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Vice-President - Regulatory and Public Affairs

August 22, 2022

VIA ELECTRONIC MAIL ONLY

Ms. Lora W. Johnson, CMC, LMMC Clerk of Council City Hall - Room 1E09 1300 Perdido Street New Orleans, LA 70112

Re: Filing of Entergy New Orleans, LLC's Energy Smart Midyear Report for Program Year 12 (Resolutions R-11-52, R-20-51, R-21-153; UD-08-02, UD-08-02)

17-03)

Dear Ms. Johnson,

On February 3, 2011, the Council of the City of New Orleans ("Council") adopted Resolution R-11-52 requiring periodic reports regarding Energy Smart to be filed with the Council. Council Resolution R-19-516 approved the continuance of the Energy Smart for Program Years 10-12 ("PY10-12"). Council Resolution R-20-51 adopted on February 20, 2020, approved the PY10-12 Implementation Plan and APTIM, Environmental and Infrastructure ("APTIM") as the Third-Party Administrator. Council Resolution R-21-153 altered program reporting requirements from quarterly to semi-annual reports.

On behalf of APTIM, Entergy New Orleans, LLC submits the enclosed original and three copies of the Energy Smart Program Year 12 Midyear Report for the period of January 1, 2022 through June 30, 2022. Should you have any questions regarding this filing, please contact my office at (504) 670-3680.

Sincerely,

Courtney R. Nicholson

Courtney R. Michalara

Enclosure

cc: Official Service List UD-08-02 and UD-17-03 (via electronic mail)





Midyear Report

Energy Smart Program
Program Year 12
Submitted: 8/22/2022



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Executive Summary

The Energy Smart Program (Program) was developed by the New Orleans City Council (Council), is administered by Entergy New Orleans, LLC (ENO) and is implemented by APTIM, the Third-Party Administrator (TPA). This report contains performance data, activities, and pre-evaluated gross savings for the period of Q1 and Q2 of Program Year 12. The Program Year 12 (calendar year 2022) is divided into four quarters:

- Quarter 1 ("Q1"): January March
- Quarter 2 ("Q2"): April June
- Quarter 3 ("Q3"): July September
- Quarter 4 ("Q4"): October December

To ensure success in current and future programs, APTIM has engaged several subcontractors that have extensive experience in energy efficiency programs and in the New Orleans market to implement the program, including:

- ILSI Engineering
- Legacy Professional Services
- Spears Consulting
- Green Coast Enterprises
- Energy Wise Alliance
- Franklin Energy Services
- EnergyHub
- Harris Energy Solutions
- Honeywell
- MD Energy Advisors
- Urban League of Louisiana

This report contains data on the Energy Smart program offerings, including:

- Summary of activities by offering
- kWh savings achieved, kW reduction and incentives spent
- Marketing, outreach and engagement
- Training and workforce development activities
- Supplier diversity highlights

On May 5, the Department of Energy announced that the Energy Smart program won the 2022 ENERGY STAR® Partner of the Year Award—Sustained Excellence for the third consecutive year. The Energy Smart program was recognized for its efforts to advance innovations in residential energy efficiency programs and technologies to improve the affordability of home energy upgrades for diverse households through Home Performance with ENERGY STAR. The Energy Smart team worked collaboratively with Entergy New Orleans communications team in developing the news release that ran on the Entergy New Orleans website. The ENERGY STAR Partner of the Year news release posted on May 5.

Staff List

Name	Title	Company	Location
Brenda Hopewell	Vice President, Energy Solutions	APTIM	Chicago, IL
Dan Reese	Director of Program Operations	APTIM	Portland, OR
Megan Sykes	Marketing Manager	APTIM	Baton Rouge, LA
Michelle Krueger	Program Director	APTIM	New Orleans, LA
John Krzystowczyk	Commercial Program Manager	APTIM	New Orleans, LA
Dawn Ellerd	Marketing & Outreach Lead	APTIM	New Orleans, LA
Kevin Fitzwilliam	Training & Development Specialist	APTIM	New Orleans, LA
Spencer Kurtz	Energy Engineer	APTIM	Charlotte, NC
Nick Myers	Marketing & Communications Specialist	APTIM	New Orleans, LA
Michael Slaughter	Finance	APTIM	Baton Rouge, LA
Nick Bengtson	Sales Executive	EnergyHub	Brooklyn, NY
Nathan Meadows	Client Success Manager	EnergyHub	Brooklyn, NY
Jamie Wine	Director	Energy Wise Alliance	New Orleans, LA
Emily Snyder	Education Manager	Energy Wise Alliance	New Orleans, LA
Meredith Seale	Education Coordinator	Energy Wise Alliance	New Orleans, LA
Brandon Muetzel	Community Outreach Manager	Energy Wise Alliance	New Orleans, LA
Nate Wolf	Residential Program Manager	Franklin Energy Services	New Orleans, LA
Alan Mitchell	Field Manager	Franklin Energy Services	New Orleans, LA
Amanda Welch	Operations Analyst	Franklin Energy Services	Milwauke, WI
Melissa Carlson	Client Marketing Manager	Franklin Energy Services	Chicago, IL
Wendy Becker	Outreach Manager	Franklin Energy Services	Milwaukee, WI
Daniel Franklin	Operations Manager	Franklin Energy Services	New Orleans, LA
James Herman	Operations Analyst	Franklin Energy Services	New Orleans, LA
Dwayne Haley	Energy Advisor	Franklin Energy Services	New Orleans, LA
Jackie Dadakis	Chief Operating Officer	Green Coast Enterprises	New Orleans, LA
Joe Ryan	Director of Energy Services	Green Coast Enterprises	New Orleans, LA
Jared Sessum	Commercial Energy Manager	Green Coast Enterprises	New Orleans, LA
Ben Meyers	Benchmarking Associate	Green Coast Enterprises	New Orleans, LA
Jessica Harris	President	Harris Energy Solutions	Austin, TX
Craig Henry	Demand Response Program Manager	Honeywell	San Antonio, TX
Benjamin Cavell	ADR Business Consultant	Honeywell	New Orleans, LA
Keeley Evans	Project Coordinator	ILSI Engineering	New Orleans, LA
Alcide Tervalon III	Principal	Legacy Professional	New Orleans, LA
Aaron Herbert	Project Energy Engineer	Legacy Professional	New Orleans, LA
Iryell Richard	Small Commercial Project Coordinator	Legacy Professional	New Orleans, LA
Steffie Hernandez	Project Specialist	Legacy Professional	New Orleans, LA
Denzel Harry	Energy Advisor	Legacy Professional	New Orleans, LA
Louis Bart	Energy Advisor	Legacy Professional	New Orleans, LA
Joshua Kruebbe	Residential QA/QC	Legacy Professional	New Orleans, LA
Jacob Pohlman	Residential QA/QC	Legacy Professional	New Orleans, LA
Derrick Hammond	Energy Advisor	Legacy Professional	New Orleans, LA
Larry Tervalon	Energy Advisor	Legacy Professional	New Orleans, LA

Vindocto Torns	Energy Advisor
Brandon Barbre	Recycling Special
Wilbert Curtis	Recycling Special
Ethan Cartwright	Energy Advisor
Donna Arnett	Energy Advisor
Cleveland Spears	President/CEO
Meredith Adams	Account Executive
Klassi Duncan	VP, Entrepreneurs
Cherie Duckworth	VP of Workforce [

Energy Advisor	Legacy Professional	New Orleans, LA
Recycling Specialist	Legacy Professional	New Orleans, LA
Recycling Specialist	Legacy Professional	New Orleans, LA
Energy Advisor	MD Energy Advisors	New Orleans, LA
Energy Advisor	MD Energy Advisors	New Orleans, LA
President/CEO	Spears Consulting	New Orleans, LA
Account Executive	Spears Consulting	New Orleans, LA
VP, Entrepreneurship & Innovation	Urban League	New Orleans, LA
VP of Workforce Development	Urban League	New Orleans, LA

Offerings Overview

Residential

Energy Efficiency

- Home Performance with ENERGY STAR®
- Retail Lighting & Appliances
- Income-Qualified Weatherization
- A/C Solutions
- Multifamily Solutions
- Appliance Recycling & Replacement Pilot
- School Kits & Education
- Behavioral & Rewards

Demand Response

• EasyCool for Residents

Commercial & Industrial

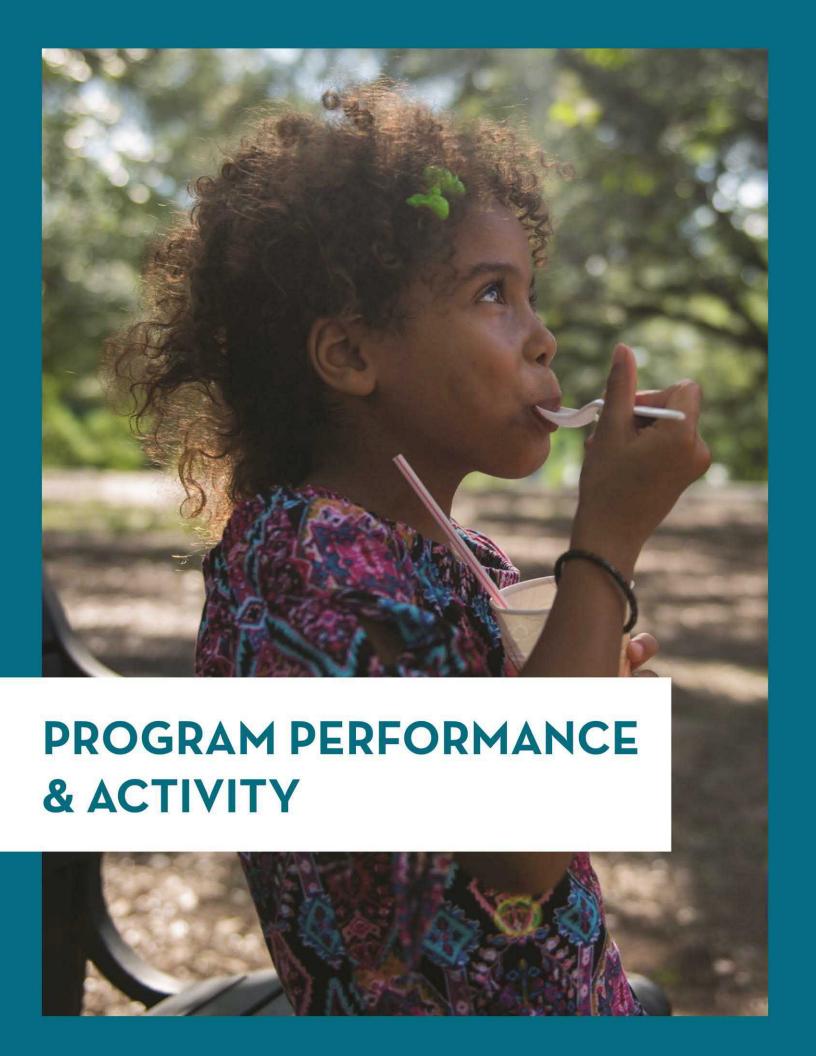
Energy Efficiency

- Small Commercial & Industrial Solutions
- Large Commercial & Industrial Solutions
- Publicly Funded Institutions
- Commercial & Industrial Construction Solutions

Demand Response

- Large Commercial & Industrial Demand Response
- EasyCool for Business

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Program Performance and Activity

Table 2.1

	kWh SAVINGS**	kWh GOAL*	% TO GOAL	kW SAVINGS	kW GOAL*	% TO GOAL	INCENTIVES**	BUDGET	% TO BUDGET
Commercial & Industrial - Energy Efficiency	29,198,227	53,636,918	54.44%	5,286	9,097	58.11%	\$2,311,231	\$6,307,651	36.64%
Commercial & Industrial - Demand Response***	-	-	N/A	-	4,642	0.00%	\$4,251	\$252,158	1.69%
Residential - Energy Efficiency	8,457,023	43,136,759	19.61%	2,445	4,580	53.41%	\$1,305,067	\$4,836,502	26.98%
Residential - Demand Response***	-	-	N/A	-	4,032	0.00%	\$34,529	\$197,110	17.52%
Total	37,655,250	96,773,677	38.91%	7,731	22,351	34.60%	\$3,655,078	\$11,593,421	31.53%

^{*}Goals are reflective of the revised Energy Smart Implementation Plan PY 10-12 approved 2/13/2020. Summary tables show savings achieved and incentive spend from 1/1/2022 through 6/30/2022.

Table 2.2

	PROGRAM COSTS*	PROGRAM BUDGET	% OF PROGRAM BUDGET
Commercial & Industrial - Energy Efficiency	\$4,120,485	\$11,096,776	37%
Commercial & Industrial - Demand Response	\$274,513	\$1,141,959	24%
Residential – Energy Efficiency	\$2,402,984	\$7,604,369	32%
Residential – Demand Response	\$38,293	\$609,415	6%
TOTAL	\$6,836,275	\$20,452,519	33%

^{*}Program costs are reflective of projects that have been completed as well as projects that are being implemented.

Table 2.3

EM&V SPENT	EM&V BUDGET	% OF EM&V BUDGET
\$260,893	\$846,000	30.84%

^{**}Savings and incentives are reflective of projects that have been completed as well as projects that are being implemented.

^{***}Demand Response program results are determined and evaluated after completion of the program year.

Residential Summary

The Energy Smart Residential Portfolio had a successful start to PY12. The program achieved 8,457,023 in kWh savings and reached 19.61% of the goal. In May, the Department of Energy recognized the Energy Smart Program as an ENERGY STAR Sustained Excellence Partner of the Year for a third consecutive year. The Retail Lighting and Appliance offering has been the main driver within the portfolio in Q1 and Q2 and is on track to meet energy savings goals based on sales at participating retailers and the online marketplace. The Multifamily Solutions offering completed multiple properties in Q1 and started a large project in Q2. Income Qualified Weatherization is running on pace for the year with the support of customer outreach and partnerships in the community. The A/C Solutions offering started the year strong and is expected to continue with the high temperatures driving air conditioning needs. The Home Performance with ENERGY STAR offering saw a sharp increase in savings just after the close of Q2, adding 700,000 kWh in July that is not reflected in this program reporting data. Lastly, the Behavioral offering began the process of shifting email participants to the direct mail cohort to improve savings potential for the second half of the year.

The Energy Smart team remained committed to COVID-19 protocols, all field personnel continue mandatory use of masks, nitrile gloves and shoe coverings. The Energy Smart team contacts customers in advance of their appointment to ask if anyone in the home had tested positive or had been recently exposed to a confirmed positive COVID-19 case prior to field personnel entering the residence.

Commercial & Industrial Summary

The Energy Smart Commercial & Industrial (C&I) Portfolio acquired a pipeline of 29,198,227 kWh in the first half of Program Year 12, resulting in a forecast of 54.44% to the energy savings goal and 36.64% to the incentive budget. Energy Smart saw participation in the program increase compared to similar points in previous program years, with the C&I pipeline adding 9.6 million kWh in additional energy savings compared to the end of the second quarter in PY11. The easing of COVID-19 related restrictions to operating hours and occupancy levels in businesses in Orleans Parish contributed to some of the increased program participation, however, supply chain delays continue to persist. Trade allies and customers have both reported significant price increases and shipping times for some popular HVAC measures including chillers and VFDs. Despite these barriers to program participation, the Energy Smart program saw an increase in energy savings across all C&I portfolio sectors.

The PY12 Step-Down Bonus was implemented at the beginning of Program Year 12 and was designed based on feedback from trade allies, customers, Energy Smart staff and program evaluators. The Step-Down bonus allowed customers or trade allies to submit projects at the beginning of the year to reserve increased bonus incentives that would be paid if the project was completed before the end of the year. Bonus amounts stepped down from 25% in the first quarter, to 15% in the second quarter and finally 5% in the third quarter. This bonus design allowed customers to sell projects that include measures with long lead times for delivery, such as VFDs and chillers, early in the year so they would have enough time to receive and install the equipment before the end of the year. Customers and trade allies were very receptive to the bonus structure and a total of 55 projects received a 25% Q1 bonus which contributed an additional \$171,319 in program incentives reserved. The 15% second quarter bonus was applied to 32 projects and increased incentives reserved by \$34,433.



Residential Offerings Summary

Table 3.1

OFFERING	kWh SAVINGS	kWh GOAL*	% TO GOAL	kW SAVINGS	kW GOAL*	% TO GOAL	INCENTIVES	BUDGET	% TO BUDGET
Home Performance with ENERGY STAR	453,279	4,870,449	9.31%	124	1,384	9.00%	\$123,795	\$1,517,071	8.16%
Retail Lighting & Appliances	5,542,647	8,131,626	68.16%	823	1,102	74.68%	\$455,804	\$1,285,720	35.45%
Multifamily Solutions	103,901	1,616,270	6.43%	13	470	2.73%	\$20,602	\$359,750	5.73%
Income Qualified Weatherization	1,190,203	1,850,708	64.31%	1,141	623	183.23%	\$493,411	\$759,461	64.97%
A/C Solutions	696,430	2,388,674	29.16%	285	687	41.39%	\$113,657	\$439,100	25.88%
Appliance Recycling & Replacement	65,553	1,897,900	3.45%	2	233	0.75%	\$43,699	\$220,000	19.86%
School Kits & Community Outreach	405,012	681,132	59.46%	58	81	71.94%	\$54,101	\$105,400	51.33%
Behavioral**	-	21,700,000	-	N/A	N/A	N/A	N/A	N/A	N/A
Rewards	N/A	N/A	N/A	N/A	N/A	N/A	\$0.00	\$150,000	0.00%
EasyCool - Bring Your Own Thermostat**	N/A	N/A	N/A	-	4,032	-	\$34,529	\$197,110	17.52%
Total	8,457,025	43,136,759	19.61%	2,446	8,612	23.72%	\$1,339,598	\$5,033,612	26.61%

^{*}Goals are reflective of the revised Energy Smart Implementation Plan PY 10-12 approved 2/13/2020. Summary tables show savings achieved and incentive spend from 1/1/2022 through 6/30/2022.

^{**}Behavioral and Demand Response program results are determined and evaluated after completion of the program year.

Home Performance with ENERGY STAR®

Description

This offering will achieve long term, significantly cost-effective electric savings through the use of local auditors and contractors who will help residential customers analyze their energy use and identify opportunities to improve efficiency, install low-cost energy-saving measures, and identify and implement more comprehensive home efficiency projects. The offering includes a home energy assessment which may also recommend follow up measures to be completed by trade ally contractors. The home energy assessment includes a walk-through inspection and direct installation of low-cost measures such as LED lighting, high-efficiency showerheads and water aerators, smart power strips, pipe wrap and smart thermostats. The home energy assessment may recommend follow-up measures which require diagnostic testing to achieve deeper savings in the home. Follow-up measures, completed by an Energy Smart approved trade ally, include attic insulation, air conditioning tune-up, air sealing, and duct sealing. This offering also includes an energy- saving kit component offered through the Online Marketplace, which provides an easy customer entry point.

To meet the needs of New Orleans' unique housing stock of double shot-gun homes and smaller multifamily configurations, the HPwES offering now includes all buildings with four or fewer units. Structures of this size and construction type often behave and function more like single-family homes, with owners often occupying one of the units, thus minimizing the split-incentive barrier.

Highlights

The Home Performance with ENERGY STAR offering achieved 453,279 in kWh savings, reaching 9.31% of the goal. The Energy Smart team completed 339 assessments in the first half of the year and generated 55% of the savings from direct-install measures at the time of the assessment. The deeper savings measures by the trade allies, which include attic insulation, air sealing and duct sealing, generated the remaining 45% of the savings. This measure mix allowed the offering to produce an average of 1,394 kWh per customer. Lighting kits were mailed 1,200 customers to create marketing leads and generate low-cost savings. Following the lighting kits, the offering saw a sharp increase in savings just after the close of Q2, adding 700,000 kWh in July that is not reflected in this program reporting data. The Department of Energy recognized the Energy Smart Program as an ENERGY STAR Partner of the Year, Sustained Excellence, for the third consecutive year for its exemplary commitment and dedication to energy efficiency.

Table 4.1

ENE	RGY SAVINGS	(kWh)	DEMA	ND REDUCTIO	N (kW)	BUDGET		
kWh Savings	kWh Goal	% to Goal	kW Savings	kW Target	% to Target	Incentives Spent	Incentive Budget	% to Budget
453,279	4,870,449	9.31%	125	1,384	9.00%	\$123,795	\$1,517,071	8.16%

Retail Lighting & Appliances

Description

The objective of the Retail Lighting and Appliance offering is to increase awareness and sales of efficient lighting and appliances to ENO's residential population. The offering will provide customers the opportunity to purchase a variety of discounted products that are ENERGY STAR qualified or better. The Energy Smart Online Marketplace features energy efficiency products as discounted prices. This allows Entergy New Orleans customers to purchase energy efficiency products online and have them shipped directly to their home.

Highlights

During the first six months of PY12, the Retail Lighting and Appliances offering achieved 5,542,647 in gross kWh savings, reaching 68.16% of the goal. The offering continues to provide a large portion of savings for the residential portfolio and continues to be the most cost-effective and visible residential offering.

Point-of-sale lighting rebates, particularly with standard LEDs, were the main driver of savings at participating retailers, despite retail-price increases due to supply-chain issues and inflation. Additional savings came from the Online Marketplace and mail-in appliance rebates for ENERGY STAR certified refrigerators, window air-conditioning units, pool pumps, dehumidifiers, smart thermostats and heat-pump water heaters. Big-box stores, including The Home Depot, Costco, Lowe's and Walmart, all participated in the point-of-sale offering, with sales at Costco and The Home Depot providing the most savings. The program team also continued its partnership with more local stores, including The Green Project and Eddie's Ace Hardware. Partnerships with local stores are vital to providing access to quality energy-efficient products to customers who shop locally and to support local businesses.

The Retail Lighting and Appliances field team began using a new tool to report on monthly store visits, called GoSpotCheck. This tool is an application-based program that allows field staff members to complete store visit reports from their phones while at the store, including submitting photos and staff and customer training details. GoSpotCheck has provided substantial time savings, allowing the field staff to focus more on customer and staff interactions during visits.

Submissions of mail-in appliance rebate applications increased in the first half of PY12 compared to PY11, despite the lack of availability of product in stores due to supply chain issues at the beginning of the year. The mail-in appliance rebate offering has been vital to providing customers better access to energy-efficient products with the increasing cost of goods.

The Online Marketplace continues to play an important role in providing customers access to energy-efficient products. Manufacturer promotions occurred during the first half of the year, resulting in the sale of 2,326 smart thermostats. The Online Marketplace combined the program's incentives for smart thermostats with manufacturer and retailer discounts during the winter and spring promotional periods, which allowed customers to purchase deeply discounted Emerson, Nest and Ecobee smart thermostats. The Earth Day promotion was particularly successful, with more than 1,000 smart thermostats sold in April. The inclusion of four-pack LED bulbs provided an increase in lighting sales on the Online Marketplace during the first six months. By layering in additional LED lighting discounts during this period,

the Online Marketplace sold 3,274 LEDs, 84 advanced power strips and 151 water-saving products largely as add-on purchases for customers purchasing smart thermostats.

