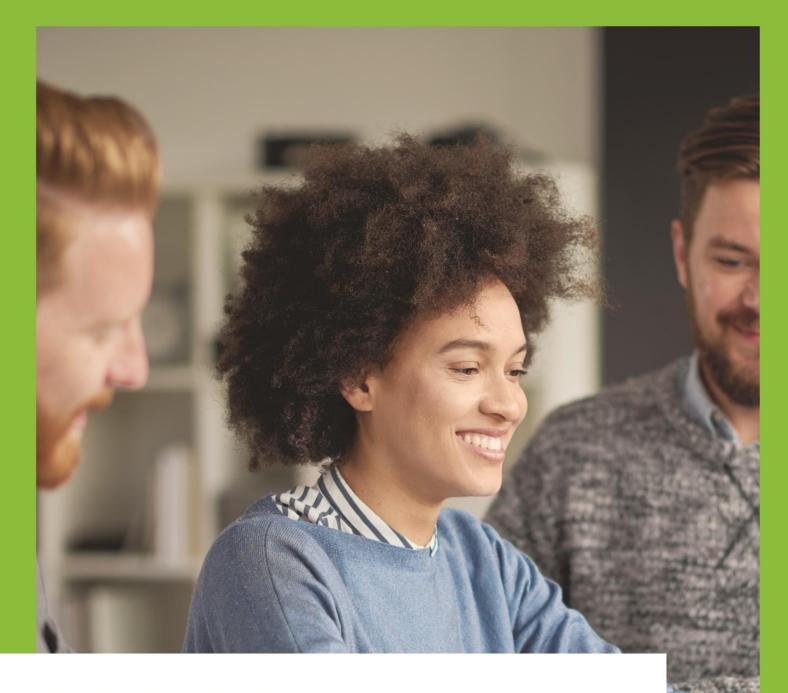
In the first half of program year Energy Smart worked with trade allies on several workforce objectives:

- Energy Smart staff facilitated connections between workforce organizations and the trade allies who were open to consider internships and entry-level employees.
- Energy Smart exhibited at career fairs on behalf of their trade allies.
- Energy Smart planned the creation of a Clean Energy Career Fair which will take place Q4.
- Energy Smart introduced the New Orleans Technical Education Provider director to several trade allies via separate individual meetings.
- Energy Smart introduced the LA Green Corps career counselor to several trade allies via separate individual meetings.
- Energy Smart staff tabled alongside the Urban League of Louisiana at the Coalition of Black Trade Unionists.

Supplier Diversity & Inclusion

Energy Smart partners with multiple small and disadvantaged businesses to help deliver the program. These partners create a dynamic and diverse program delivery model. Energy Smart invests in the development of these businesses, providing them with necessary experience to thrive and grow in the energy efficiency sector. These small, minority, and/or disadvantaged businesses that supported Energy Smart are meaningful contributors to the program design and delivery. Their scopes are developed to increase their skills and capabilities in the energy efficiency field.

In total, Energy Smart spent over \$1.14 million of non-incentive program funds on diverse suppliers in the first six months of PY13.



FINANCIAL PERFORMANCE



Budget Highlights

Table 19.1									
OFFERING	INCENTIVES**	BUDGET*	% TO BUDGET						
Small Commercial & Industrial Solutions	\$221,528	\$711,293	31%						
Large Commercial & Industrial Solutions	\$1,857,776	\$4,037,813	46%						
Publicly Funded Institutions	\$435,360	\$1,486,165	29%						
Commercial & Industrial Construction Solutions	\$69,563	\$132,300	53%						
Large Commercial Demand Response	\$22,570	\$418,200	5%						
Home Performance with ENERGY STAR	\$840,067	\$1,929,175	44%						
Retail Lighting & Appliances	\$404,013	\$1,143,327	35%						
Multifamily Solutions	\$79,758	\$677,241	12%						
Income Qualified Weatherization	\$643,651	\$1,850,412	35%						
A/C Solutions	\$109,707	\$999,341	11%						
Appliance Recycling & Replacement	\$68,611	\$221,737	31%						
Behavioral Energy Efficiency	\$0	\$0	N/A						
Energy Academy Education and School Kits	\$98,600	\$98,600	100%						
EasyCool - Bring Your Own Thermostat	\$59,375	\$355,000	17%						
Peak Time Rebate Pilot	\$0	\$48,275	0%						
Residential Energy Battery Storage Pilot	\$5,400	\$18,500	29%						
Bring Your Own Charger EV Pilot	\$7,350	\$29,100	25%						
TOTAL	\$4,923,328	\$14,156,479	35%						

*Budgets are reflective of the revised Energy Smart Implementation Plan PY 13-15. Summary tables show savings achieved and incentive spend from 1/1/2023 through 6/30/2023.

**Incentives are reflective of projects that have been completed as well as projects that are being implemented.

	Table 19.2										
		FUNDING	SOURCES								
Year	Month	Program Year 10		ogram ear 11		rogram ⁄ear 12	Program Year 13		Total	EECR	Total Ending Balance
2022	January		\$	751,172	\$	304,262		\$	1,055,435	\$1,608,154	(\$4,925,669)
2022	February		\$	619,315	\$	512,310		\$	1,131,625	\$1,587,348	(\$5,381,392)
2022	March		\$	107,209	\$	1,567,619		\$	1,674,828	\$1,541,703	(\$5,248,267)
2022	April		\$	852,071	\$	786,649		\$	1,638,720	\$1,420,329	(\$5,029,876)
2022	Мау		\$	9,283	\$	163,514		\$	172,797	\$1,608,370	(\$6,465,449)
2022	June		\$	148,353	\$	1,865,910		\$	2,014,263	\$1,956,262	(\$6,407,448)
2022	July		\$	29,862	\$	465,407		\$	495,269	\$2,082,335	(\$7,994,515)
2022	August	\$ 207,040	\$	451,615	\$	1,862,624		\$	2,521,278	\$1,969,151	(\$7,442,388)
2022	September				\$	1,044,905		\$	1,044,905	\$1,665,392	(\$8,062,875)
2022	October				\$	155,600		\$	155,600	\$2,172,969	(\$10,080,244)
2022	November				\$	2,002,433		\$	2,002,433	\$1,537,437	(\$9,615,248)
2022	December				\$	4,127,373		\$	4,127,373	\$1,623,144	(\$7,111,019)
2023	January				\$	1,857,381		\$	1,857,381	\$1,413,564	(\$6,667,203)
2023	February				\$	68,094		\$	68,094	\$1,208,735	(\$7,807,845)
2023	March						\$ 1,920,487	\$	1,920,487	\$1,244,079	(\$7,131,437)
2023	April				\$	674,911	\$ 1,908,053	\$	2,582,964	\$1,217,807	(\$5,766,280)
2023	Мау				\$	380,298	\$ 1,250,753	\$	1,631,051	\$1,314,890	(\$5,450,120)
2023	June				\$	17,718	\$ 2,326,116	\$	2,343,834	\$1,587,406	(\$4,693,692)
2023	July						\$ 1,116,883	\$	1,116,883	\$1,828,572	(\$5,405,381)

Appendices

Appendix A: School Kits & Education

Appendix B: Community Outreach Summary

Appendix C: Training and Education

Appendix D: Marketing

Appendix A: School Kits & Education

SCHOOL NAME	DATE	KITS	ENROLLMENT OFFERING
Bishop McManus Academy	4/17/2023	48	Private
Life of Christ Christian Academy	4/18/2023	24	Private
Ursuline Elementary Academy	4/19/2023	72	Private
Saint Benedict The Moor School	4/20/2023	24	Private
Elan Academy Charter School	4/21/2023	120	Charter
Alice M Harte Charter School	4/24/2023	264	Charter
Bricolage Academy	4/25/2023	168	Charter
Saint Paul's Episcopal School	4/26/2023	72	Private
Einstein Charter School - Sherwood Forest	4/27/2023	96	Charter
Dr. King Charter School	5/4/2023	144	Charter
Christian Brothers School Canal Street Campus	5/5/2023	96	Private
Wilson Charter School	5/8/2023	216	Charter
Martin Behrman Charter School	5/10/2023	312	Charter
Lafayette Academy Middle School	5/11/2023	94	Charter
Robert Russa Moton Charter School	5/12/2023	144	Charter
Dwight D Eisenhower Charter School	4/17/2023	240	Charter
Fannie C Williams Charter School	4/18/2023	72	Charter
Foundation Preparatory Charter School	4/19/2023	96	Charter
Saint Stephen Catholic School	4/20/2023	48	Private
Kipp East Community School	4/21/2023	264	Charter
Lycee Francais De Le Nouvelle Orleans - Priestley Campus	4/24/2023	216	Charter
Lafayette Academy Lower School	4/25/2023	120	Charter
International School of Louisiana-Westbank	4/27/2023	120	Private
Noble Minds Institute for Whole Child Learning	5/1/2023	48	Charter
Mary McLeod Bethune Elementary School	5/5/2023	264	Charter
Benjamin Franklin Elementary Math and Science School	5/3/2023	288	Charter
Saint Andrews Episcopal School	5/4/2023	72	Private
Audubon Charter School - Uptown Upper Campus	5/11/2023	120	Charter
Homer A Plessy Community School - Treme	5/12/2023	144	Charter
Benjamin Franklin Middle School	5/8/2023	96	Charter
TOTAL		4,102	

Appendix B: Community Outreach

Date	Group	People at Event
1/10/2023	Power Trip	5
1/10/2023	Hoffman Triangle NA	22
1/11/2023	Irish Channel NA	75
1/25/2023	Central Circle	34
2/9/2023	Entergy CCC Eastbank	150
2/10/2023	Entergy CCC Westbank	100
2/13/2023	ENONAC	26
2/14/2023	Power Trip	2
2/22/2023	Central Circle	16
3/4/2023	Saints and Pelicans Stem Fest	1500
3/6/2023	Entergy CCC Eastbank	200
3/7/2023	Youth Force NOLA	1200
3/8/2023	Entergy CCC Westbank	120
3/10/2023	Neighborhood Cares Initiative	50
3/11/2023	Super Tax Day	100
3/14/2023	Power Trip	2
3/18/2023	Super Tax Day	75
3/24/2023	Home and Garden Show	500
3/25/2023	Dillard Communiversity Living Garden Health Fair	150
3/25/2023	Super Tax Day	100
3/26/2023	Home and Garden Show	500
3/29/2023	Central Circle	33
3/29/2023	Orleans Parish Sheriff's Office	100
3/30/2023	Capdeau STEAM Fest	150
4/1/2023	Health first	80
4/2/2023	Crescent City Farmer's Market	500
4/6/2023	Crescent City Farmer's Market	500
4/11/2023	Power Trip	4
4/11/2023	ENONAC	30
4/12/2023	Regional Sustainability Committee	8
4/15/2023	Super Tax Day	50
4/15/2023	NOAAM Black Chamber of Commerce	35
4/18/2023	Gladewaves	45
4/19/2023	Academy of the Sacred Heart	500

4/22/2023	Neighborhood Cares	60
4/25/2023	Sheriff's Office / JenCare Health and Wellness Fair	100
4/26/2023	Central Circle	16
5/4/2023	Entergy CCC Eastbank	200
5/16/2023	CCFM Farmer's Market	250
5/16/2023	Amerihealth Caritas Community Wellness Presentation	3
5/16/2023	Aurora West Neighborhood Association	15
5/18/2023	Amerihealth Caritas Community Wellness Presentation	3
5/18/2023	CCFM Farmer's Market	200
5/20/2023	Neighborhood Cares Initiative	300
5/20/2023	Community Health Fair and Farmer's Market	100
5/24/2023	Entergy CCC Westbank	60
5/25/2023	Jericho Road presentation	9
5/27/2023	Dillard Living Garden Health Fair	45
5/31/2023	Central Circle	20
6/12/2023	Entergy Customer Appreciation Day	300
6/13/2023	Power Trip	5
6/15/2023	CADA Recovery and Prevention Community Resource Meeting	16
6/21/2023	Faubourg Treme Neighborhoo	od meeting
6/24/2023	Farmer's Market and Health F	air
6/27/2023	District E Community Meeting	
6/28/2023	Central Circle	
6/28/2023	District C Community Meeting	
6/29/2023	Women's Health Day	
6/29/2023	District B Community Meeting	

Appendix C: Training

Date	Title	Audience	Atten dees	Length	Objective	Description
1/5/2023	Workforce Development	LA Green Corps Career Resources	1	60	Provide a program overview to a workforce partner	Provided an overview of career opportunities within the trade ally network.
1/6/2023	Customer Training	C&I Customers	1	60	Program overview with a potential customer	Review incentives and process for submitting an application.
1/9/2023	Customer Training	Commercial Customer	1	30	Program overview with a potential customer	Review incentives and process for submitting an application.
1/12/2023	Customer Training	C&I Customers	1	30	Program overview with a potential customer	Review incentives and process for submitting an application.
1/17/2023	Trade Ally Kick-Off	C&I Trade Allies/Contractors	28	60	Provide program updates for Program Year 13	Reviewed prescriptive incentives, the process for submitting applications and the bonus applicable to the first half of the year.
1/18/2023	Customer	C&I Customers	1	30	Program overview with a potential customer	Review incentives and process for submitting an application.
1/20/2023	Customer	C&I Customers	1	60	Review application process for an existing project	Discuss savings methodology and project timelines for an existing project.
1/20/2023	Contractor	C&I Trade Allies/Contractors	1	30	Provide a program overview to a potential commercial trade ally	Reviewed prescriptive and custom incentives as well as the process for submitting applications.
1/24/2023	Customer	C&I Customers	1	60	Program overview with a potential customer	Review incentives and process for submitting an application.

1/24/2023	Customer	C&I Customers	1	60	Program overview with a potential customer	Review incentives and process for submitting an application.
1/25/2023	Customer	C&I Customers	1	60	Program overview with a potential customer	Review incentives and process for submitting an application + conduct a summary walkthrough of customer's facility
1/25/2023	Customer	C&I Customers	1	30	Program overview with a potential customer	Review incentives and process for submitting an application.
1/25/2023	Customer	Commercial Customer	1	30	Program overview with a potential customer	Review incentives and process for submitting an application.
1/26/2023	Customer	C&I Customers	1	30	Program overview with a potential customer	Review incentives and process for submitting an application.
1/26/2023	Contractor	C&I Trade Allies/Contractors	6	30	Provide a program overview to potential new trade allies attending Opportunities Outlook	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.
1/27/2023	Contractor	C&I Trade Allies/Contractors	1	60	Provide a program overview to an existing trade ally	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.
1/30/2023	Customer	C&I Customers	1	60	Program overview with a potential customer	Outreach to members of the New Orleans Business Alliance
1/30/2023	Contractor	C&I Trade Allies/Contractors	1	60	Provide a program overview to an existing trade ally	Train trade ally on prescriptive and custom lighting application process.
1/31/2023	Customer	C&I Customers	1	60	Program overview with a potential customer	Review incentives and process for submitting an application.

2/1/2023	Customer	C&I Customers	1	60	Program overview with a potential customer	Review incentives and process for submitting an application.
2/1/2023	Customer	C&I Customers	1	60	Provide program updates for Program Year 13	Reviewed prescriptive incentives, the process for submitting applications and the bonus applicable to the first half of the year.
2/2/2023	Contractor	C&I Trade Allies/Contractors	1	60	Review application process for an existing project	Input lighting information in the Excel spreadsheet and review spec sheets and other application documents.
2/3/2023	Customer	C&I Customers	1	60	Review application process for an existing project	Discuss savings methodology and project timelines for an existing project.
2/3/2023	Contractor	C&I Trade Allies/Contractors	1	60	Provide a program overview to an existing trade ally	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.
2/6/2023	Customer	C&I Customers	3	60	Program overview with a potential customer	Outreach to members of New Orleans and Company
2/7/2023	Workforce Development	C&I Trade Allies/Contractors	2	60	Connect a trade ally with a workforce agency	Discuss trade ally job openings and potential candidate matches for the position.
2/8/2023	Customer	C&I Customers	1	15	Program overview with a potential customer	Reviewed prescriptive and custom incentives as well as bonus eligibility to Hotel Vinache staff
2/8/2023	Contractor	C&I Trade Allies/Contractors	1	60	Provide a program overview to a potential commercial trade ally	Reviewed prescriptive and custom incentives as well as the process for submitting applications.
2/8/2023	Customer	C&I Customers	1	15	Program overview with a potential customer	Discuss incentives for a hotel renovation.

2/9/2023	Customer	Commercial Customer	1	15	Program overview with a potential customer	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.
2/9/2023	Customer	Commercial Customer	1	15	Program overview with a potential customer	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.
2/10/2023	Contractor	C&I Trade Allies/Contractors	1	30	Review small business kit distribution	Review process for collecting small commercial data as well as inquiring about potential new trade allies.
2/13/2023	Stakeholder	Community Partner	1	60	Program overview with a potential customer	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.
2/15/2023	Contractor	C&I Trade Allies/Contractors	1	60	Review application process for an existing project	Input lighting information in the Excel spreadsheet and review spec sheets and other application documents.
2/16/2023	Customer	C&I Customers	1	15	Program overview with a potential customer	Discuss new construction offering incentives and requirements for a potential gut rehab project.
2/16/2023	Contractor	C&I Trade Allies/Contractors	1	60	Provide a program overview to an existing trade ally	Train trade ally on prescriptive and custom lighting application process.
2/22/2023	Contractor	C&I Trade Allies/Contractors	1	30	Discuss potential new HVAC incentive structures	Review trade ally participation with neighboring incentive programs to gauge the possibility of changing incentive structures.
2/28/2023	Contractors	C&I Trade Allies/Contractors	10	15	Program overview with various contractors	Trade ally program overview for submitting projects.
3/1/2023	Customers	C&I Customers	6	60	Program overview with LSU IAC students	Energy assessment and effective communication about the program

3/2/2023	Customers	Commercial Customer	1	15	Program overview with a potential customer	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.
3/7/2023	Workforce	Workforce Development	5	300	Provide general education on energy efficiency	Discuss energy efficiency with school students from the metro area.
3/8/2023	Contractor	C&I Trade Allies/Contractors	1	30	Discuss potential new HVAC incentive structures	Second conversation reviewing trade ally participation with neighboring incentive programs to gauge the possibility of changing incentive structures.
3/10/2023	Customer	C&I Customers	1	60	Program overview with customer and engineer	Review incentives and process for submitting an application.
3/10/2023	Customer	Commercial Customer	3	30	Provide a program overview to three small commercial churches	Reviewed prescriptive incentives, the process for submitting applications and the online store
3/13/2023	Customer	Commercial Customer	1	30	Provide a program overview to a small commercial customer	Reviewed prescriptive incentives, the process for submitting applications and the online store
3/13/2023	Customer	Commercial Customer	1	30	Provide a program overview to a small commercial customer	Reviewed prescriptive incentives, the process for submitting applications and the online store
3/13/2023	Customer	Commercial Customer	1	45	Provide a program overview to a small commercial customer	Reviewed prescriptive incentives, the process for submitting applications and the online store
3/14/2023	Customer	Commercial Customer	1	30	Provide a program overview to a small commercial customer	Reviewed prescriptive incentives, the process for submitting applications and the online store
3/14/2023	Contractor	C&I Trade Allies/Contractors	1	30	Discuss potential new HVAC incentive structures	Third conversation reviewing trade ally participation with neighboring incentive programs to gauge the possibility of changing incentive structures.