Performance

Table 5.1

ENE	RGY SAVINGS (kWh)	DEMA	ND REDUCTIO	N (kW)	BUDGET		
kWh Savings	kWh Goal	% to Goal	kW Savings	kW Target	% to Target	Incentives Spent	Incentive Budget	% to Budget
5,542,647	8,131,626	68.16%	823	1,102	74.68%	\$455,804	\$1,285,720	35.45%

Table 5.2

Retail & Appliance Sales Quantities

PARTICIPATION TYPE	
In-Store	QTY
Lighting	37,245
Online Marketplace	QTY
Advanced Power Strips	84
Smart Thermostats	2,326
Smart Thermostat Accessories	94
Insulation	60
Lighting	3,274
Water Savers	151
Mail-In Rebates	QTY
Pool Pump	8
Heat Pump Water Heater	5
Refrigerator	39
Window Ac	24
Water Cooler	1
SMART THERMOSTAT	91
PORTABLE DEHUMIDFIER	3

Table 5.3

Participating Retailers

DETAIL COMPANY	SUPPORTED RE	TAIL PROGRAMS	4000500	
RETAIL COMPANY	Lighting	Appliances	ADDRESS	
Barto Appliance		X	1400 Airline Dr	
Costco Wholesale		Χ	3900 Dublin St	
Home Depot (Bullard)	X	Χ	12300 I-10 Service Rd	
Home Depot (Central)	X	Χ	1100 S Claiborne Ave	
Lowes (Central)		X	2501 Elysian Fields Ave	
Lowes (Read)		Χ	5770 Read Blvd	
Walmart (Tchoupitoulas)	X	X	1901 Tchoupitoulas St	
Walmart (Chef Menteur)	X	X	4301 Chef Menteur Hwy	
Walmart (Behrman)	X	X	4001 Behrman PI	
Walmart Bullard	X	X	6000 Bullard Ave	
The Green Project	X		2831 Marais St	
Eddie's Ace Hardware	Χ		4401 Downman Rd	

Multifamily Solutions

Description

This offering targets multifamily property owners (landlords) and managers, as well as apartment and condo renters. The offerings will address their unique needs through a combination of incentives for both direct install and prescriptive measures, and through property owner and tenant education. A property must have a minimum of five units to qualify for Multifamily Solutions. This allows for the Multifamily Solutions offering to be more focused on the unique needs of owners, managers and renters of larger buildings.

Highlights

The Multifamily Solutions offering achieved 103,901 in kWh savings, reaching 6.43% of the goal. The team began working with three properties, totaling 128-units in Q1. In Q2, a 278-unit property was scheduled in Algiers. The program team will work with trade allies to complete the follow-up measures identified in the property assessments, which is expected to achieve significantly higher kWh savings in Q3. Continued outreach will add additional properties in Q3 and Q4 for both direct-install measures and trade ally-led follow up measures.

Table 6.1

ENE	ENERGY SAVINGS (kWh)		DEMA	ND REDUCTION	N (kW)	BUDGET		
kWh Savings	kWh Goal	% to Goal	kW Savings	kW Target	% to Target	Incentives Spent	Incentive Budget	% to Budget
103,901	1,616,270	6.43%	13	470	2.73%	\$20,602	\$359,750	5.73%

Income-Qualified Weatherization

Description

The Income-Qualified Weatherization offering is designed to offer qualifying customers free energy efficiency projects ranging from direct install measures, such as LED bulbs and water savings measures, to demand response enabled smart thermostats and comprehensive envelope measures.

Highlights

The Income-Qualified Weatherization offering achieved 1,190,203 in kWh savings, reaching 64.31% of the goal. During the first half of the year, the Energy Smart team completed 423 home energy assessments. The Income-Qualified Weatherization offering generated 30% of kWh savings from direct install measures at the time of the home energy assessment. Trade allies performed follow up measures recommended in the home energy assessment report, which include attic insulation, air sealing and duct sealing. Follow up measures generated the remaining 70% of the kWh savings achieved. This measure mix allowed the offering to produce an average of 2,098 kWh reduction per customer.

The Income-Qualified Weatherization offering had an opportunity to partner with Vietnamese Initiatives in Economic Training (VIET) in Q2. The program was able to enroll 34 participants with VIET's assistance. In addition, VIET provided translating services to the program to overcome the language barrier. The program team will look for additional sign-up periods with VIET and other community organizations in the second half of the year.

Table 7.1

ENE	ENERGY SAVINGS (kWh)		DEMA	ND REDUCTIO	N (kW)	BUDGET		
kWh Savings	kWh Goal	% to Goal	kW Savings	kW Target	% to Target	Incentives Spent	Incentive Budget	% to Budget
1,190,203	1,850,708	64.31%	1,141	623	183.23%	\$493,411	\$759,461	64.97%

A/C Solutions

Description

The A/C Solutions offering provides residential customers with a more comprehensive set of options to help lower the energy consumption associated with keeping their homes cool and comfortable in the summer. Customers with functioning air conditioning can improve the efficiency of their units with the help of a comprehensive air conditioning tune-up or replacement. The offering also includes the installation of new Demand Response (DR)-enabled smart thermostats. The program works to enhance the ability within the territory's HVAC contractor network to provide value-added services to customers.

Highlights

The A/C Solutions offering achieved 696,430 in kWh savings, reaching 29.16% of the goal. The offering served 1,127 customers. Air conditioner tune-ups provided 45% of the kWh savings, duct sealing generated 54% and smart thermostats were installed for 10 participating customers. The offering will continue to utilize targeted marketing for air conditioner tune-ups throughout the second half of the program year.

Table 8.1

ENE	ENERGY SAVINGS (kWh)		DEMA	ND REDUCTION	N (kW)	BUDGET		
kWh Savings	kWh Goal	% to Goal	kW Savings	kW Target	% to Target	Incentives Spent	Incentive Budget	% to Budget
696,430	2,388,674	29.16%	285	687	41.39%	\$113,657	\$439,100	25.88%

Appliance Recycling & Replacement Pilot

Description

The Appliance Recycling and Replacement Pilot offering will encourage early recycling of qualifying low efficiency appliances, such as refrigerators and freezers, for residential customers. The pilot will also offer a refrigerator replacement option for income-qualified residential customers. This new offering will go beyond federal recycling requirements using environmentally friendly best practices for recycling all components of each appliance.

Highlights

The Appliance Recycling and Replacement Pilot achieved 65,553 kWh savings this reporting period. The offering served 59 income-qualified customers with the refrigerator replacement measure, installing a new ENERGY STAR refrigerator which will reduce appliance electricity consumption. In Q2, the Income-Qualified Weatherization offering added refrigerator replacement criteria to the home assessment to identify more qualified customers for this measure. The offering recycled 35 inefficient refrigerators to remove them from the electric grid permanently. The Program Team partnered with the Department of Sanitation on Household Hazardous Waste Day, held May 14, 2022. Orleans Parish residents were invited to drop off hazardous waste materials at the Elysian Fields recycling center. The Program Team distributed Energy Smart residential offering materials and Appliance Recycling flyer to 680 vehicles. The team will continue to partner with the Department of Sanitation to add the Appliance Recycling website link to the City Sanitation website. A bill insert was also designed during this reporting period, to deploy in Q3 to all residential customers.

Table 9.2

ENE	ENERGY SAVINGS (kWh)		DEMA	ND REDUCTIO	N (kW)	BUDGET		
kWh Savings	kWh Goal	% to Goal	kW Savings	kW Target	% to Target	Incentives Spent	Incentive Budget	% to Budget
65,553	1,897,900	3.45%	1.74	233	0.75%	\$43,699	\$220,000	19.86%

School Kits & Education

Description

The School Kit & Education offering targets 6th and 10th grade school age students in New Orleans to deliver a hands-on lesson and in-person instruction about energy efficiency concepts. Students are sent home with a home energy kit, and forms with installation data are returned to the team. School classes have returned to entirely in-person instruction. During the pandemic, these in-person methods were swapped with live video conference classes, new material for classroom teachers to add to their own lessons and an online, asynchronous platform to engage classes in an inter-school competition. These virtual tools are still available to teachers, however during this reporting period all teachers opted for in-person lessons.

Highlights

Many of the challenges caused by COVID-19 protocols were relieved in the first half of PY12. Students, teachers, and Energy Smart instructors were excited to restart in-person sessions for 6th and 10th graders. All classes in PY12 have been taught in-person for the first time since 2020. Across Orleans Parish 2,064 students were reached through 82 classes at 16 schools and 2 summer camps. Kits distributed to the students achieved 405,012 kWh in savings reaching 59.46% of the goal. The complete list of schools served during this reporting period can be found in appendix A.

The sessions consisted of the following breakdown:

6th Graders:

Session One (1) - Bicycle Energy Generator & Interactive Skit

Session Two (2) - The Energy House Game

10th Graders:

Session One (1) - Energy in Our Own Lives & List Our Stuff

Session Two (2) - Model House of Representatives, Energy Policy Game

Performance

Table 10.1

ENE	ENERGY SAVINGS (kWh)		DEMA	ND REDUCTIO	N (kW)	BUDGET		
kWh Savings	kWh Goal	% to Goal	kW Savings	kW Target	% to Target	Incentives Spent	Incentive Budget	% to Budget
405,012	681,132	59.46%	58	81	71.94%	\$54,101	\$105,400	51.33%

Behavioral & Rewards

Description

The Behavioral offering provides customers a Home Energy Report/Scorecard (HERs) through Entergy New Orleans' Customer Engagement Portal (CEP). Residential customers will receive a monthly HER that compares them to similar and efficient households, shows their usage over time, provides tips for saving energy, rewards them for taking actions and directs them to other program offerings. All residential customers that have provided email addresses are automatically opted into the offering and can opt-out at their discretion.

The Rewards offering enables residential customers to sign-up for Rewards through the CEP. Participants can receive eGift cards from their choice of available retailers for accumulating points for taking specific actions.

Highlights

The first Home Energy Reports of the year were sent to customers in January and have continued each consecutive month to present. A total of 246,720 HERs have been delivered to customers year to date. The HERs includes a dynamic rewards section, which display customer reward balances and market the program to further incentivize energy-saving actions and customer engagement through the Customer Engagement Portal (CEP). In addition, the HERs templates were updated to align with the Entergy New Orleans branding and logo changes.

The team continued to promote the core Energy Smart offerings through a Program Awareness Widget in the CEP, including Home Performance with ENERGY STAR assessments, the Energy Smart Online Marketplace, ENERGY STAR appliance rebates, A/C Solutions offering and central air conditioner rebates. An email marketing campaign was also executed in June to target customers that are eligible to redeem their rewards and promote the Online Home Assessment tool in the CEP, in order to increase awareness, drive participation and yield savings.

Table 11.1

ENE	ENERGY SAVINGS (kWh)			ND REDUCTIO	N (kW)	BUDGET		
kWh Savings	kWh Goal	% to Goal	kW Savings	kW Target	% to Target	Incentives Spent	Incentive Budget	% to Budget
	21,700,000							

^{*}Behavioral program results are determined and evaluated after completion of the program year.

EasyCool for Residents

Description

The residential Bring Your Own Thermostat (BYOT) DR offering taps into the existing installed base of connected thermostats in the ENO territory. Through technical integrations with the leading thermostat manufacturers in the industry, ENO will have the ability to enroll, monitor, and control connected thermostats and leverage the enrolled aggregation as a capacity resource for peak demand reduction. When a DR event is dispatched, targeted devices will experience a temperature adjustment (an "offset" or "setback") that will in turn curtail HVAC usage during the peak period.

Highlights

The EasyCool for Residents offering enrolled 1,145 customers during the reporting period. New Orleans experienced record-breaking heat in the month of June, which resulted in higher electricity demands. The Program Team dispatched four events in June, detailed in table 13.2. All events included 60 minutes of pre-cooling by two degrees, followed by increase in set temperature by three degrees. Customers can "opt-out" of the event at any time by changing the temperature setting on their thermostat. All four events produced full participation rates between 53-60%. Customers are counted as full participants if they do not "opt-out" at any point during the event.

Table 12.1

EASYCOOL FOR RESIDENTS	DEMAND REDUCTION (kW)			ENRO	LLMENT BU	DGET	PARTICIPATION BUDGET		
	kW Savings*	kW Target	% to Target	Incentives Spent	Incentive Budget	% to Budget	Incentives Spent	Incentive Budget	% to Budget
вуот	-	4,032	0.00%	\$34,529	\$70,725	48.82%	N/A	\$126,385	N/A

^{*}Demand Response program results are determined and evaluated after completion of the program year.

Table 12.2

EVENT DATE	EVENT TIME	EVENT LENGTH	FULL PARTICIPATION
6/9/2022	3:00-6:00	3	55.80%
6/17/2022	3:00-6:00	3	56.80%
6/23/2022	2:00-6:00	4	53.60%
6/24/2022	3:00-5:00	2	59.30%



COMMERCIAL & INDUSTRIAL OFFERINGS

Commercial & Industrial Offerings Summary

Table 13.1

OFFERING	kWh SAVINGS**	kWh GOAL*	% TO GOAL	kW SAVINGS	kW TARGET *	% TO GOAL	INCENTIVES**	BUDGET	% TO BUDGET
Small Commercial & Industrial Solutions	1,431,380	8,830,250	16.21%	405.82	1,948	20.83%	\$184,549.27	\$1,189,931	15.51%
Large Commercial & Industrial Solutions	21,426,541	38,041,497	56.32%	4,610.29	6,048	76.23%	\$1,517,091.22	\$4,264,094	35.58%
Publicly Funded Institutions	5,940,838	3,592,744	165.36%	174.62	498	35.08%	\$573,221.82	\$435,147	131.73%
Commercial & Industrial Construction Solutions	399,469	3,172,427	12.59%	95.62	603	15.85%	\$36,369.22	\$418,479	8.69%
Large Commercial & Industrial Demand Response***	-	-	N/A	-	3,731	0.00%	\$3,326	\$219,203	1.52%
EasyCool for Business***	-	-	N/A	-	911	0.00%	\$925	\$32,955	2.81%
TOTAL	29,198,227	53,636,918	54.44%	5,286.35	13,739	38.48%	\$2,315,482.80	\$6,559,809	35.30%

^{*}Goals are reflective of the revised Energy Smart Implementation Plan PY 10-12 approved 2/13/2020. Summary tables show savings achieved and incentive spend from 1/1/2022 through 6/30/2022.

^{**}Savings and incentives are reflective of projects that have been completed as well as projects that are being implemented.

^{***}Demand Response program results are determined and evaluated after completion of the program year.

Small Commercial & Industrial Solutions

Description

The Small Commercial & Industrial Solutions offering provides small businesses (100 kW demand or less) and other qualified non-residential customers the opportunity to achieve electricity savings through strategies designed specifically for this sector. This offering helps small business customers analyze facility energy use and identify energy efficiency improvement projects. Program participants are advised on applicable offerings through the program as well as financial incentives for eligible efficiency measures that are installed in their facilities by trade allies.

Highlights

By the end of Q2, the Small Commercial & Industrial offering reached 1,431,380 kWh, 16.21% to goal. Participation in the Small Commercial & Industrial offering has increased slightly compared to the mid-year point of PY11. During the first two quarters of PY12, Small C&I customers reported barriers to participation including inflation-related budget concerns, staffing issues and long lead times for equipment.

The Energy Smart team launched the Step-Down Bonus at the beginning of PY12 in response to feedback from customers and trade allies. The Step-Down Bonus was designed to allow customers to "reserve" increased incentives at the beginning of the year and the bonus would be honored if the project was completed before the end of PY12. Customers that applied for incentives in Q1 received a 25% bonus above regular incentive rates and the bonus amount decreased to 15% for applications submitted and approved in Q2. During Q1, 15 Small Commercial & Industrial projects received the 25% bonus which provided \$10,243 in additional incentives. An additional 15 Small Commercial & Industrial projects received the 15% Q2 bonus which increased total incentives for these projects by \$3,138.

Throughout the first half of PY12 the Energy Smart team has focused on increasing outreach efforts to raise awareness and increase program participation with Small Commercial & Industrial customers. Church outreach has been the primary focus of Small Commercial & Industrial outreach efforts throughout most of the first half of the year. Engaging with leadership at places of worship throughout Orleans Parish generated eight project applications by the end of Q2 and increased the Small Commercial & Industrial pipeline by 112,545 kWh. Outreach staff have also directed staff at these places of worship to the Small Business Online Store and encouraged them to order smart thermostats and enroll in the EasyCool for Business offering. The Energy Smart team has also suggested that leadership at these places of worship promote Energy Smart to their congregation to further raise awareness of the overall Energy Smart portfolio of offerings. In May, the Energy Smart team hired a Small Commercial Outreach Analyst to further increase outreach efforts for this customer type and to allow for increased outreach and recruitment efforts for new trade allies.

Performance

- A total of 33 projects were completed during the first half of PY12.
- 90 orders were processed from the Small Business Online Store.
- Small Business Online Store orders achieved 186,833 kWh.

Table 14.1

ENE	ENERGY SAVINGS (kWh)			ND REDUCTIO	N (kW)	BUDGET		
kWh Savings*	kWh Goal	% to Goal	kW Savings*	kW Target	% to Target	Incentives Spent*	Incentive Budget	% to Budget
1,431,380	8,830,250	16.21%	405.82	1,948	20.83%	\$184,549.27	\$1,189,931	15.51%

^{*}Savings and incentives are reflective of projects that have been completed as well as projects that are being implemented.

Chart 14.2

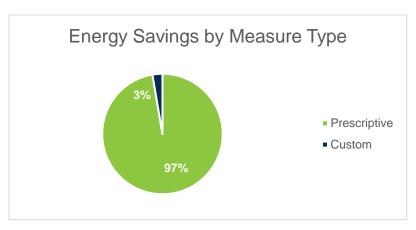


Chart 14.3



Large Commercial & Industrial Solutions

Description

The primary objective of the Large Commercial and Industrial Solutions offering is to provide a solution for larger (greater than 100 kW demand) non-residential customers interested in energy efficiency through a prescriptive or custom approach. The Large Commercial & Industrial offering is designed to generate significant energy savings, as well as a longer-term market penetration by nurturing delivery channels, such as design professionals, distributors, installation contractors and Energy Service Companies (ESCOs).

Highlights

At the end of Q2, the Large Commercial & Industrial offering reached 21,426,541 kWh, resulting in a forecast of 56.32% to goal. Throughout the first two quarters of PY12, the Large Commercial & Industrial offering saw an increase of 7,554,993 kWh compared to the mid-year point of PY11. The increase in program participation is due to easing COVID-19 restrictions, increased revenue and the success of the Step-Down Bonus.

Feedback from trade allies and Large Commercial & Industrial customers indicated that supply chain issues continued to result in long lead times for ordering equipment. The Step-Down bonus was implemented at the beginning of PY12 to encourage program participation earlier in the program year and allow for enough time for equipment to be ordered, delivered, and installed before the end of PY12. In Q1, 34 Large Commercial & Industrial projects included a 25% bonus which resulted in \$107,961 in additional incentives. Eleven more Large Commercial & Industrial projects received bonus incentives in Q2 which increased incentives by \$16,050.

Recruiting and re-activating existing trade allies and continuing to add and promote non-lighting measures continues to be a focus for the Large Commercial & Industrial offering. Lighting savings continue to represent a smaller portion of energy savings for the Large Commercial & Industrial offering with only 49% of savings coming from lighting measures as opposed to 78% through the first two quarters of PY11. The Energy Smart team continues to prepare for this program shift to continue by recruiting more trade allies that specialize in the installation of non-lighting measures such as refrigeration measures, window film, building automation systems and trade allies that perform retro-commissioning services. Energy Smart began working on its first commercial insulation project during the first half of the year and continues to explore non-lighting measures to add to the portfolio.

Performance

- A total of 17 projects were completed during the first half of PY12.
- Measure Mix: 49% lighting and 51% non-lighting.

Table 15.1

ENERGY SAVINGS (kWh)			DEMAND REDUCTION (kW)			BUDGET		
kWh Savings*	kWh Goal	% to Goal	kW Savings*	kW Target	% to Target	Incentives Spent*	Incentive Budget	% to Budget
21,426,541	38,041,497	56.32%	4,610.29	6,048	76.23%	\$1,517,091.22	\$4,264,094	35.58%

*Savings and incentives are reflective of projects that have been completed as well as projects that are being implemented.

Chart 15.2

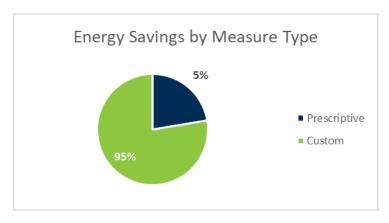
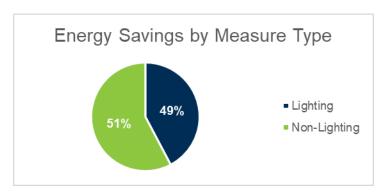


Chart 15.3



Publicly Funded Institutions

Description

The Publicly Funded Institutions (PFI) offering is targeted at local publicly funded institutions. The offering assists end-use customers in overcoming barriers that are specific to publicly funded groups. Through hands-on expertise and consulting, the program benchmarks the institution's energy use and identifies a roadmap to success. Customers are given guidance throughout their engagement with the program.

Highlights

By the end of Q2, the Publicly Funded Institutions offering reached 5,940,838 kWh, resulting in a forecast of 165.36% to goal. The Publicly Funded Institutions offering continues to perform extremely well with 1,865,446 kWh in additional savings in the pipeline compared to the mid-year point of PY11. Program partner, Green Coast Enterprises, continues to promote retro-commissioning and BAS projects which represent a large percentage of overall savings for the Publicly Funded Institutions offering.

In Q1 the City of New Orleans and Delgado both submitted multiple project applications that received the 25% Q1 bonus which increased over Publicly Funded Institutions offering incentives by \$49,690. During Q2 the City of New Orleans, as well as two charter schools, submitted a total of six applications that resulted in a total Q2 bonus of \$15,245. The average Step-Down bonus amount for Publicly Funded Institutions projects in the first half of the year was \$5,903 in additional funding per project.

To meet energy savings goals for the Publicly Funded Institutions offering Energy Smart has identified several key strategic partnerships that need to be established in order to maximize savings associated with this customer class. Further coordination is needed with PFI customers including NASA, The Sewerage & Water Board, the Regional Transit Authority and the City of New Orleans. Energy Smart will increase PFI outreach to these customers by attending board meetings and coordinating with Entergy New Orleans to maximize energy savings gained through cooperation with these customers.

- 2 projects were completed during the first half of PY12.
- Project Type: Both completed projects were BAS projects with incentives covering 100% of project cost.

Table 16.1

ENERGY SAVINGS (kWh)			DEMAND REDUCTION (kW)			BUDGET		
kWh Savings*	kWh Goal	% to Goal	kW Savings*	kW Target	% to Target	Incentives Spent*	Incentive Budget	% to Budget
5,940,838	3,592,744	165.36%	174.62	498	35.08%	\$573,221.82	435,147	131.73%

^{*}Savings and incentives are reflective of projects that have been completed as well as projects that are being implemented.

Commercial & Industrial Construction Solutions

Description

The Commercial & Industrial Construction Solutions ("New Construction") offering encourages customers to design and construct higher efficiency facilities than building code or planned designs. This offering is available to ground-up construction, additions or expansions, building repurposing and commercial building restorations. The New Construction offering provides incentives for design assistance, prescriptive measures and custom upgrades tailored to the customer's building operations.

Highlights

By the end of Q2, the Commercial & Industrial Construction Solutions offering reached 399,469 kWh, resulting in a forecast of 12.59% to goal. Energy Smart continues to focus on building awareness of the New Construction offering via direct outreach to construction and architectural firms as well as promoting the offering through paid media marketing efforts. In addition to direct outreach and marketing efforts the Energy Smart team is working closely with Entergy's Region Engineering Department as well as utilizing Dodge Reports to ensure we are identifying projects eligible for Commercial & Industrial Construction Solutions incentives early enough in the design process. In Q1, one new construction project received a Q1 bonus of \$3,425 in addition to regular program incentives for lighting and HVAC measures at a restaurant and pickleball court.

Performance

One project was completed during the first half of PY12.

Table 17.1

ENERGY SAVINGS (kWh)			DEMAND REDUCTION (kW)			BUDGET		
kWh Savings*	kWh Goal	% to Goal	kW Savings*	kW Target	% to Target	Incentives Spent*	Incentive Budget	% to Budget
399,469	3,172,427	12.59%	95.62	603	15.85%	\$36,369.22	\$418,479	8.69%

^{*}Savings and incentives are reflective of projects that have been completed as well as projects that are being implemented.

Large Commercial & Industrial Demand Response

Description

The Large Commercial & Industrial Demand Response (DR) offering launched with an objective to secure a total of 9.3 megawatts (MW) of commercial demand shed over term of the program cycle. Large commercial customers (exceeding 100kW peak demand) are being recruited and enrolled for an automated turn-key DR solution.

An advanced software platform, Concerto®, was deployed for dispatch, control and optimization of all DR resources enrolled in the offering. Concerto is utilized to advance goals of maximizing customer satisfaction for participants in the offering while being adaptable to new and changing technologies that can provide flexibility and reliability, such as batteries, electric vehicles and distributed solar.

Highlights

The Program Team conducted 22 site surveys including hospitals, secondary schools, commercial office space, university, and industrial sites totaling 5.6 MW. The offering includes 12 enrolled customers totaling 2,208 kW. There are four projects in the installation and testing phase totaling 851 kW.

An effort to integrate with Entergy electrical meters has been completed. Integration allows Concerto® to produce same day consumption and demand baselines to monitor customer performance in the Large C&I DR offering. Daily monitoring allows the customer, and in turn the Program Team, to maximize energy savings.

In addition to directly targeting customers, the outreach team is educating controls contractors on program benefits for both the controls company, and their customers. Honeywell has joined local industry organizations to further conduct outreach and promote the multiple benefits of program participation in Energy Smart and the Large C&I DR offering.

Table 18.1

DEMA	ND REDUCTION	ON (kW)	BUDGET				
kW Savings*	kW Target	% to Target	Incentives Spent	Incentive Budget	% to Budget		
-	3,731	0.00%	\$3,326	\$219,203	1.52%		

^{*}Demand Response program results are determined and evaluated after completion of the program year.

EasyCool for Business

Description

The EasyCool for Business offering is a Bring Your Own Thermostat (BYOT) demand response offering that leverages the built-in capabilities of many connected thermostats to slightly adjust the HVAC temperature setbacks of enrolled customers' thermostats. In response to a peak load event called in advance by Entergy New Orleans, participants' thermostats will be adjusted during the peak event, and in the aggregate will shave load peaks during periods where generation and transmission capacity is stressed. Small businesses participating in the offering will receive an incentive upon enrollment, as well as an additional annual incentive upon confirmation of ongoing involvement.

Highlights

The Energy Smart team focused on raising awareness of the EasyCool for Business offering by performing direct outreach to eligible customers and encouraging ordering a qualified thermostat from the Small Business Online Store. Customers that ordered a smart thermostat or included a smart thermostat measure on a prescriptive project application were contacted directly to promote enrolling in the EasyCool for Business offering. By the end of Q2, 32 small business customers had enrolled in the EasyCool for Business offering which brought the offering to 9.22% of the PY12 enrollment goal.

Energy Smart ran four demand response events during the second quarter of PY12. Events were held on June 9, June 17, June 23 and June 24 and event duration lasted between 2 and 4 hours per event.

Table 19.1

DEMAND REDUCTION (kW)		ENROLLMENT BUDGET			PARTICIPATION BUDGET			
kW Savings*	kW Target	% to Target	Incentives Spent	Incentive Budget	% to Budget	Incentives Spent	Incentive Budget	% to Budget
-	910	0.00%	\$925	\$8,675	10.66%	-	\$24,280	0.00%

^{*}Demand Response program results are determined and evaluated after completion of the program year.



Marketing, Outreach & Engagement

Residential Marketing and Outreach

Program Year 12 kicked off with the Home Fitness campaign. The campaign targeted residential customers who had not participated in the following offerings: Home Performance with ENERGY STAR® (HPwES), Income-Qualified Weatherization (IQW) or A/C Tune-Up. The first email was sent to 12,411 customers on January 28, with a second email sent on February 4 to customers who did not open (DNO) the first email. Google search and Facebook ads launched on February 2 with Google display ads launching a week later, on February 9. On February 22 and March 1, respectively, second lead generation and DNO emails were deployed to the remaining customers who had not participated in the HPwES, IQW or A/C Tune-Up offerings. Other assets of the Home Fitness campaign were also launched, which included streaming radio ads on Pandora and Spotify, a digital ad and a print ad in the Gambit March Home insert on March 1, 2022.

Table 20.1: Home Fitness Campaign Results

EMAIL NAME	IN-MARKET DATE	IMPRESSIONS/ SENDS	AUDIENCE REACH/ OPENS	OPEN RATE	CLICKS	CLICK- THROUGH RATE
Email 1 - Lead Gen	January 28, 2022	12,411	1,335	11.1%	72	5.4%
Google Search	February 2-March 16, 2022	4,141	N/A	N/A	224	5.41%
Facebook	February 2-March 16, 2022	102,978	N/A	N/A	949	0.62%
Email 1 - DNO	February 4, 2022	10,791	665	6.2%	50	7.5%
Google Display	February 9-March 16, 2022	384.498	N/A	N/A	289	0.08%
Email 2 - Lead Gen	February 22, 2022	7,351	674	9.5%	26	3.9%
Email 2 - DNO	March 1, 2022	6,495	319	4.9%	27	8.5%
Spotify	March 1-24, 2022	66,486	48,973	N/A	135	0.20%
Pandora	March 1-24, 2022	69,540	31,059	N/A	176	0.27%
Gambit Weekly Print Ad	March 1, 2022	73,000	N/A	N/A	N/A	N/A
Gambit Weekly Digital Ad	March 1-31, 2022	55,000	N/A	N/A	134	0.24%

Every month, the Energy Smart team creates an article for the monthly Circuit newsletter and a corresponding social media post to increase awareness and promote program participation.

On February 2, February 23 and March 9, the Energy Smart team mailed letters to customers who had a DLC switch installed on their central air conditioner. The letter let customers know that the Energy Smart team would visit their home in the next two weeks to remove the switch. Customers were also told how to enroll in the EasyCool offering using their existing smart thermostats and all the ways they could purchase a smart thermostat if their home did not have one installed.

On March 3, the Energy Smart team launched the Q1 Trade Ally Newsletter. The newsletter included information on the trade ally tiering system, badge ordering information and upcoming trainings. The team sent the newsletter to 75 trade ally contacts.

In March and June, the team sent customer satisfaction survey emails to customers who had recently participated in the Energy Smart program. The results of the surveys will be discussed in the Residential Customer Satisfaction section below.

To address customer concerns about higher bills early in the new year, the team developed a High Energy User campaign. The campaign targeted customers whose January 2022 bill increased at least 50% over their 2021 November and December average spend and individuals whose bill doubled year over year. The team sent the first email to 26,167 customers on April 4. A week later, two emails were sent to customers who did not open the initial email and to customers who opened the email but did not click (DNC) the call to action in the email. On April 13, a direct mail postcard was sent to 31,997 customers.

Table 20.2: High Energy User Campaign Results

EMAIL NAME	IN-MARKET DATE	IMPRESSIONS/ SENDS	AUDIENCE REACH/ OPENS	OPEN RATE	CLICKS	CLICK- THROUGH RATE
Email - Lead Gen	April 4, 2022	26,167	2,907	11.5%	188	6.5%
Email - DNO	April 11, 2022	3,247	183	5.7%	5	2.7%
Email - DNC	April 11, 2022	2,212	1,004	45.4%	23	2.3%
Direct Mail Postcard	April 13, 2022	31,997	N/A	N/A	N/A	N/A

In conjunction with the plan to reach customers with higher utility bills, the Energy Smart team produced a Home Performance with ENERGY STAR bill insert. The two-sided bill insert showcased the benefits of the HPwES offering and was sent to 110,000 customers between March 3 and April 1.

In May, the Spring into Energy Savings campaign focused on the Home Performance with ENERGY STAR offering and its potential customer savings. The campaign encouraged customers to sign up for a home assessment and receive no-cost energy-efficient products valued up to \$300. The campaign targeted a list of 54,190 customers who had not previously participated in either the HPwES offering or Income-Qualified Weatherization offering. A Google search campaign was in market from May 4–31 to increase awareness of the HPwES offering and its benefits.

Table 20.3: Spring into Energy Savings Campaign Results

CHANNEL	IN-MARKET DATE	IMPRESSIONS/ SENDS	AUDIENCE REACH/ OPENS	OPEN RATE	CLICKS	CLICK- THROUGH RATE
Email – Lead Gen	May 2, 2022	54,190	6,937	13.1%	421	6.1%
Email - DNO	May 9, 2022	46,169	4,635	10.1%	362	7.8%
Google Search	May 4-31, 2022	1,222	N/A	N/A	93	7.6%

On May 5, the Department of Energy announced that the Energy Smart program won the 2022 ENERGY STAR® Partner of the Year Award—Sustained Excellence for the third consecutive year. The Energy Smart program was recognized for its efforts to advance innovations in residential energy efficiency programs and technologies to improve the affordability of home energy upgrades for diverse households through Home Performance with ENERGY STAR. The Energy Smart team worked collaboratively with

Entergy New Orleans communications team in developing the news release that ran on the Entergy New Orleans website. The ENERGY STAR Partner of the Year news release posted on May 5.

On May 11, the team sent a save-the-date email to 16 trade allies for the May 18 'HVAC Technology and Attic Air Sealing' webinar.

On May 17, the Q2 Trade Ally newsletter was sent to 16 trade allies. The newsletter included information about the program's progress to its goals, the May 18 webinar, a recording from the March 22 webinar and the upcoming Q3 Trade Ally Advisory Group meeting.

On May 18, the Energy Smart team launched the A/C Tune-Up Customer Reach Back campaign. The campaign targeted customers who participated in the A/C Tune-Up offering previously but had not completed an A/C tune-up in the past two years. The campaign included a lead generation email, a DNO email and a direct mail postcard.

Table 20.4: A/C Tune-Up Customer Reach Back Campaign Results

CHANNEL	IN-MARKET DATE	IMPRESSIONS/ SENDS	AUDIENCE REACH/ OPENS	OPEN RATE	CLICKS	CLICK- THROUGH RATE
Email – Lead Gen	May 18, 2022	380	67	17.73%	13	19.40%
Email - DNO	May 25, 2022	316	26	8.25%	5	19.23%
Direct Mail Postcard	May 24, 2022	555	N/A	N/A	N/A	N/A

On June 2, the Energy Smart team mailed a kit with eight LEDs to promote energy savings and outdoor lighting safety to 1,200 customers in underserved areas.

On June 15, the Keep Your Cool campaign kicked off. The campaign focuses on the HPwES and A/C Solutions offerings and the benefits of a no-cost assessment and a more efficient cooling system. The campaign urged customers to sign up for a home assessment and receive no-cost energy-efficient products. The campaign also encouraged customers to sign up for an A/C tune-up and earn up to a \$150 instant rebate. The campaign list targeted 18,898 customers who had not had an A/C tune-up. On June 22, a DNO email was sent to customers who did not open the initial email. Other tactics in the campaign that launched on June 15 include Google search and display ads and Facebook ads.

Table 20.5: Keep Your Cool Campaign Results*

EMAIL NAME	IN-MARKET DATE	IMPRESSIONS/ SENDS	AUDIENCE REACH/ OPENS	OPEN RATE	CLICKS	CLICK- THROUGH RATE
Email 1 - Lead Gen	June 15, 2022	18,898	3,551	18.9%	187	5.3%
Google Search	June 15-September 30, 2022	1,869	N/A	N/A	269	14.39%
Google Display	June 15-September 30, 2022	84,973	N/A	N/A	970	1.14%
Facebook	June 15-September 30, 2022	16,525	N/A	N/A	407	1.32%
Email 1 - DNO	June 22, 2022	15,303	1,678	11.0%	146	8.7%

^{*}Data as of July 5, 2022.

In June, the Energy Smart team produced an A/C Tune-Up bill insert. The two-sided bill insert showcased the benefits of an A/C tune-up and was sent to 1110,000 customers between June 10 and July 13.

On June 28, the team launched two MyEntergy emails. The target audience was customers who were registered on the MyEntergy portal. One email targeted customers who had taken their online assessment and the other targeted customers who had not yet taken their online assessment. The emails detailed the benefits of taking energy-saving actions in the MyEntergy portal.

Table: 20.6 Residential & Trade Ally Emails

EMAIL NAME	DATE SENT	SENT	OPENS	OPEN RATE	CLICKS	CLICK- THROUGH RATE
Online Marketplace Customer Survey	January 6, 2022	85	20	23.53%	4	20.00%
HPwES Customer Survey	January 6, 2022	66	28	42.42%	9	32.14%
Light Up Night EE Kits Customer Survey	January 6, 2022	3,629	928	25.93%	85	9.16%
A/C Tune-Up Customer Survey	January 6, 2022	101	38	38.00%	10	26.32%
IQW Customer Survey	January 6, 2022	69	34	50.00%	14	41.18%
EE Kits Customer Survey	January 13, 2022	85	34	40.00%	10	29.41%
Online Marketplace Shipping Notification Error	February 15, 2022	3,334	1,285	38.68%	0	0.00%
Q1 2022 TA Newsletter	March 3, 2022	75	17	23.61%	2	11.77%
IQW Customer Survey	March 3, 2022	98	26	27.96%	6	23.08%
A/C Tune-Up Customer Survey	March 3, 2022	40	12	30.00%	5	41.67%
HPwES Customer Survey	March 3, 2022	42	11	26.19%	6	54.55%
Online Marketplace Customer Survey	March 3, 2022	179	56	31.82%	12	21.43%
EE Kits Customer Survey	March 15, 2022	60	17	28.81%	4	23.53%
Save the Date: TA May 18 Training	May 11, 2022	28	15	55.56%	2	13.33%
Q2 2022 TA Newsletter - May 2022	May 17, 2022	27	15	55.56%	4	26.67%
HPwES Customer Survey	June 21, 2022	93	43	46.74%	15	34.88%
EE Kits Customer Survey	June 21, 2022	226	104	46.22%	14	13.46%
A/C Tune-Up Customer Survey	June 21, 2022	124	50	40.32%	10	20.00%
IQW Customer Survey	June 21, 2022	116	49	43.75%	13	26.53%
Online Marketplace Customer Survey	June 21, 2022	820	263	32.11%	43	16.35%
My Rewards (Customer Engagement Portal) Online Assessment	June 28, 2022	30,049	5,458	18.19%	497	9.11%
My Rewards (Customer Engagement Portal) Engagement	June 28, 2022	345	92	26.82%	9	9.78%

Table 20.7: Circuit Newsletter Metrics

DATE	SCHEDULED RECIPIENTS	OPEN RATE	CLICK-TO- OPEN RATE	UNIQUE OPENS	UNIQUE CLICKS	CLICK- THROUGH RATE
1/20/22	69,502	35.86%	3.4%	24,823	847	1.22%
3/17/22	71,729	47.00%	2.1%	33,594	700	0.98%

4/21/22	73,219	37.70%	2.0%	27,794	547	0.75%
5/19/22	73,823	47.91%	2.7%	35,366	943	1.28%
6/23/22	85,877	30.40%	2.7%	26,000	692	0.81%

Appliance Replacement and Recycling

The Energy Smart team supported the appliance recycling offering with a media mix of paid search, digital display and an email campaign running January 1 through April 19. The Energy Smart team attended Hazard Waste Day on May 14 and distributed over 600 appliance recycling rack cards to residents that were participating in this event. In addition, the Energy Smart team contacted Tulane Sustainability Department to have the appliance recycling offering included in the New Orleans Recycling Guide provided on the Department of Sanitation website.

Table 20.8: Appliance Recycling Metrics

Channel	IN-MARKET DATE	IMPRESSIONS/ SENDS	AUDIENCE REACH/ OPENS	OPEN RATE	CLICKS	CLICK- THROUGH RATE
Paid Search	January 1 – April 19, 2022	10,714	N/A	N/A	918	
Digital Display	January 1 – April 19, 2022	248,410	N/A	N/A	6,799	2.7%
Email	April 19	72,842	11,881	16.3%	152	.2%

Energy Smart Online Marketplace

During the first half of the year, the team promoted the Energy Smart Online Marketplace by using email marketing, Facebook ads, Google Search ads, homepage online store banners and a postcard. These tactics were used to create awareness for marketplace offerings, promotions and the duration of the promotions.

Email marketing was used for each campaign. It included a lead-generation email, which first notified customers of marketplace promotions and their timeframes. Remarketing emails were used as reminders for customers to act on the promotion before it ended. On average, the team saw about a 93% increase in orders after remarketing emails were sent. Facebook ads were used separately for two campaigns. On average, the ads brought in more than 300 new users during their short runtimes. Google Shopping Ads have also been an ongoing tactic. So far this year, Google ads have yielded a 9.6% conversion rate on the marketplace. Marketplace discounts were also promoted via homepage online store banners. For each promotion, a homepage banner was created and added to the homepage of the marketplace. The banners included imagery pertaining to the discount, a message on the promotion and its duration. In the month of June, a direct-mail postcard was used to promote a Google smart thermostat promotion. On this postcard, the team included a vanity URL link and QR code for easy access to the marketplace website. Within a week, the postcard provided a 12.5% conversion rate.

By the end of Q2, the online marketplace reached 59% of the annual thermostat goal (3,000 thermostats) and 68% of the annual LED goal (3,700 LEDs). The Google Nest Thermostat was the most popular product, with more than 2,000 sold. The Sensi smart thermostat was the second most popular with more than 500 sold. Overall, the marketplace achieved a 7.5% conversion-rate average.

Table 20.9: Online Marketplace Promotions

PROMOTION NAME	RUN DATES	PRODUCTS PROMOTED
Valentine's Day	February 9-25, 2022	Simple Conserve Specialty LEDs, Google Nest Thermostat, Google Nest Learning Thermostat, Emerson Sensi, Emerson Sensi Touch
Earth Day	April 4-30, 2022	Simply Conserve Flood LEDs, Google Nest Learning Thermostat, Google Nest Thermostat, ecobee3 lite smart thermostat, ecobee SmartThermostat with voice control, Emerson Sensi, Emerson Sensi Touch
Memorial Day	May 13-23, 2022	Simply Conserve Standard LEDs, Google Nest Learning Thermostat, Google Nest Thermostat, ecobee SmartThermostat with voice control, ecobee3 lite smart thermostat, Emerson Sensi, Emerson Sensi Touch
Summer Campaign	June 15-July 6, 2022	Emerson Sensi Touch in silver, Emerson Sensi, Google Nest Thermostat, Google Nest Learning Thermostat, ecobee3 lite smart thermostat, ecobee SmartThermostat with voice control

Table 20.10: Online Marketplace Emails

EMAIL NAME	DATE SENT	SENT	OPEN	OPEN RATE	CLICKS	CLICK- THROUGH RATE
Valentine's Day Promo – Lead Generation	February 9, 2022	56,488	4,792	8.52%	323	6.74%
Valentine's Day Promo - Remarketing	February 16, 2022	55,860	5,142	9.21%	443	8.62%
Earth Day Promo – Lead Generation	April 7, 2022	73,183	6,942	9.51%	629	9.06%
Earth Day Promo – Remarketing 1	April 13, 2022	72,314	7,153	9.90%	671	9.38%
Earth Day Promo – Remarketing 2	April 20, 2022	45,154	4,328	9.59%	486	11.23%
Memorial Day Promo – Lead Generation (STwVC)	May 13, 2022	69,937	6,598	9.45%	233	3.53%
Memorial Day Promo – Lead Generation Group A	May 19, 2022	18,892	1,600	8.48%	134	8.38%
Memorial Day Promo – Lead Generation Group B	May 19, 2022	17,951	1,486	8.28%	97	6.53%
Memorial Day Promo – Lead Generation Group C	May 19, 2022	32,704	2,947	9.02%	240	8.14%
Memorial Day Promo – Remarketing	May 23, 2022	68,254	6,684	9.80%	529	7.91%
Summer Promo- Lead Generation	June 15, 2022	68,769	5,777	8.40%	376	6.50%
Summer Promo – Remarketing 1	June 30, 2022	35,013	4,727	13.50%	246	5.20%

Marketing Collateral

- General Energy Smart Overview Brochure.
- General Energy Smart Overview Brochure (Spanish).
- General Energy Smart Handout.
- Residential Customer Authorization Form.
- Rebate Forms.
 - o A/C Tune-Up Rebate Form.
 - Central A/C Rebate Form.
 - Duct Efficiency Improvement Rebate Form.
 - HPwES and MF Attic Insulation and Air Infiltration Reeducation Rebate Form.
 - o IQW Attic Insulation and Air Infiltration Reeducation Rebate Form.
 - IQW Duct Efficiency Improvement Rebate Form.
 - Dehumidifier Rebate Form.
 - Heat Pump Water Heater Rebate Form.
 - Pool Pump Rebate Form.
 - o Refrigerator Rebate Form.
 - Smart Thermostat Rebate Form.
 - Trade Ally Smart Thermostat Rebate Form.
 - Water Cooler Rebate Form.
 - Window A/C Rebate Form.
- Customer Satisfaction Surveys.
 - Home Performance with ENERGY STAR Satisfaction Survey.
 - Income-Qualified Weatherization Satisfaction Survey.
 - A/C Tune-Up Satisfaction Survey.
 - o Energy Smart Online Marketplace Satisfaction Survey.
 - Energy Efficiency Kits Satisfaction Survey.
- Sensi Smart Thermostat Leave Behind.
- HPwES Contractor Agreement.
- HPwES and IQW Sorry We Missed You Door Hanger.
- Multifamily Sorry We Missed You Door Hanger.
- Multifamily Broken Item Leave Behind.
- Multifamily Landlord Permission Form.
- Multifamily Direct Install Service Agreement.
- Multifamily Program Sell Sheet.
- Multifamily Tenant Leave Behind.
- Multifamily Tenant Notification Flyer.
- Retail Employee Education Flyer.
- Four-Pack LED Bulb Giveaway Label.
- Energy Efficiency Kit Label.
- Energy Efficiency Kit Insert.
- Smart Thermostat Rebate Landing Page.
- Dehumidifier Rebate Landing Page.
- Water Cooler Rebate Landing Page.
- Trade Ally Rebate Forms Landing Page.
- HERs Reports.
- CEP Widget.