3/15/2023	Workforce	Workforce Development	1	60	Discuss careers in energy efficiency	Network with career counselors and trade allies to review potential paths for career mobility in energy efficiency
3/16/2023	Customer	Commercial Customer	1	30	Discuss new construction offering and review project drawings	Discuss new construction offering incentives and requirements for a potential development project.
3/16/2023	Contractor	C&I Trade Allies/Contractors	1	60	Review application process for an existing project	Input lighting information in the Excel spreadsheet and review spec sheets and other application documents.
3/17/2023	Customer	Commercial Customer	1	30	Review application process for potential projects	Provide bi-weekly check-in meetings to review the application process for several potential projects
3/17/2023	Customer	Commercial Customer	2	30	Review application process for an existing project	Discuss new construction offering and review submittal documents and drawings
3/17/2023	Contractor	C&I Trade Allies/Contractors	1	60	Provide a program overview of RCx incentives to a service provider	Train a consultant on the customer and trade ally incentive process for retro-commissioning.
3/21/2023	Contractor	C&I Trade Allies/Contractors	2	60	Provide a program overview to an existing trade ally	Train trade ally on prescriptive and custom lighting application process.
3/21/2023	Contractor	C&I Trade Allies/Contractors	1	60	Provide a program overview to an existing trade ally	Train trade ally on prescriptive and custom lighting application process.
3/22/2023	Customer -	C&I Customers	1	30	Discuss new construction offering and review project drawings	Discuss new construction offering incentives and requirements for a potential development project.
3/22/2023	Contractor	C&I Trade Allies/Contractors	12	60	Utility Bill analysis	Understanding utility bill features and terminology

3/23/2023	Customer	Commercial Customer	1	60	Program Overview	Discuss potential upcoming projects and current incentives.
3/23/2023	Contractor	C&I Trade Allies/Contractors	1	60	Calculator/applica tion training for a specific project	Train trade ally on prescriptive and custom lighting application process
3/24/2023	Customer	Commercial Customer	1	30	Program Overview	Discuss potential upcoming projects and current incentives.
3/27/2023	Customer	Commercial Customer	1	60	Program Overview	Discuss potential upcoming projects and current incentives.
3/27/2023	Contractor	C&I Trade Allies/Contractors	1	45	Calculator/applica tion training for a specific project	Train trade ally on prescriptive and custom lighting application process
3/28/2023	Customer	Commercial Customer	1	15	Program overview with a potential customer	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.
3/29/2023	Contractor	Commercial Customer	6	60	Provide a program overview to a potential commercial trade ally	Reviewed prescriptive and custom incentives as well as the process for submitting applications.
3/30/2023	Customer	Commercial Customer	1	60	Program Overview	Discuss potential upcoming projects and current incentives.
3/31/2023	Customer	Commercial Customer	1	30	Program Overview	Discuss potential upcoming projects and current incentives.
3/31/2023	Contractor	C&I Trade Allies/Contractors	1	45	Calculator/applica tion training for a specific project	Train trade ally on prescriptive and custom lighting application process

3/31/2023	Customers	Commercial Customers	30	240	Provide a program overview to a small commercial customers	Reviewed prescriptive incentives, the process for submitting applications and the online store
4/3/2023	Customer	C&I Customers	1	30	Discuss program offerings and review potential project drawings	Discuss new construction offering incentives and requirements for a potential project.
4/3/2023	Contractor	C&I Trade Allies/Contractors	1	45	Calculator/applica tion training for a specific project	Train trade ally on prescriptive and custom lighting application process
4/4/2023	Contractor	C&I Trade Allies/Contractors	4	60	Review Customer Air incentives	Detail the upcoming leak-detection incentives
4/5/2023	Customer	Commercial Customer	1	60	Program Overview	Discuss potential upcoming projects and current incentives.
4/6/2023	Stakeholder	Community Partner	12	120	Program overview with Community members and customers	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.
4/6/2023	Contractor	C&I Trade Allies/Contractors	10	15	Program overview	Discuss Energy Smart incentives and tiers with potential trade allies.
4/6/2023	Contractor	C&I Trade Allies/Contractors	1	45	Calculator/applica tion training for a specific project	Train trade ally on prescriptive and custom lighting application process.
4/10/2023	Stakeholder	Community Partner	1	60	Program overview with a BRE program	Effective communication about the program to GNO's Business Retention and Expansion program.
4/12/2023	Contractor	C&I Trade Allies/Contractors	5	45	Calculator/applica tion training for a specific project	Train trade ally on prescriptive and custom lighting application process.

4/12/2023	Contractor	C&I Trade Allies/Contractors	12	45	Review of changes to state building energy code	David Bonaventure reviews changes to lighting code, with respect to lighting, HVAC, and other areas.
4/13/2023	Contractor	C&I Trade Allies/Contractors	1	45	Program overview	Review of custom and prescriptive incentives.
3/22/2023	Customer	C&I Customers	2	60	Program overview and site visit	Review of custom and prescriptive incentives while walking down property for potential opportunities
4/13/2023	Customer	Commercial Customer	1	30	Program overview with a potential customer	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.
4/13/2023	Workforce	C&I Trade Allies/Contractors	3	60	Connect a trade ally with a workforce agency	Discuss trade ally job openings and potential candidate matches for the position.
4/15/2023	Customer	Commercial Customers	20	180	Program overview with a potential customer	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.
4/17/2023	Customer	C&I Customers	1	60	Program overview and site visit	Review of custom and prescriptive incentives and new compressed air offering
4/17/2023	Customer	Commercial Customer	1	30	Program overview	Review of program incentives and potential projects.
4/17/2023	Contractor	C&I Trade Allies/Contractors	1	60	Program overview	Review of custom and prescriptive incentives.
4/17/2023	Contractor	C&I Trade Allies/Contractors	1	60	Program overview	Review of custom and prescriptive incentives.

4/17/2023	Customer	Commercial Customer	1	30	Program overview with a potential customer	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.
4/18/2023	Contractor	C&I Trade Allies/Contractors	1	30	Program overview	Review of custom and prescriptive incentives.
4/20/2023	Customer	Commercial Customer	1	60	Program overview	Review of custom and prescriptive incentives; prep for a future meeting regarding continuous commissioning.
4/20/2023	Contractor	C&I Trade Allies/Contractors	1	30	Program overview	Review of custom and prescriptive incentives; prep for a future meeting regarding continuous commissioning.
4/25/2023	Customer	C&I Customers	6	360	Program overview with LSU IAC students	Energy assessment and effective communication about the program
4/26/2023	Customer	Commercial Customer	1	60	Program overview	Review of program incentives and potential projects.
4/26/2023	Contractor	C&I Trade Allies/Contractors	12	60	Power Quality discussion	Review of the engineering concept of power quality and its effect on building efficiency.
5/1/2023	Customer	Commercial Customer	1	30	Program overview with a potential customer	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.
5/3/2023	Contractor	C&I Trade Allies/Contractors	1	30	Program overview	Review of custom and prescriptive incentives.
5/8/2023	Customer	Commercial Customer	1	30	Program overview with a potential customer	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.

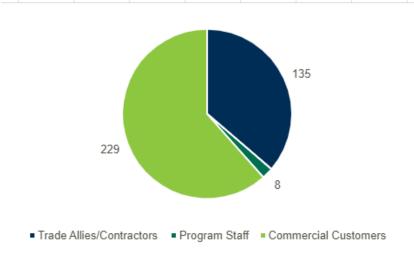
5/9/2023	Customer	Commercial Customer	1	30	Program overview	Review of program incentives and potential projects.
5/9/2023	Contractor	C&I Trade Allies/Contractors	1	45	Calculator/applica tion training for a specific project	Train trade ally on prescriptive and custom lighting application process.
5/12/2023	Customer	Commercial Customer	1	30	Program overview	Review of program incentives and potential projects.
5/12/2023	Contractor	C&I Trade Allies/Contractors	1	60	Review application process for an existing project	Input lighting information in the Excel spreadsheet and review spec sheets and other application documents.
5/16/2023	Customer	Commercial Customer	1	60	Program overview	Review of program incentives and potential projects.
5/17/2023	Customer	Commercial Customer	1	60	Program overview with a potential customer	Discuss the Direct Install offering and prescriptive and custom incentives
5/18/2023	Customer	Commercial Customer	1	60	Program overview	Review of program incentives and potential projects.
5/23/2023	Contractor	C&I Trade Allies/Contractors	40	240	Sales Training	Prospecting, financial analysis, and speaking the language of your customers.
5/24/2023	Contractor	C&I Trade Allies/Contractors	8	45	Program overview	Review of custom and prescriptive incentives with a focus on continuous commissioning.
5/25/2023	Customer	C&I Customers	1	60	Program overview	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.

5/25/2023	Contractor	C&I Trade Allies/Contractors	1	60	Program overview	General check-in with trade ally regarding projects and paperwork.
5/26/2023	Contractor	C&I Trade Allies/Contractors	1	60	Program overview	Custom and prescriptive application for an existing project.
5/30/2023	Customer	Commercial Customer	1	60	Program overview & site visit	Reviewed prescriptive incentives, the process for submitting applications and property walkthrough for potential opportunities
5/31/2023	Customer	Commercial Customer	1	60	Program overview	Review of program incentives and potential projects.
5/31/2023	Customer	Commercial Customer	1	30	Program overview with a potential customer	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.
6/1/2023	Customer	Commercial Customer	1	30	Program overview with a potential customer	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.
6/1/2023	Customer	Commercial Customer	1	30	Program overview with a potential customer	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.
6/1/2023	Customer	Commercial Customer	1	30	Program overview with a potential customer	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.
6/6/2023	Contractor	C&I Trade Allies/Contractors	1	60	Work on an existing commercial project	Calculator application assistance for Gloss Beauty
6/8/2023	Customer	Commercial Customer	1	30	Customer application assistance	Commercial kitchen equipment assistance

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6/12/2023	Contractor	C&I Trade Allies/Contractors	1	60	Program overview	Reviewing potential contacts with Latter & Blum
6/12/2023	Customer	Commercial Customer	1	30	Program overview with a potential customer	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.
6/13/2023	Contractor	C&I Trade Allies/Contractors	17	30	Program overview	Review of program year to date and update on future changes of the program.
6/14/2023	Contractor	Facility Directors	15	20	Program overview	Presentation at the Synergy Building lunch and learn for area facility directors
6/19/2023	Customer	Commercial Customer	1	30	Program overview with a potential customer	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.
6/20/2023	Customer	C&I Customers	1	120	Program overview & site visit	Reviewed prescriptive incentives, the process for submitting applications and property walkthrough for potential opportunities
6/20/2023	Customer	Commercial Customer	1	30	Program overview with a potential customer	Reviewed prescriptive incentives, the process for submitting applications and effective communication about the program.
6/23/2023	Contractor	C&I Trade Allies/Contractors	10	15	Program overview	Presentation at the city Procurement Fair

Training by audience



Training by type



Appendix D: Marketing Assets

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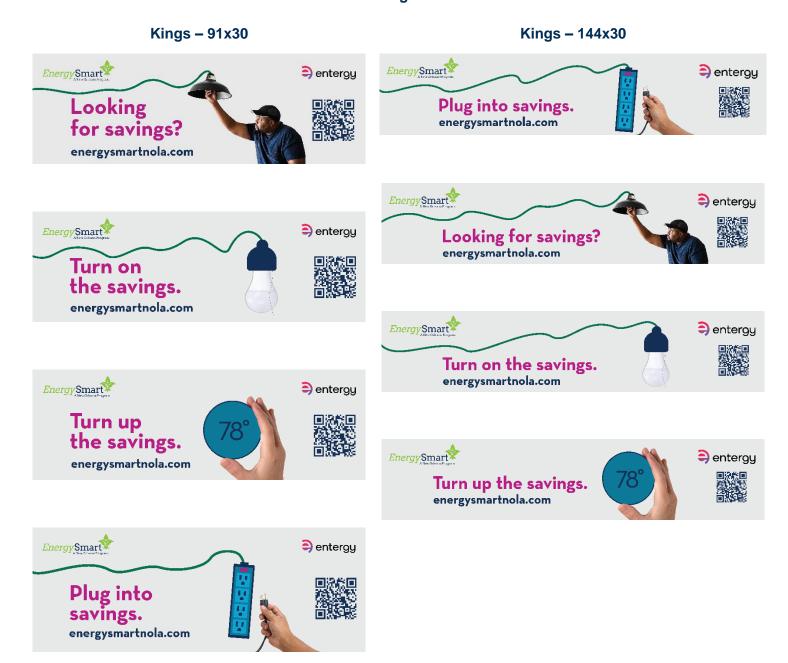
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Public Awareness Campaign Print Print **Billboards** 400x400 **Energy**Smart 🖨 entergy **Plug into** Savings. Energy Smart 🖨 entergy Looking for Savings? energysmartnola.com Energy Smart 칒 entergy **Turn on** the Savings. energysmartnola.com





Print Kings



Kings – 192x30



Print Bus Shelters



Print Bus Interior Cards



Print Bus Wrap

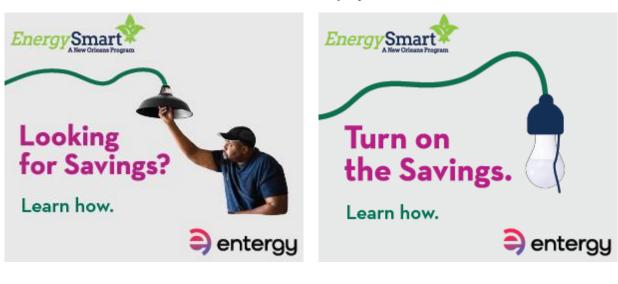




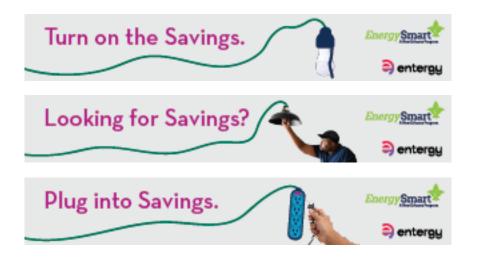


Digital

Dominant Displays

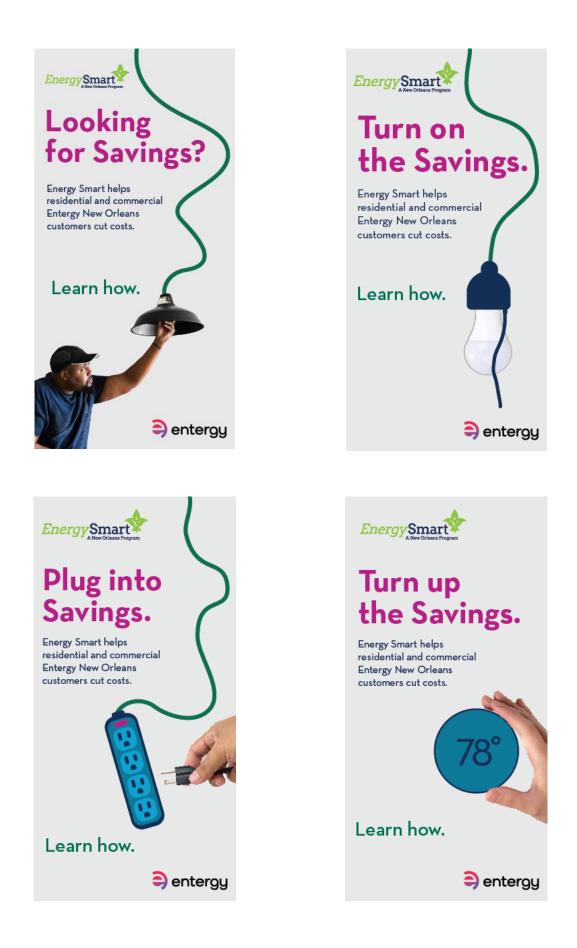












Residential Collateral

Energy Smart Overviews

General Energy Smart Handout with Lighting Discounts – English



General Energy Smart Handout without Lighting Discounts – English



General Energy Smart Handout without Lighting Discounts – Spanish

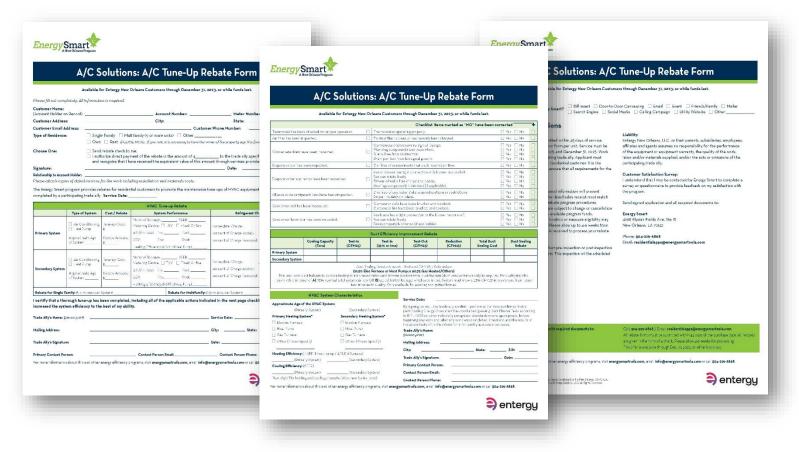


General Energy Smart Handout without Lighting Discounts – Vietnamese



Rebate Forms

A/C Tune-Up Rebate Form



Central A/C Rebate Form

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New System Capacity (Isra)		
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Condenser Brands		
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Air Handler Model:		
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HVAC	Rebate Amount- 1	
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lease fill out completely. All inf		s through December 31, 2023, or w	hile funds last.
	Central Ai	r Conditioner	
Efficiency Level	SEER2 ≥ 15.2 with ECM	SEER2 ≥ 16 with ECM	SEERs≥ 17 with ECM
Rebate Amount	sitjo per System	\$175 per System	\$200 per System
	Air Sourc	e Heat Pump	
Efficiency Level	SEER2 ≥ 15.2 & HSPF2 ≥ 7.1	SEER 2 ≥ 16 & HSPF 2 ≥ 7.7	SEER 2 ≥ 17 & HSPF 2 ≥ 7.8
Rebate Amount	\$200 per System	s225 per System	\$250 per System
	Mini-Split (Duc	tless) Heat Pump	
Efficiency Level	SEER2 1: 17 & HSPF2 1: 7.7 (Replaced Unit: Heat Pump)	SEER2 12 17 & HSPF2 12 7.7 (Replaced Unit: Electric Strip)	
Rebate Amount	\$250 per System	ssco per System	
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Erergy Smart 2006 E ysian Fields Ava. Sta. S New Chiesens, LA 20022		Call 504/229-6868 / Emails resider Motor form must be submitted within in the form of a model 3 wave all they as we This offer a switch a triving! Des. 51, 2023 generated accent, and info@energement/	45 days of service. All rebotes are given us for processing, or while funds age

Duct Efficiency Improvement Rebate Form

Duc	t Efficien	cy Impro	ovemen	t Rebat	e Form		Duct Efficiency Imp	provement Rebate Form
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Account Holder on Record)		Accol	unt Number:		Meter Number:		Energy Smart? Search Engine Social Media	Calling Campaign 🔲 Utility Website 📄 Other
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Concerning the second	Single Family Mul	tifamily (5 or more u	284 COD640				Bebate Offers	
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lease attach copies of dated in	volces for the work hiel	uding instaliation a	nd materials costs.				rebate are met	Energy Smart
-	Du	ct Efficiency In	provement Re	bate			Participation Requirements:	4295 Elysian Fields Ave. Ste. B
Cooling Capz (Tons) Primary System Secondary System	dty Test-In (CFM25)	Test-In (35% or less)	Test-Out (CRM25)	Reduction (CFM25)	Total Duct Sealing Cost	Duct Sealing Rebate	Failure to provide any of the required information will prevent processing of your application. The dated sales receipt must match the date of sorvice inside on the reduke program procedures. Requirements and rebate levels are subject to change or cancellation	New Orleans, LA 70122 Phone: 504:259:6868 Email: residentialappx@energysmartnola.com
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HPwES and MF Attic Insulation and Air Infiltration Reeducation Rebate Form

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IQW Attic Insulation and Air Infiltration Reeducation Rebate Form

	ed Weatherization tration Reduction Rebate Form		d Weatherization ation Reduction Rebate Form
eare fil out completely. All information is required. atome: Name count Holder on Record) atomer Address atomer Child Address pe of Residence: Single Family I Multitumly (5 or nore uni	eres through December 31, 2023, or while funds last. ccount Numbon	By signing below. It the trade ally confirm I performed for have confirmed Safety Teals according to BH-HERS or table missionally recognized standar completed. I must induce the results of the above states with this related for Trade Ally's Company Name: (skinss point) Trade Ally's Mailing Address	m for quality sourance purposes.
	dated invoices for the work including installation and materials costs.	How did you hear about 🔄 Bill Insert 📄 Doon-to-Door Canvassing	Contact Person Phone:
recognize that I have received the equivalent val	Dater	Terms and Conditions Relate Offen Relate opplication must be ubenited within gg days of service Must solubit ownersbie application from per run. Service must be performed between Jamery 1 2003 and December 20 2003 Work must be completed by a performant rule and JApplications.	Liability Entropy New Orleans, LLC or their parents, subsidiaries, employees, atfiliates and agents assumes no responsibility for the performance of the explorment or equipment warranty, the quality of the work, liabor and/ormetrais supplied, and/or the ects or ornisions of the
recognize that I have received the equivalent val Signaturer Relationship to Account Holderr	e of this anount through services provided Deter	Rebate Offer Rebate application must be submitted within 45 days of service. Must submit one rebate application form per unit. Service must be performed between January 12023 and December 31, 2023 Work must be	Liability Entargy New Orleans, LLC or their parents, subsidiaries, employees, affiliates and agents assumes no responsibility for the performance of the equipment sources in the source of the source,

IQW Duct Efficiency Improvement Rebate Form

Income-Qualified Weatherization Duct Efficiency Improvement Rebate Form							Income-Qualified Weatherization Duct Efficiency Improvement Rebate Form		
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Air Purifier Rebate Form

	Please fill out completely. Only air purifiers qualify for this re	bate. All information is required:			
Cate tor Dahata	Purchaser's Name:	Emails	Email.		
Get a \$25 Rebate	Entergy Customer's Name:	Entergy Custom	r's Email		
	Installation Address.	City	State: ZIP:		
	Purchaser's Address:	City:	State: ZID:		
Energy Smart Air Purifier Rebate	Daytime Phone:				
Available for Entergy New Orleans Customers adjentiation form and its the address listed on the back with a copy of your dated tales receipt; or email to adjentiatapspecergymatriolocum. Unit fur tradess per unisoner private. See revease aide for complete terms and relitions. Submitted product must be ENERGY STAR [®] qualified to receive a rebute. \$25 Rebate on ENERGY STAR Qualified Air Purifier	Type of Residences: ☐Single Family (Detached) ☐ Sin ☐Own ☐Read Air Purifier Information Make: 	Model®: Smoke+Fr p perform on-site inspections as needed heck will be mailed to purchaser listed o	se Clean Air Delivery Rate (cfm): to confirm installation. A separate rebate n this form. Email eddress will only be used		
ENERGY STAR To search for multified and data and wonly algebility, go to are gystargoup modulified productivative productive minimum and data and a more information about this and other Energy Smart programs, visit energysmartnola.com or call 504-329-6868 .	Please send this application along with a copy of your date Energy Smart 1996 Epister Solid Avec Sec. 6 New Orleant, L& 20122	All rebate forms must b All rebates are given in	Genergysmarthola.com e submitted within 25 days of the purchese date the form of a check. Please a low 2.6 weeks for available through Doc. 31: 2023, or while funds t		
entergy	Every, Shart is a comprehensive energy efficiency program developed by the	New Orleans City Council and administered by Entergy N	ew Orleans, LLC, 42022 Entergy Services, LLC, All Pights Pie		

Dehumidifier Rebate Form



Please fill out comple	tely. Only dehumidifiers qualify for this rebo	te. All informati	on is required:		
Purchaser's Name: _			Email:		
Entergy Customer's	Namo:		Entergy Custom	or's Email	
Installation Address			Cityr	State:	ZID:
Purchaser's Address		<u></u>	City:	State:	ZIP:
Daytime Phone:					
Type of Residence:	□ Single Family (Datached) □ Single F □ Own □ Rent	amily (Attache	d) 🔲 Multifamily (5 o	more units) 🗌 Other _	
Dehumidifier Inform	nation: Mako:	Model	*,	Capacity (p	sints):
How is the Residen	e Currently Heated and Cooled:	Heat	Gas Heated DI Ele	ctrically Heated 🛛 Hea	t Puma System
(check all that apply	2	Cool	🗆 Air Conditioned (Ce	ntral or Room A/C) 🛛 🛛	lo Air Conditioning
	urchaser authorizes Energy Smart to pe h dehumidifier purchased. A rebete chr ebate status				
Purchasar's Signaul	ure:			Date:	
Please send this app Energy Smart 4208 Elysian Fields A New Orleans: L& 701		os receipt to:	Al rebate forms must Al rebates are given in	Genergysmarthola.com be submitted within 45 days in the form of a check. Please s available (Frough Dec. 3)	a low an weeks for

Freezer Rebate Form



raik nergy Customer's Email: ty: ty:	State:	ZIP:
ty:	State:	ZIP:
1.0		
ty:	State:	
		ZIP:
] Multifamily (5 or more units)	Cther	
Deter		
ite forms must be submitted wit are given in the form of a creed	hin 45 days of th . Please allow 4	6 weeks for process
	I to confirm purchase. A separati ss will only be used to notify you 	I to confirm purchase. A securitie relate must be so will only be used to notify you of your relate s

Heat Pump Water Heater Rebate Form

		Please fill out completely. Only heat pump water heaters qualify	for this rebate. All information is requ	indi
		Purchaser's Names	Email:	
Ga	t a \$400 Rebate	Entergy Customer's Name:		
96	ια φ400 κευαιε	Installation Address	City:	State ZIP:
		Purchaser's Address:	City:	State: ZIP:
		Deytime Phone:		
Energy Smar	t Heat Pump Water Heater Rebate	Type of Residence: Single Family (Detached) Sing Own Rent	le Family (Attached) 🛛 Multifamili	y (5 or more units) 🔲 Other:
	Available for Entergy New Orleans Customers	Heat Pump Water Heater Information Make:		Model:
	address listed on the back with a copy of your dated sales receipt, or email to	How is the Residence Currently Heated and Cooled: Hea	at Gas Heated Electricelly	Heated Heat Pump System
	.com. Limit lour rebates per customer per year. See reverse side for complete terms and	(check all that apply): Cor	Air Conditioned (Central or	Room A/C) 🔲 No Air Conditioning
onditions. Submitted product mus	t be ENERGY STAR" qualified to receive a rebate.	Existing Water Heater Type and Age: 🗌 Electric Water Hea	iter 🛛 Gas Water Heater 🖾 He	at Pump Water Heater Approx. Age:
	\$400 Rebate on ENERGY STAR	Installation Location: 🗆 Inside Conditioned Space 🗆 Unic		
energy	Qualified Heat Pump Water Heater	By signing below, purchaser authorizes Energy Smart to perform on window air conditioner unit purchased. A rebate check will be paid		
ENERGY STAR	To search for qualified products and to verify eligibility, go to energystargov/productfinder/product/ortified-water-heaters.	Purchaser's Signature:		Date:
or more information about this	s and other Energy Smart programs, visit energysmartnola.com or call 504-229-6868.	Please send this application along with a copy of your dated sales	receipt to: Email: residentialap	ps@energysmartnola.com
		Energy Smart 4298 Ebisian Fields Ave. Stel B		at be submitted with n 25 days of the purchase date. A the form of a check. Please allow 2-6 weeks for process
	entergy	4298 Etysian Helds Ave, Stell B New Orleans LA 20129		the form of a check. Hease show 4.6 weeks for proce- a through Dec. 31, 2023, or while functs last.

Pool Pump Rebate Form



Refrigerator Rebate Form



Diease fill out completely. All information is required-			
Purchaser's Name:	Erraik		
Entergy Customer's Name:	Entergy Customer's 8	imail:	
Installation Address:	City:	State:	ZIP:
Purchaser's Address:	City:	State:	ZIP:
Daytime Phone:			
Type of Residence: Single Family (Detsched) Single Family (Atta			
Refrigerator Information: Make: Model #:		Ice Maker:] Yes 🗆 No
Defrect Type: □ Automatic Defrect: □ Partial Automatic Defrect □ Mi Product Type: □ To Preaser: □ Side Preaser: □ Sider Pre] Single Door □ Other (as needed to confirm purcha	ipecify) se. A separate rebete must b	e filled out for each
Purchaser's Signature:		Date:	
ass send this application along with a copy of your datad sales receipt to regy Smart 8 Dynam Fields Ave. Soc. B O Colones, U. 2002 2012	rebates are given in the fo	nergysmartnola.com ubmitted within 45 days of rm of a crueck. Please allow agh Doc. 31, 2023, or while R	4-6 weeks for processing
			erei des LLC. All Rights Reserve

Smart Thermostat Rebate Form



Purchaser's Name:		Email:			
Entergy Customer's Name:		Entergy Cust	mer's Emails		
nstallation Address		Citye	S	ate:	ZIP:
Purchaser's Address:		City:	S	ate:	ZIP:
Daytime Phone:					
Type of Residence:	□ Single Fam ly (Detac □ Own □ Rent	rhed) 🔲 Single Pamily (Attached)	Huitifamily (5 or more un	ts) 🗆 O	ther
How is the Residence Currently Heated and Cooled: (check all that apply):	Electrically Hested Hest Hest Hest Hest Hest Hest Hest Hest	Room A/C) 🔲 No Air Conditioning			
imart Thermostat Replacement:	Maker	Model:	Seral Number:		
Smart Thermostat Replacement: Total Square Footage Served by Installed Thermostat:	Make Square Footage:		SeralNumber:		
Total Square Footage Served	Square Footage:	inspections is needed to confirm pur	chese. A separate rebate applic	ation must	be filled out for eac
Total Square Footage Served by Installed Thermostat: By signing below, purchaser authorizes Ener,	Square Footage: gy Smart to perform on-site c will be mailed to the purch	inspections as needed to confirm pur leser listed on this form. Errail addres	chase. A secarate rebate applic will only be used to notify you	ation must of your reb	be filled out for eac ate status.

Trade Ally Smart Thermostat Rebate Form

6/	Smart Trade Ally A/C Solutions Smart	Thermosta	t Rebate Form	Energy Smart Trade Ally A/C Solut	tions Smart Thermostat Rebate Form
	Available for Entergy New Orleans Customers through December	31, 2023, or while fu	inds last.	Available for Entergy New Orleans Custome	rs through December 31, 2023, or while funds last.
	moletely. All information is required. To search for qualified products and to verj roductindee/product/certified-connected-thermostats.	fy eligibility, go to:		How did you hear about the program?	
ustomer Name:	e de la complete de la				a Calling Campaign Utility Website Cother
Account Holder o	on Record)Account Number:	Meter Numbe	n		
Customer Addres	city:	State:	ZIP:	Terms and Conditions	
ustomer Email A	Address:Customer Phone Number:			Rebate Offer:	
ype of Residence	a: Single Family 🗆 Multifamily (5 or more units) 🗆 Other			Relate exploration must be automitted within ap days of service. Must submit one relate exploration form parturit. Service must be performed between	Liability: Entargy New Orleans, I C. or their parents, supplicities, employees, efflictes
0.0	Own Rent (PLEASE NOVE) if you want, it is necessary to have the	e owner of the property sit	in this form)	January 1, 2023, and December 31, 2023. Work must be completed by a	and agenta securities no responsibility for the performance of the equipment or
cl _ 0			5 5 S	perficipating trade aliz. Applicant must be an 5 stergy New Orleans, LLC, residential customer It is the responsibility of the sustomer to ensure that all	equipment wer arity the quality of the work, labor and/or materials supplied, and/or the acts or crussions of the participating trade ally.
Choose One:	Send rebate check to me. I authorize direct payment of the rebate in the amount of s	to the trade	ally specified in this document	requirements for the relate are not.	
	and recognize that I have received the equivalent value of this a	mount through service	provided.	Participation Regularments:	Customer Satisfaction Survey: Lunderstand ther I may be contected by an Energy Smart Survey or
Customer's Sign	ature	Date:		Failure to provice press the required information will prevent processing of	questionnaire to provide freezoack on my satisfaction with the program.
	pies of dated invoices for the work including installation and materials costs.			your application. The dated as as receipt must match the date of service. Step on the reliate program procedures. Peoplicements and reheats are subject	Send signed application and all required documents to:
	\$150 Smart Thermostat Rebate			to change or crine ellation without notice and are subject to available program	
	How is the residence currently heated and cooleds (choics of that app y			funcial Misrepresentation of installation location or measure eligibility may result in formature of the reporte. Please allow up to 2.6 weeks from the data a	Energy Smart Residential Energy Efficiency Program 2008 Distan Fields Are She Bilver Orleans, 14 2002
	Heat Gas Harred Clestrically Heater Cliest Pump System			required information is received to process your reporte.	Pitore 504-329-6868
	Cool CAL Constituted (Centre or Room A/CC CINe Air Conditioning			Inspection:	Final: residentialapps@energysmartnola.com
Primary System	Type L Hansal L Programmable _ Unknown			Program reserves the right to conduct piles repection or post-inspection of	
		Ienal Number-		proposed and completed projects. This inspection will be scheduled with the applicant.	
	Total Square Footage Served by Installed Thermostati				
	How is the residence currently heated and cooled: (check of that apply)				
	Heat Ges Heared Cliectically Heared Cliect Pump System				
	Cool III Ar-Consistened (Centre or Room A/CC III No Air Conditioning				
Secondary System					
		Serial Number-			
	Total Square Footage Served by Installed Thermostate				
I certify that a si	mart thermostat installation has been completed, including all of the applica	ble actions indicated in	the checklist above.		
Trade Ally's Name	es(please print)	Service Date	a		
Mailing Address:	City	State:	ZIP:		
	2007 CO.				
Trade Ally's Signa	ture:	Dates			
Primary Contact	Person: Contact Person Email:	Contact Per	an Phone:	Please send this application along with required documents to	Call: 504-229-6868 / Email: residentialapps@energysmartnola.com
	seen checked for proper operation. Yos No	ounall Par		Energy Smart Residential Energy Efficiency Program	All rebate forms must be submitted within 45 days of the purchase date. All rebates
	en trained on proper use of the smart thermostat			4298 Elysian Fields Ave. Stel 3	are given in the form of a theck. Please allow a 6 weeks for processing
Gustomer nas be	en stande on proper use of the smart thermostat 199No			New Orleans, LA 70123	This offer is ever able through Dec. 51, 5025, or while funds last.
	1. The first state of the state				and the second
or more information	n about this and other energy efficiency programs, visit energysmartnola.com , email inf	ogenergysmartnola.com	or ca i 504-229-6868.	For more information about this and other energy efficiency programs, visit energy	ysmartnoia.com, errail into@energysmartnola.com tr ta i 504-229-6868.
			-		
			entergy	Energy Server a supervised interview energy efficiency program developed by the New Orkers' Old or Orkers' Orkers' U.S. were Entropy Services U.S. M. Spires Services	🐃 💙 😂 entergu