- Vehicle Magnet.
- Point of Purchase Signage.
- Appliance Recycling rack card

Marketing Tactics

- Home Fitness Campaign Materials.
- Circuit E-Newsletters Content.
- EasyCool Switch Removal Letter and Envelope.
- Trade Ally Emails
 - Q1 Newsletter.
- High Energy User Campaign Materials.
- Home Performance with ENERGY STAR® Bill Insert
- Spring into Energy Savings Campaign Materials.
- Trade Ally Emails
 - Save the Date.
 - Q2 Newsletter.
- A/C Tune-Up Customer Reach Back Campaign Materials.
- LED Kit Materials.
- A/C Tune-Up Bill Insert.
- Keep Your Cool Campaign Materials.
- My Rewards Emails.
- Online Marketplace Promotions.
 - Valentine's Day Promotion Materials.
 - Earth Day Promotion Materials.
 - Memorial Day Promotion Materials.
 - Summer Promotion Materials.
 - Postcard (Google Promotion Only).
- Appliance Recycling Campaign
 - o Paid search
 - Digital display
 - o Email

Community Outreach

In January COVID-19 restrictions subsided, which allowed in-person gatherings to resume. The community outreach strategy included attending live meetings run by community groups, offering additional job training opportunities, inviting community members to monthly Energy Smart-hosted virtual briefings about the program, and in-person tabling events. In addition to tabling, the Program Team offered flexible content options to community groups, ranging from five-minute briefings to 60-minute energy efficiency lessons. During this period, community outreach was conducted over 47 event days, to gain visibility with up to 5,076 community members.

Eleven outreach events at public buildings reached a combined 2,023 customers. Event locations included Eastbank and Westbank Entergy Customer Care Centers, New Orleans City Hall, Hazardous Waste Day at the Transfer Station on Elysian Fields Avenue.

Two nonprofits and community groups hosted Energy Smart community outreach staff to present to meetings. These groups included The New Orleans Chamber of Commerce Power Hour, and Ephesus SDA Church.

As in previous years, neighborhood associations invited Energy Smart to their regular meetings to provide a five to 15-minute briefing. These presentations included three neighborhood associations also hosted a presentation, including Hoffman Triangle, East New Orleans Neighborhood Advisory Committee (ENONAC) and Viet.

Two community groups, Jane's Place and Central Circle, met periodically, but invited new people to show up at each event. Energy Smart was able to extend the program's reach to new community members by returning to these groups each month, much the same way new students are seen each year in school classes, but via the same teacher.

Continuing job training opportunities allowed community outreach to go in-depth with students. Quarterly, at Louisiana Green Corps, Energy Smart staff taught opportunity youth professional energy efficiency skills. The classes included at-home activities to practice home energy assessments and content about green job opportunities.

The team continued to offer 'Power Trip: Your Journey to Energy Efficiency.' Community members were invited to attend a 30-minute webinar on the Energy Smart program, followed by a question-and-answer session with an energy expert that provided individuals with information specifically for their home energy needs. In PY12, the team expanded marketing efforts to generate greater awareness of Power Trip and boosted attendance to reach 22 participants.

Commercial Marketing and Outreach

Marketing

Marketing and outreach efforts during the first half of PY12 focused on generating awareness of the commercial offerings and driving participation in the program. The Energy Smart team accomplished this by implementing the strategy and tactics outlined in the 2022 marketing plan and growing the outreach program staff to focus on direct customer outreach to large and small commercial accounts. Listed below are the marketing initiatives implemented in the first half of PY12:

- Rebrand of Energy Smart website and linked collateral with the new Entergy logo.
- · Launched eight advertising campaigns.
- Loews Hotel case study.
- Step-Down Bonus press release.
- Earth Day media interview on WDSU.
- Earned media articles in 3 publications.
- Finalized the trade ally recruitment video for a Q3 launch.
- Developed a customer leave behind with contacts for all the lighting and non-lighting tiered C&I trade allies.
- Finalized a general Energy Smart program overview with both commercial and residential offerings.
- Refreshed landing pages and collateral with the new incentive cap infographic.
- Partnered with New Orleans Chamber of Commerce as a new member benefit provider for free products from the small business online store and free energy evaluations.

The following advertising campaigns were launched throughout the first half of PY12.

- Step-Down Bonus
 - Social
 - Digital Display
 - Print
 - o Email
 - o Radio
 - o Earned
- EasyCool for Business
 - Social
 - Digital Display
 - o Email
- President's Day
 - Social
 - o Email
- Earth Dav
 - Social
 - EmailMemorial Dav
 - o Social
 - o Email
- New Incentive Cap
 - o Email
- Ways for Commercial Businesses to Get Summer Ready
 - ½ page article in The Advocate
 - One day homepage takeover on NOLA.com
 - Posts on NOLA.com social page
 - Three in-story ad units messaging Step-Down Bonus
- Chamber of Commerce New Member Offering
 - Logo on Chamber of Commerce website that redirects to new member offering on the Energy Smart website

- Chamber of Commerce e-newsletter
- Printed flier in Chamber of Commerce new member kit

Campaign Highlights

The Step-Down Bonus: Launched January 25. Media support includes a mix of print, social, digital display, :30 radio, email and earned media from four media outlets. The business landing pages were updated with Step-Down Bonus content and updated combined calculator. By the end of Q2, the program received 117 application submissions which was up 46 applications over the same time period for PY11.

EasyCool for Business: Launched March 9 with an email campaign targeting small business customers, followed with a flighted paid media schedule of social and digital display ending May 31. The campaign resulted in driving 568 new users to the EasyCool for Business landing page and generating X of enrollments

President's Day: Launched February 18 on social media followed by an email on February 21 targeting small commercial customers. The promotion messaged deals on smart thermostats available on the Small Business Online Store and resulted in 39 smart thermostats being ordered during the 4-day promo period. The promotion generated 28 total orders, a 460% increase from the month prior and drove 468 new users to the online marketplace, a 117% increase from the month prior. Social ads generated 24% of the traffic to the store.

Earth Day: Launched April 18 targeting small commercial customers. The promotion messaged free productions available on the Small Business Online Store. The campaign resulted in 33 total orders, a 371% increase over March with 82% of those orders including a smart thermostat. Social ads drove 22% of the traffic to the store and email drove 18%.

Memorial Day: Launched May 26 and ran through June 2 targeting small commercial customers. The promotion messaged deals on smart thermostats on the Small Business Online Store. The campaign resulted in 18 total orders, a 45% decrease vs. April orders. The campaign drove 348 new users to the online marketplace. Social ads drove 28% of the traffic to the store and email drove 11%.

New C&I Incentive Caps: Launched June 22 with an email campaign targeting all commercial contacts. Creative development of print, social, digital, radio and earned media started in late June with an expected July launch date and will run through Q3. The website was updated with a new incentive cap infographic as well as some collateral.

Ways for Commercial Businesses to Get Summer Ready: Launched June 19 and is the programs first sponsored content media buy. The campaign included ¼ page article on NOLA.com and print story in The Advocate, homepage takeover on NOLA.com, social posts about the article on NOLA.com and inarticle digital ads messaging Step-Down Bonus. Preliminary reporting cited the article being viewed 404 times. The article promotion from NOLA.com drove 149 clicks to the article and the social posts on NOLA.com Facebook page generated 429 engagements.

Chamber of Commerce New Member Benefit Provider: Launched June 1 and is a new partnership with the Chamber of Commerce. The Energy Smart team met with the Chamber in March to discuss tactics to increase awareness of the programs buisness offerings beyond the usual Chamber member meetings and the idea of Energy Smart being a new Chamber member service provider was initiated. The offering to Chamber members is the programs standard discounts on products from the Small Business Online Store and a free energy evalution from an Energy Smart energy advisor. The Chamber introduced the program as member provider in an email. The Chamber will send a pdf of this offering to new members in their new member kit and the Energy Smart logo will be placed on the Chamber's member benefits landing page which will redirect members to the offering on the Energy Smart website.

Marketing Collateral/Assets

- Rebranded Energy Smart websiteCase studies
- New customer incentive cap infographic
- C&I program overviews
 - General commercial and industrial offering
 - Small Business Solutions
 - Benchmarking
 - New Construction
 - Small Business Direct Install
 - EasyCool for Business OLM inserts
 - Lighting and non-Lighting tiered trade ally customer leave behind
- General Energy Smart program overview
- Digital display ads
- Social media ads
- Print ads
- Radio ad
- Small Business Online Store
- Small Business Offering for Chamber of Commerce Members

Marketing Tactics

- Step-Down Bonus print ad
- Step-Down Bonus :30 radio
- Step-Down Bonus social
- Step-Down Bonus digital display
- Step-Down Bonus earned media
- Step-Down Bonus email
- EasyCool for Business email
- EasyCool for Business social
- EasyCool for Business digital display
- President's Day email
- President's Day social
- Earth Day email
- Earth Day social
- Earth Day media interview on WDSU

- Memorial Day email
- Memorial Day social
- Ones to Watch in Energy earned media with City Business Journal
- New Incentive Cap email
- 1/4 page article "Energy Smart Offers Ways for Commercial Businesses to Get Summer Ready
- Lighting and non-Lighting tiered trade ally customer leave behind
- New member benefit provider with Chamber of Commerce
- Small Business Offering for Chamber of Commerce Members
- General Energy Smart program overview

Table 20.1: C&I Eblasts & Newsletters

NAME	DATE SENT	OPEN RATE	CTR
SMALL BUSINESS EASYCOOL SURVEY	January 14	50%	0%
TRADE ALLY KICK-OFF AND AWARDS CEREMONY	January 20	53.4%	15.9%
STEP-DOWN BONUS - C&I LIST	January 25	28.4%	1.4%
STEP-DOWN BONUS – FACILITY DIRECTOR LIST	January 25	28.4%	1.4%
TRADE ALLY KICK-OFF AND AWARD CEREMONY EMAIL #2	February 8	4.3%	0%
STEP-DOWN BONUS – C&I LIST	February 15	28.7%	1.5%
STEP-DOWN BONUS – FACILITY DIRECTOR LIST	February 15	17.7%	6.2%
PRESIDENT'S DAY PROMO	February 21	30.5%	1.6%
Q1 TRADE ALLY NEWSLETTER	February 22	36.8%	1.3%
EASYCOOL FOR BUSINESS	March 9	31.5%	1.7%
STEP-DOWN BONUS - C&I LIST	March 14	30.8%	.7%
STEP-DOWN BONUS – FACILITY DIRECTOR LIST	March 14	17.5%	1.4%
STEP-DOWN BONUS – TA LIST	March 14	40%	6.7%
Q2 STEP-DOWN BONUS – C&I LIST	April 13	35.6%	1.0%
Q2 STEP-DOWN BONUS – TA LIST	April 13	39.5%	1.4%
EARTH DAY PROMO	April 19	29.5%	.9%
Q2 TRADE ALLY NEWSLETTER	May 6	45.1%	1.2%
Q2 STEP-DOWN BONUS – C&I LIST	May 24	38%	1%
STEP-DOWN BONSU – TA LIST	May 24	39%	1.2%
MEMORIAL DAY PROMO	May 26	33.8%	.8%
INCREASED INCENTIVE CAPS – C&I	June 22	41.3%	1%
INCREASED INCENTIVE CAPS – TA	June 22	44.6%	1.5%
INCREASED INCENTIVE CAPS – FACILITY DIRECTOR LIST	June 27	20.1%	1.7%
INCREASED INCENTIVE CAPS – LEADS LIST	June 30	33.2%	1.9%

Table 20.2: C&I Radio Advertising

STATION	MESSAGE	FLIGHT DATES	SPOTS
WBOK 1230 AM	Step-Down Bonus	April 11 – May 8	80
WBOK 1230 AM	Step-Down Bonus	May 16 - 29	50

Table 20.3: C&I Print Advertising

CHANNEL	MESSAGE	SIZE	DATE	IMPRESSIONS
CITY BUSINESS JOURNAL	Step-Down Bonus	Half Page	May 6	15,000
THE ADVOCATE	Energy Smart Offers Ways to Get Your Business Summer Ready Article	1/4 page	June 19	N/A

Table 20.4: C&I Digital Advertising

CHANNEL	MESSAGE	DATE	IMPRESSIONS	CLICKS	LANDING PAGE VIEWES
FACEBOOK	President's Day	February 23	12,833	217	99
FACEBOOK	Step-Down Bonus	March 17-May 31,	177,284	1047	21
FACEBOOK	EasyCool for Business	April 1-May 31	39210	138	17
FACEBOOK	Earth Day	April 18-29	14,957	140	82
FACEBOOK	Memorial Day	May 26-June 2	21,979	197	124
PROGRAMATIC DISPLAY	Step-Down Bonus	March 1-May 31	533,249	792	N/A
PROGRAMATIC DISPLAY	EasyCool for Business	March 1-May 31	50,203	179	N/A
NOLA.COM FACEBOOK	Get Your Business Summer Ready Article	June 19	20,581	429	N/A
NOLA.COM	Get Your Business Summer Ready Article	June 19	86,738	149	N/A
NOLA.COM	Step-Down Bonus in article ad	June 19	1,104	3	N/A

Table 20.5: C&I Earned and PR

CHANNEL	DATE	CONTENT
Press Release	February 17	Step-Down Bonus
City Business Journal	February 17	Step-Down Bonus
Biz New Orleans	February 21	Step-Down Bonus
Chamber of Commerce	February 23	Step-Down Bonus
WDSU	April 22	Earth Day Savings from Energy Smart
City Business Journal	June 8	Ones to Watch in Energy – Profile of Michelle Krueger, Energy Smart Program Director

Customer Outreach

During the first half of PY12 the Energy Smart C&I outreach team focused on direct customer outreach to promote the Step-Down Bonus and encourage participation in the program. The large commercial outreach team met with 49 customers and built a customer database with over 1,000 potential contacts. The outreach team also purchased a resouce that provides data on new construction projects sourcing from permit documentation. This resource also provides names of project contacts that will be added to an internal database of potential trade allies and commercial customers. The small commercial team focused their direct customer outreach to local churches, restaurants and small commercial customers that purchased smart thermostats from the online marketplace to enroll them in the EasyCool for Business offering.

Table 20.6: C&I Customer Outreach

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DATE	CUSTOMER OUTREACH
January 6, 2022	Bethlehem Lutheran Baptist Church
January 20, 2022	General Services Admin
January 21, 2022	Rubenstein's
January 25, 2022	Sheldon Harris
January 25, 2022	NO Athletic Club
January 26, 2022	Joey Jaeger
January 26, 2022	NO Military Academy
January 26, 2022	Tulane University Medical Center
January 26, 2022	Orleans Parish Sheriff's Department
January 26, 2022	Southern Food & Beverage Museum
January 27, 2022	SUNO Small Business Class
January 31, 2022	Woodward Design + Build
February 1, 2022	Sean Bruno
February 9, 2022	Royal Sonesta Hotel
February 10, 2022	LSU Health Sciences
February 11, 2022	DuPuy Storage Group
February 15, 2022	Reverend Williams
February 15, 2022	UAL Liquidators
February 15, 2022	New Orleans W Hotel
February 17, 2022	St. Peter Claver Church
February 18, 2022	Lakefront Airport
February 18, 2022	Loews Hotel
February 21, 2022	Bethlehem Lutheran Church
February 22, 2022	Wellness and Massage Spa
February 23, 2022	New Orleans Chamber of Commerce
February 24, 2022	Jerusalem Baptist Church
March 2, 2022	Comeaux Furniture
March 4, 2022	Sisters of the Holy Family
March 4, 2022	Second Rose of Sharon

March 7, 2022	Episcopal Diocese
March 9, 2022	Legacy Professional Services
March 9, 2022	Flowers Foods
March 10, 2022	St. Joan of Arc
March 10, 2022	St. Clare's Monastery
March 10, 2022	Riverwalk Marketplace
March 14, 2022	St. John Lutheran
March 15, 2022	Ray Avenue Baptist Church
March 15, 2022	Resurrection of Our Lord
March 15, 2022	Mater Dolorosa
March 17, 2022	St. Leo the Great
March 17, 2022	People's United Methodist
March 18, 2022	NOCHI
March 18, 2022	Fatboy's Pizza (Lakeview)
March 21, 2022	NO Lawn & Tennis Club
March 22, 2022	People's United Methodist
March 24, 2022	Mossy Motors
March 24, 2022	Zony Mash Beer
March 24, 2022	MPress
March 29, 2022	Sisters of the Holy Family
March 30, 2022	Ochsner Health System
March 30, 2022	1555 Poydras
March 31, 2022	608 Baronne
April 1, 2022	Alliance Française
April 4, 2022	Customer Servpro
April 6, 2022	Macedonia Baptist Church
April 6, 2022	Servpro
April 6, 2022	Berean Bible Church
April 6, 2022	New Hope Baptist Church
April 7, 2022	Cafe Reconcile
April 7, 2022	Crescent City Health
April 8, 2022	Lake Vista United Methodist
April 11, 2022	Gentilly Greater Harvest
April 11, 2022	Elan Academy
April 13, 2022	Cafe Reconcile
April 18, 2022	Frenchmen Street Cafe
April 19, 2022	Lakeview Christian Church
April 20, 2022	LASPCA
April 21, 2022	Hilton Inn
April 21, 2022	NO Fish House
April 21, 2022	Hilton Garden Inn
April 22, 2022	Restaurant Depot
April 26, 2022	Lakeview Presbyterian

April 27, 2022	Hotel Peter and Paul
April 27, 2022	Hotel Peter & Paul
April 28, 2022	Carrollton Avenue Church of Christ
April 28, 2022	Trap Kitchen
April 29, 2022	Loyola University
May 2, 2022	Epiphany Missionary Baptist Church
May 4, 2022	Holy Trinity Church
May 4, 2022	Sewer & Water Board
May 5, 2022	Shiloh Christian Fellowship
May 5, 2022	Shiloh Christian Fellowship
May 6, 2022	Asia Baptist Church
May 10, 2022	Central City Christian Fellowship
May 11, 2022	Anytime Fitness
May 11, 2022	Lakeview Presbyterian
May 16, 2022	Ray Avenue Baptist Church
May 16, 2022	Cafe Reconcile
May 18, 2022	Church of the Immaculate Conception
May 19, 2022	Church of the St. Charles Presbyterian
May 24, 2022	Live Nation
May 26, 2022	Xavier University
May 27, 2022	Jung Hotel
May 31, 2022	Blaze Pizza
May 31, 2022	Lusher Charter
June 3, 2022	Creole Cuisine
June 6, 2022	St. Luke's Episcopal
June 6, 2022	UNO Tech Foundation
June 7, 2022	St. Mark Coptic Church
June 8, 2022	Dillard University
June 8, 2022	Dillard University
June 8, 2022	Dillard University
June 10, 2022	Continental Cement
June 13, 2022	Ursuline Convent
June 14, 2022	Horn's Eatery
June 14, 2022	House of Blues
June 14, 2022	Le Meridien Hotel
June 14, 2022	Le Pavilion Hotel
June 15, 2022	St. James Major
June 15, 2022	Canseco's Supermarket
June 17, 2022	WBOK Radio
June 21, 2022	Mt. Salem Missionary Baptist Church
June 23, 2022	Corpus Christi Church
June 24, 2022	Imani Works Dance Studio
June 28, 2022	Delgado Community College

June 29, 2022	First Pentecostal Church
June 29, 2022	First Grace Episcopal Church
June 29, 2022	Westin Hotel
June 29, 2022	Windsor Court Hotel
June 30, 2022	First Presbyterian Church

Trade Allies

Overview

The overall mission of the Trade Ally Network is to develop and increase the local residential, commercial and industrial contractor base by facilitating training and marketing engagement opportunities, aiding with program participation and providing support with obtaining supplier diversity certifications.

Engaging the registered Trade Ally Network is a key factor in the success of the Energy Smart program as trade allies bring in a substantial portion of program savings.

Network Development & Highlights

Table 21.1: Residential Trade Ally Tiers

TIER	# OF TRADE ALLIES
Platinum	1
Gold	6
Silver	3
General	6

Table 21.1: C&I Trade Ally Tiers

TIER	# OF TRADE ALLIES
Platinum	2
Gold	6
Silver	29
General	52

Commercial & Industrial Trade Ally Network

In Q1 the Energy Smart team updated the Commercial & Industrial trade ally tier system based on trade ally participation in the prior program year. The designations of Platinum, Gold, Silver or General correspond to benefits such as the option to co-brand marketing materials. Trade allies learned their status prior to the Q1 TAAG meeting.

In Q2 the Energy Smart team enhanced the trade ally experience for the providers in the Small Business Direct Install offering. The team began providing warm leads from customers that were generated through direct outreach to small commercial businesses.

Residential Trade Ally Network

The Residential Trade Ally Network held the Trade Ally Kick-Off and Awards on February 8, which served as the Q1 TAAG meeting. During the Q2 TAAG meeting on April 14, a total of 13 individuals from 11 trade ally companies were in attendance. The Energy Smart team discussed the following topics:

- Program Savings to goal.
- Status of the Home Performance with ENERGY STAR® clipboard projects.
- Trade Ally referrals.
- No-shows and missed-appointments discussion.
- Requirements for testing systems before and after every service provided.
- QAQC reminders on clear pictures, calendar invites, and equipment calibration.

Commercial & Industrial Trade Ally Advisory Group

Energy Smart hosted the Commercial & Industrial Trade Ally Kick-Off and Awards Ceremony. Program staff reviewed the following topics:

- Overall budget and goals from PY11 and PY12
- Step-down bonus of 25% in Q1, 15% in Q2 and 5% in Q3.
- Summary of program outreach efforts to small and large commercial customers.
- Updated PY12 trade ally tier rankings and the benefits associated with the tiers.
- Summary of training opportunities throughout the year in PY12 led by Harris Energy Solutions.
- Workforce development efforts with community colleges, LSU, Urban League, LA Green Corps, Youth Force NOLA and other local organizations.
- The opportunity to record audio/video descriptions of trade ally job descriptions which would be promoted within the workforce network.

Energy Smart provided the following awards to trade allies:

- Lighting Trade Ally of the Year
- HVAC Trade Ally of the Year
- Building Automation Trade Ally of the Year
- Retro-commissioning Trade Ally of the Year
- Small Business Trade Ally of the Year
- Customer Service Trade Ally of the Year

On April 19 the program hosted the Q2 C&I Trade Ally Advisory Group meeting. Program staff covered:

- The project pipeline and program status of goals and budget.
- The leaderboard of trade ally participation to that point in the year.
- Updates to the lighting measures and project submission process.
- Emphasis on the step-down bonus and the Q2 15% bonus.

Measuring the Network

Contractor Engagement

Engagement is defined as contractors who have applied and been approved to become Registered Residential Trade Ally and/or Registered Commercial & Industrial trade ally. Contractors who register with both are counted in both totals.

Table 21.2: Trade Ally Engagement

CATEGORY	# OF COMPANIES
C&I Network	89
Residential Network	16
Total Engagement	105

Contractor Participation

Participation is defined as registered trade allies who have completed and closed out projects in the current program year.

Table 21.3: Trade Ally Participation

CATEGORY	# OF COMPANIES
C&I Network	13
Residential Network	11
Total Engagement	24

Training Program

Commercial & Industrial Highlights

Energy Smart provided onboarding training to 16 new Commercial & Industrial trade allies in the first half of the year. The onboarding of individual Commercial & Industrial trade allies consisted of the following overview of the application process:

- Instructions on using the incentive application.
- An overview of the items required for project submission, such as a utility bill and a verification the equipment meets industry specifications.
- A review of the custom and prescriptive measure incentive rates.
- Training on communicating effectively about all Energy Smart offerings, including services which the individual trade allies do not offer themselves.