Water Cooler Rebate Form

	Please fill out completely. Only water coolers qualify for	this rebate. All information is required			
	Purchaser's Name:	Email:	Email:		
Get up to \$50 Rebate	Entergy Customer's Name:	Entergy Customer's	Emaile		
	Installation Address:	City:	Stater	ZID,	
Engrave Concert Watery Cooley Dehate	Purchaser's Address:	City:	State:	ZIP:	
Energy Smart Water Cooler Rebate	Daytime Phone:				
Available for Entergy New Orleans Customers Fill out the reverse side of this form and mail to the address listed on the back with a copy of your discales less receipt, or email to read-initialize processing and the states are customer provide. See available to the state of the state of the state of the state of the	Type of Residence: Single Family (Detsched) 3 Own Rent	Single Family (Attached) Mult family (5 or more units) Othe	r	
conditions. Submitted product must be ENERGY STAR® qualified to receive a rebate.	Water Cooler Information: Brand:	Make:	Mode		
Up to a \$50 Rebate on ENERGY STAR	Product Type: Hot & Cold \$50 Rebate Cook & (Cold \$25 Rebate Cold Only	\$25 Rebate		
	By signing below, purchaser authorizes Friengy Smart to perform				
Country Qualified Water Coolers	vester cooler ourchased. A rebete check will be mailed to purch				
To search for qualified products and verify eligibility, go to energy at agov/product/inder/product/certified water coolers	Purchaser's Signature:		Late:		
For more information about this and other Energy Smart programs, visit energysmartnola.com or call 504:229-6868.	Please send this application along with a copy of your dated so Energy Smart		ps@energysmartnola.com	evs of the purchase date. All	
	apps Elysten Fields doe, Ste, B	rebetes are given is	the form of a check. Please	allow g-6 weeks for processing	
	New Orleans, LA 7982		lo through Dec. 31 2023, or 1		
entergy 🗧	Energy Smart is a comprehensive energy efficiency program developed by the				

Window A/C Rebate Form



lease fill out completely. All information is required:			
urchaser's Name:	Email		
ntergy Customer's Name:	Entergy Custome	r's Emeil:	
stallation Address:	City:	State:	ZIP:
urcheser's Address:	City:	State:	ZIP:
aytime Phone:			
ir Conditioner Information Make: coling Capacity: Is System Reverse Cycle: 8///// Urvs Notes Not	CEER: Window	or Wall Installation low Wall to confirm Installation, A s	Louvered Sides: Ves No
lled out for each window air conditioner unit purchased. A reb sad to notify you of your rebata status.	ate check will be paid to purch	aser listed on this form. Em	a'l address will only be
urcheser's Signature:		Date:	
•			
lease send this application along with a copy of your dated sales nergy Smart	All rebeite forms a	apps@energysmartnola.com numbe submitted within as a en in the form of a check. Plea	lays of the purchase date.

Customer Satisfaction Surveys



Home Performance with ENERGY STAR® Satisfaction Survey

Income-Qualified Weatherization Satisfaction Survey

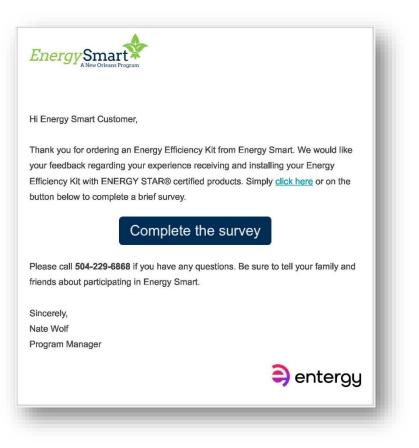


A/C Tune-Up Satisfaction Survey





Energy Efficiency Kit Satisfaction Survey



Leave Behinds

Sensi Smart Thermostat Leave Behind



HPwES and IQW Sorry We Missed You Door Hanger



Multifamily Landlord Permission Form

Landlord Pe	rmission Form
Energy" on behalf of Entergy "Entergy New Orleans, LLC" TO ENTER PREMISES." By providing all of the information Franklin Energy, you hereby give Entergy and Franklin Ener enter your residential rental building(s)/unit(s) (including bo	ng implemented by Franklin Energy Services, LLC: "Franklin At the bottom of this page is a section entitled "PERMISSION requested in the saction and submitting a copy of it to gy, as well as their employees and contractors, permission to oth the inside and outside of such) in order to perform energy complete the necessary applications, and if the application is
Before any such work begins on your building(s) or unit(s), Please be aware that only residential units may be weather maintenance rooms, daycare centers, office areas or comm eligible for weatherization services. The estimated value fo building will be based on an energy audit that is performed	ized. Meeting rooms, game rooms, laundry rooms, ercial business areas, and non-residential facilities are not r the weatherization-related services for each affected
arrange for one of its designated contractors to conduct) a	completed in accordance with the standards set forth by it. It
, at orogram information, and hereby grant permission for repr to enter these premises for the purposes of conducting em esdemix, including applications, and to perform the weath	as lendlord/authorized egent for building(i) located have read and understand the above, have reviewed the esentatives of Entergy, including ADTIM and Franklin Energy, ergy audits and collecting eligibility documentation from the erization work. I can evere the program information waits at
, at	as lendlord/authorized egent for building(i) located have read and understand the above, have reviewed the esentatives of Entergy, including ADTIM and Franklin Energy, ergy audits and collecting eligibility documentation from the erization work. I can evere the program information waits at
I,	as lendlord/authorized egent for building(s) located have read and understand the above, have reviewed the esentatives of Entorgy, including ADTIM and Franklin Energy, argy audits and collecting eligibility documentation from the erization work: an evener that program information exists at additional information.
at. program information, and hereby grant permission for repn to enter these premises for the purposes of conducting en	as lendlord/suthorized agent for building(a) located have read and understand the above, have reviewed the sentatives of Energy, including ADTIM and Franklin Energy, argy audits and collecting allgbility documentation from the argitation work. I an aware that program information exists at additional information. Customer Signature
I,	es landlord/suthorized egent for building(a) located , have read and understand the above, have reviewed the seantatives of Entregy, including APTIM and Franklin Energy, regy udits and collecting eligibility documentation from the erization work. I am aware that program information exists at additional information. Customer Signature Customer Name Date

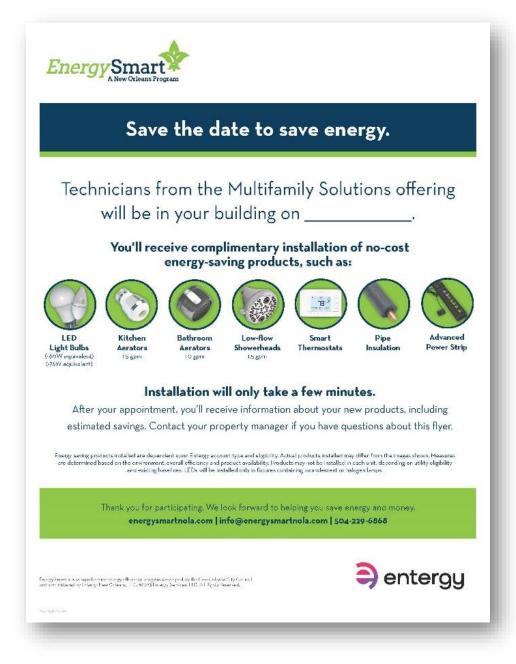
Multifamily Direct Install Service Agreement

Multifamily Solutions	Direct Install Service Agreement
Multitamily Solutions	Direct Install Service Agreement
Property Information	
Property Owner	
Building Name:	
Installation Address	Property Phone.
City:	State: ZID:
Agreement	
contractor, Franklin Energy, LLC, to notify the res limited to, notices, posters in common areas and these efforts by either distributing the notices as common areas and to each unit or residences at le provide personnel to escort the Franklin Energy.	perty cover agrees to work with the MdIfanity Solutions implementation idented program participation through various means, including, but not letters distributed to each unit or relidence. Property owner will support instructed or by providing Franklin Energy LLC with access to distribute in and 2¢ hours before the scheduled installation. Property owner agrees to LLC technicians throughout the program reserves the right to post-inspect save compliance with program gradiense.
vill not be responsible in contract, tort or other rolated to this program. Franklin Energy, LLC with by Franklin Energy, LLC gross negligence or will feating or Franklin Energy, LLC be rosponsible action under this agreement may be commence has occurred. The undersigned has read and und behalf of the owner of the above identified prog- toker Entergy have Orlann, LLC does not guoran services provided through this program. will result	tee that the energy efficiency products recommended or installed, or the
Customer Signature	
Customer Signature:	
Print Customer Name:	Date:
Property Owner or Authorized Manager's Signature	
Questions?	
Email: info@energysmartnola.com Call: 504-229-6868	

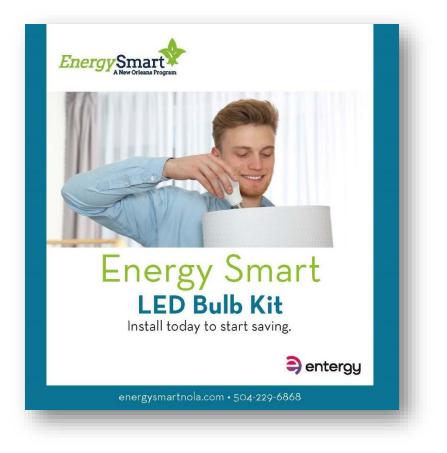
Multifamily Program Sell Sheet



Multifamily Tenant Notification Flyer

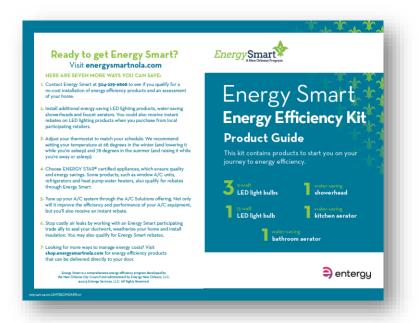


Four-Pack LED Bulb Giveaway Label



Energy Efficiency Kit Label







Rebate Online Forms

Air Purifier Rebate Online Form



Submit Your Rebate Request

Complete the form below to request your S2 rebate on ENERGY STAR[®] certified air purifiers. Rebates available for Entergy New Orleans Residential Customers. Please fill out completely. All information is required:

Purchaser's Name*		Purchaser's Email*
First Name	Last Name	
Entergy Customer's	Name*	Entergy Customer's Email*
First Name	Last Name	

Installation Address*

Address Line 1		
Address Line 2		
	\$	
City	State	ZIP Code

Purchaser's Address*

Address Line 1		
Address Line 2		
		\$
City	State	ZIP Code

Type of Residence	*	
	d) 🗌 Single Family (Attached) 🗌 Multifamily ((Five or more units)
Own Rent		
	Model #*	Smake Eree Clean Air
	Model #*	Smoke-Free Clean Air Delivery Rate (cfm)*
□ Own □ Rent Make* Please attach a co	Model #*	

By signing below, the purchaser authorizes Energy Smart to perform on-site inspections as needed to confirm the installation. A separate rebate must be filled out for each dehumidifier purchased. A rebate check will be mailed to the purchaser listed on this form. Email addresses will only be used to notify you of your rebate status.

Signature*

	Date*	
	\$ \$ \$ \$	
[clear]		

Use your mouse or finger to draw your signature above

All rebate forms must be submitted within 45 days of the purchase date. All rebates are given in the form of a check. Please allow 4-6 weeks for processing. This offer is available through December 31, 2023, or while funds last Limit four rebates per customer per year. To search for qualified products and to verify eligibility, so to the <u>ENREGY STAR website</u>.

Submit Form

Dehumidifier Rebate Online Form



Submit Your Rebate Request

SUDMIL YOUF REDATE REQUEST Complete the form below to request your rebate of up to \$25 on an ENERGY STAR^W certified dehumidifier. Rebates available for Entergy New Orleans Residential Customers. Please fill out completely. All information is required:

Purchaser's Name *	Purchaser's Email*				
Entergy Customer's Name*	Entergy Customer's Email*				
Installation Address*					
Address Line 1					
Address Line 2	\$	ZIP Code			
Purchaser's Address*					
Address Line 1					
Address Line 2	•		Make*	Model #*	Capacity (pi
City		ZIP Code	Gas Heated	y heated and cooled? (Check	all that apply)
Daytime Phone*			Electrically Heated Heat Pump System Air Conditioned (Central or Room A/C)		
Type of Residence*			No Air Conditioning		
Single Family (Detached)			Please attach a copy of your		
 Single Family (Attached) 			Choose File Remove File No File Choose	sen	

Multifamily (Five or more units) Other:

Do you own or rent your home?* Own

Rent

Capacity (pints)*

By signing below, the purchaser authorizes Energy Smart to perform on-site inspections as needed to confirm the installation. A separate rebate must be filled out for each dehumidifier purchased. A rebate check will be mailed to the purchaser isleed on this form. Email addresses will only be used to notify you of your rebate status.

Signature*



All related forms must be submitted within 45 days of the purchase date. All relates are given in the form of a check. Please allow 4-6 weeks for processing. This offer is another brough December 31, 2023, or while funds task. Limit four relates per customer per year. To assort for qualified products and to verify eligibility, go to the website: emergratic anythrout-tappelaroacchaumidians.

Submit Form

Freezer Rebate Online Form



Submit Your Rebate Request

Complete the form below to request your \$25 rebate on ENERGY STAR⁴⁰ certified freezers. Rebates available for Entergy New Orleans Residential Customers. Please fill out completely. All information is required:

Purchaser's Name*	Purchaser's Email*
First Name Last Name Purchaser's Address*	
Address Line 1	
Address Line 2	
City	State ZIP Code
Entergy Customer's Name*	Entergy Customer's Email*
First Name Last Name	

Installation Address*

Installation Address		
Address Line 1		
Address Line 2		
		0
City	State	ZIP Code

Daytime Phone*

Type of Residence*

Single Family (Detached) Single Family (Attached) Multifamily (Five or more units) Other:

Do you own or rent your home?*

Own Rent

Freezer Information

Make*

Defrost Type* Automatic Defrost Manual Defrost

Product Type* Upright Freezer Chest Freezer

Model*

Please attach a copy of your dated sales receipt.*

Choose File Remove File No File Chosen

By signing below, the purchaser authorizes Energy Smart to perform on-site inspections as needed to confirm the installation. A separate rebate must be filled out for each ENERGY STAR refrigerator purchased. A rebate check will be mailed to the purchaser listed on this form. Email addresses will only be used to notify you of your rebate status.

Signature*



All rebate forms must be submitted within 45 days of the purchase date. All rebates are given in the form of a check. Please allow 4 - 6 weeks for processing. This offer is available through December 31, 2023 or while funds last. Limit four rebates per customer per year. Compact refrigerators and freezers less than 7.75 cubic feet do not qualify. To search for qualified products and to verify eligibility, go to <u>ENERGY STAR</u>.



•

Heat Pump Water Heater Rebate Online Form



Submit Your Rebate Request

Complete the form below to request your \$400 rebails on ENERGY STAR¹⁶ certified heat pump water heaters. Rebates available for Entergy New Orleans Residential Customers. Please fill out completely. All information is revoluted. required:

Purchaser's Name *	Purchaser's Email *
Purchaser's Address*	
Address Line 1 Address Line 2	
Čity	State ZIP Code
Entergy Customer's Name *	Entergy Customer's Email*
Installation Address*	
Address Line 1	
Address Line 2	
City	State ZIP Code
Daytime Phone*	

Type of Residence*

Single Family Multifamily (Two or more units) Other:

Do you own or rent your home?*

Own Rent

Heat Pump Water Heater Information

N	/lodel*	

How is the residence currently heated and cooled? (check all that apply)* Gas Heated Electrically Heated Heat Pump System Air Conditioned (Central or Room A/C) No Air Conditioning

Installation Location*

Make*

Inside Conditioned Space Unconditioned Garage Unconditioned Basement Other:

Please attach a copy of your dated sales receipt.* Choose File Remove File No File Chosen

By signing below, purchaser authorizes Energy Smart to perform on site inspections as needed to confirm installation. A separate rebate must be filled out (for each heat pump water heater purchased. A rebate check will be mailed to purchaser lated on this form. Email addresses will only be used to notify you of your rebate status.

Signature*



Use your mouse or finger to draw your signature above

All rebate forms must be submitted within 45 days of the purchase date. All rebates are given in the form of a check. Please allow 4-6 weeks for processing. This offer is available through December 31, 2023 or while funds last. Limit four rebates per customer per year. To search for qualified products and to verify edigibility, go to <u>energystar.gov/productfinder/product/water heaters/heat pump water heaters</u>.



Pool Pump Rebate Online Form



Submit Your Rebate Request Complete the form below to request your \$300 rebate on ENERGY STAR^W certified pool pumps. Rebates available for Entergy New Orleans Residential Customers. Please fill out completely. All information is required:

Purchaser's Name*	Purchaser's Email*	
First Name Last Name		
Purchaser's Address*		
Address Line 1		
Address Line 2		
City	State	¢ ZIP Code
Entergy Customer's Name*	Entergy Customer's Email*	

Address Line 1		Make*		Model #*
Address Line 1				
Address Line 2				
City	State ZIP Code	Pool Pump Horsepower*	Type of Pump*	Age of Replaced Pump*
Daytime Phone*				
		Estimate of Pool Square Footage*	Approx. Hours of Operating Per Day in Filtering Mode*	Approx. Hours of Operating Per Day in Cleaning Mode*
Type of Residence*			T mening mode	
Single Family (Detached) I Multifamily (Two or more units)				
Other:				
		Please attach a copy of you	r dated sales receipt.*	
		Choose File Remove File No File Ch	Iosen	

Do you own or rent your home?*

Own Rent

First Name

Installation Address*

By signing below, purchaser authorizes Energy Smart to perform on site inspections as needed to confirm installation. A separate rebate must be filled out for each pool pump purchased. A rebate check will be mailed to purchaser listed on this form. Email addresses will only be used to notify you of your rebate status.

C 2-			•
210	inat	ure	



All rebate forms must be submitted within 45 days of the purchase date. All rebates are given in the form of a check. Please allow 4-6 weeks for processing. This offer is available through December 31, 2023 or while funds last. Limit four rebates per customer per year. <u>Click here</u> to search for qualified products and to verify eligibility.



Refrigerator Rebate Online Form

ł					
	Energy Smart				
Pu					
Firs	Submit Your Rebate Request Complete the form below to request your rebate of up to \$1 Rebates available for Entergy New Orleans Residential Cu required:	100 on an ENERGY STAR ^{IN} certified smart thermostat. Istomers. Please fill out completely. All information is			
Pu					
Add	Purchaser's Name*	Purchaser's Email*			
Adc	First Name Last Name				
City	Entergy Customer's Name*	Entergy Customer's Email*			
En					
	First Name Last Name				
Firs	Installation Address*		R	Refrigerator Information	
Ins				tonigerator internation	
Add	Address Line 1		Marka *	Madal*	
	Address Line 2		Make*	Model*	
Add	Address Line 2	•			
City	City	State ZIP Co	ode	rrently heated? (check all that appl	y)*
	Purchaser's Address*		Gas Heated Electrically He		
Da	Pulchasel's Address			rrently cooled? (check all that apply	y) *
Ту	Address Line 1		Air Conditioned (Central or Room		
				in the residence currently controlle	d? (check all that apply)*
	Address Line 2		Type: Manual Type: Progra	ammable 🔲 Type: Unknown	
L	City	State ZIP Coo	Make*	Model*	Serial Number:*
Do	uny .	Sanda San			
•	Daytime Phone *				
			Square Footage:*		
	Type of Residence*		Total square footage served by		
	Single Family (Detached) Single Family (Attached) Other:	Multifamily (Five or more units)	installed thermostat.		
	_ Other:		Please attach a copy of	your dated sales receipt.*	
			Choose File Remove File No F	ile Chosen	
	Do you own or rent your home?*				
	L worst L - Net N				
			installation. A separate rebate mu	authorizes Energy Smart to perform on-site insp st be filled out for each smart thermostat purcha	ased. A rebate check will be mailed to
			purchaser issed on this form. Emi	ail addresses will only be used to notify you of y	our repaid sealus.

Signature*



Date* ٥ • ٥

Use your mouse or finger to draw your signature above

All rebate forms must be submitted within 45 days of the purchase date. All rebates are given in the form of a check. Please allow 4-6 weeks for processing. This offer is available through December 31, 2023 or while funds last. Limit two rebates per customer per account lifetime. To search for qualified products and to verify eligibility, go to <u>https://www.energyetar.gov/productfinder/product/certified-connected-thermostats</u>



Water Cooler Rebate Online Form



Submit Your Rebate Request Complete the form below to request your rebate of up to \$50 on an ENERGY STAR⁴⁴ certified water cooler. Rebates available for Entergy New Orleans Residential Customers. Please fill out completely. All information is required:

Purchaser's Name*	Purchaser's Email*			
First Name Last Name				
Entergy Customer's Name*	Entergy Customer's Email*			
First Name Last Name				
Installation Address*				
Address Line 1				
Address Line 2				
	State ZIP Code			
City	State ZIP Code			
Purchaser's Address*				
Address Line 1		Brand*	Make*	Model #*
Address Line 2				
City	State ZIP Code	Product Type	nd Cold (\$25 Rebate) 🔲 Cold Only (\$25 F	Zebote)
Cay	State ZIP Gode			(askite)
Daytime Phone*		Please attach a copy of your Choose File Remove File No File Ch		
		No Fie Ci		
Type of Residence*				
Single Family (Detached) Single Family (Attache	ed) Multifamily (Five or more units)	By signing below, the purchaser author	izes Energy Smart to perform on-site insp	ections as needed to confirm the
Other:		installation. A separate rebate must be purchaser listed on this form. Email add	filled out for each water cooler purchased dresses will only be used to notify you of y	. A rebate check will be mailed to the our rebate status.
		Signature*		Date*
Do you own or rent your home?*				o o o 🎟
		Use your mouse or finger to draw your	signature above	
		All rebate forms must be submitted with	in 45 days of the purchase date. All rebat	es are given in the form of a check.
		Please allow 4-6 weeks for processing. rebates per customer per year. To sear energy and any and any	This offer is available through December ch for qualified products and to verify eligi ertified-water-coolers.	31, 2023 or while funds last. Limit four bility, go to
		sina gystar.gowproduceindehproductio	aranna-water-cours.	

Submit Form

Window A/C Rebate Online Form



Submit Your Rebate Request Complete the form below to request your SS0 rebate on ENERGY STAR⁴⁴ certified window air conditioner units. Rebates available for Entergy New Orleans Residential Customers. Please fill out completely. All information is required:

Purchaser's Name*	Purchaser's Email*			
First Name Last Name				
Purchaser's Address*				
Address Line 1				
Address Line 2				
Dity	State ZIP Code			
		Size of area to be cooled (so	ı. ft.)*	
Entergy Customer's Name*	Entergy Customer's Email*		· ·	
First Name Last Name		Air	Conditioner Inform	ation
installation Address*				
		Make*	Model*	Cooling Capacity (Btu/hr)*
Address Line 1		Make	Model	Cooling Capacity (Diami)
Address Line 2				
vooress Line z	\$	Is system reverse cycle?*	CEER*	
Dity	State ZIP Code	O Yes O No]
				1
Daytime Phone*		Where was the unit installed	?*	Are there louvered sides?*
		O Window		O Yes O No
Type of Residence*		O Mall		
Single Family Multifamily (Two or more units)		Please attach a copy of your	dated sales receipt.*	
Other:		Choose File Remove File No File Cho	osen	
Do you own or rent your home?*				
Own Rent		By signing below, purchaser authorizes	Energy Smart to perform on site inspe	ctions as needed to confirm installation. A
		separate rebate must be filled out for ex purchaser listed on this form. Email add	ach window air conditioner unit purchas	ed. A rebate check will be paid to
		Purchaser's Signature*		Date*
				• • •

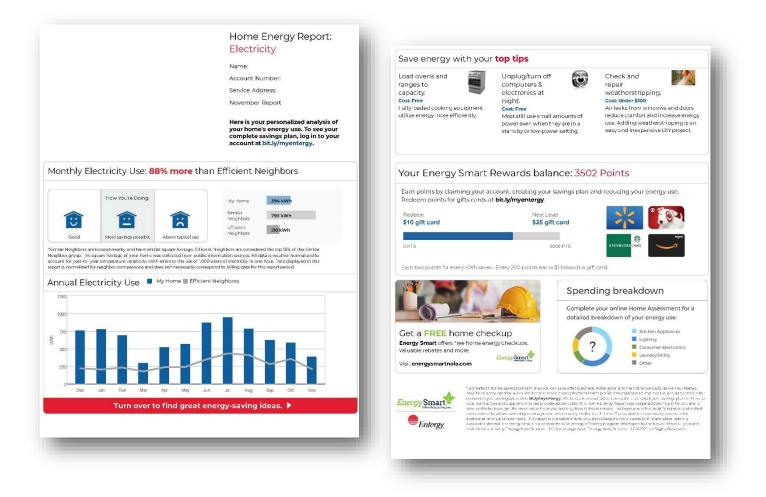
Use your mouse or finger to draw your signature above

All rebate forms must be submitted within 45 days of the purchase date. All rebates are given in the form of a check. Please allow 4-6 weeks for processing. This offer is available through December 31, 2023 or while funds last. Limit four rebates per customer per year. To search for qualified products and to verify eligibility, go to energystar gov/product/inder/groduct/certified-room-air-conditioners.

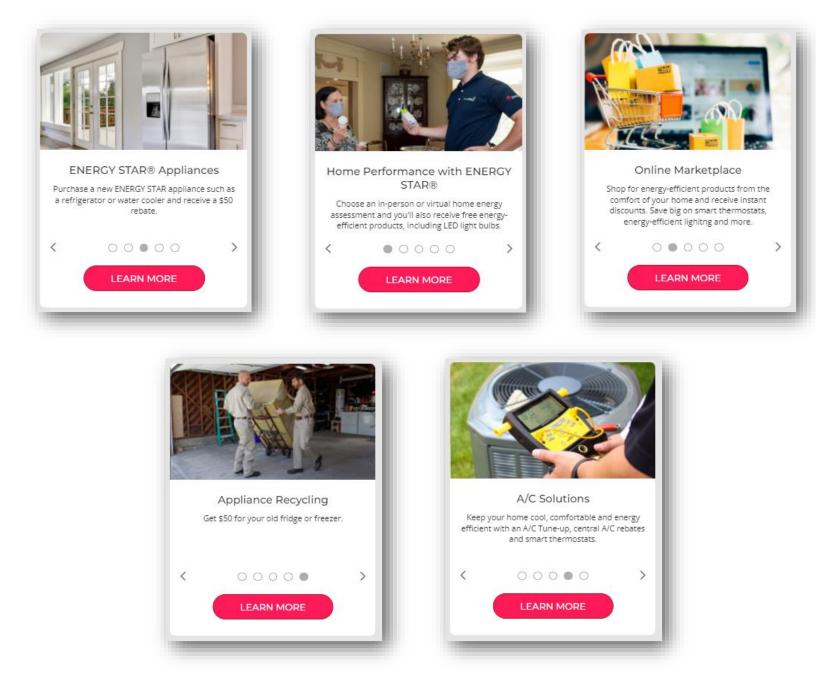
[clear]



Home Energy Report Reports



CEP Widget



Vehicle Magnet



Point of Purchase

Lighting Discounts Point of Purchase Signage



Mail-In Rebates Point of Purchase Signage

Air Purifier

entergy

\$25 AIR PURIFIER REBATES AVAILABLE



Dehumidifier



🖨 entergy





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Freezer



SCAN THE QR CODE TO APPLY.





Energy Smart

entergy

Refrigerator



SCAN THE QR CODE TO APPLY.



Limit bur rebate per custome per year. Compact refrigrances and freezer is loss than 275 colds: Field do not quilify. Energy Snut 16 a comprehensive energy efficiency cond in data bindentiand by Chargo grave Cold and alternational dy Chargo grave Orkers, LLC. exosts Enlargy Services, LLC. All Bights Bacanad. 005/s048/000



Smart Thermostat

Window A/C





SMART THERMOSTAT REBATES AVAILABLE



SCAN THE QR CODE TO APPLY.

iart is a comprohensive energy efficiency eloped by the New Orleans City Council ninistered by Entergy New Orleans, LLC, tergy Services, LLC, All Rights Reserved.



antergy

\$50 WINDOW A/C REBATES AVAILABLE



Residential Multi-Offering Campaigns

Q1-Q2 Digital Ads Campaign

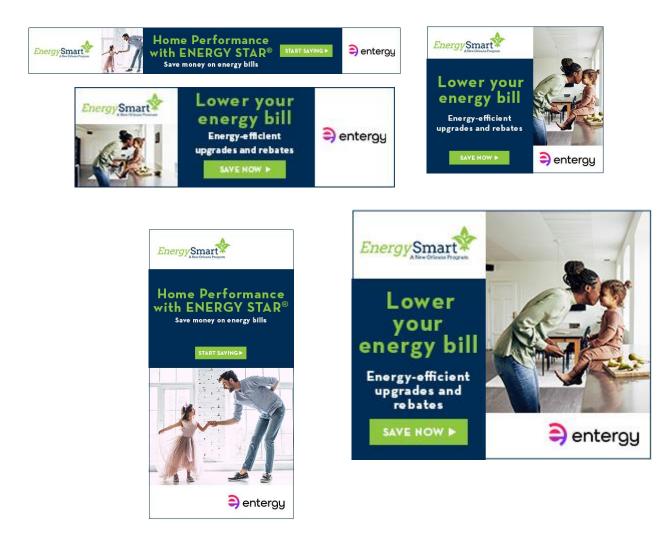
Q1 Google Search Ad

Ad · energysmartnola.com v

Find Out How to Save Energy | Get a No-Cost Home Assessment

Improve home comfort with appliance rebates for energy-efficient products. Schedule energy improvements for your home today with a home energy assessment.

Q1 Google Display Ads



Q1 Facebook Ads



Q1 Facebook Ad Gif.mp4

Q2 Search Ads

Ad · energysmartnola.com -

A/C Tune-Up | Save Money on Energy Bills

Contact Energy Smart to set up a no-cost home assessment and A/C Tune-Up. Improve home comfort this spring with an ENERGY STAR® certified energy-efficient A/C.

Q2 Google Display Ads

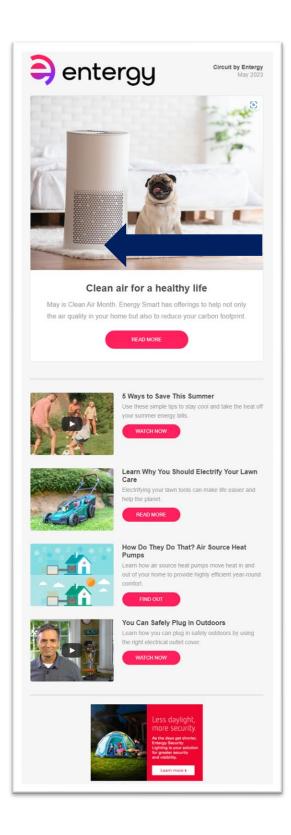




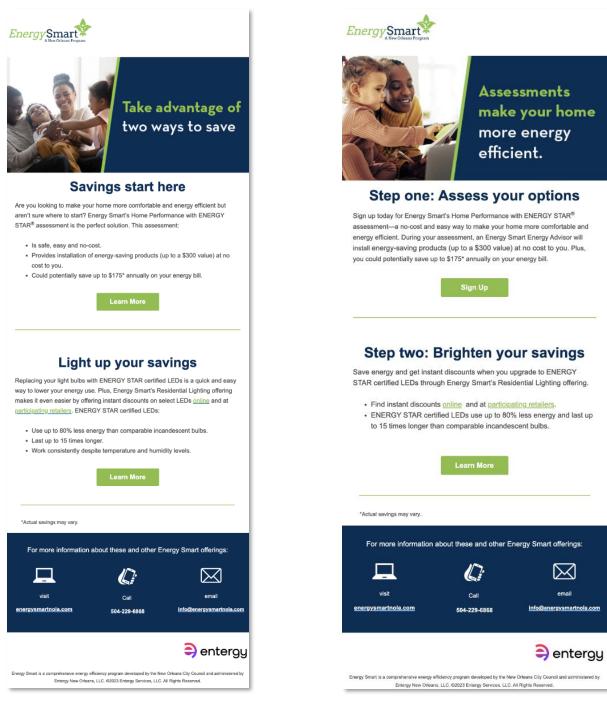
Q2 Facebook Ads



Circuit E-Newsletter



Home Performance with ENERGY STAR® Campaign Materials



Emails

Postcard



Schedule your no-cost Home Performance with ENERGY STAR® assessment today.

An easy and no-cost way to save	Energy Smarter pre Drawood Sane Face 4 on Nos Chemi, Là 7002	
Are you looking to make your home more comfortable and energy efficient but aren't sure where to start? Energy Smart's Home Performance with ENERGY STAR® assessment is the perfect solution.		
This assessment:		
 Is safe, easy and no cost. 		
 Provides installation of energy-saving products (up to a \$300 value) at no cost to you. 		
 Could potentially save up to \$175* annually on your energy bill. 		
Learn more Visit energysmarthola.com/home- performance-with-energy-star, call 504-229-6868 or scan this QR code.		
Solar weigening my Cardenic Co		

February Bill Insert

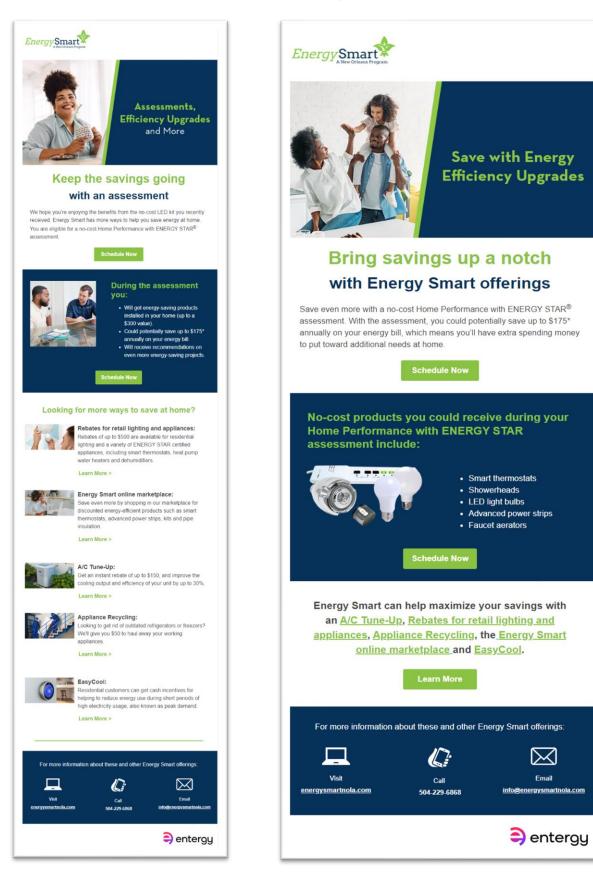




LED Kit Insert



LED Kit Follow-Up Emails



LED Kit Postcard



Bring savings up a notch with **Energy Smart offerings**



Save even more energy by visiting energysmartnola.com/residents, calling **504-229-6868** or scanning this QR code.



You're eligible for an assessment

Customers who received the kit are still eligible for

an assessment. We hope you're enjoying the benefits from the no-cost LED kit you recently received. Keep the savings going at with a no-cost Home Performance with ENERGY STAR® assessment.

During the assessment, you:

- Will receive energy-saving products installed in your home (up to a
- Source and the second sec

Free energy-saving products may include:

Smart thermostats.
 Advanced power strips.
 Showerheads.
 Faucet aerators.