On March 22 Harris Energy Solutions provided a training encompassing a general overview of motors and their commercial applications, as well as most common energy conservation measures associated with enhancing motor efficiency. The session placed a particular emphasis on variable frequency drive (VFD) implementation and controls. The training addressed:

- How motors work.
- Best practices and upgrades for saving energy and money on motor-driven systems.
- How variable frequency drives can be implemented to save energy.
- How trade allies can leverage financial incentives to maximize the financial savings associated with upgrading my motors.

On May 19 Harris Energy Solutions provided training titled Building Automation System (BAS) and Lighting Control. The training addressed an overview of BAS architecture and the commercial applications of these systems, as well as the most common end cases associated with optimizing BAS controls in a facility. The training addressed:

- How building automation system technology works.
- The ways that BAS and automatic lighting controls can be programmed and implemented in a commercial space to save time, energy and money.
- How to leverage incentives to maximize financial savings associated with using and optimizing BAS technology and lighting controls.

Chart 22.1: Hours of Training by Type

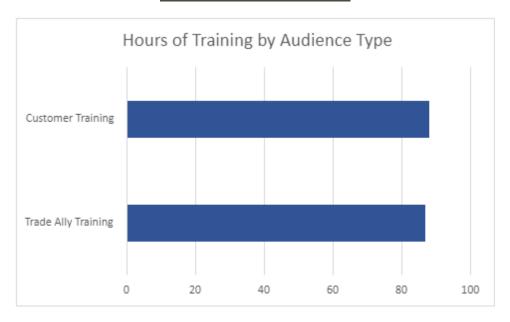


Chart 22.2: Training by Audience Type



Initiatives

Workforce Development

A key component of Energy Smart's delivery model is to continuously improve and elevate trade ally skills and capabilities through training and workforce development initiatives. Energy Smart's core training and workforce development partner is the Urban League of Louisiana (ULLA), a national organization with significant experience with workforce development and training initiatives.

The ULLA serves an integral role in the New Orleans community as an advocate, a service provider and a trusted source of information for communities of color and underserved populations on a variety of topics. As such, the ULLA plays a pivotal role in engaging these communities on behalf of Energy Smart, reaching minority contractors to prepare them to provide energy efficiency services for clients and to prepare them for green industry opportunities in the region. Additionally, ULLA's Contractor Resource Center provides support and training to local contractors who may not have previous experience performing energy efficiency upgrades or who haven't worked with a utility incentive program in the past.

Energy Smart coordinates program trainings through the program's partnership with the Urban League of Louisiana's Contractor Resource Center that provides year-round training for contractors at their multiple Louisiana locations.

In addition to the partnership with the ULLA, Energy Smart team coordinates with other local workforce development agencies, including:

- YouthForce Nola
- Delgado Community College
- YouthWorks in the City of New Orleans
- New Orleans Business Alliance
- Louisiana Green Corps

In the first half of program year Energy Smart worked with trade allies on several workforce objectives:

- Energy Smart offered trade allies who have job openings the ability to conduct audio recordings
 describing the job openings. Energy Smart then sent these recordings to the numerous workforce
 development partners to expand the potential audience of job applicants.
- Energy Smart staff facilitated connections between workforce organizations and the trade allies who were open to consider internships and entry-level employees.
- Energy Smart began to create cards that profile professionals working in clean-energy jobs. The program staff created the three cards in the first half of the year. The professionals who were featured were two trade allies and one facility director. These profile cards will be used in efforts to explain career paths to students and adults looking to transition to career paths.
- Energy Smart exhibited at the Tech2Talent Career Festival on Saturday, April 9. This festival showcases tech jobs, training opportunities, and business ventures to youth, young adults and adults transitioning careers.

- Energy Smart presented to electrical students at Nunez Community College on February 16.
 These students learned about career opportunities in energy efficiency and learned how trade allies work alongside the program to pass savings to their customers.
- Energy Smart staff led a panel discussion at the New Orleans Entrepreneur Week about careers in clean energy. Discussions from this event resulted in the hiring of a new employee by a trade ally of a conference attendee.

Supplier Diversity & Inclusion

Energy Smart partners with multiple small and disadvantaged businesses to help deliver the program. These partners create a dynamic and diverse program delivery model. Energy Smart invests in the development of these businesses, providing them with necessary experience to thrive and grow in the energy efficiency sector. These small, minority, and/or disadvantaged businesses that supported Energy Smart are meaningful contributors to the program design and delivery. Their scopes are developed to increase their skills and capabilities in the energy efficiency field.

In total, Energy Smart spent over \$1.14 million of non-incentive program funds on diverse suppliers in the first six months of PY12.



Budget Highlights

Table 24.1

OFFERING	INCENTIVES**	BUDGET*	% TO BUDGET
Small Commercial & Industrial Solutions	\$184,549	\$1,189,931	15.51%
Large Commercial & Industrial Solutions	\$1,517,091	\$4,264,094	35.58%
Publicly Funded Institutions	\$573,221	\$435,147	131.73%
Commercial & Industrial Construction Solutions	\$36,369	\$418,479	8.69%
Large Commercial & Industrial Demand Response	\$3,326	\$219,203	1.52%
EasyCool For Business	\$925	\$32,955	2.81%
Home Performance with ENERGY STAR	\$123,795	\$1,517,071	8.16%
Retail Lighting & Appliances	\$455,803	\$1,285,720	35.45%
Multifamily Solutions	\$20,602	\$359,750	5.73%
Income Qualified Weatherization	\$493,410	\$759,461	64.97%
A/C Solutions	\$113,656	\$439,100	25.88%
Appliance Recycling & Replacement Pilot	\$43,699	\$220,000	19.86%
School Kits & Community Outreach	\$54,100	\$105,400	51.33%
Behavioral Rewards	\$0	\$150,000	0.00%
EasyCool - Bring Your Own Thermostat	\$34,529	\$197,110	11.56%
TOTAL	\$3,655,079	\$11,593,421	31.53%

^{*}Budgets are reflective of the revised Energy Smart Implementation Plan PY 10-12 approved 2/13/2020. Summary tables show savings achieved and incentive spend from 1/1/2022 through 6/30/2022.

^{**}Incentives are reflective of projects that have been completed as well as projects that are being implemented.

Table 24.2

		ENERG	SY SMART EXPI	ENSES/INVOICE		FUNDING SOURCES		
YEAR	Month	Program Year 9	Program Year 10	Program Year 11	Program Year 12	Total	EECR	Total Ending Balance
2020	December		\$ 729,841	\$ 9,950		\$ 739,791	\$ 1,421,024	\$ (729,692)
2021	January		\$ 2,149,540	\$ 622,185		\$ 2,771,725	\$ 1,606,650	\$ 435,383
2021	February	\$ (8,364)	\$ 107,855			\$ 99,491	\$ 1,487,205	\$ (952,331)
2021	March			\$ 891,152		\$ 891,152	\$ 1,580,120	\$ (1,641,300)
2021	April		\$ 561,183	\$ 886,829		\$ 1,448,012	\$ 1,361,185	\$ (1,554,472)
2021	May		\$ 88,640	\$ 870,789		\$ 959,429	\$ 1,515,385	\$ (2,110,429)
2021	June		\$ 56,915	\$ 997,210		\$ 1,054,125	\$ 1,785,305	\$ (2,841,608)
2021	July			\$ 507,291		\$ 507,291	\$ 1,927,943	\$ (4,262,260)
2021	August		\$ 15,496	\$ 1,524,794		\$ 1,540,290	\$ 2,007,523	\$ (4,729,493)
2021	September			\$ 1,095,309		\$ 1,095,309	\$ 1,723,663	\$ (5,357,847)
2021	October			\$ 1,252,002		\$ 1,252,002	\$ 1,650,500	\$ (5,756,346)
2021	November			\$ 501,536		\$ 501,536	\$ 1,503,356	\$ (6,758,166)
2021	December			\$ 3,791,478		\$ 3,791,478	\$ 1,406,260	\$ (4,372,949)
2022	January			\$ 751,172	\$ 304,262	\$ 1,055,435	\$ 1,608,154	\$ (4,925,668)
2022	February			\$ 619,315	\$ 458,560	\$ 1,077,875	\$ 1,587,348	\$ (5,435,141)
2022	March			\$ 107,209	\$ 1,567,619	\$ 1,674,828	\$ 1,541,703	\$ (5,302,017)
2022	April			\$ 852,071	\$ 786,649	\$ 1,638,720	\$ 1,420,329	\$ (5,083,625)
2022	May			\$ 9,283	\$ 163,514	\$ 172,797	\$ 1,608,370	\$ (6,519,198)
2022	June			\$ 148,353	\$ 1,865,910	\$ 2,014,263	\$ 1,956,262	\$ (6,461,198)

Appendices

Appendix A: School Kits & Education Summary

Appendix B: Community Outreach Summary

Appendix C: Training and Education

Appendix D: Marketing

Appendix A: School Kits & Education Summary

SCHOOL NAME	DATE	KITS DISTRIBUTED	ENROLLMENT OFFERING
LUSHER CHARTER SCHOOL	1/10/2022	152	Charter
ELEANOR MCMAIN SECONDARY SCHOOL	1/25/2022	75	Charter
LAWRENCE D. CROCKER	2/2/2022	50	Charter
ANDREW WILSON CHARTER SCHOOL	2/16/2022	75	Charter
SUCCESS AT THURGOOD MARSHALL	2/21/2022	48	Charter
KIPP EAST	2/22/2022	212	Charter
FIRSTLINE LIVE OAK	3/9/2022	136	Charter
AUDUBON CHARTER SCHOOL	3/24/2022	27	Charter
ST. STEPHEN	3/24/2022	52	Private
ELAN ACADEMY	3/28/2022	18	Charter
NEW ORLEANS CHARTER SCIENCE AND MATHEMATICS HIGH SCHOOL	3/28/2022	85	Charter
NOBLE MINDS INSTITUTE FOR WHOLE CHILD LEARNING	3/28/2022	10	Charter
ST. MARY'S ACADEMY	3/29/2022	52	Private
MARTIN BEHRMAN CHARTER SCHOOL	3/31/2022	95	Charter
EDNA KARR HIGH SCHOOL	4/14/2022	530	Charter
MORRIS JEFF COMMUNITY SCHOOL	4/21/2022	131	Charter
A DESIRE FOR CHANGE SUMMER CAMP	6/1/2022	100	Camp
ELECTRIC GIRLS SUMMER CAMP	6/6/2022	200	Camp
TOTAL		2048	

Appendix B: Community Outreach Summary

DATE	GROUP	PEOPLE AT EVENT
1/11/2022	New Orleans Chamber of Commerce Power Hour	22
1/11/2022	Hoffman Triangle Neighborhood Association	27
1/11/2022	Power Trip	5
1/25/2022	Customer Care Center - Westbank	115
1/26/2022	Central Circle	17
2/2/2022	Jane's Place	15
2/3/2022	Customer Care Center – Westbank	100
2/8/2022	East New Orleans Neighborhood Advisory Committee (ENONAC)	68
2/8/2022	Power Trip	4
2/18/2022	Customer Care Center - Eastbank	120
3/6/2022	Ephesus SDA Church	250
3/7/2022	Customer Care Center – Westbank and Eastbank	200
3/8/2022	East New Orleans Neighborhood Advisory Committee (ENONAC)	35
3/8/2022	Hoffman Triangle	32
3/8/2022	Power Trip	4
3/11/2022	Home and Garden Show	500
3/12/2022	Home and Garden Show	500
3/13/2022	Home and Garden Show	500
3/19/2022	Central City Community Care Day	150
3/26/2022	Heal Nola Fest	200
3/30/2022	Central Circle	18
3/31/2022	Viet	30
4/5/2022	Customer Care Center – Eastbank	300
4/9/2022	Tech2Talent	220
4/11/2022	Louisiana Green Corps	9
4/12/2022	Louisiana Green Corps	9
4/12/2022	Power Trip	4
4/13/2022	Louisiana Green Corps	9
4/14/2022	Louisiana Green Corps	9
4/19/2022	Customer Care Center – Westbank	150
5/3/2022	Customer Care Center – Eastbank	250
5/4/2022	City of New Orleans Department of Safely and Permits	43
5/10/2022	Power Trip	2
5/11/2022	Central Circle	18
5/14/2022	Alliance Francais	40
5/14/2022	Hazardous Waste Day	500
5/14/2022	Rock of Ages Crawfish Boil	60
5/17/2022	Dillard - Protecting your place of worship	44
5/17/2022	Customer Care Center – Eastbank	125
6/1/2022	Entergy Customer Appreciation Day	300

6/14/2022	Hoffman Triangle NA	27
6/14/2022	Power Trip	3
6/15/2022	Louisiana Green Corps	6
6/16/2022	Dillard - Councilmember Thomas event	12
6/16/2022	Louisiana Green Corps	6
6/24/2022	Rebuild Together	4
6/29/2022	Central Circle	14

Appendix C: Training Summary

DATE	TITLE	AUDIENCE	ATTENDEES	LENGTH	OBJECTIVE
1/4/2022	Trade Ally training - - Gravel Road Construction	Trade Ally	1	30	Review of the program incentives and how to submit projects
1/6/2022	Residential training Walmart 3167	Retail Employees	2	15	An outreach and overview training with retail staff and customers
1/6/2022	Customer training The Pelham Hotel	Commercial Customer	1	45	Program overview for a potential commercial customer
1/6/2022	Customer training Bethlehem Lutheran Baptist Church	Commercial Customer	1	30	Program overview for a potential commercial customer
1/7/2022	Residential training Mike's Hardware	Retail Employees	2	15	An outreach and overview training with retail staff and customers
1/11/2022	Trade Ally training - - GWJ Construction	Trade Ally	1	30	Review of the program incentives and how to submit projects
1/13/2022	Trade Ally training Southeastern LED	Trade Ally	1	60	Review of the program incentives and how to submit projects
1/14/2022	Residential training Adam's Street Grocery	Retail Employees	1	15	An outreach and overview training with retail staff and customers
1/17/2022	Trade Ally training - - Optimum Air Solutions	Trade Ally	1	30	Review of the program HVAC incentives and how to submit projects
1/20/2022	Customer training General Services Administration	Commercial Customer	1	45	Program overview for a potential commercial customer
1/21/2022	Customer training Rubenstein's	Commercial Customer	1	90	Meeting with large commercial retail customer about new construction incentives
1/25/2022	Customer training New Orleans Athletic Club	Commercial Customer	1	45	Program overview for a potential commercial customer
1/25/2022	Customer training Sheldon Harris	Commercial Customer	1	30	Meeting with small commercial customer about five rooftop units and the potential for HVAC incentives
1/26/2022	Customer Training - - New Orleans Military Academy	Commercial Customer	1	45	Program overview for a potential commercial customer

1/26/2022	Customer Training - - Southern Food and Beverage Museum	Commercial Customer	1	45	Program overview for a potential commercial customer
1/26/2022	Customer Training - - Orleans Parish Sheriff's Department	Commercial Customer	1	45	Program overview for a potential commercial customer
1/26/2022	Customer Training - - Tulane University Medical Center	Commercial Customer	1	45	Program overview for a potential commercial customer
1/26/2022	Customer Training - - Joey Jaeger	Commercial Customer	1	60	Program overview for potential commercial customer regarding hotels
1/27/2022	Customer Training - - SUNO Small Business Class	Commercial Customer	8	30	Discuss program incentives for small businesses associated with SUNO
1/31/2022	Trade Ally training - - Woodward Design and Build	Trade Ally	1	45	Review of the program new construction incentives and how to submit projects
2/1/2022	Customer Training - - Sean Bruno	Commercial Customer	1	30	Discuss program incentives for small businesses associated with SUNO
2/3/2022	Trade Ally training - - Optimum Air Solutions	Trade Ally	1	30	Review of the program HVAC incentives and how to submit projects
2/8/2022	Trade Ally training - - PY12 Kickoff Event	Trade Ally	16	60	Program Year Kickoff and Announcements
2/9/2022	Customer Royal Sonesta Hotel	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
2/10/2022	Customer LSU Health Sciences Center	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
2/10/2022	Contractor Erice Magee	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
2/11/2022	Customer Dupuy Storage Group	Commercial Customer	1	45	Discuss program incentives for large commercial businesses
2/15/2022	Customer The W Hotel	Commercial Customer	1	45	Discuss program incentives for large commercial businesses
2/15/2022	Customer Reverend Williams	Commercial Customer	1	30	Discuss program incentives for small businesses
2/15/2022	Customer UAL Liquidators	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
2/15/2022	Trade Ally training - - Lenny with Babin's A/C	Trade Ally	1	15	Review of the program HVAC incentives and how to submit projects

2/15/2022	Trade Ally training - - Donnie with Window Tint	Trade Ally	1	30	Review of the program window tint incentives and how to submit projects
2/17/2022	Customer St. Peter Claver Church	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
2/18/2022	Customer Loews Hotel	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
2/18/2022	Customer Lakefront Airport	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
2/21/2022	Customer Bethlehem Lutheran Church	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
2/22/2022	Customer Wellness and Massage Spa	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
2/24/2022	Customer Jerusalem Baptist Church	Commercial Customer	1	30	Discuss program incentives for large commercial accounts
3/2/2022	Customer Comeaux Furniture	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
3/4/2022	Customer Sisters of the Holy Family	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
3/4/2022	Customer Second Rose of Sharon	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
3/7/2022	Customer Episcopal Diocese	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
3/9/2022	Customer Flowers Foods	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
3/9/2022	Customer Legacy Professional Services	Commercial Customer	1	30	Calculator training specific to a lighting project submission
3/10/2022	Customer Riverwalk Marketplace	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
3/10/2022	Customer St. Joan of Arc	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
3/10/2022	Customer St. Clare's Monastery	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
3/14/2022	Customer St. John Lutheran	Commercial Customer	1	60	Discuss program incentives for small commercial accounts
3/15/2022	Customer Ray Avenue Baptist Church	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
3/15/2022	Customer Resurrection of Our Lord	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
3/15/2022	Customer Mater Dolorosa	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
3/17/2022	Customer St. Leo the Great	Commercial Customer	1	30	Discuss program incentives for small commercial accounts

3/17/2022	Customer People's United Methodist	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
3/18/2022	Customer Fatboy's Pizza	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
3/18/2022	Customer NOCHI	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
3/21/2022	Trade Ally training - - Snappy Tint	Trade Ally	1	30	Review of the program window tint incentives and how to submit projects
3/21/2022	Customer New Orleans Lawn and Tennis Club	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
3/22/2022	Customer People's United Methodist	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
3/24/2022	Customer Mossy Motors	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
3/24/2022	Customer MPress	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
3/24/2022	Customer Zony Mash Beer	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
3/29/2022	Customer Sisters of the Holy Family	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
3/30/2022	Customer 1555 Poydras	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
3/30/2022	Customer Ochsner Health System	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
3/31/2022	Customer 608 Baronne	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
4/1/2022	Customer Alliance Francaise	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
4/4/2022	Customer Servpro	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
4/6/2022	Customer Macedonia Baptist Church	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
4/6/2022	Customer Servpro	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
4/6/2022	Customer Berean Bible Church	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
4/6/2022	Customer New Hope Baptist Church	Commercial Customer	1	60	Discuss program incentives for small commercial accounts
4/7/2022	Customer Crescent City Health	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
4/7/2022	Customer Cafe Reconcile	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
4/8/2022	Customer Lake Vista United Methodist	Commercial Customer	1	45	Discuss program incentives for small commercial accounts

4/11/2022	Customer Elan Academy	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
4/11/2022	Customer Gentilly Greater Harvest	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
4/12/2022	Trade Ally training - - Daikin	Trade Ally	3	45	Review of the program HVAC and automation incentives and how to submit projects
4/13/2022	Customer Cafe Reconcile	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
4/18/2022	Customer Frenchmen Street Cafe	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
4/19/2022	Customer Lakeview Christian Church	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
4/20/2022	Residential Field training Walmart Tchoupitoulas 5022	Retail Employees	1	15	An outreach and overview training with retail staff and customers
4/20/2022	Residential Field training Save A Lot 377	Retail Employees	1	15	An outreach and overview training with retail staff and customers
4/20/2022	Customer LASPCA	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
4/21/2022	Customer New Orleans Fish House	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
4/21/2022	Customer Hilton Inn	Commercial Customer	1	60	Discuss program incentives for large commercial accounts
4/22/2022	Customer Restaurant Depot	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
4/25/2022	Residential Field training Rainbow Grocery	Retail Employees	1	15	An outreach and overview training with retail staff and customers
4/26/2022	Residential Field training Rainbow Grocery	Retail Employees	1	15	An outreach and overview training with retail staff and customers
4/26/2022	Customer Mike's Hardware Supply	Retail Employees	1	15	An outreach and overview training with retail staff and customers
4/27/2022	Residential Field training Rainbow Grocery	Retail Employees	2	30	An outreach and overview training with retail staff and customers
4/27/2022	Customer Hotel Peter and Paul	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
4/28/2022	Customer Carrollton Avenue Church of Christ	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
4/28/2022	Customer Trap Kitchen	Commercial Customer	1	30	Discuss program incentives for small commercial accounts

4/29/2022	Customer Loyola University	Commercial Customer	1	30	Discuss program incentives for large commercial accounts
5/2/2022	Customer Epiphany Missionary Baptist Church	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
5/4/2022	Customer Sewerage and Water Board	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
5/4/2022	Customer Holy Trinity Church	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
5/5/2022	Residential Field training Rockery Ace Hardware	Retail Employees	1	15	An outreach and overview training with retail staff and customers
5/5/2022	Customer Shiloh Christian Fellowship	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
5/6/2022	Customer Asia Baptist Church	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
5/10/2022	Customer Central City Christian Fellowship	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
5/11/2022	Customer Anytime Fitness	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
5/11/2022	Customer Lakeview Presbyterian	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
5/16/2022	Customer Ray Avenue Baptist Church	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
5/16/2022	Customer Cafe Reconcile	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
5/17/2022	Trade Ally training - - Gasket Guy	Trade Ally	1	30	Review of the program window tint incentives and how to submit projects
5/18/2022	Customer Church of the Immaculate Conception	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
5/19/2022	Trade Ally Building Automation Trade Allies	Trade Allies	8	150	Training on building automation principles
5/19/2022	Customer Church of the St. Charles Presbyterian	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
5/23/2022	Trade Ally Balthazar Electriks	Trade Ally	3	45	Discuss program incentives for small commercial accounts
5/24/2022	Customer Live Nation	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
5/26/2022	Customer Xavier	Commercial Customer	1	45	Discuss program incentives for large commercial accounts

	Residential Field				
5/26/2022	training Freret Hardware	Retail Employees	1	15	An outreach and overview training with retail staff and customers
5/26/2022	Residential Field training Walmart Tchoupitoulas	Retail Employees	1	30	An outreach and overview training with retail staff and customers
5/27/2022	Residential Field training Save A Lot 377	Retail Employees	1	15	An outreach and overview training with retail staff and customers
5/27/2022	Customer Jung Hotel	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
5/31/2022	Customer Lusher Charter School	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
5/31/2022	Customer Blaze Pizza	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
6/3/2022	Customer Creole Cuisine	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
6/6/2022	Customer UNO Tech Foundation	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
6/6/2022	Customer St. Luke's Episcopal	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
6/7/2022	Customer St. Mark Coptic Church	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
6/7/2022	Trade Ally Battco Construction	Trade Ally	1	30	Discuss program incentives for small commercial accounts
6/8/2022	Customer Dillard University	Commercial Customer	20	15	Discuss program incentives for small commercial accounts
6/8/2022	Customer Dillard University	Commercial Customer	20	15	Discuss program incentives for small commercial accounts
6/8/2022	Customer Continental Cement	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
6/9/2022	Residential Field training Costco NOLA 1147	Retail Employees	1	30	An outreach and overview training with retail staff and customers
6/10/2022	Trade Ally Elan Studio Lighting	Trade Ally	4	30	Review program incentives for small commercial accounts
6/13/2022	Customer Ursuline Convent	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
6/13/2022	Trade Ally Elan Studio Lighting	Trade Ally	1	15	Review program incentives for small commercial accounts
6/14/2022	Customer Horn's Eatery	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
6/14/2022	Customer Le Pavillion	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
6/14/2022	Customer Le Meridien	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
6/14/2022	Customer House of Blues	Commercial Customer	1	45	Discuss program incentives for large commercial accounts