Energy Smart is a comprehensive energy efficiency program developed by the New Orleans City Counci and administered by Entergy New Orlean 5, LLC.02023 Entergy Services, LLC. All Rights Reserved.

"Actual savings may vary. 063-0466-10-00

entergy





April Campaign

Emails





Upgrade your home comfort and lower your utility bills

Are you looking to make your home more comfortable and energy efficient but aren't sure where to start? Energy Smart's Home Performance with ENERGY STAR® assessment is the perfect solution. All it takes is one free 90-minute visit at your home. That's it.

This assessment:

- Is safe, easy and available at no cost.
- Provides you with free installation on energy-saving products (up to a \$300 value).
- · Could potentially save up to \$175* annually on your energy bill.



How else can <u>Energy Smart</u> help maximize my savings?

- <u>Rebates for retail lighting and appliances</u>: Rebates of up to \$500 are available for a variety of ENERGY STAR certified appliances, including dehumidifiers and air purifiers.
- <u>A/C Tune-Up</u>: Get an instant rebate of up to \$150, and improve the cooling output and efficiency of your unit by up to 30%.



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Assessments make your home more energy efficient

Here's how:

Sign up today for Energy Smart's Home Performance with ENERGY STAR[®] assessment—a no-cost and easy way to make your home more comfortable and energy efficient. This offer is just for select Entergy NOLA customers, like you. During your assessment at your home, an Energy Smart energy advisor will install energy-saving products (up to a \$300 value) at no cost to you. Plus, you could potentially save up to \$175* annually on your energy bill.



Enhance your savings

Save energy when you upgrade to ENERGY STAR certified dehumidifiers and air purifiers or get an A/C Tune-up.

- · Find rebates at participating retailers on dehumidifiers and air purifiers.
- During an <u>A/C Tune-up</u>, get an instant rebate of up to \$150, and improve the cooling output and efficiency of your unit by up to 30%.



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Postcard



Don't miss out: Save energy and money with an assessment Making your home more comfortable and efficient has ne been easier. When you sign up for Energy Smart's no-cost 90-minute Home Performance with ENERGY STAR* assessment, you could: Get up to \$300 of no-cost gy-saving products installed. energy-sa Could potentially save up to \$175* Learn more Visit energysmartnola.com/home-performance-with-energy-star, call 504-229-6868 or scan this QR code Nexual average may vary Every Smart is a co-an ergo afficiency program newslowed by the how Or ears Orly Counce and administered by Entropy New Orleans, LLC, Galage Starry Services, LLC, 41 lights Room med. antergy

Energy Smart



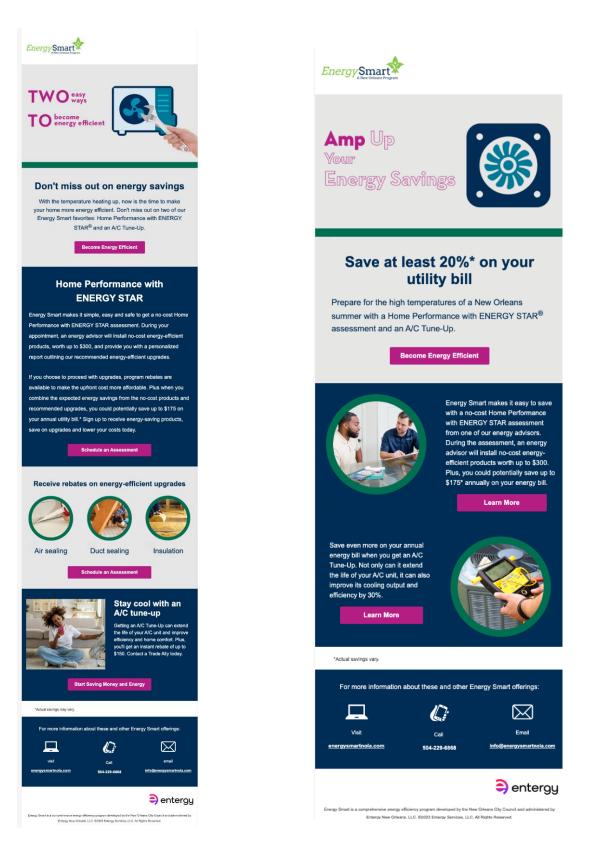
May Bill Insert





May-June Campaign

Emails



Postcard



Two easy ways to become energy efficient

With a **no-cost Home Performance with ENERGY STAR**[®] **assessment**, you'll receive energy-efficient products installed at no cost to you, and you could potentially save up to \$175^{*} annually on your energy bill.

Save even more with an **A/C Tune-Up**. It can extend the life of your A/C unit, while improving the cooling output and efficiency of your unit by up to 30%.



Visit **energysmartnola.com/residents**, call **504-229-6868** or scan the QR code.



"Actual savings vary. Energy Smart is a comprehensive energy efficiency program developed by the New Orleans City Council and administered by Entergy New Orleans, LLC. e2023 Entergy Services, LLC. All Rights Reserved. doi:autatio.co







Energy Efficiency + Lighting

Remarketing Email



February 2023 Campaign



Lead Generation Email

<image><image><image>

Email Marketing



Remarketing

March 2023 Campaign

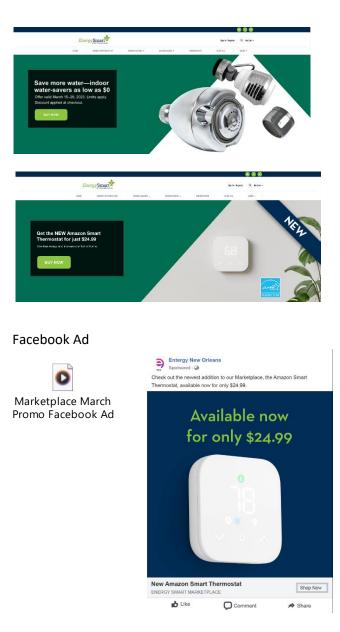
Lead Generation Email

Remarketing Email

Marketplace Homepage Banner







April Earth Day 2023 Campaign



.... EnergySmart Sign in / Register Q. My Carl stat for just \$99 78

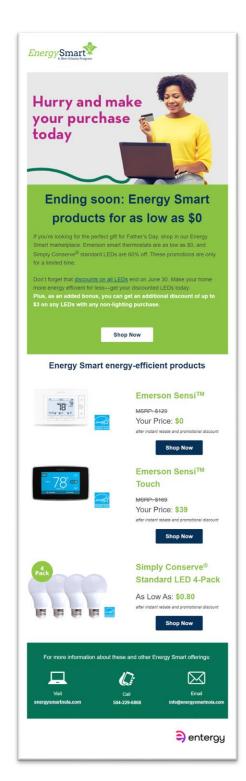


Memorial Day 2023 Campaign

Lead Generation Email



Remarketing Email



Fourth of July/ Father's Day 2023 Campaign

Lead Generation Emails





Marketplace Homepage Banners



Lead Generation Email



Remarketing Email



Marketplace Homepage Banner



Peak-Time Rebate

Email Campaigns

Recruitment Email





Energy Smart pays you when you use less.

Entergy New Orleans residential customers can get cash incentives for reducing their energy use during short periods of high electricity usage.



For more information or to enroll, click here.

- Customers enrolled in the Peak Time Rebate pilot will receive an email notification to reduce energy use during short periods of high electricity usage, also known as peak demand events.
- The email will share tips on how to reduce your electric usage for the event duration, normally 2-4 hours. A maximum of 15 events will be called in a calendar year.
- Customers' total electric savings will be calculated for peak demand events, and a check will be mailed for total incentive earned over the year:
 - Low savers: \$10
 - Medium savers: \$20
 - High savers: \$50

This limited-time offer is available to the first 2,000 residential customers to enroll.



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> Our mailing address is: Energy Smart 1100 Poydras St., Suite 2060 New Orleans, LA 70163

Want to change how you receive these emails? You can update your preferences or unsubscribe from this list.

Follow-Up Email



NO RISK JUST REWARDS

Entergy New Orleans residential customers can get cash incentives for reducing their energy use during short periods of high electricity usage.

How to participate:



We pay you when you use less. Click here to enroll now.

Once enrolled, you will receive:

- An email at least 24 hours in advance of a scheduled peak demand event with the date and time of the event.
- An email at the start of the event with specific recommendations on how to reduce your electricity usage.
- · An email at the end of the event, letting you know the event has ended.
- An email after peak season, totaling your energy saved across the peak demand events and the amount of your earned cash incentive.
- A check in the mail for the total incentive earned.
 Low savers: \$10
 - Medium savers: \$20
 - High savers: \$50

To earn maximum rewards:

Reduce your energy use during peak demand events by:

- Turning off your lights.
- · Setting your thermostat temperature three degrees higher in summer.
- Not using your dishwasher, clothes washer or clothes dryer during the events.
- · Minimizing opening your refrigerator/freezer during the events.
- Unplugging and/or turning off appliances not in use (TV, coffee maker, etc.).

This is a limited-time offer; click here for more information.

Follow-Up Recruitment Email





Entergy New Orleans residential customers can get cash incentives for reducing their energy use during short periods of high electricity usage.

This offer is available to the first 2,000 residential customers to enroll.

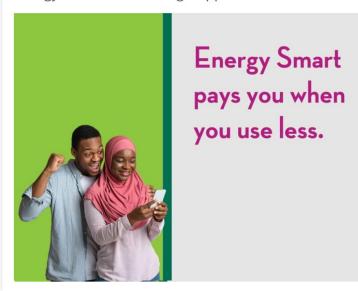


Monthly Circuit Newsletter

ARTICLE

June 2023

Energy Smart Cash Savings Opportunities



Summer's scorching, but savings opportunities are soaring.

Energy Smart. Entergy New Orleans' energy efficiency program. Is launching a new pilot program to help customers save both electricity and money. Entergy New Orleans residential customers can earn cash incentives for reducing their energy use during short periods of high electricity usage through a new pilot program. Peak Time Rebates.

Customers enrolled in the Peak Time Rebate pilot will receive an email notification to reduce energy use during short periods of high electricity demand, also known as peak demand events, and in return receive cash incentives for their participation. This limited-time offer is available to the first 2,000 residential customers to enroll. Enroll today in the Peak Time Rebate pilot by visiting Peak Time Rebate Pilot | Energy Smart NOLA.

Stay cool while saving green.

Customers can earn additional incentives of up to \$50 their first year by enrolling qualifying smart thermostats in the Energy Smart EasyCool program. Customers can continue to earn up to a \$25 incentive each additional year of participation. For more information, visit EasyCool Smart Thermostats | Energy Smart NOLA.

To learn more about Energy Smart and the other energy-saving opportunities, visit energysmartnola.com, email info@energysmartnola.com or call 504-229-6868.

Formstack

Peak Time Rebate Enrollment

To enroll, complete the form below.

Name on Entergy Account*	Name	on Ente	erav Acc	ount*
--------------------------	------	---------	----------	-------

ïrst Name	Last Name

Entergy New Orleans Account Number*

Address on Entergy Account*

Address Line 1		
Address Line 2		
		¢
City	State	ZIP Code

Email Address*

To receive event notifications

Cell Phone Number

To receive event text message notifications

Signature*

	[clear

Use your mouse or finger to draw your signature above.

Date*



EasyCool Demand Response

Email Campaigns

Enroll in EasyCool



Enroll in EasyCool and get \$50 your first year.

You enroll; we pay. EasyCool, the easy way to save money and energy.



WAYS TO GET PAID

- Enroll your new or existing smart thermostat in EasyCool, and receive a one-time \$50 incentive for signing up.
- Collect an additional \$25 incentive each year you participate.



HOW IT WORKS

During a handful of peak-demand events each year, your smart thermostat will automatically make small temperature adjustments to increase the reliability of electrical service. As a participant, you can always manually adjust your thermostat to your desired comfort level. These events will last no longer than four hours and will not occur on weekends or holidays.



YOU CAN HELP THE ENVIRONMENT, TOO

You'll also reduce your carbon footprint by participating. Smart thermostats auto adjust based on your preferences and outdoor temperature, and they have programmable settings that can help your home be more energy efficient.



For more information about Energy Smart, visit <u>energysmartnola.com</u>, email info@energysmartnola.com or call 504-229-6868.

\$4.99 Amazon Smart Thermostat +EasyCool



\$4.99 Amazon Smart Thermostat offered by Energy Smart for a limited time.



This offer is valid through April 21, 2023.

For additional savings, get \$50 your first year when you enroll your smart thermostat in EasyCool.





WAYS TO GET PAID

- Enroll your new or existing smart thermostat in EasyCool, and receive a one-time \$50 incentive for signing up.
- Collect an additional \$25 incentive each year you participate.



HOW IT WORKS

During a handful of peak-demand events each year, your smart thermostat will automatically make small temperature adjustments to increase the reliability of electrical service. As a participant, you can always manually adjust your thermostat to your desired comfort level. These events will last no longer than four hours and will not occur on weekends or holidays.



YOU CAN HELP THE ENVIRONMENT, TOO

You'll also reduce your carbon footprint by participating. Smart thermostats auto adjust based on your preferences and outdoor temperature, and they have programmable settings that can help your home be more energy efficient.

Pre-season Reminder



Dear EasyCool Customer,

Thank you for participating in the Entergy New Orleans Energy Smart EasyCool offering. Now in its eigth year, EasyCool has helped reduce load on the grid during times of peak electric demand. Relieving the pressure on the electrical system helps keep the power supply affordable and reliable for all customers. Your continued participation is making a difference.

- During this year's cycling season (June 1-September 30), we may call an "event," which means your smart thermostat will be activated.
- Events will only affect the temperature by a few degrees, with minimal impact on comfort. You can easily opt out of an event at any time, for any reason. Your participation is voluntary.
- If an event is called and you have an EasyCool-enabled smart thermostat, your smart thermostat set point will be adjusted by a few degrees.
- These events are limited to weekdays (no weekends or holidays) during times when electricity demand is at its highest – typically for two to four hours between noon and 8 p.m.
- · Event notifications are posted on the Energy Smart EasyCool website.

If you have a question about the offering, please call 504-229-6868. Thank you again for participating in EasyCool.

Sincerely, Your Energy Smart EasyCool Team



EasyCool Social Posts



EasyCool Social: Re-branded to Public Awareness Campaign





EasyCool Outreach Table Display

Get \$50 your first year with EasyCool.





WAYS TO GET PAID • Purchase and install a qualifying smart thermostat, and get up to a \$100 incentive. Enroll your new or existing smart thermostat in EasyCool, and receive a one-time \$50 incentive for signing up.
Collect an additional \$25 incentive each year you participate.

HOW IT WORKS

During a handful of peak-demand events each year, your smart thermostat will automatically make small temperature adjustments to increase the reliability of electrical service. As a participant, you can always manually adjust your thermostat to your desired comfort level. These events will last no longer than four hours and will not occur on weekends or holidays.

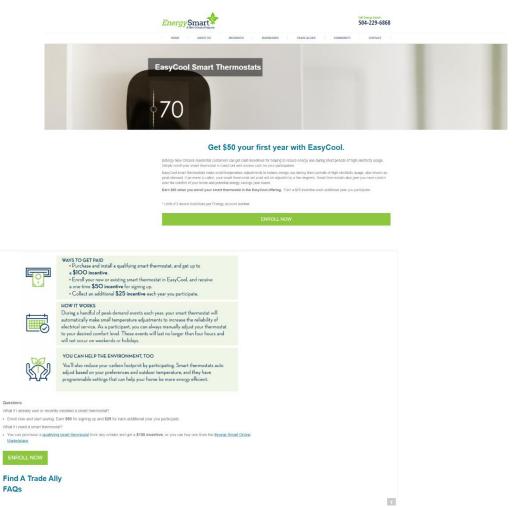


YOU CAN HELP THE ENVIRONMENT, TOO

You'll also reduce your carbon footprint by participating. Smart thermostats auto adjust based on your preferences and outdoor temperature, and they have programmable settings that can help your home be more energy efficient.

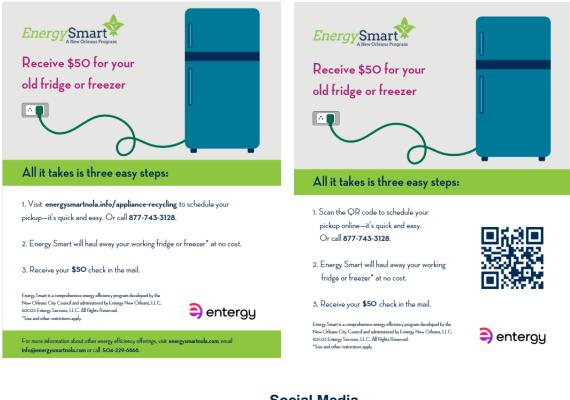


EasyCool Webpage Updates



Appliance Recycling

Flyers



Social Media





Earned Media

The Green Project June 2023 Newsletter

COMMUNITY



Energy Smarts Appliance Recycling offers \$50 for old refrigerators and freezers in working condition, meaning they just have to turn on when plugged in. AND they pick up the appliance at the customer's convenience!

More info \rightarrow

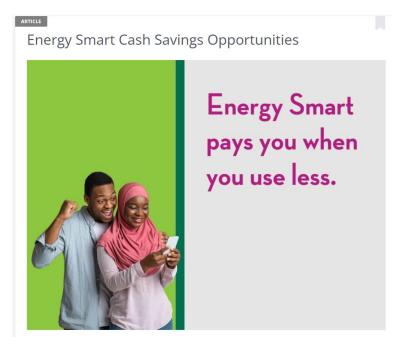
Love Your City's Keep It Clean Campaign

Join us by participating in the Let's Keep it Clean, NOLA Campaign! This year, participants will be encouraged to compete in three badges: energy, water, and zero waste.

<u>More info →</u>

Monthly Circuit Newsletter

June 2023



Summer's scorching, but savings opportunities are soaring.

Energy Smart, Entergy New Orleans' energy efficiency program, is launching a new pilot program to help customers save both electricity and money. Entergy New Orleans residential customers can earn cash incentives for reducing their energy use during short periods of high electricity usage through a new pilot program, Peak Time Rebates.