6/15/2022	Customer Canseco's Supermarket	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
6/15/2022	Residential Field training Walmart Tchoupitoulas	Retail Employees	2	15	An outreach and overview training with retail staff and customers
6/15/2022	Customer St. James Major	Commercial Customer	1	60	Discuss program incentives for small commercial accounts
6/17/2022	Residential Field training Save A Lot 377	Retail Employees	2	15	An outreach and overview training with retail staff and customers
6/17/2022	Customer WBOK Radio	Commercial Customer	1	60	Discuss program incentives for small commercial accounts
6/21/2022	Trade Ally Window Genie	Trade Ally	1	30	Review program incentives for small commercial accounts
6/21/2022	Customer Mt. Salem Missionary Baptist Church	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
6/22/2022	Trade Ally Ice King	Trade Ally	1	60	Review program incentives for small commercial accounts
6/23/2022	Residential Field training Walmart Bullard	Retail Employees	1	15	An outreach and overview training with retail staff and customers
6/23/2022	Residential Field training Mike's Hardware 4223 Elysian Fields	Retail Employees	2	15	An outreach and overview training with retail staff and customers
6/23/2022	Customer Corpus Christi Church	Commercial Customer	1	45	Discuss program incentives for small commercial accounts
6/24/2022	Customer Imani Works Dance Studio	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
6/27/2022	Trade Ally WKA Lighting	Trade Ally	1	45	Review program incentives for small commercial accounts and how to submit projects, specifically focusing on HVAC incentives
6/27/2022	Trade Ally Premiere A/C and Heating	Trade Ally	1	45	Review program incentives for small commercial accounts and how to submit projects, specifically focusing on HVAC incentives
6/28/2022	Customer Delgado Community College	Commercial Customer	1	45	Discuss program incentives for large commercial accounts
6/29/2022	Trade Ally Premiere A/C and Heating	Trade Ally	1	45	Review program incentives for small commercial accounts and how to submit projects, specifically focusing on HVAC incentives
6/29/2022	Customer Windsor Court Hotel	Commercial Customer	1	45	Discuss program incentives for large commercial accounts

6/29/2022	Customer First Pentecostal Church	Commercial Customer	1	30	Discuss program incentives for small commercial accounts
6/29/2022	Customer First Grace Episcopal Church	Commercial Customer	4	45	Discuss program incentives for small commercial accounts
6/30/2022	Trade Ally Bell and McCoy	Trade Ally	4	60	Introduction to program incentives for large commercial accounts and how to submit projects, specifically focusing on lighting incentives
6/30/2022	Customer First Presbyterian Church	Commercial Customer	1	30	Discuss program incentives for small commercial accounts

Appendix D: Marketing Assets

Marketing Collateral

General Energy Smart Overview Brochure



General Energy Smart Overview Brochure (Spanish)



General Energy Smart Handout





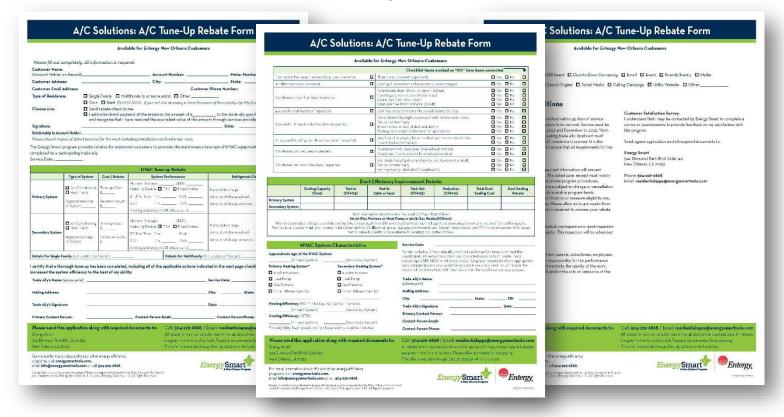
Residential Customer Authorization Form

	Please print clearly	
Customer Names		
Property Address:		
Telephone:		
Alternate Telephone:		
Email Address:	1 1000	
I am the Owner or Tenant residing at the a necessary to have the Owner of the Property sig		SE NOTE: If you are a Tenant, it i
By signing this Authorization, I give permission to Franklin Energy Demand Response ("Franklin Er to enter noted Property to perform a Home End Based upon observations made during the Evaluation of the following energy-saving home improvement	ergy"), an independent contrac ergy Assessment and improvem estion, Franklin Energy may con	tor of Entergy New Orleans, LLC, ents Evaluation (the "Evaluation").
LED light bulbs (may include decorative bulbs).	· Smart thermostat.	 General air sealing.
 Duct sealing (minor repairs). 	 Low-flow shower head. 	 Faucet aerators.
Duct scaling (minor repairs). Water heater pipe insulation (electric only). Attic insulation (blown-in). Combustion Test	Vinyl weather stripping around	doors. • Blower door test.
Water heater pipe insulation (electric only), Attic insulation (blown-in).		
Water heater pipe insulation (electric only). Attic insulation (blown-in). Combustion Test	PASS	doors. • Blower door test. FAIL Join test will be performed for the safety I, the Evaluation and, if started, the Wor
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	Authorization Form
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understand that actual energy savings may differ from those est ndividual energy-use habits, home characteristics and any applie to the Home Energy Assessment and improvements Program via- hat information based on my participation in this Program may be Corporation Entergy New Orleans, LLC or Franklin Energy disclo- in the Program. I consent to the disclosure; of portinent custome and other information necessary to implement and monitor the Energy; and their agents, contractors, and measurement and verifi-	d energy-efficient measure. If I have been referred a Social Service Agency (SSA). I understand e hared with SSA, and I consent to Enbergy aing such information to the SSA. As a participant information, type of cooling system at the home rogram to Entergy New Orleans, LLC; Franklin
have reviewed the income guidelines and, to the best of my kno ncome is at or below the qualifying income levels based on the n nome. I understand this information is being used only to verify e Drieans, LLC, nor Franklin Energy will record or store the income	umber of income-earning residents living in this ligibility for the Program and neither Entergy New
Authorized Signatures	
Printed Name:	
Date:	
For more information about this and other energy efficiency	

Rebate Forms

A/C Tune-Up Rebate Form

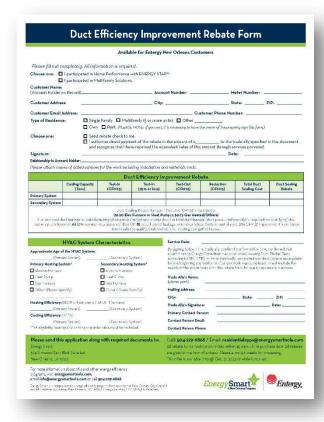


Central A/C Rebate Form



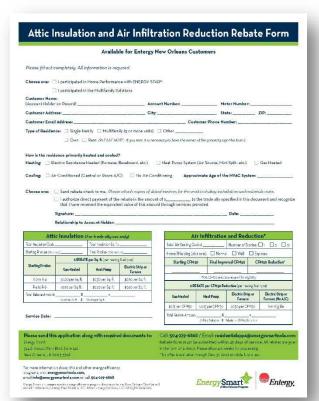


Duct Efficiency Improvement Rebate Form





HPwES and MF Attic Insulation and Air Infiltration Reeducation Rebate Form



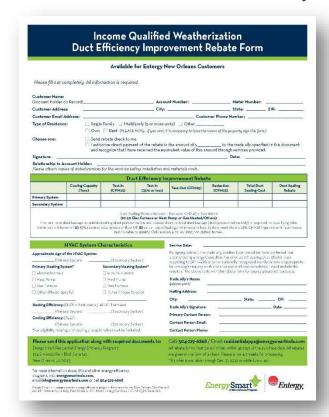


IQW Attic Insulation and Air Infiltration Reeducation Rebate Form

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Customer Email Address:		Custo	mer Phone Nu	mber:				
Type of Resider	see: Single Fa	mily 🗆 Multifami	ily (5 or more units) [Other				
	□ Own □	Rent (PLEASE NO	Mar if govzent, it is r	recessary to have the owner i	of the property sty	pri (his form)		
How is the resid	dence primarily h	eated and cooled:						
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IQW Duct Efficiency Improvement Rebate Form





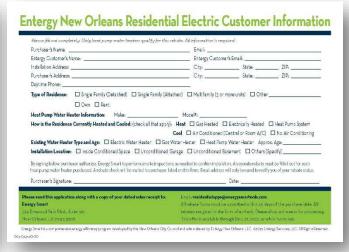
Dehumidifier Rebate Form



Please fill out completely. Only dehumidifiers qualify for this rebate. All inj	formation is required:		
Purchaser's Name:	Emails		
Entergy Customer's Name:	Entergy Custo	mer's Email:	
Installation Address:	Citys	State:	ZIP:
Purchaser's Address:	C ty:	State:	ZIP:
Daytime Phone:			
Type of Residence: Single Family (Detached) Single Family (Atta	chec) 🔲 Multifamily (5:	r more units) 🔲 Other	
Own Rent			
Dehumidifier Information: Make: Model	t	Capacity (pints	l:
How is the Residence Currently Heated and Cooled: (check all that apply):	Heat Gas Heated	☐ Electrica ly Heated	☐ Heat Pump System
	Cool Ar Conditione	(Central or Room A/C)	☐ No Air Conditioning
By signing below, purchaser authorizes Energy Smart to perform private inspections cohumidifier purchased. A rebate check will be mailed to purchased isted on this for			
Purchaser's Signature:		Date:	
ease send this application along with a copy of your dated sales receipt to:	Empleresidentialappe	@energysmartnob.com	
ergy Smart	All rebate forms must	pe submitted within 45 de	youf the purchase date, All
a Emward Dirit Blvd. Suite urc			allow got weeks for processin

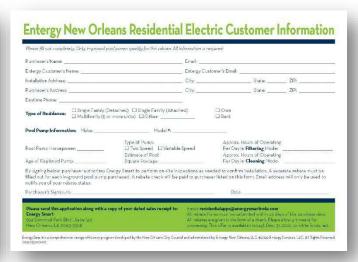
Heat Pump Water Heater Rebate Form





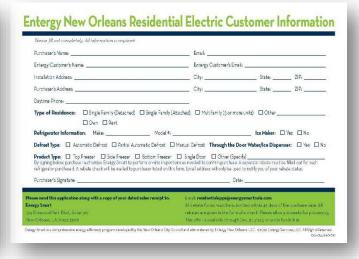
Pool Pump Rebate Form





Refrigerator Rebate Form





Smart Thermostat Rebate Form





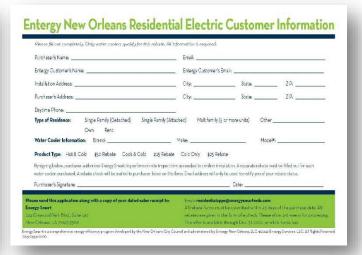
Trade Ally Smart Thermostat Rebate Form





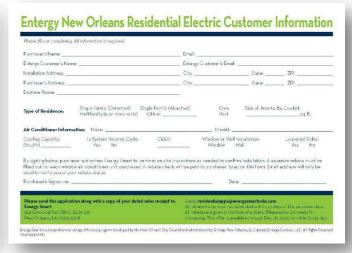
Water Cooler Rebate Form





Window A/C Rebate Form





Customer Satisfaction Surveys

Home Performance with ENERGY STAR Satisfaction Survey



Income-Qualified Weatherization Satisfaction Survey



A/C Tune-Up Satisfaction Survey



Hi Energy Smart Customer,

Thank you for participating in the A/C Tune-up offering. Energy Smart would like your feedback regarding your installation and customer service experience. Simply click here or on the button below to complete a brief survey.

Complete the survey

Please call **504-229-6868** if you have any questions. Be sure to tell your family and friends about participating in Energy Smart.

Sincerely,

Nate Wolf

Program Manager



Energy Smart Online Marketplace Satisfaction Survey



Hi Energy Smart Customer,

Thank you for participating in the A/C Tune-up offering. Energy Smart would like your feedback regarding your installation and customer service experience. Simply <u>click here</u> or on the button below to complete a brief survey.

Complete the survey

Please call **504-229-6868** if you have any questions. Be sure to tell your family and friends about participating in Energy Smart.

Sincerely,

Nate Wolf

Program Manager



Energy Efficiency Kit Satisfaction Survey



Hi Energy Smart Customer,

Thank you for ordering an Energy Efficiency Kit from Energy Smart. We would like your feedback regarding your experience receiving and installing your Energy Efficiency Kit with ENERGY STAR® certified products. Simply click here or on the button below to complete a brief survey.

Complete the survey

Please call **504-229-6868** if you have any questions. Be sure to tell your family and friends about participating in Energy Smart.

Sincerely,

Nate Wolf

Program Manager

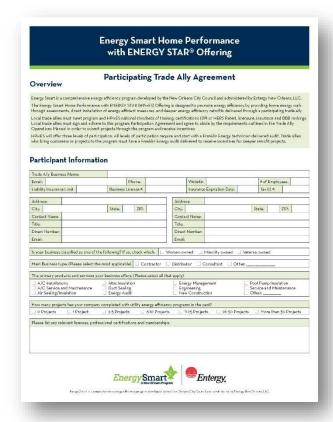


Sensi Smart Thermostat Leave Behind





HPwES Contractor Agreement





HDMES will offer three levels of participation. All levels of participation require and start with a Franklin Energy technician delivered sudit, Trade Allies who bring customers or projects to the program must have a Franklin Energy audit delivered to receive incentives for deeper retroft projects.

Level | Assessment

The Larvell assessment includes a valid-through inspection and direct installation of low-root measures such as LEEs and faund sentions in plemented by Franklin Energy staff, an assessment report including griderius for air infiliations and installation resource, possible installation of insent thermostics, and concernentablence for other programs in the provided to the outcome Level I assessment in effect automost to be level II, Level II, and distinction portfolic program of fillings, The Level I assessment includes a result inspection of the lining space, attle, and card space/basement, and externer of the horse, as well as mechanical and bodiling envelope spirations and discountered fillings are decided to the contraction of the lining space.

Level II Assessment

Level II assessment in Control I Frahim Energy-delivered assessment and direct installation. Additionally, the Level II assessment involves a comprehensive diagnostic testing of the mechanical and IVVIC options via duct to bissing task in and test out and print ACC towards or the angle of the section of the control IVVIC options with the control test of the control IVVIC options and and and additionally on measures installation. The discussed the testioners in received by point of railes via a violate from the testion and the control IVVIC options and the control IVVIC options are controlled in the control IVVIC options and the control IVVIC options are controlled in the control IVVIC options and the controlled in the control IVVIC options and the controlled in the controlled

Level III Assessment

Level III Assessment
The benill illuserant modes a comprehensive lone impedior (Level), may include mechanical and HVMC diagnostic testing (Level II), and blooser door test in and test can (Level III). The test in and test can be also also also also are door will be performed by an enrolled HFVES trace ally tergeted to actione deeper seeings within the book blooding energies of introduction.

Teel for Assessment: Duct tilluser for duct sealing. Princfeld for A/C tune up, blooser door for Level III building enrologia. Through this Participation Agreement, the trade ally will book with Frasidal Energy to provide a counter information about the program to continuence, promote the scentific to continuence they for the model and the program to continuence they have been also been also all the provided and the provided in the proper in the continuence for the missing entered to the en

These Terms & Conditions (the Participation Agreement') are entered into between ... ("Participating Trade Ally") and Franklin Energy ("Program Implementer"), representing the program. Franklin Energy ("Program Implamenter"), representing the following measures (please indicate)

A/C Time-up

Duct Sealing/Insulation

Attic Insulation

Air Infiltration

Art Infiltration
Though this Patricipation Agreement Drogram Implementar and Darticipating Trade of the gazenese actions:
Paying Task all Proceedings.
The Program Implementar reserves the right to deep incettive payments and intitudes incentive for impropers ever performance as noted in the Participation Registeries for impropers ever performance as noted in the Participation Registeries for the Participation Registeries. The Drogram implementation research and advantage of the Participation Registeries and Participation Registeries Registeries and Participation Registeries R

that program year. The Program Implementer is responsible for providing information regarding available incentine funding levels to Participating. Trade Ally, in addition to providing incentives to Perticipating Tode Ally as at first above, the Program Implementer will provide manifolding support for Participating Tode Ally.





Energy Smart Home Performance with ENERGY STAR® Offering

Internal & Conditions (cont.)

Anticipating Table dip space to allow reaction fed respectives of early participating a feed of the processing of the process

- Participating Trade Ally Shall: Exhibit fair business practices including:
- Treating program clients fairly and delivering promised services in a timely and responsible manner.
- Demonstrate the capability to conduct business successfully by providing ONE of the following:

roviding ONE of the following Spacific evidence of business capacity including: A minimum of three (3) satisfactory professional/trade references such as suppliers of materials, tools, and credit.

If a Participating Trade Ally is unable to meet these requirements, they may submit, it writing, a request for waiver Thequest for Vision 10 to the Program Inginaters. The Dequest for Waiver or Thequest for Vision 11 to the Program Inginaters. The Dequest for Waiver must provide a detailed, reasonable, and credible explanation of the reasons why the Participating, Trade Ally is unable to correjy, with the trans of the requirement. Program Implementar reserves the right to reject any and all Request for Waivers.

Intellement or reasons the right to eight any and all Buquast for Winner. Program Guideling.

Participating Taske Alls shall market a right a related to the consense as received by the fact, date, country, or market page of the factor of the tracket that it undertakes through this program.

Participating Took all, shall provide and marketin at its action cost and expense, and that requires acts subcontractor (page place of air As to the performance of any vork under the Participation Agreement informat incurrance coverage as follows; (a) vorkant's compensation issuance with substanting into the fallship, (a) employers that both prices of the fields of substanting into the fallship, (a) employers that both prices are some fields for the field of the substanting that the fields of the prices of substanting into the fallship, (a) employers that both prices are some fields or the field of substanting into the fallship, (a) employers that they increase with least of the substanting into the fields. (b) employers that they increase with least of the substanting into the fallship, (a) employers that they increase with least of the substanting into the fields. (b) employers the substanting into the field of the substanting into the substanting that the substanting into the substantin

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per accident.

Any Participating Trade Ally found to be engaged in any frauctivent activity or misropersentation of any intel discluding, but not limited to classe, addresses, operating data, mater runshors or Entergy New Orleans, LLC account numbers! shall be removed from the program per the procedure outlined in the Participation Requirements section above and shall viewborn the program for any funds distillated for very that in determined by the regions to be floatible for investment of the program for the product or misropersents.

determined by the program to be fraudulent or insuspresented. Puriopating Tipo & May vial manufam efficient percodures for quality control, resolution of confirmer comparish to or disposion, and response the procedure and suppression of the program of the program of the three procedures and deliberation of the program in palementar for rowne and responsent upon response. Puriopating Tipo & Vial pito pright regressed the reliabilishesh between the Participating Tipo & Vial pito pright regressed the reliabilishesh between the Participating Tipo & Vial pito pright regressed the reliabilishesh between the Participating Tipo & Vial pito pright regressed the reliabilishesh between the Participating Tipo & Vial pito pright regressed to a programme of the Participating Tipo & Vial pito pright regressed that for the price of the program possible of the programme of the programme programme of the programme of the programme Control of the Participating Tipo & Vial Participating Tipo & Vi

employees shall not represent themselves a employee of Edergy New Ordinant. Life of Program Independent Humber of Hu

- OSHA recordable injury (regardless of party at fault).
- Blectrical outage? Interruption on an electrical or instinal gas service caused by Participating Trade Ally or related to program work.
 Environmental spill or related.
 OSHA citation (webs) or written related to program work.
 Blectrical flush or contact or gas leak.



r sans City Council and ordine stores by Energy New Orleans, U.G.

Energy Smart Home Performance with ENERGY STAR® Offering

Terms & Conditions (cont.)

- Vehicle socident while performing project work (regardless of party at fault).

Vehicle sacional while performing project work frequentions of purply of foulth.
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 When the Program incidentative destrikes customen that he equalifying control a level in and cell this grant deposition the Program in and Ally contact information. The Participating Table Ally void incoprofit of customers referred by other programs and provide carrieous in a conclusive with the acquirements of this Participation of presence. Purplement profits of program that the incultive an invasion of the program conformation in a little provided profit in the program conformation.

Poggam Warranty:
The Participating Trade Ally must provide the customer with a written warranty on labor and materials for a minimum of one (i) year from the date the work is substatefully complete and ecospate by the customer. All installed equipment shall carry manufacturers warranty.

date the work is adulated billy complete and accepted by the customer. All installed exclusives that learn personal terms are recovered by the complete that the properties of the properties of

by the Participating Contractor for its subcontractors) to withhold or pa any amount as may be required by lew or agreement, the Participating Trade Ally agrees to indominify Entergy New Orleans, LLC and Program Implementers as the case may be for any amount so paid, including interest, penalties, attorney's fees, ceut costs, and fines.

implemented, as the case may be for any amount to posit, including implemented, as the case may be for any amount to posit, including electrical profession. Limitation of LiaBity.

Limitation of LiaBity.

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Energy Smart Home Performance with ENERGY STAR® Offering

Terms & Conditions (cont.)

Upon expiration or termination of this Participation Agreement,
Participating Trade Ally agrees to immediately cases the use of and shall
not thereafter use Entergy New Orleans, LLC's trademarks.

not this consider use linking y New Orleans, LLCS trademarks.

For purposes of the Participation Agreement: the trademarks shall include any trademarks, service marks, names, logos, and designs of Entergy New Criston, LLC (including the HPACS program earliering materials that are now or becamber closed, claimed, adopted, acquired, or used by Entergy New Orleans and Algrees, the Energy Smart Programs, and williared or related companies.

Participating Tade Aily shall take all measures to emmor that Trade Aily Employees keep any Confidential Information strictly confidential ail not use or exploit any of the Confidential Information is not yet and the strict as a significant of the Confidential Information is any measure. Participating Tade Aily will be reproseited for any treater for earlicipated party to whom it discloses confidential Information. Participating Tade Aily and the Confidential Information. Participating Tade Aily and conceived the air section of the Confidential Information. Participating Tade Aily and conceived the party to the discloses of the Confidential Information. LCC for which is remoly at the woold not be adequate in the vertical flow of the Confidential Information. LCC for which is remoly at the woold not be adequate in the vertical flow of the Confidential Information and Program Information and Confidential Information and Program Information Agreement in a logal or regulatory proceeding. Participation Tade Aily and Trade Aily or Trade Aily or Trade Aily or Trade Aily and Trade Aily and



Energy Smart Home Performance with ENERGY STAR® Offering

By signing bolow, the Participating Trade Ally accepts this Participation Agreement with Program Implementer. The signatory for this Participation Agreement represents that he/she is authorised to commit the Participating Trade Ally to the terms-cuttled in this Participation Agreement.

Trade Ally Printed Name				
Printed Name		Title		
Company Name:				
Address				
City		State:	ZIP	
Phone	Fax	Email	<u> </u>	
Signature:		Date:		

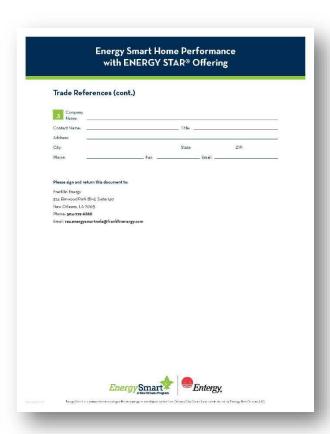
Program Implementer

Company Name:	Franklin Energy					
Address	524 Elmwood Park 5	Blvd. Suite 140				
City	New Orleans		State	LA	ZIP 701	23
Phone:	504-229-6868	Fax:		Email:		
Signature:				Date:		
Printed Name			Title	:		
Company Name						
Phone		Fax		Email		









HPwES and IQW Sorry We Missed You Door Hanger



ENERGY SMART PROGRAM MID-

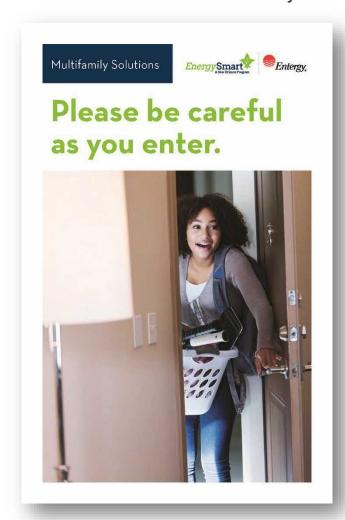
Energy Smart

APPENDIX D

Multifamily Sorry We Missed You Door Hanger



Multifamily Broken Item Leave Behind



Dear Resident of	Unit:
경영하다 아이를 하는 이 맛을 보니 아이들이 없었다.	ed energy-saving products in your home on Itifamily Solutions offering
Unfortunately, d	during the installation process, we accidentally broke a
	(which belonged to either Energy Smart or
your building's m	nanagement company) in your
surveyed the sur	leaned up the broken pieces, thoroughly vacuumed and rounding area, please proceed with caution in the upcoming our safety. If you have any questions, please call us anytime
at	
	entire program team, we sincerely apologize for this Ye appreciate your understanding and participation in
Sincerely,	
Energy Smart Pro	ogram Team
Energy Advisor N	Name:
Witness Name: _	(please print)
Date: /	

Multifamily Landlord Permission Form

Your residential rental building(s) or unit(s) is (are) u	nder consideration to receive weatherization related services in
Energy" on behalf of Entergy "Entergy New Orleans TO ENTER PREMISES." By providing all of the infor Franklin Energy, you hereby give Entergy and Frankli enter your residential rental building(s)/unit(s) (inclu-	am being implemented by Franklin Energy Services, LLC "Franklin LLC". At the bottom of this page is a section entitled "PRIMISSION medion requested in the section and submitting a copy of it to in Energy, as well as their employees and contractors, permission to dring both the inside and outside of such) in order to perform energy anants, complete the necessary applications, and if the application is
Please be aware that only residential units may be v maintenance rooms, daycare centers, office areas or	unit(s), you will be required to sign this Landlord Permission Form. weatherized. Meeting rooms, game rooms, laundry rooms, commercial business areas, and non-residential facilities are not calus for the weatherization-related services for each affected former are with build duty to display to the control of the control
After weatherization-related services have been pro arrange for one of its designated contractors to con- weatherization-related services approved by Enterg	orded, Entergy or its implementer, Franklin Energy, may conduct (or duct) a quality control inspection to ensure that all of the ywers completed in accordance with the standards set forth by it. I and contractors in geining entrance to, and having reasonable
	as landlord/authorized agent for building(s) located
program information, and hereby grant permission f to enter these premises for the purposes of conduc	have read and understand the above, have reviewed the or representatives of Enterpy, including ADTIM and Franklin Energy ting energy audits and collecting eligibity documentation from the sweatherization work. Jam aware that program information exists at 868 for additional information.
Landlords/Agency Signature	Customer Signature
Title	Customer Name
Date	Date

Multifamily Direct Install Service Agreement

				ions	
	Direct Ins	tallation S	ervice A	greeme	nt
Property Info					
Property Owner					
Building Name					
Installation Address	<u> </u>			Property Ph	one:
Citys	y.			_ State:	ZIP ₁
Agreement					
unit or residence. Providing Frankin El 24 hours before the Energy, LLC technic resident is not home of installed units aft. PROPERTY OWNE AND RECEIPT OF FOTHERWISE FOR A TO THIS PROGRAM INCURRED TO THE MISCONDUCT, BOTHERWISE OR FRANKLIN ENE OR SPECULATIVE. THAN 60 DAYS AFTHERM THERM THAN 60 DAYS AFTHERM THAN 60 DAYS AFTHERM THERM	operty owner will ac- energy, LLC with a cacheduled installations throughout the interest of the residence of the residence of the residence of the residence of the RAISO AGREES! RAISO AGREES! RAISO AGREES OF LA FRANKLIN ENE EXTENT CAUSE! DEERTY OWNER ROY, LLC BE RES DAMAGES, NO AG. TER THE INCIDENCE THE THE RESIDENCE OF THE OF THE RESIDENCE OF THE RESID	support these efforts the cost of distribute is cost of distribute in the cost of distribute in	nt by either dist in common areas or agrees to pro provide access to pro program reservith program guite access to program reservith program guite access to program guite acc	with the new and to each univide personne of all units or reset he right to delines. SPARTICIPAT NSIBLE IN CO. REPORT OF THE PROPERTY OF THE	post-inspect's percent ION IN THE PROGRAI INTRACT, TORT OR OUT OF OR RELATED SS OR DAMAGE ENCE OR WILLFUL WILL ENTERGY TIAL, INCIDENTAL MHENCED MORE HAS OCCURRED. DRITY TO SIGN THIS OPERTY. recommended or
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Customer Signature:	illucui ¢				
SEXUITE SQUARES.	-				
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Print Customer Name Property Owner or Au Manager's Signature:	thorized				

Multifamily Program Sell Sheet



Multifamily Tenant Leave Behind



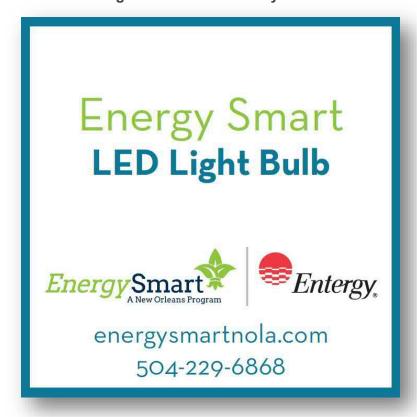
Multifamily Tenant Notification Flyer



Retail Employee Education Flyer



Single LED Bulb Giveaway Label



Four-Pack LED Bulb Giveaway Label



Energy Efficiency Kit Label

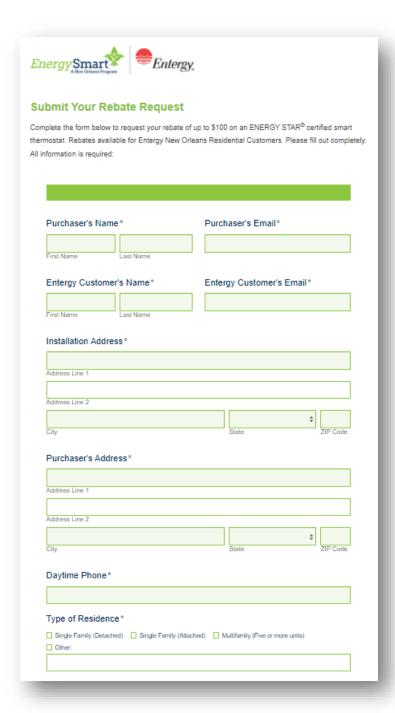


Energy Efficiency Kit Insert



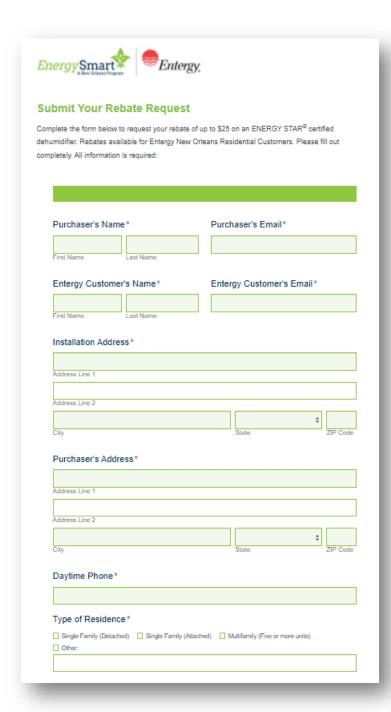


Smart Thermostat Rebate Landing Page



Own Rent	it your nome:	
Gas Heated Elec How is the resider Air Conditioned (Centra	nce currently heated? (check a rically Heated	II that apply) *
apply)* Type: Manual Type:	e: Programmable 🔲 Type: Unknown	
Make*	Model*	Serial Number:*
Square Footage: * Total square footage ser installed thermostal.		
Please attach a co	opy of your dated sales receipt	. *
needed to confirm the thermostat purchased	purchaser authorizes Energy Smart to installation. A separate rebate must b . A rebate check will be mailed to pur used to notify you of your rebate stal	oe filled out for each smart chaser listed on this form. Email
Signature*		Date*
		• • •
Use your mouse or finge	r to draw your signature above	ar)
the form of a check. P December 31, 2022 o search for qualified pr	be submitted within 45 days of the pu lease allow 4-8 weeks for processing r while funds last. Limit two rebates p oducts and to verify eligibility, go to <u>ht</u> 107/Energy-Smart-2020-Smart-Therm	. This offer is available through er customer per account lifetime. To ttps://www.energysmartnola.info/wp-
	SUBMIT FORM	

Dehumidifier Rebate Landing Page



Make*	Model #*	Capacity (pints)*
How is the residence apply)	e currently heated and	cooled? (Check all that
	cally Heated	
Air Conditioned (Central o	or Room A/C) No Air Conditi	ioning
Please attach a cop	y of your dated sales r	eceipt.*
CHOOSE FILE	REMOVE FILE No File Cho	sen
By signing below, the pu	urchaser authorizes Energy	Smart to perform on-site inspections
		Smart to perform on-site inspections bate must be filled out for each
as needed to confirm the	e installation. A separate reb	
as needed to confirm the dehumidifier purchased	e installation. A separate reb	oate must be filled out for each ed to the purchaser listed on this
as needed to confirm the dehumidifier purchased	e installation. A separate reb A rebate check will be maile	oate must be filled out for each ed to the purchaser listed on this
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Water Cooler Rebate Landing Page



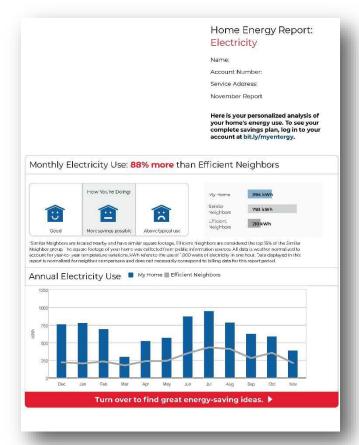
Brand*	Make*	Model #*
Product Type		
Hot & Cold (\$50 Rebai	te) Cook and Cold (\$25 Rebat	te) Cold Only (\$25 Rebate)
Please attach a c	opy of your dated sales	receipt.*
CHOOSE FILE	REMOVE FILE No File Cho	osen
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Trade Ally Rebate Forms Landing Page



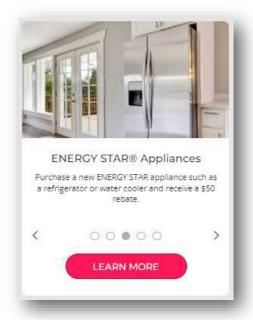
Smart Thermostat Rebates (Trade Ally) Downloadable PDE Water Cooler Rebates Submit online rebate request Downloadable PDE Window A/C Rebates Submit online rebate request Downloadable PDE

HER Reports



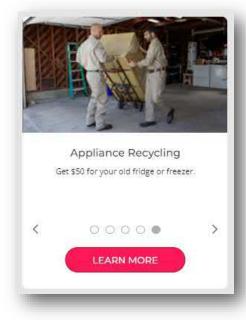


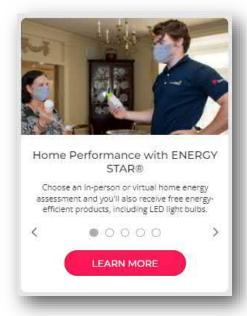
CEP Widget











Vehicle Magnet



Point of Purchase Signage



Marketing Tactics

Home Fitness Campaign Materials

Emails





Google Search Ad

Ad · www.energysmartnola.info/ •

No-Cost Products and Services | Energy Savings For Your Home

Energy Smart offers ways to help you save on energy bills, including appliance rebates. Visit our website to learn about installing no-cost energy-efficient products.

Streaming Radio



Home Fitness Campaign Streaming

Radio Banner Ads





Google Ads







Lower Your Energy Bill ENERGY-EFFICIENT UPGRADES AND REBATES



Facebook Ad



Gambit Print Ad



Gambit Digital Ads















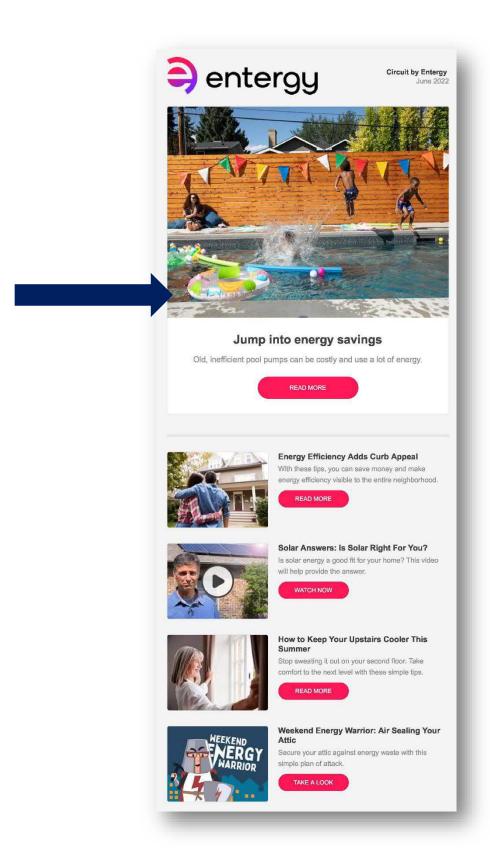
Get Your Home In Shape

MAKE NO-COST EFFICIENCY IMPROVEMENTS



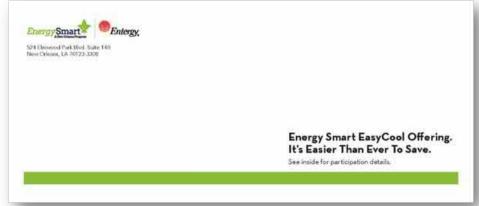


Circuit E-Newsletter



EasyCool Switch Removal Letter and Envelope





Trade Ally Emails

1st Quarter Newsletter



High Energy User Campaign Materials

Email





Direct Mail



Assessments, Efficiency Upgrades and More

Sign up for a no-cost home assessment and receive energy-saving products (up to a \$300 value).

Schedule online today at energysmartnola.com/savenow or call 504-229-6868.



Energy Smart is a comprehensive energy efficiency program developed by the New Orleans City Council and

Energy Smart Can Help Maximize Your Savings

More simple ways to save at home:

- Δ/C maintenance
- · Lighting and appliance rebates.
- · Discounted energy-efficient products.
- Appliance recycling
- · Energy reduction during periods of high electricity usage.

Start saving today.

Visit energysmartnola.com/savenow or call 504-229-6868.





Bill Insert



Energy Smart Makes Saving Simple.





Improve your home's energy efficiency and comfort. With a Home Performance with ENERGY STAR® assessment, you can receive no-cost energy-saving products, a personalized energy report and rebates on qualifying energy-efficient upgrades.

Start saving today by signing up for an assessment.Schedule yours online at **energysmartnola.com/performance** or by calling **504-229-6868**.

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No-cost installation of energy-saving products* in your home may include:



LED light bulbs



Water-saving showerheads



Water-saving bathroom aerators



Smart thermostats



Hot-water pipe insulation



Water-saving kitchen aerators



Smart power strips

"Actual products installed may differ from the images shown. Measures are determined based on the environment, overall efficiency and product availability. Products may not be installed in each unit, depending on utility eligibility and existing baselines.

Schedule an assessment online at energysmartnola.com/performance or by calling 504-229-6868.

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Spring into Energy Savings Campaign Materials

Email



Google Search

Ad · www.energysmartnola.info/ ▼

Improve A/C Efficiency | Lower Energy Bills

Schedule your Energy Smart home assessment or A/C Tune-Up to lower your utility bill today. Complete a no-cost home assessment and save up to 20% on your annual utility bills.

Trade Ally Emails

Save the Date



2nd Quarter Newsletter



A/C Tune-Up Customer Reach Back Campaign Materials

Postcard





Email



LED Kit Materials

Label



Insert





A/C Tune-Up Bill Insert







This summer, maximize home comfort and save energy with an A/C Tune-Up and up to \$150 in rebates from Energy Smart.

The A/C Tune-Up

A trusted trade ally partner will come to your home and thoroughly assess your A/C unit to ensure it is functioning as efficiently as possible.

Schedule an A/C Tune-Up Today.
Visit energysmartnola.com/cooloff or call 504-229-6868.

Four Reasons to Complete an A/C Tune-Up

- 1. Improves efficiency by 30%, reducing your monthly bill.
- 2. Helps the unit last longer and run more reliably.
- 3. Makes for a cooler indoor environment with better humidity control.
- 4. Comes with an instant rebate of up to \$150 from Energy Smart.



Stay Cool and Start Saving Energy.

Visit energysmartnola.com/cooloff or call 504-229-6868 to schedule your A/C Tune-Up today.

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Keep Your Cool Campaign

Email



Google Search Ads

Ad · www.energysmartnola.info/ ▼

Lower utility bill | Air conditioner rebates

Schedule your appointment with an Energy Smart A/C contractor today. Save money on energy bills and improve home comfort with energy-efficient A/C.

Ad · www.energysmartnola.info/ *

Energy savings for home | How to lower my energy bills

See how Energy Smart can help you lower your monthly energy bill. Find instant discounts on an A/C Tune-Up, smart thermostats and a central A/C unit.

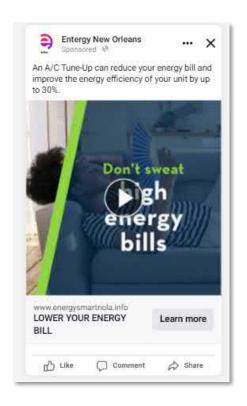
Google Display







Facebook Ad





My Rewards Emails





Online Marketplace Promotions

Valentine's Day Sample Materials

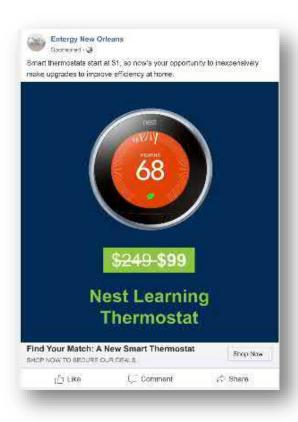
Lead Generation Email

Energy Smart Sentergy Find Your Perfect Match: Promotions end on Friday, Feb. 25, 2022, so don't miss out on this limited-time sale. 68 ⁶⁸ \boxtimes 6

Remarketing Email



Valentine's Day Sample Materials Facebook Ad



Homepage Banner



Earth Day Sample Materials

Lead Generation Email



Remarketing Email 1 & 2



Earth Day Sample Materials Facebook Ad



Homepage Banner



Memorial Day Sample Materials

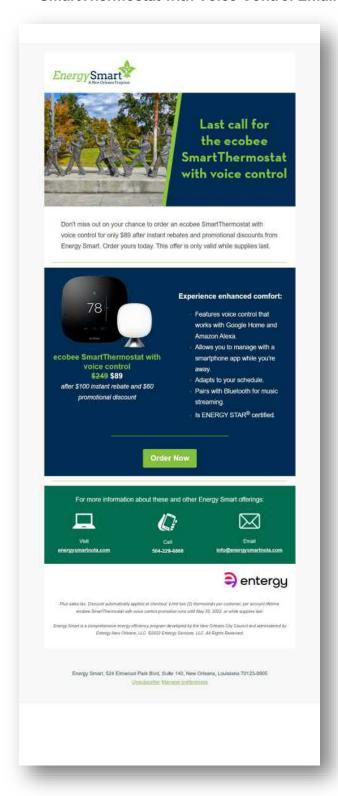
Lead Generation Email



Remarketing Email



Memorial Day Sample Materials SmartThermostat with Voice Control Email



Memorial Day Sample Materials

Homepage Banner



Summer Promotion Sample Materials

Lead Generation Email

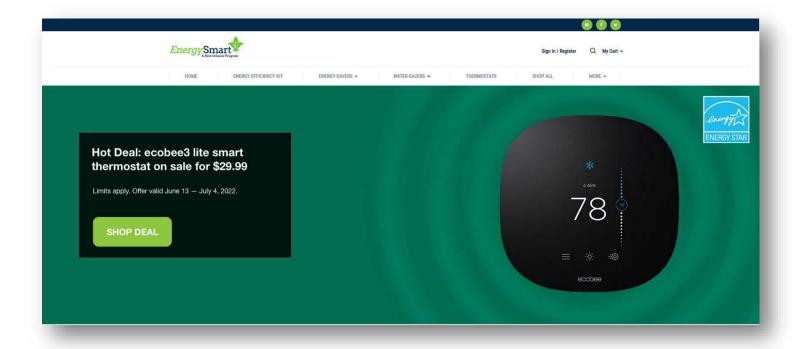


Remarketing Email 1 & 2



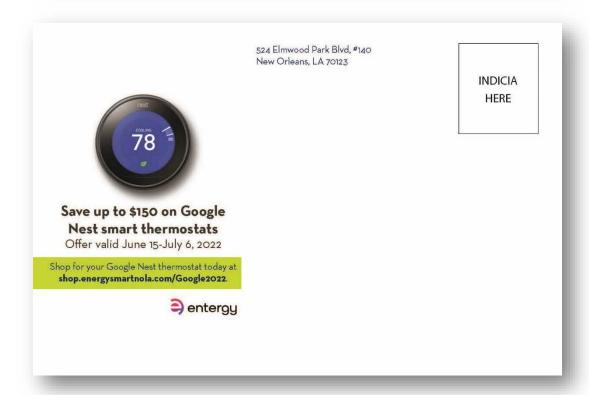
Summer Promotion Sample Materials

Homepage Banner



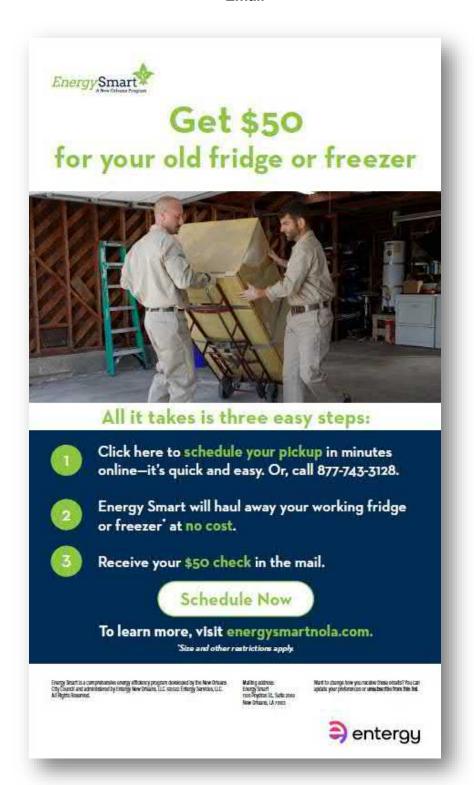
Google Postcard Sample Materials





Appliance Recycling Marketing Materials

Email



Customer Leave Behind



Why recycle?