Customers enrolled in the Peak Time Rebate pilot will receive an email notification to reduce energy use during short periods of high electricity demand, also known as peak demand events, and in return receive cash incentives for their participation. This limited-time offer is available to the first 2,000 residential customers to enroll. Enroll today in the Peak Time Rebate pilot by visiting Peak Time Rebate Pilot | Energy Smart NOLA.

Stay cool while saving green.

Customers can earn additional incentives of up to \$50 their first year by enrolling qualifying smart thermostats in the Energy Smart EasyCool program. Customers can continue to earn up to a \$25 incentive each additional year of participation. For more information, visit EasyCool Smart Thermostats | Energy Smart NOLA.

To learn more about Energy Smart and the other energy-saving opportunities, visit **energysmartnola.com**, email **info@energysmartnola.com** or call **504-229-6868**.

Commercial Marketing Collateral

Program Conferences/Speaking Engagements



Keep It Clean NOLA



Keep it Clean Nola

Thursday, May 25th, 2023 8:30-10:30 a.m.



Trade Ally 2023 Kick-Off Meeting and Award Ceremony Email



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> Our mailing address is: Energy Smart 1100 Poydras SL, Suite 2080 New Orleans, LA 70183

Want to change how you receive these emails? You can update your preferences or unsubscribe from this list.

Selling Energy/Energy Smart Training





Mark Jewell President of Selling Energy

Energy Smart has partnered with Selling Energy to offer free training to trade ally partners



Selling Energy training package registrants receive:

- Access to Selling Energy online training courses for a full year.
- Participation in a live training event led by Mark Jewell at Delgado Community College in New Orleans from 9 a.m. to 1 p.m. on Tuesday, May 23, 2023. Free hot breakfast and hot lunch included.
- Participation in six (6) additional live/online webinars.

Trade ally partners, sign up here: https://info.sellingenergy.com/energy-smart.

To become an Energy Smart trade ally partner, call 504-229-6868 or email us at info@energysmartnola.com.

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Selling Energy/Energy Smart Training Registration



Energy Smart is sponsoring FREE Selling Energy training for current trade ally partners

Thank you for your interest in enrolling in Selling Energy training for trade ally partners, an offering sponsored by Energy Smart. Energy Smart has partnered with Selling Energy to offer their award-winning training to help current trade ally partners excel at advancing energy solutions. This training is designed for those serving either commercial or residential markets.

Thanks to generous sponsorship from Energy Smart, current trade ally partners are eligible to enroll in a comprehensive Selling Energy training package that includes:

package that includes: • Access to Selling Energy online training ocurses for a full year. • Pandopation in a training event at Delgado Community College In New Orierra form 8 and to 1 munor Tuesday, Ney 22, 2023 (hoteled both in-person and activates Neofinite. • Pandopation in ax (8) additional Neofinite webmars hosted by tearing instructor Mark Awed. • Access to after securics mode available to all Selling Energy students.

Please fill out the form on the right and submit to get started. Once enrolment requests have been processed. Saling Energy will reach out to provide indecions for accessing online ocurses and supply details about attending the training event on May 23.

Find out more about instructor Mark Jewell, subject matter expert and award-winning trainer, <u>here</u>.

Eligibility: Two employees from each current Energy Smart trade ally partner company may enroll. Unique email addresses are required.

Terms of Use: Licenses to access Selling Energy online training courses are strictly single-user. As such, logins may not be shared, and group viewing is not allowed.

First name*	Last name*
Email*	Phone number*
Company name*	
Street address*	City*
State/Region	Postal code*
Please select 🔹	
Energy Smart - primary m	arket served
Please select	*
Energy Smart event - May preference	23, 2023, participation
Please select	
protected by reDAPTCHA	•

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Customer Big Check Presentation



Earned Media

NOLA Newswire Newsletter

Claim Yours Today:	
HOME ABOUT CONTACT PRIVACY POLICY TERMS OF SERVICE TIPS	
N)LANEWSWIRE	
February 6, 2023 Where New Orleanians Share News for Free!	
EVENTS SUBMIT- NEWS BY INDUSTRY-	
FEATURED NEWS	
FLATURED NEWS	NEW ORLEANS @
	NEW ORLEANS • • • • • • • • • • • • • • • • • • •

NOLA Newswire Social Post



WWL Earth Day Interview – April 20



Commercial Collateral Digital Media

Customer Testimonial Videos

Cafe Reconcile

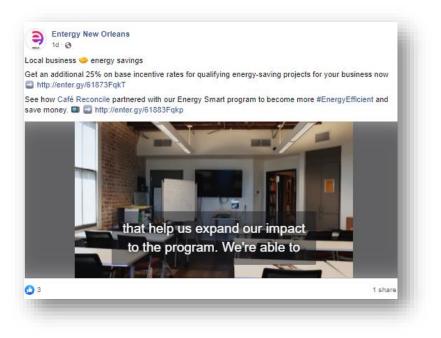


LSU Health Science Center



Customer Testimonial Social Posts

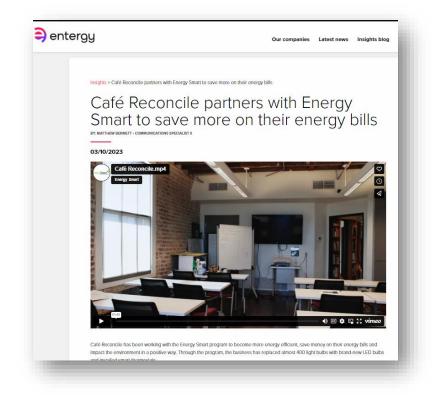
Facebook



Twitter



Entergy New Orleans Blog



Small Business



6	SMART THERMOSTAT REBATES Get up to \$150 on the purchase of a new qualified smart thermostat. Smart thermostat manufacturers estimate that users save an average of 10% to 12% on heating and 15% on cooling costs. That's money you can invest into your business.
	SMALL BUSINESS DIRECT INSTALL Our Small Business Direct Install offering provides enhanced incentives for certain prescriptive measures. Work with one of our approved trade allies that can do all the work for you. Find a trade ally at energysmartnola.com/trade-allies .

Small Business Online Marketplace Box Stickers



Window Cling and Thank You Note





THANK YOU for your participation in the Energy Smart program. The energy efficiency measures you implemented will do more than just save your business energy and money. They also contribute to a more sustainable New Orleans. Share your contribution to sustainability by displaying this window cling on your business window or door.

TODAY'S CONSUMERS are increasingly interested in doing business with companies that are environmentally friendly. Displaying your window cling shows customers that you are environmentally conscientious and responsible.

Again, thank you for your participation in the Energy Smart program. We look forward to working with you on additional energy-saving projects.



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Trade Ally Recruitment Collateral

Front side

Back side



Become an Energy Smart trade ally

The Energy Smart program connects Entergy New Orleans customers with trade ally professionals who help select and install energy-efficient products that have verifiable energy savings for customers. Provide more value to your customers by securing Energy Smart incentives to lower the cost of upgrades and leverage these cash incentives to gain new customers.

The program provides its trade alles with marketing support and technical assistance to identify energy efficiency opportunities, develop cost-effective projects and complete required program documentation. Energy Smart trade alles are invited to participate in various training, development and networking opportunities provided by the program and its partners.

Residential trade ally 🔮

Residential weatherization and HVAC maintenance trade allies can join Energy Smart to gain access to rebates, trainings, industry networking events, co-branding opportunities and customer leads.

Incentives are available for upgrades that reduce electricity usage, such as:



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Become an Energy Smart trade ally

The Energy Smart program connects Entargy Wer Orleans customers with trade ally professionals who help select and install energy-efficient products that have verifiable energy savings for customers. Provide more value to your customers by securing Energy Smart incentives to lower the cost of upgrades and leverage these cash incentives to gain new customers.

The program provides its trade allies with marketing support and technical assistance to identify energy efficiency opportunities, develop costenfective projects and complete required program documentation. Energy Smart trade allies are invited to participate in various training, development and networking opportunities provided by the program and its partners.

Commercial trade ally 📌

Lighting and non-lighting trade allies can join Energy Smart to gain access to prescriptive or custom incentives, trainings, industry networking events and co-branding opportunities.

Prescriptive incentives are paid at standard rate for qualifying equipment found on the prescriptive incentive list on energysmarthola.com. If your project is not included on the prescriptive incentive list, it will be considered a custom project. Custom projects are paid based on the calculated energy savings.

Incentives are available for upgrades that reduce electricity usage, such as:

 Interior and exterior lighting
 HVAC
 Lighting and HVAC controls

 Motors
 Building automation systems
 Commercial kitchen and refriguration

 Questions? Contact Energy Smart to get started. Visit e nergysmartnola.com, email info@energysmartnola.com, call 504/229-0000 or scan the QR code.
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Compressed Air Overview Front side



Compressed Air offering

The Energy Smart Compressed Air offering provides cash incentives for qualifying customers to identify and repair leaks, generating substantial energy and cost savings for Entergy New Orleans customers.

Did you know?

20-30%

of a compressor's output can be wasted due to compressed air leaks.

1/64 inch \$17 1/32 inch \$60 1/16 inch \$241	Leak size	Annual energy cost of leak*
	1/64 inch	\$17
1/16 inch \$2.41	1/32 inch	\$60
Arean Area	1/16 inch	\$241

*Assumes 80 psig, two-shift operation, \$0.10/kWh.

Incentives

Compressed air system operating schedule	Incentive**
24/7 operation (24 hours/day, 7 days/week)	\$90 per leak repaired
Three-shift (24 hours/day, 5-6 days/week)	\$85 per leak repaired
Two-shift (16 hours/day, 5-7 days/week)	\$60 per leak repaired
Single-shift (8 hours/day, 5-7 days/week)	\$30 per leak repaired

** Incentive caps apply: see page 2.

Requirements

- A leak survey of all compressed air distribution and compressed air consuming equipment must be completed with an ultrasonic leak detector capable of measuring dB.
- · All leaks identified during a leak survey must be tagged and included in incentive application, regardless of whether they are repaired.
- Customers must leave leak tags in place for 12 months.
- Compressed air systems capable of air or data logging must submit logging data (two weeks prior to repairs and two weeks post repairs).
- All leaks larger than 1 CFM must be fixed.
- Repaired leaks are not eligible for incentive for five years after the initial leak repair incentive; new leaks are eligible annually for incentives.

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entergy

Compressed Air Overview Back side



Compressed Air offering application process

Under \$5,000 estimated incentive	Over \$5,000 estimated incentive	
No pre-approval required	Pre-approval required	
 Engage Energy Smart trade ally to complete leak survey. Trade ally will tag and catalog all leaks found. Trade ally repairs leaks by replacing or repairing faulty equipment. Trade ally submits application package to the Energy Smart program including: Compressed Air Leaks Application workbook, all tabs complete. One Entergy New Orleans bill for project site. Project itemized invoice. W-0 for incentive payee. Photos of compressor name plate. Pre- and post-logging dats (if available). 4. Energy Smart performs also inspection and issues incentive check payment. 	 Ergage Energy Smart trade ally to complete lask survey. Trade ally will tag and catalog all leaks found. Trade ally submits pre-approval application package to the Energy Smart program including: Compressed Air Leaks Application workbook, survey table complete. One Entergy New Orleans bill for project site. Project iterrized proposel. W-9 for incentive payee. Pre-logging date (if available). Energy Smart program performs site visit and issues pre-approval notice. Trade ally submits completion package to the Energy Smart program including: Compressed Air Leaks Application workbook, all table complete. Trade ally submits completion package to the Energy Smart program including: Compressed Air Leaks Application workbook, all table complete. Project iterrized invoice. 	
Incentive caps		
Compressed air system operating schedule Incenti	че сар	
24/7 constation (24 hours/day 7 days/week) \$40 per	compressor HP or total project cost	

24/7 operation (24 hours/day. 7 days/week)	\$40 per compressor HP or total project cost
Three-shift (24 hours/day, 5-6 days/week)	\$37 per compressor HP or total project cost
Two-shift (16 hours/day, 5-7 days/week)	\$27 per compressor HIP or total project cost
Single-shift (8 hours/day, 5-7 days/week)	\$14 per compressor HP or total project cost

For more information about this and other Energy Smart offerings, visit energysmortnolo.com, email info@energysmortnolo.com or call 504-229-6868.

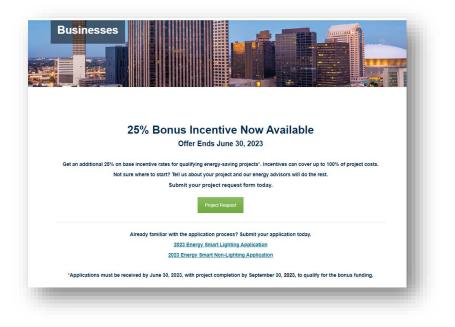
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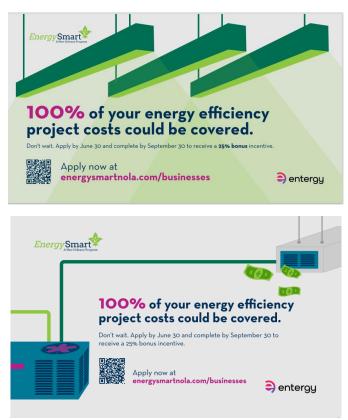
2

25% Bonus Incentive Campaign

Business Landing Page Update



Print Ads



Times-Picayune Strip Ads



Biz New Orleans 1/2 Page Print Ads



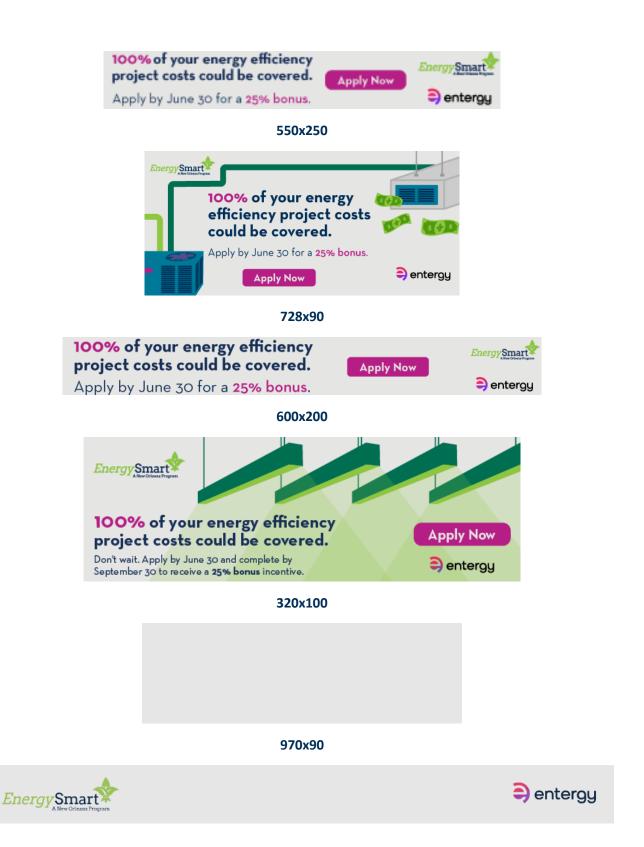


Digital Display Ads

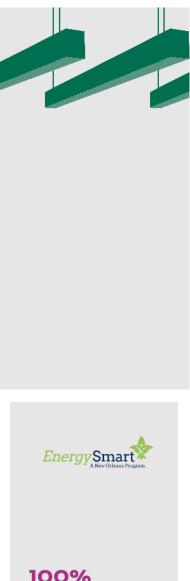
300x250



320x50







100% of your energy efficiency project costs could be covered.

970x250





NOLA.COM Dedicated Eblast



25% bonus available now through June 30.

In addition to the standard cash incentive you'll receive after completing a project, we're offering a limited-time 25% bonus incentive on qualifying energy-saving projects. Just apply by June 30 and complete your project by September 30 to receive the bonus incentive.

- \$200,000 incentive cap per project.
- \$600,000 incentive cap per year per customer.

Not sure where to start? Submit your project inquiry today and our energy advisors will do the rest. Don't wait. Submit now before June 30 to save more.

Visit **energysmartnola.com** to learn more about energy savings for your business.

Project Inquiry

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Traditional Radio:15 and :30 As Produced Radio







Apply by June 30 and complete by September 30 to receive a **25% bonus** incentive.



Digital/Streaming Radio :15 and :30

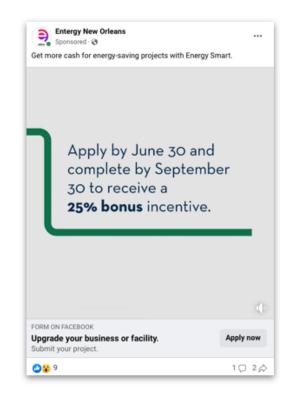




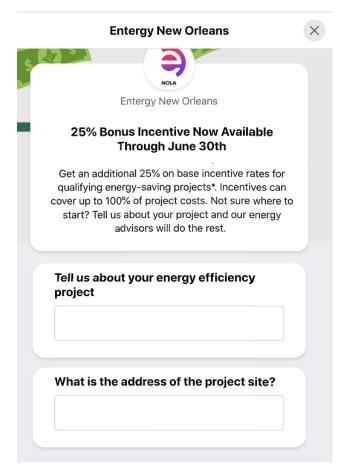
Paid Social





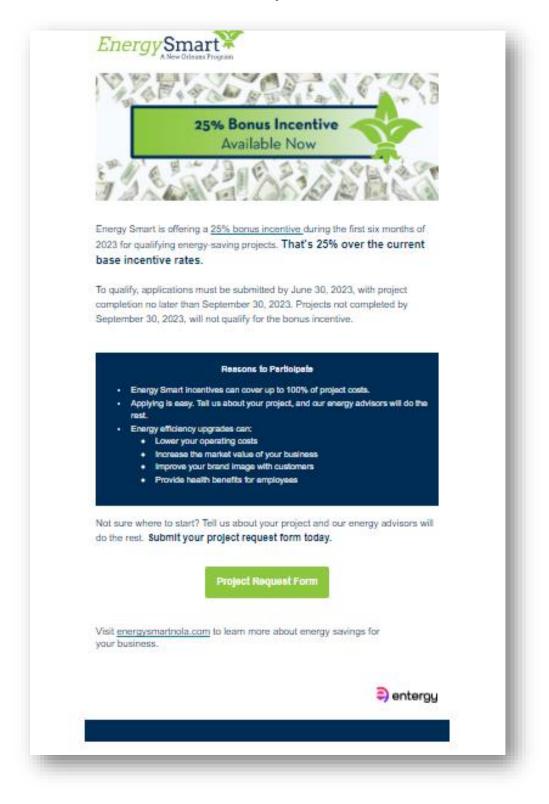


Leads Form in Social Posts



25% Bonus Incentive Email Campaigns

January Eblast



April E-blast

Energ	A See Orload Program
7	
Get 25% m	ore cash for your energy-efficient building upgrades.
incentive. Th	h June 30, Energy Smart is offering a 25% bonus hat's 25% over the current base incentive rates. These icentives can help cover up to 100% of out-of-pocket
	easy. Tell us about your project and our energy advisors est. Submit your project request form today.
	Project Request Form
	pplications must be submitted by June 30, 2023, with pletion no later than September 30, 2023.
Projects not bonus incen	completed by September 30, 2023, will not qualify for the tive.
Visit <u>energy</u> your busine	smartnola.com to learn more about energy savings for ss.
	=) entergy



Don't miss out on getting 25% more cash for your energy-saving upgrades. Deadline to submit applications for the bonus incentive is June 30.