- You Get \$50 You'll automatically receive a check for \$50 within four to six weeks of your pickup. No hassle, no rebate forms to fill out.
- You'll Save Money Refrigerators that are 15 years or older use twice as much energy as a new ENERGY STAR® unit. Make the switch, and reduce your electric bill.
- It's Easy We'll pick up your secondary fridge or freezer for free in one convenient, 15-minute appointment. No need to haul your appliance to the curb we'll pick it up from inside your home.
- It's Environmentally Responsible All refrigerators and freezers collected will be responsibly recycled, preventing up to 10,000 pounds of carbon pollution.

Appliance recycling is available for customers with a working, secondary refrigerator or freezer.*

To schedule your free pickup, visit

energysmartnola.com/recycle

scan the QR code or call 877-743-3128.



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a) entergy

Social Ad



Paid Search

https://www.energysmartnola.info > appliance-recycling

Appliance Recycling | Energy Smart NOLA

Appliance Recycling. Get \$50 for your old fridge or freezer. Looking to get rid of an outdated refrigerator or freezer? Energy Smart will give you \$50 to ...

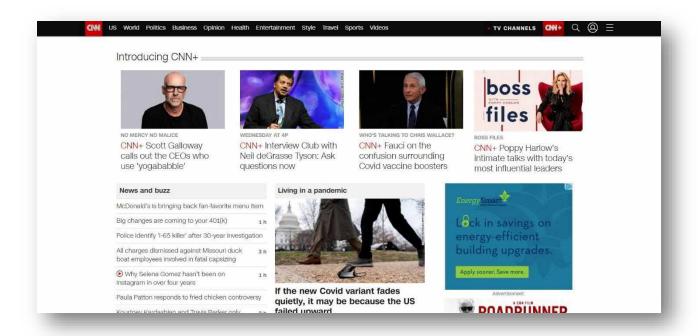
Step-Down Bonus Campaign

Social Creative



Digital Display

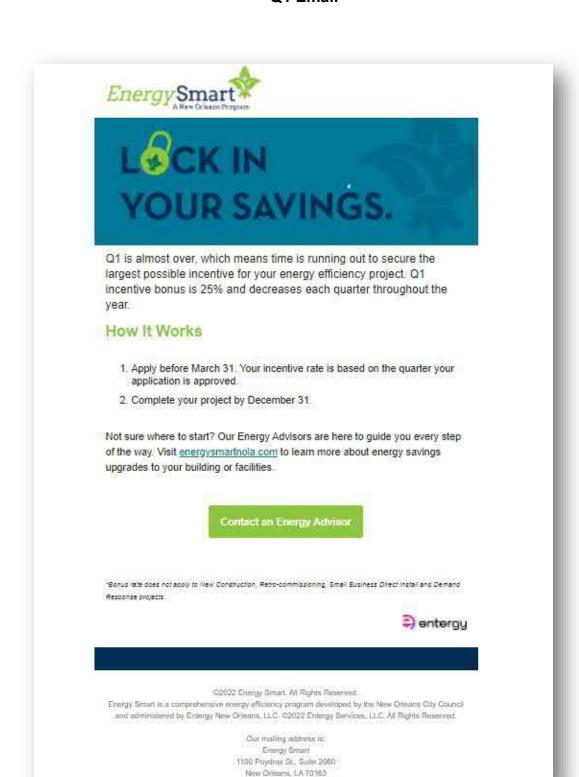




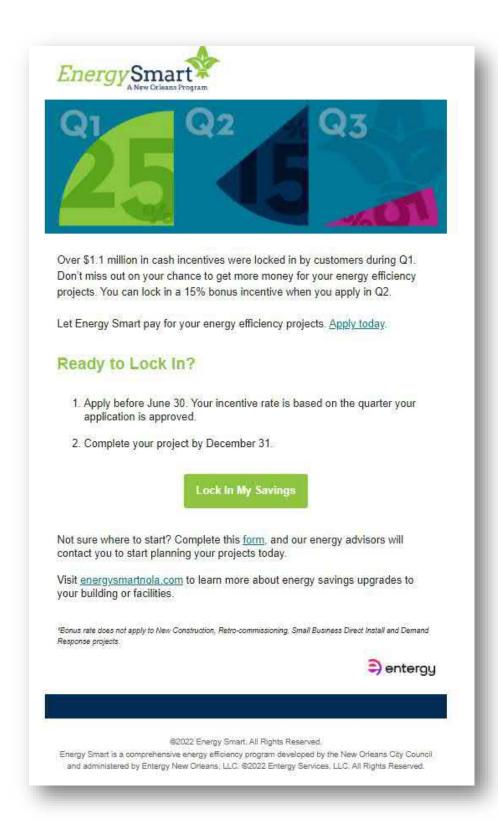
Half-Page Print Ad in City Business Journal



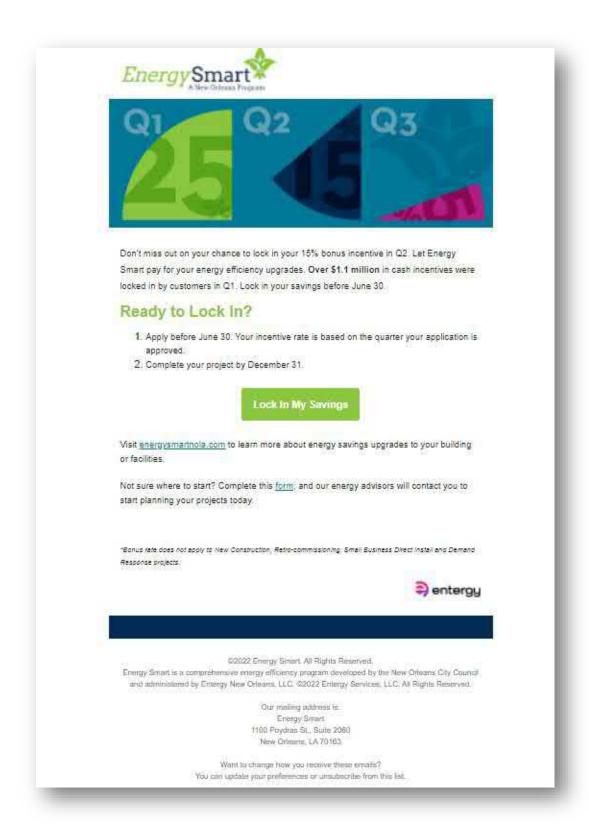
Q1 Email



Q2 Email



Q2 Second Email



:30 Radio for WBOK 1230 AM

:30 Radio Script

New Orleans business customers let Energy Smart help pay for energy efficiency upgrades to your business. We identify and provide cash incentives for energy savings upgrades, and the sooner you apply, the more money you can get. Incentives are higher earlier in the year, so lock in your savings now. Visit energysmartnola.com to learn more and request a free visit from an Energy Advisor. You can receive up to 100% of your project cost. Apply now to save more.

As-Produced: 30 Radio Spot



News Release



FOR IMMEDIATE RELEASE:

Feb. 17, 2022

Media Contact:

Meredith Adams meredith@thespearsgroup.com (225) 454-8329

Energy Smart Launches New Financial Incentive Structure for New Orleans Commercial Businesses

NEW ORLEANS – Energy Smart, the comprehensive energy efficiency program developed by the New Orleans City Council and administered by Entergy New Orleans, has implemented a new bonus incentive structure that offers companies more money the earlier they apply to complete energy-saving facility upgrades in 2022.

The 'step-down bonus' provides different quarterly bonus incentive levels to help business customers make energy-efficiency upgrades to their buildings or facilities and is available for new projects submitted and approved during the first three quarters of this year. The bonus incentive rate is based on the quarter in which a company's application is approved, with the highest project cost savings going to businesses that apply and are approved now through March 31.

"We're encouraging all commercial customers seeking to make energy-saving upgrades this year to apply now in order to secure the most money for their project," said Derek Mills, manager of Entergy New Orleans' demand-side management programs. "By locking in now, before March 31, you will receive the higher bonus and have until December 31, 2022 to complete the project."

Following application approval, program participants will have until December 31 to complete projects in order to receive their bonus incentive at the locked in rate. The 2022 'step-down bonus' offers a 25% bonus rate for projects approved during the first quarter, 15% during the second quarter and 5% during the third quarter. These bonus incentives are in addition to the standard cash incentives offered by the program for approved energy-efficiency projects and are applied to the overall total project incentive.

"Don't delay those projects," Mills says. "This is a great opportunity to prioritize energy-saving upgrades, reduce long-term operating costs for your business and take advantage of the \$6.3 million in available incentives from Energy Smart this year."

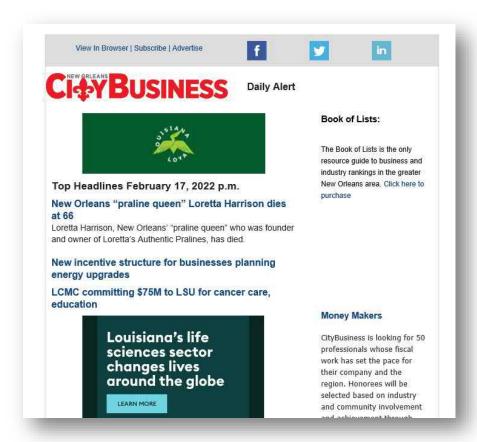
Commercial businesses interested in learning more or applying should visit the Energy Smart website or complete this form to receive a call from an energy advisor.

ABOUT ENERGY SMART

Energy Smart provides financial incentives for making energy-efficiency upgrades that decrease unnecessary usage and help businesses save money. The program launched in 2010 and is open to all Entergy New Orleans customers. Since the program began, Energy Smart has distributed more than \$36 million in cash incentives and allowed customers to save more than 288 million kilowatt hours. For more information about Energy Smart, visit energysmarthola.com/businesses or call 504-229-6868.

###

Earned Media



with 99.9% network reliability

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BOOK OF LISTS

E-MAIL UPDATES -

ADVERTISING

♠ Home / News / Energy / New incentive structure for businesses planning energy upgrades.

New incentive structure for businesses planning energy upgrades

£ By: CityBusiness staff reports (○ February 17, 2022) ● 0

Energy Smart, an energy efficiency program for New Orleans commercial businesses, has a new bonus incentive structure that offers companies more money the earlier they apply to complete facility upgrades in

The program, developed by the City Council and administered by Entergy New Orleans, provides different quarterly bonus incentive levels to help businesses upgrade their buildings. The "step-down bonus" is available for new projects submitted and approved during the first three quarters of this year, a news release said. The incentive rate is based on the quarter in which a company's application is approved, with the highest project cost savings going to those that apply and are approved now through March 31.

Participants have until Dec. 31 to complete projects in order to receive their bonus incentive at the locked-in rate, the release said.

The 2022 'step-down bonus' offers a 25% bonus rate for projects approved during the first quarter, 15% during the second quarter and 5% during the third quarter.

Energy Smart also offers cash incentives for approved energy-efficiency projects. The incentives are applied to the overall total project incentive.

The program has \$6.3 million in available incentives this year, the release said.

To learn more, visit Energy Smart's website.

MONEY

Banner 2021 for stocks boosts gains for 401(k) savers

Visa, Amazon announce worldwide payment agreement

TECH TALK

Cox plans multibillion-dollar fiber network

accept tap-to-pay without more hardware

Digital animation, visual effects studio to create jobs

PORTS & TRANSPORTATION

Gulf Coast latest battleground for Amtrak,

EasyCool for Business Campaign

Social Carousel Ad

Frame 1







Frame 3



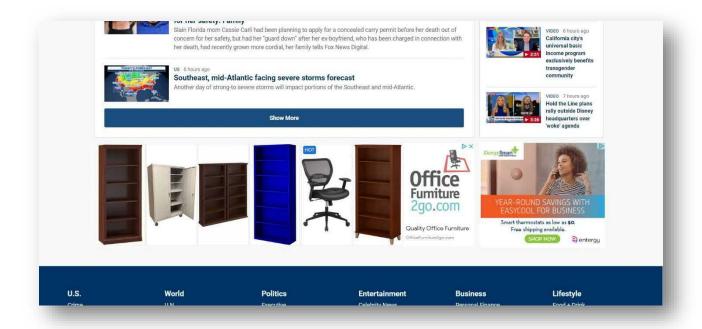
Frame 4



Digital Display

300x250





728x90



Winter Event Letter



Dear Entergy New Orleans EasyCool Participant,

Entergy New Orleans emergency thermostat adjustment events may be called this winterfor up to four hours during times when the demand for electricity is expected to be extremely high above what can be supplied (usually mornings or evenings). Your thermostat will automatically decrease by up to 4° during these windows to avoid strain on the energy grid and potential outages in your area.

You are participating in these events as part of the Entergy New Orleans EasyCool offering, a program in which you previously enrolled that addresses similar events during the summer. EasyCool has been expanded to address potential emergency conditions this winter. You do not need to take any additional actions to participate in any events. If you have any questions about the offering, please refer to the FAQ page.

Participation in any event is voluntary, and you have the ability to opt out of an event at any time by adjusting your thermostat back to its original set point.

Please call 504-229-6868 if you have any questions. Thank you for your participation, and be sure to tell your family and friends about Energy Smart.

Sincerely,

The Energy Smart Program

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Our making address is: Energy Smart 1100 Poydras St., Suite 2060 New Orlnams, LA 70163

Want to change how you receive these emails?
You can update your preferences or unsubscribe from this list.

President's Day Promotion

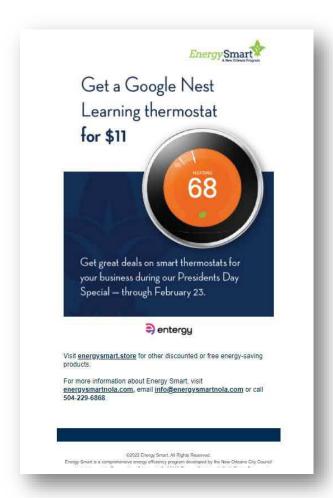
Social Post







Email



Earth Day Promotion

Social Post



Email



Earned Media: WDSU Interview with Derek Mills







Memorial Day Promotion Social Carousel Ad











Email



Increased Incentive Cap Campaign Email



Effective immediately the new incentive caps are as follows:

Per-Project Cap	Annual Customer Cap	
\$200,000	\$600,000	
For lighting, new lighting or combination of both	Across all projects and accounts	

To learn more about this and other Energy Smart programs, visit energysmartnola.com, email info@energysmartnola.com or call 504-229-6868.



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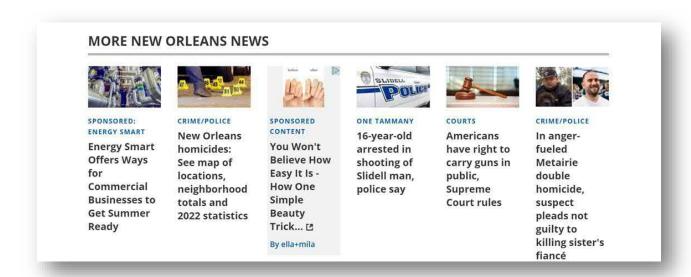
Our mailing address is: Energy Smart 1100 Poydras St., Suite 2060 New Orleans, LA 70163

Want to change how you receive these emails?
You can update your preferences or unsubscribe from this list.

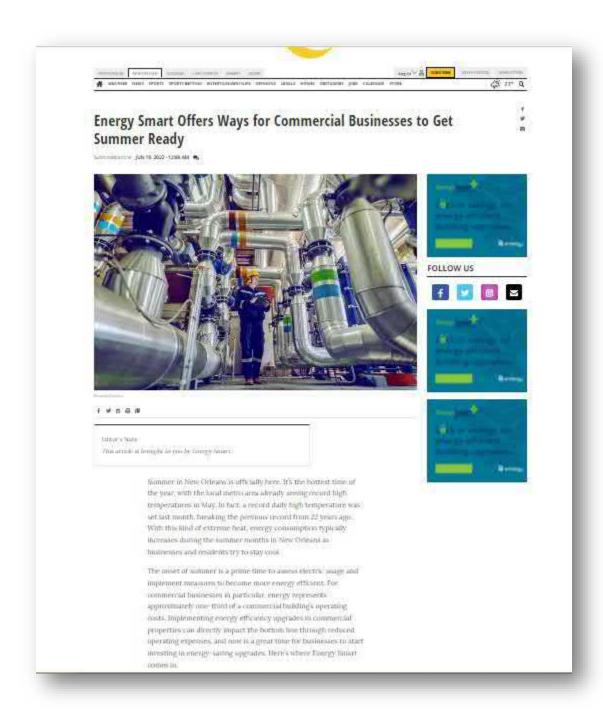
NOLA.com Sponsored Content Campaign In-Article Promotion



NOLA.com Cover Page



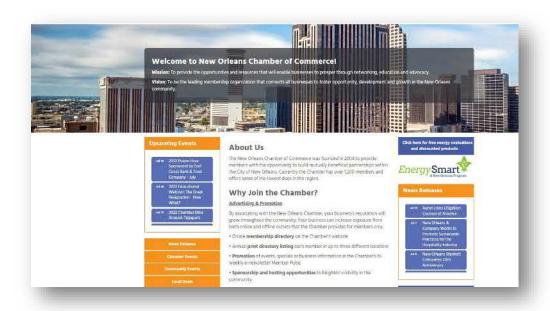
NOLA.com Article



1/4 Page Print Article in The Advocate



New Orleans Chamber of Commerce New Member Campaign





New Orleans Chamber of Commerce Energy Smart New Member Flyer



New Member Offering on Energy Smart Website



Rebranded Energy Smart Website



Energy Smart General Program Overview

Side 1



Side 2

ENERGY SMART FOR BUSINESSES

Owning or running a business can be costly. We offer solutions to help manage energy usage and expenses. Our team helps uncover how your building uses energy and where you stand to save, which translates to increased profitability.



BUSINESS OFFERINGS INCLUDE:



Prescriptive and Custom Incentives: Money available depending on the type of project and building size.



Small Business Solutions: Designed for small business customers to help reduce energy costs and save money.



Small Business Online Store: Shop online for instant discounts on products to make your business more energy efficient.



New Construction: Incontines available for increasing energy efficiency in new building design and construction.



Demand Response: Earn cash for helping to reduce usage during periods of high electrical demand.



Retro-commissioning: Improve performance and energy efficiency of whole-building systems, equipment and operations.



Benchmarking: Uncover how your building uses energy and pinpoint ways to save.



Commercial Real Estate: Adding value to multi-tenant buildings through energy afficiency.

To learn more and get started, visit energy smartnola.com, email Info@energy smartnola.com or call 504-229-6868.

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Trade Ally Customer Leave Behind

Side 1



Side 2





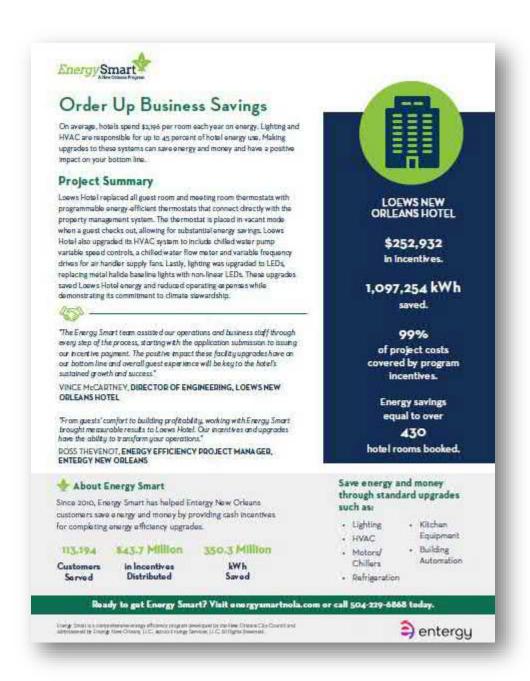
Tier	Business	Phone Number	Email	
Platinum	Blue Box Air	804-240-0767	andrew@blueboxair.com	
Gold	Elliott Electric Supply	504-264-9995	cynclennan@alliettelectric.com	
Gold	Green Coast Enterprises	504-281-4372	joe@greencoastenterprises.com	
Gold	Moses Engineers	504-586-1725	eclement@mosesengineers.com	
Gold	Premier Energy Concepts	504-338-1990	michael@premierenergyconcepts.com	
Gold	Synergy Building Solutions	504-309-6488	jody.torrex@synergybldgsclutions.com	
Silver.	Automated Control Systems	504 885-3694	pririllacscompanies.com	
Silver	Bayou Home Performance	985-351-9649	bayouhomagarformance@gmail.com	
Silver	Bernhard MCC	5/01-666-6776	ajaksich@barnhardtma.com	
Silver	BidEnergy	215/732-4480	tim mayo@bidanergy.com	
Silver.	Capital tight	860-570-375	jordan.anglish@capitulight.com	
Silver:	Chilco	985-809-0888	schupstel@chillcoinc.com	
Silver	Corporate Mechanical Contractors	225-925-5236	johrvedwards@callcoc.com	
Street	Gallo Mechanical Group	504-944-6738	maria-pote@gallomech.com	
Silver	Gasket Guy of Louisiana	985-527-7869	gasketgayservice@gmail.com	
55ver	Ice King	504-255-7740	icekingnola@gmail.com	
Silver	Johnson Controls	866-866-0884	brian.hume@ijci.com	
Silver	ROI Energy Investments	920-615-1838	mholman@roienergymestments.com	
Siver	Siemens	1-800-960-1460	mitchellmenda@aiemens.com	
Sheet	Trans Technologies	904735-0837	paul adkins@transtachnologies.com	
Siver	WDG	504-754-5280	Napoysan@wdgnole.com	
Shree	WESCO	310-246-2917	mblouin@wesco.com	

For a complete list of Energy Smart trade allies visit www.energysmartnola.com/trade-allies.

Kongg Senat is a samp electure every a the every program developed by the time Oritons Co. Council and advanced to of by Entergy view Oritons, LUC, edicta Entergy Services, LLC, and light Bases and



Loews New Orleans Hotel Case Study



CERTIFICATE OF SERVICE Docket No. UD-08-02 & UD-17-03

I hereby certify that I have served the required number of copies of the foregoing report upon all other known parties of this proceeding, by the following: electronic mail, facsimile, overnight mail, hand delivery, and/or United States Postal Service, postage prepaid.

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New Orleans, Louisiana, this 22nd day of August, 2022.

Courtney R. Nicholson`