Reasons to Participate
Incentives can cover up to 100% of project costs. Energy efficiency upgrades can: Lower your operating costs. Increase the market value of your business. Improve your brand image with customers. Provide health benefits for employees.
Not sure where to start? Tell us about your project, and our energy advisors will do the rest. Submit your project request form today.
Project Request Form
To qualify, applications must be submitted by June 30, 2023, with project completion no later than September 30, 2023. Projects not completed by September 30, 2023, will not qualify for the bonus incentive.

Visit energysmartnola.com to learn more about energy savings for your business.

3	enterou
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Program Partner Marketing

StayLocal Newsletter



Save the Planet & Save Money

Planning an energy efficient upgrade to your business this year? Energy Smart is offering a 25% Bonus Incentive during the first six months of 2023 for qualifying energy-saving projects. That's 25% over the current base incentive rates.

Energy efficiency upgrades can: lower your operating costs, increase the market value of your business, provide health benefits for employees and improve your brand with consumers.

Not sure where to start? Tell Energy Smart about your project and and energy advisors will do the rest. Applications must be submitted by June 30, 2023.

Apply now>

StayLocal Facebook Post



Chamber of Commerce – Press Release on Chamber Website

Increased Bonus Incentive for Energy-Saving Projects Monday, February 06, 2023 Energy Smart is offering a 25% Bonus Incentive to Entergy New Orleans business customers during the first six months of 2023 for qualifying energy-saving projects. That's 25% over the current base incentive rates. To qualify, applications must be submitted by June 30, 2023, with project completion no later than September 30, 2023. Projects not completed by September 30, 2023, will not qualify for <u>…read more</u> → Categories: Press Release

Downtown Development District Social Post



Downtown Development District Newsletter

ENERGY SMART LAUNCHES 25% INCENTIVE BONUS FOR BUSINESSES





Entergy New Orleans' <u>Energy Smart</u> program is offering business customers more money to complete energy-efficient facility upgrades. Energy Smart is the comprehensive energy efficiency program developed by the New Orleans City Council and administered by Entergy New Orleans.

Business customers can apply for an extra 25% cash incentive in addition to the standard cash incentive Energy Smart distributes on a per-project basis. These increased incentives can help cover up to 100% of out-of-pocket costs for energyefficient building upgrades.

The 25% incentive is available to all Entergy New Orleans business customers who apply and submit eligible project requests by June 30, 2023. The 25% incentive is available to all Entergy New Orleans business customers who apply and submit eligible <u>project requests</u> by June 30, 2023. Program participants will have until September 30, 2023, to complete upgrades. Businesses interested in learning more or applying can begin the application process at the Energy Smart <u>website</u>.

"Both large and small business customers are eligible for this 25% incentive bonus," said Derek Mills, Entergy New Orleans' demand-side management programs manager. "We're giving businesses an added incentive to apply and complete projects early, and we've simplified the application process. Tell us about your project, and our energy advisors will do the rest."

In addition to the cash incentives customers receive upon project completion, energy efficiency upgrades help decrease energy usage lowering operating costs and increasing profitability.

"With the help of our Energy Smart trade allies, we identify where upgrades can be made to maximize your savings," Mills continued.

Earned Media

25% Bonus Incentive Press Release



FOR IMMEDIATE RELEASE: Eebruary XX, 2023

Energy Smart launches 25% incentive bonus on energy-saving projects for New Orleans businesses Limited-time financial incentive can help cover up to 100% of project costs

New Orleans, La. - Entergy New Orleans' Energy Smart program is offering companies more money to complete energy-efficient facility upgrades.

Business customers can apply to receive an extra 25% cash incentive in addition to the standard cash incentive Energy Smart distributes on a per-project basis. These increased incentives can help cover up to 100% of out-of-pocket costs for energy-efficient building upgrades.

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"With the help of our Energy Smart trade allies, we identify where upgrades can be made to maximize your savings," Mills continued.

Energy Smart is the comprehensive energy efficiency program developed by the New Orleans City Council and administered by Entergy New Orleans.

ABOUT ENERGY SMART

ABOUT ENERGY SMART Energy Smart provides financial incentives for making energy-efficiency upgrades that decrease unnecessary usage and help businesses save money. The program launched in 2010 and is open to all Entergy New Orleans customers. Since the program began. Energy Smart has distributed more than \$43.7 million in cash incentives and allowed customers to save more than 350.3 million kilowat hours. For more information about Energy Smart, visit <u>energysmarthola com/businesses</u> or call 504-220-8686.



About Entergy New Orleans Entergy New Orleans, LLC is an electric and gas utility that serves Louisiana's Orleans Parish. The company provides electricity to more than 209,000 customers and natural gas to more than 110,000 customers.

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Biz New Orleans February 8 Article

Energy Smart Launches 25% Incentive Bonus for N.O. Businesses

02/08/2023 by Site Staff



Getty Images

NEW ORLEANS - Entergy New Orleans' Energy Smart program said it is offering companies more money to complete energy-efficient facility upgrades.

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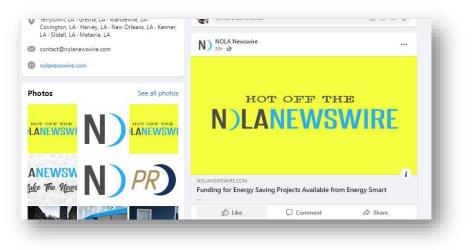
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Categories: Energy, Today's Business News





Small Business Online Marketplace Campaigns

Early Spring Promo

Social Post







Email



Earth Day Promo Social





Email



Memorial Day Promo





Now's your chance to get screw-in LEDs delivered right to your small business' doorstep. Place your order while supplies last.

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Email



Trade Ally Q1 Newsletter



Energy Smart Q1 Trade Ally Newsletter

The Commercial and Industrial Trade Ally Quarterly Newsletter is a resource for trade ally partners to learn about updates to the program and information about upcoming trade ally events, training and professional development opportunities.

Energy Smart reminds trade allies to download the latest version of the lighting and nonlighting application/calculator

Goals for 2023

2023 is Program Year (PY) 13 for the Energy Smart program. The commercial and industrial budget is \$6,367,271. To achieve this goal, the program is removing barriers to participation on behalf of customers and trade allies, onboarding new trade allies and continuing to increase the percentage of savings originating from non-lighting measures. We look forward to your participation with the program this year.



submitted to the program by June 30, 2023. Projects must be completed by Sept. 30, 2023. This bonus helps Energy Smart to distribute incentive funding evenly throughout the program year

Lighting measure reminder

Design Lights Consortium updated its solid-state lighting (SSL) technical requirements in 2022. Energy Smart now requires lighting to meet DLC version Lighting measure reminder

Design Lights Consortium updated its solid-state lighting (SSL) technical requirements in 2022. Energy Smart now requires lighting to meet DLC version 5.1 standards. This applies to any fixtures and lamps. With respect to screw-in bulbs and downlights, Energy Star is accepted.

Application documents

Energy Smart reminds trade allies to email the following documents to energysmartnola.

com to submit an application:

- Application/calculator Utility bill
- Specifications
- Proposal
- Product certifications (DLC, Energy Star, AHRI)
- · W9 for the entity receiving
- payment · Photos of pre-existing
- equipment

Energy Smart asks trade allies to always download a current version of the calculator from this page: nart NOLA Businesses | Energy Sr

documents When submitting completion

Completion

documents to Energy Smart, please email these items to commercialapps@energysmartnola. com:

- Final customer invoice
 Photos of installed equipment
- Project completion notice
 Updated calculator if the scope
- of work has changed

Trade Ally 2022 awards

On Jan. 17 Energy Smart hosted its 2023 Trade Ally Kick-Off and Awards Ceremony. Energy Smart staff covered program goals for the year and distributed plaques to the following trade ally award winners:

- Lighting NOLA LED
 HVAC Blue Box Air
- Small Business Gasket Guy of Louisiana

- Online Dustries Gasker Subject Constants
 Customer Service Nu-Lite Electrical Wholesalers
 Building Automation Synergy Building Solutions
 Commercial Trade Ally of the Year Synergy Building Solutions

Training webinar: Unlocking the Mystery of Utility Bills

March 22 | 9-10:00 a.m. Energy Smart welcomes energy engineer Adil Khan, CEO of TransPower Company and senior



Training webinar: Unlocking the Mystery of Utility Bills

March 22 | 9-10:00 a.m.

Energy Smart welcomes energy engineer Adil Khan, CEO of TransPower Company and senior member of the Association of Energy Engineers, to lead the training "Unlocking the Mystery of Utility Bills." Tune in to learn about:

- Line items that determine overall utility bill price
- Demand charge, energy charge and reactive power charge
- Purchased power cost
 Base rate charges
- Base rate char
 Riders
- Franchise fees
- Active power and apparent power
- Power quality and power factor

Adil Khan has over 30 years of national and international executive management experience and has been involved in next-generation technologies. He is an electrical engineer with a Master's in Business Administration. He is the founder, president, and CEO of TransPower Company, a R&D and technology manufacturing company. He is also an adjunct professor of strategic management at Denver University and sits on the board of multiple associations including local chapters of the Association of Energy Engineers.

Register here: Unlocking the Mystery of Utility Bills (Eventbrite invitation)

* Association of Energy Engineers members can receive 0.2 hours of continuing education credits for attending this webinar.

Training webinar: State Building Energy Code

April 12 | 9-10:30 a.m.

Energy Smart welcomes David Bonaventure, PE, CEM, to discuss updates to the state Building Energy Code. David is the past president of the Baton Rouge Chapter of ASHRAE. He has been in the design consulting engineering field for the built environment for 23 years and has been involved in several highly energy efficient buildings. This training will cover how the state's Energy Code will impact:

- · New insulation levels
- · Building envelope construction
- HVAC equipment efficiencies
- Building ventilation changes
 Energy recovery
- Lighting controls
- · Mechanical and electrical commissioning

- Building envelope construction
- HVAC equipment efficiencies
- Building ventilation changes
- Energy recovery
- Lighting controls
 Mechanical and electrical commissioning

Register here: What the Updates to the Louisiana Energy Code Mean for You Tickets, Wed, Apr 12, 2023 at 9:00 AM | Eventbrite

Training: "Selling Energy" sales training

Energy Smart will partner with Mark Jewell, an nationally-renowned sales trainer whose first book, "Selling Energy: Inspiring Ideas That Get More Projects Approved!" was a Wall Street Journal bestseller. This training will take place at Delgado Community College in New Orleans on Tuesday, May 23. Registered trade allies can receive this training, which will include numerous supplemental online resources, at no cost. Energy Smart will send an invitation to trade allies.

Surveying trade ally interest

Energy Smart would like to gauge trade ally interest in attending Fundamentals of Compressed Air, provided by the Compressed Air Challenge. The Compressed Air Challenge is a voluntary collaboration that promotes energy and operational efficiency in compressed air systems for industry. This is a oneday introductory course designed to teach facility engineers, operators and maintenance staff how to achieve 15-25% cost savings through more effective production and use of compressed air. If you are interested in attending this training, contact <u>kevin fitzvilliam@aptim.com</u>.

Workforce development

On Feb. 9, Energy Smart and Entergy Solutions staff presented to instructors and students associated with the LSU Industrial Assessment Center (IAC). LSU's IAC helps small and medium sized US manufacturers and commercial building save energy, reduce waste, and improve productivity by providing single day, no-cost energy assessments conduced by a team of engineering facuity and students (<u>https://iac.fsu.edu</u>). If your company is looking to hire employees with an engineering background and are interested in learning more about the IAC, Kevin Fitzvilliam can help you to connect with the center.

Contact Kevin Fitzwilliam at

kevin.fitzwilliam@aptim.com with inquiries about any of the information in the Q1 newsletter.

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Trade Ally Q2 Newsletter



Energy Smart Q2 Trade Ally Newsletter

The Commercial and Industrial Trade Ally Quarterly Newsletter is a resource for trade ally partners to learn about updates to the program and information about upcoming trade ally events, training and professional development opportunities.

Energy Smart reminds trade allies to download the latest version of the lighting and nonlighting application/calculator.

Program Update

Energy Smart thanks all of the trade allies who have submitted projects thus in 2023. As of May 1st, the program has reached 36% of its energy savings goal of 54,247,606 kWh. Thirty-one trade allies or contractors have submitted total of 66 projects. These applications are split nearly evenly between lightin and non-lighting projects. To date, 38% of the program budget has been allotted to these projects.

Incentive Bonus



Energy Smart is providing a 25% bonus for all prescriptive and custom projec submitted to the program by June 30, 2023. Projects must be completed by Sept. 30, 2023. This bonus helps Energy Smart to distribute incentive funding evenly throughout the program year.

Application documents

Energy Smart reminds trade allies to email the following documents to <u>commercialapps@energysmartnola.</u> <u>com</u> to submit an application:

- Application/calculator
- Utility bill
- Specifications
- Proposal
- Product certifications (DLC, Energy Star, AHRI)
- W9 for the entity receiving payment
- Photos of pre-existing
- equipment

Energy Smart asks trade allies to always download a current version of the calculator from this page: <u>Businesses | Energy Smart NOLA.</u>

Completion documents

When submitting completion documents to Energy Smart, please email these items to <u>commercialapps@energysmartnola</u>

- Final customer invoice
- · Photos of installed equipment
- Project completion notice
- Updated calculator if the scop of work has changed.

Training: "Selling Energy" Sales Training

Energy Smart is partnering with Selling Energy to offer a training to current trade ally partners to help you excel at advancing energy solutions. Breakfast and lunch will be provided. Thanks to a generous sponsorship from Energy Smart, current trade ally partners are eligible to enroll in a comprehensive Selling Energy training package that includes:

- Access to Selling Energy online training courses for a full year.
- Participation in a training event at Delgado Community College (in the Lac Maurepas Room on the 2nd floor of the Student Life



To sign up, please fill out our registration form. Registration is limited, so we encourage you to sig up while openings remain available

- Participation in a training event at Delgado Community College (in the Lac Maurepas Room on the 2nd floor of the Student Life Center) in New Orleans from 9 a.m. to 1 p.m. on Tuesday, May 23, 2023 (hosted both inperson and simulcast live/online).
- Participation in six (6) additional live/online webinars hosted by training instructor Mark Jewell.
- Access to a free one-on-one coaching session with Mark Jewell.
- Access to free resources made available to all Selling Energy students.

Training: Retro-commissioning

On July 13, Energy Smart will host a training on retro-commissioning will be open to both RCx service providers and facility directors. The I this training will be announced soon. Deng Lin, of Harris Energy Solul lead the training. Deng is a professional engineer with over 10 years (experience in energy engineering. He developed and executed techni standards for implementation of Energy Conservation Measures (ECN Retro-commissioning Studies for over 600 New York City buildings. M included BMS upgrades/conversions, lighting upgrades, pneumatic rehabilitations, boiler control upgrades and HVAC system upgrades.

Recognizing New Trade Allies

- Colmex Construction
- Regency Electrical Group
- APenergy
- Motion Industries
- Case iZ Systems
- HD Electric
- NOLA Engineering
- Chester Electric
 Prexus International
- B.E.F. Electric Company
- Industrial Energy Ser
 ElecTech

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limited, so we encourage y

up while openings remain a

- Ingersoll Rand Indust
 Verdant Energy Mana
- Solutions
- Germ Slayers Cleanii Maintenance Solutior
- G&R Professional Se
- Louisiana Energy Sol

Trade Ally Spotlight: Elan Studio Lighting



ÉLAN STUDIO

Jeremy Friloux is the showroom manager and part owner of Elan Studio Lighting, a locally-owned lighting company that has been a trade ally with Energy Smart since 2020. Elan Studio Lighting provides lighting solutions to both residences and businesses, including new construction and remodels. "Everyday is a new challenge," said Jeremy. "New product is constantly coming out. Styles and designs are constantly changing."

Having earned its Gold trade ally t rating based on its level of participation in 2022, Elan has continued its work as a reliable tra ally in 2023. Said Jeremy: "Energy Smart has given us the opportunit to get out in front of potential customers that we normally would not have. To show a customer that the project can pay for itself in a short period of time has been a bio advantage. The return-oninvestment calculator has been a valuable tool." Elan has emphasize training his staff on the Energy Sm application process, benefiting not only his company, but the Energy Smart program staff as well.

Workforce development

In April, Energy Smart facilitated individual conversations between trade allie and two local workforce agencies – Louisiana Green Corps and the New Orleans Technical Education Provider (NOTEP). Tracy Landry is the Career and Employment Specialist with LA Green Corps, and Janelle Dejan is an electrical lead instructor with NOTEP. Both provided trade allies with an overview of their programs and students. If your company is looking to hire entry-level employees with an electrical aptitude, you can reach out to Kevin Fitzwilliam who can connect you with these organizations.

Contact Kevin Fitzwilliam at

kevin.fitzwilliam@aptim.com with inquiries about any of the information in the Q2 newsletter.

